

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	576
No. of shares (bn)	221
Market cap (USDmn)	22,574
Market cap (EGPmn)	431,615
USD:EGP	19.12

EGX30 index performance



Source: EGX

10 August 2022

Market performance. The main gauge ended the day flat as selling pressure kicked in towards the session's close and erased early gain. The EGX started the day off on a positive note after several of the large transactions went through this morning on EFIH, MFPC, ALCN, and ABUK via the large-block mechanism which led sentiment to improve across the board. However, gains were short-lived and selling pressure remained prevalent leading the main gauge to end flat. MTIE witnessed increased buying by local institutions who lifted the stock 9.72%; no news came out on the name. NBFS sector witnessed increased pressure as the likes of FWRY and EFIH plunged 1.54% and 3.56%, respectively. COMI +1.33% managed to witness gains and supported the main index as it ended the day 1.33% higher.

Turnover and flows. Market turnover decreased by 30% from yesterday's level, with EGP1.013bn exchanging hands. MTIE topped the session today in terms of turnover after printing 22mn shares. The stock traded 2.75X its ADV and contributed to nearly 7% of today's activity. FWRY came in second as it printed 16mn shares, trading a total value of EGP62mn. COMI traded lower than average volumes; however, the heavyweight bank still managed to come in third in terms of total value traded. The stock printed 1.5mn shares and contributed to only 6% of turnover.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,968	10,061	9,940	9,965	(0.03)
EGX 70	1,998	2,032	1,998	2,013	0.76
EGX 100	2,917	2,960	2,916	2,932	0.50

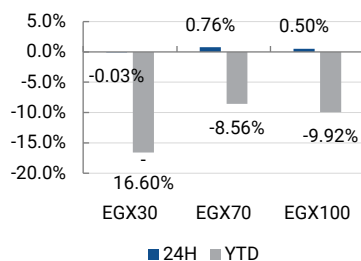
Source: EGX

CI Capital Brokerage

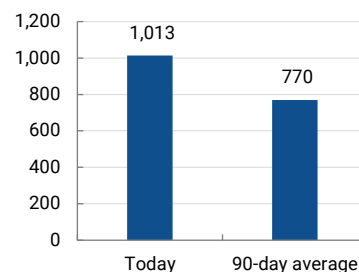
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EGX Market Snapshot

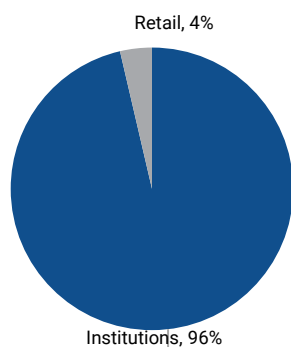
Key Indices Performance



Market turnover (EGPmn)

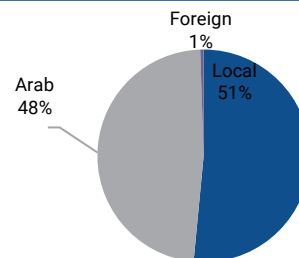


Trading activity by investor type



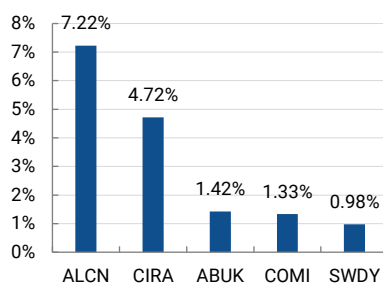
Source: EGX

Trading activity by nationality



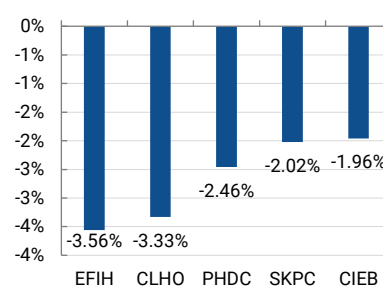
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,000	209	201,445	4.02	4.00	(0.50)	5.61	3.37	2.56	(3.61)	15.61
	COMI.CA	COMI EY	CIB	77,120	4,031	7,598,236	38.39	38.90	1.33	54.15	33.83	9.27	(23.68)	(13.14)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,500	392	356,591	6.12	6.00	(1.96)	9.00	4.10	35.14	(27.64)	(1.86)
	HRHO.CA	HRHO EY	ERG Hermes	14,351	750	2,869,207	12.41	12.29	(0.97)	16.67	9.33	22.80	(16.68)	30.05
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,465	286	87,424	36.02	36.00	(0.06)	47.97	31.01	11.21	(16.63)	2.53
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,802	127,797	16.00	16.00	-	20.00	11.66	10.12	(13.93)	(3.03)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	28,565	1,493		16.02	15.45	(3.56)	25.20	0.50	33.42		
	FWRV.CA	FWRV EY	Fawry	12,700	664	2,268,424	3.90	3.84	(1.54)	10.04	2.77	32.41	(22.05)	(60.06)
	ETEL.CA	ETEL EY	Telecom Egypt	24,087	1,259	594,595	14.35	14.11	(1.67)	19.75	12.77	6.73	(19.46)	(6.37)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,233	587	293,136	2.47	2.48	0.40	3.25	2.19	5.53	(17.33)	3.33
	HELI.CA	HELI EY	Heliopolis Housing	7,677	401	1,324,708	5.76	5.75	(0.17)	7.40	3.97	17.59	(8.44)	15.00
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,292	277	1,403,473	2.54	2.52	(0.79)	2.67	1.62	8.73	18.18	(0.36)
	ORHD.CA	ORHD EY	ODE	4,465	233	190,349	4.03	3.95	(1.99)	6.13	3.35	12.86	(28.31)	(21.47)
	PHDC.CA	PHDC EY	Palm Hills	4,105	215	317,058	1.38	1.35	(2.46)	2.15	1.07	13.16	(25.41)	(25.16)
	OCDI.CA	OCDI EY	SODIC	4,381	229	34,589	12.30	12.30	-	19.95	9.01	10.81	(14.17)	(23.17)
	TMGH.CA	TMGH EY	TMG	16,178	846	1,189,876	7.92	7.84	(1.01)	9.99	6.50	15.29	(17.91)	8.89
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,236	65	114,632	2.63	2.58	(1.90)	4.20	2.04	18.89	(6.18)	(29.12)
	DICE.CA	DICE EY	Dice	174	9	170,302	0.33	0.32	(0.92)	0.79	0.24	20.90	(25.14)	(58.15)
	DOMT.CA	DOMT EY	Domty	1,306	68	232,574	4.70	4.62	(1.70)	4.84	3.40	(0.65)	8.71	5.72
	EAST.CA	EAST EY	Eastern Tobacco	22,725	1,188	735,894	10.10	10.10	-	12.77	9.53	1.00	(5.16)	(11.33)
	EFID.CA	EFID EY	Edita	6,500	340	160,974	9.05	8.99	(0.66)	9.50	6.55	26.26	12.80	13.08
	JUFO.CA	JUFO EY	Juhayna	6,665	348	243,417	7.08	7.08	-	8.93	5.15	(1.26)	5.36	21.23
	MTIE.CA	MTIE EY	MTI	3,055	160	905,871	2.88	3.16	9.72	8.30	1.85	54.15	(53.05)	(59.28)
	OLFI.CA	OLFI EY	Obour Land	2,028	106	180,244	5.07	5.07	-	7.30	4.10	15.49	(17.02)	(15.50)
	ORWE.CA	ORWE EY	Oriental Weavers	4,596	240	325,962	6.86	6.91	0.73	9.42	6.30	7.13	(19.46)	(17.54)
Education														
	CIRA.CA	CIRA EY	CIRA	6,720	351	486,019	11.01	11.53	4.72	14.85	9.51	11.94	(3.92)	(0.60)
	TALM.EY	TALM EY	Taaleem	2,417	126	118,332	3.30	3.31	0.30	5.45	2.80	9.60	(22.12)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,512	340	620,058	4.21	4.07	(3.33)	5.65	4.00	(3.10)	(15.73)	(8.74)
	PHAR.CA	PHAR EY	EIPICO	2,975	155	64,429	29.48	30.00	1.76	47.99	27.80	4.09	(25.50)	(34.74)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,954	102	548,847	1.73	1.75	0.75	3.77	1.10	53.07	(45.68)	(50.20)
	IDHC.CA	IDHC EY	IDH	9,642	504	50,303	16.07	16.07	-	22.50	12.45	(15.86)	(26.92)	
	RMDA.CA	RMDA EY	Rameda	2,590	135	347,272	2.59	2.59	-	2.93	1.62	17.73	11.64	13.84
	SPMD.CA	SPMD EY	Speed Medical	665	35	589,082	0.60	0.60	0.33	2.45	0.44	29.31	(47.83)	(71.83)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,050	264	668,919	3.93	3.91	(0.51)	4.48	3.16	9.52	6.54	5.11
	CCAP.CA	CCAP EY	Qalaa Holding	3,706	194	903,746	1.19	1.20	0.50	1.58	0.98	16.21	(13.76)	(6.26)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,593	240	498,986	7.44	7.29	(2.02)	10.48	6.33	5.04	(2.93)	(25.74)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,537	1,596	1,849,087	23.86	24.20	1.42	30.01	17.90	13.19	15.51	22.84
	EFIC.CA	EFIC EY	EFIC	1,496	78	223,415	19.76	20.56	4.05	21.45	11.41	13.34	45.71	36.25
	EKHO.CA	EKHO EY	EK Holding	27,867	1,457	411,198	1.32	1.33	0.61	1.49	0.98	6.94	(6.69)	31.58
	EKHOA.CA	EKHOA EY	EK Holding	27,912	1,459	825,809	23.89	23.89	-	25.50	17.25	16.54		
	KIMA.CA	KIMA EY	KIMA	4,390	229	341,044	3.68	3.70	0.54	5.00	2.64	10.12	(1.33)	(13.95)
	MFPC.CA	MFPC EY	MOPCO	24,186	1,264	727,194	105.93	105.56	(0.35)	114.00	73.73	11.69	18.61	35.82
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	79	59,266	4.00	4.00	-	6.18	3.07	21.58	(11.11)	(32.32)
	SWDY.CA	SWDY EY	Elsowedy Electric	15,704	821	950,096	7.12	7.19	0.98	10.03	5.57	18.84	(18.57)	(18.67)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,932	362	655,372	12.87	12.76	(0.85)	17.24	10.68	15.58	(5.69)	(15.22)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	17,959	455.30	455.30	-	690.00	380.13	-	8.62	8.38
	ORAS.CA	ORAS EY	Orascom Construction	7,235	378	361,267	61.96	61.96	-	86.00	50.00	14.74	(14.87)	(14.02)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	15,047	786	375,715	9.42	10.10	7.22	11.02	5.85	38.74	38.36	(3.90)
	CSAG.EY	CSAG EY	Canal Shipping	2,570	134	67,541	12.35	12.85	4.05	21.20	9.11	20.32	(6.88)	(33.21)
	AUTO.CA	AUTO EY	GB Auto	3,402	178	736,396	3.11	3.11	-	6.06	2.26	18.70	(44.46)	(20.46)

Source: EGX