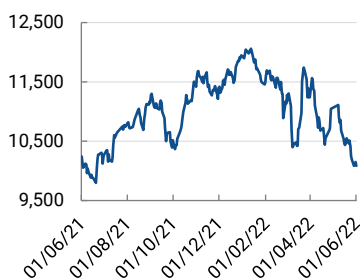


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	604
No. of shares (bn)	221
Market cap (USDmn)	20,526
Market cap (EGPmn)	381,998
USD:EGP	18.61

EGX30 index performance



Source: EGX

01 June 2022

Market performance. The main gauge extended its recent lacklustre performance, on increased foreign selling pressure. Volumes normalised following yesterday's surge, which came on the MSCI re-balance. Large caps were under strong selling pressure, as the likes of COMI, EFIH, and HRHO witnessed heavy selling, losing 0.49%, 3.30%, and 3.16%, respectively. HRHO started the day on an uptick as investors looked to capitalise on yesterday's weakness during the auction; however, foreign selling persisted and further weighed on the stock. ISPH witnessed losses, falling 4.26%, as it traded ex-div today for 16.733% stock div. RMDA announced 10% share buy-back, which will start tomorrow and end on 2 September.

Turnover and flows. The market continued to witness lower than average volumes, with only EGP650mn exchanging hands. Foreign institutions ended the day as net sellers of EGP114.7mn, while local institutions were net buyers of EGP104mn. COMI grabbed the lion's share today as it traded a total value of EGP116mn, contributing to 17.8% of turnover. HRHO also continued to dominate volumes, trading a total of 7mn shares, which is higher than its 30-day average. CLHO was among the session's top contributors to turnover, following a block trade that went through of c7mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,150	10,204	10,041	10,083	(0.65)
EGX 70	1,744	1,752	1,726	1,726	(1.02)
EGX 100	2,621	2,635	2,595	2,596	(0.95)

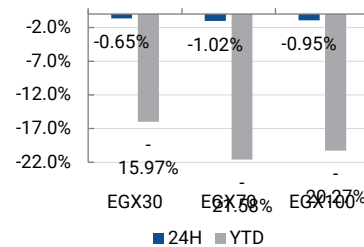
Source: EGX

CI Capital Brokerage

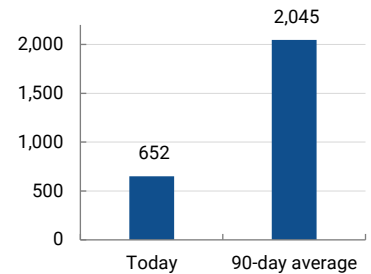
+20 2 2129 2270
reserach@ci-capital.com

EGX Market Snapshot

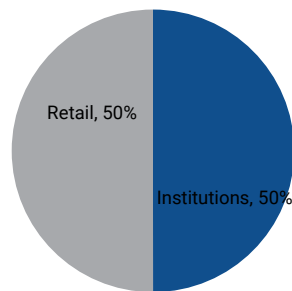
Key Indices Performance



Market Turnover (EGPmn)

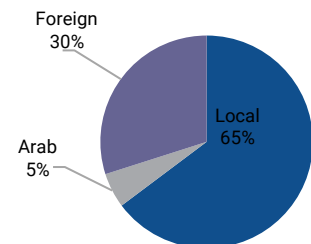


Trading Activity by Investor Type



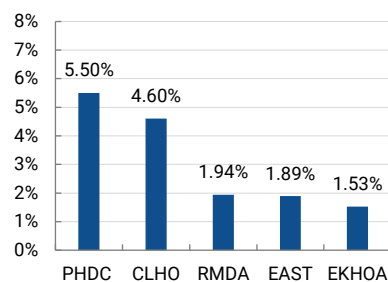
Source: EGX

Trading Activity by Nationality



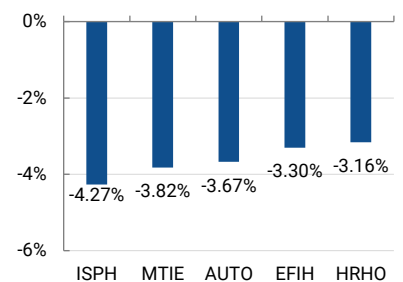
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,800	204	278,094	3.78	3.80	0.53	5.61	3.14	1.06	(7.32)	(1.81)
	COMI.CA	COMI EY	CIB	81,283	4,365	7,080,527	41.20	41.00	(0.49)	54.15	36.53	(8.48)	(20.40)	1.80
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,438	399	399,636	5.94	5.95	0.17	9.00	5.47	(9.71)	(17.48)	4.78
	HRHO.CA	HRHO EY	EGF Hermes	13,399	720	2,626,950	14.22	13.77	(3.16)	20.00	10.63	(19.05)	(3.16)	18.71
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,507	296	140,337	36.62	36.28	(0.93)	47.97	29.11	(4.35)	(9.93)	19.21
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,909	123,593	16.50	16.50	-	20.00	13.00	(5.61)	3.13	(3.00)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,786	1,600		16.66	16.11	(3.30)	25.20	0.50	(7.78)		(78.47)
	FWRV.CA	FWRV EY	Fawry	13,443	722	2,459,350	4.10	4.05	(1.22)	19.04	3.91	(12.34)	(62.99)	
	ETEL.CA	ETEL EY	Telecom Egypt	25,709	1,381	750,975	15.10	15.06	(0.26)	19.75	11.00	(7.72)	1.83	32.57
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,731	630	304,832	2.65	2.59	(2.26)	3.25	2.12	(8.48)	(0.77)	19.35
	HELI.CA	HELI EY	Heliopolis Housing	5,821	313	2,516,828	4.45	4.36	(2.02)	7.40	3.97	(24.17)	(14.51)	(10.29)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,370	181	1,017,987	2.08	2.05	(1.44)	2.96	1.82	(14.58)	(2.16)	(23.44)
	ORHD.CA	ORHD EY	ODE	4,545	244	244,579	4.00	4.02	0.50	6.13	3.71	(8.43)	(30.33)	(29.35)
	PHDC.CA	PHDC EY	Palm Hills	3,439	185	339,329	1.07	1.13	5.50	2.12	1.07	(32.15)	(38.50)	(32.60)
	OCDI.CA	OCDI EY	SODIC	3,936	211	89,164	11.05	11.05	-	19.95	10.50	(5.56)	(43.79)	(33.99)
	TMGH.CA	TMGH EY	TMG	16,096	864	1,369,243	7.93	7.80	(1.64)	9.99	5.44	(10.34)	(4.06)	35.89
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,015	55	124,753	2.17	2.12	(2.30)	4.56	2.11	(13.47)	(23.74)	(25.09)
	DICE.CA	DICE EY	Dice	245	13	143,066	0.49	0.46	(4.94)	1.46	0.43	(17.50)	(37.65)	(67.30)
	DOMT.CA	DOMT EY	Domty	1,243	67	269,895	4.40	4.40	-	4.70	3.40	(2.22)	6.02	17.02
	EAST.CA	EAST EY	Eastern Tobacco	24,300	1,305	815,676	10.60	10.80	1.89	12.77	10.26	0.28	(4.26)	(8.55)
	EFID.CA	EFID EY	Edita	5,495	295	187,388	7.69	7.60	(1.17)	8.75	6.55	(5.00)	(3.18)	-
	JUFO.CA	JUFO EY	Juhayna	7,795	419	375,658	8.26	8.28	0.24	8.93	3.97	8.38	19.83	103.94
	MTIE.CA	MTIE EY	MTI	2,417	130	1,030,055	2.60	2.50	(3.85)	8.30	2.47	(25.60)	(58.88)	(64.41)
	OLFI.CA	OLFI EY	Obour Land	2,084	112	179,634	5.21	5.21	-	7.30	4.73	(6.13)	(7.30)	(19.85)
	ORWE.CA	ORWE EY	Oriental Weavers	4,416	237	322,900	6.75	6.64	(1.63)	9.42	6.60	(13.99)	(21.97)	(9.17)
Education														
	CIRA.CA	CIRA EY	CIRA	7,040	378	496,754	12.30	12.08	(1.79)	14.85	9.51	(0.17)	(11.63)	0.75
	TALM.EY	TALM EY	Taaleem	2,519	135	203,718	3.45	3.45	-	5.70	3.08	(11.54)	(28.87)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,368	449	459,587	5.00	5.23	4.60	5.65	3.70	(4.91)	16.22	34.45
	PHAR.CA	PHAR EY	EIPICO	3,048	164	83,884	31.52	30.73	(2.51)	49.00	30.50	(9.67)	(19.74)	(25.23)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,736	93	382,827	1.62	1.55	(4.32)	3.77	1.54	(30.41)	(50.56)	(47.09)
	IDHC.CA	IDHC EY	IDH	11,460	615	45,985	19.10	19.10	-	22.00	16.21	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,100	113	435,491	2.06	2.10	1.94	2.93	1.62	(5.83)	(10.64)	4.68
	SPMD.CA	SPMD EY	Speed Medical	624	34	902,048	0.57	0.56	(1.40)	2.67	0.54	(12.31)	(68.96)	(72.40)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,636	249	841,424	3.67	3.59	(2.18)	4.48	2.78	(7.71)	2.87	22.95
	CCAP.CA	CCAP EY	Qalaa Holding	3,671	197	975,434	1.19	1.17	(1.76)	1.58	1.11	(11.61)	(2.58)	(10.40)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,826	259	563,444	7.69	7.66	(0.39)	10.88	6.33	(9.67)	11.82	(10.50)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,468	1,744	1,870,822	26.00	25.73	(1.04)	30.01	17.90	(9.05)	36.79	37.23
	EFIC.CA	EFIC EY	EFIC	1,346	72	163,048	18.22	18.50	1.54	19.00	11.41	(1.33)	52.89	42.75
	EKHO.CA	EKHO EY	EK Holding	27,657	1,486	501,827	1.34	1.34	0.22	1.49	0.96	4.19	(2.25)	34.80
	EKHOA.CA	EKHOA EY	EK Holding	27,700	1,488	1,069,518	23.54	23.90	1.53	25.50	17.25	1.70		
	KIMA.CA	KIMA EY	KIMA	4,189	225	311,783	3.62	3.53	(2.49)	5.00	2.64	(7.82)	6.65	-
	MFPC.CA	MFPC EY	MOPCO	22,923	1,231	664,929	102.00	100.05	(1.91)	114.00	69.00	(9.05)	4.29	35.79
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,250	67	53,639	3.30	3.30	-	6.18	3.10	(16.03)	(15.38)	(26.99)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,573	836	1,246,017	7.25	7.13	(1.66)	10.03	6.91	(8.94)	(16.51)	(10.20)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,780	364	837,948	12.77	12.48	(2.27)	17.24	9.90	(15.16)	(5.02)	23.56
	IRAX.CA	IRAX EY	Ezz Steel	10,927	587	19,769	560.01	560.01	-	690.00	316.05	(10.91)	24.45	61.45
	ORAS.CA	ORAS EY	Orascom Construction	7,857	422	372,897	67.98	67.29	(1.02)	86.00	64.00	(13.62)	(3.57)	(15.96)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,963	642	401,269	8.18	8.03	(1.83)	11.18	5.85	(5.53)	4.69	0.50
	CSAG.EY	CSAG EY	Canal Shipping	2,190	118	41,479	11.60	10.95	(5.60)	21.20	9.11	2.53	(12.47)	(9.80)
	AUTO.CA	AUTO EY	GB Auto	3,162	170	703,409	3.00	2.89	(3.67)	6.06	2.62	(32.00)	(27.39)	(15.25)

Source: EGX