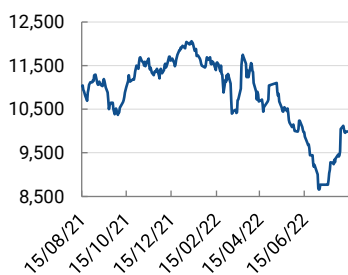


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	576
No. of shares (bn)	221
Market cap (USDmn)	22,657
Market cap (EGPmn)	433,205
USD:EGP	19.12

EGX30 index performance



Source: EGX

14 August 2022

Market performance. The main gauge started the day off on a positive note; however, selling pressure kicked in leading the EGX30 (-0.04%) to end relatively flat. Small and mid-cap index continued to witness gains as local sentiment improved, leading the EGX70 to end 3.43% higher. COMI came under some selling pressure as it weighed most on the index, albeit on lower-than-average volumes. EFIH +1.35% was among the session's top gainers as the NBFI giant extended Thursday's gains. ISPH plummeted 3.59% after reporting poor 2Q earnings, with NP decreasing by 42% YoY at EGP29.4mn.

Turnover and flows. Market turnover increased by 35% from Thursday's level, which is considered a solid increase given the fact that today's a Sunday and foreign participation is lower than its usual. Locals continued to dominate activity as they accounted for 92% of today's action. Local institutions ended the day as net buyers of EGP146.8mn. Meanwhile, foreign institutions ended as net sellers of EGP88mn. Retail heavy names led today's charts when it comes to value traded, as ACAMD and ELSH traded a total value of EGP65.8 and EGP65.7mn, respectively. ETEL also witnessed increased flows today after a cross went through in the name earlier in the session of around 2.8mn shares. FWRY continued to attract buy flows as it extended Thursday's gains on 13.2mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,988	10,065	9,984	9,984	(0.04)
EGX 70	2,058	2,137	2,058	2,129	3.43
EGX 100	2,983	3,068	2,983	3,056	2.45

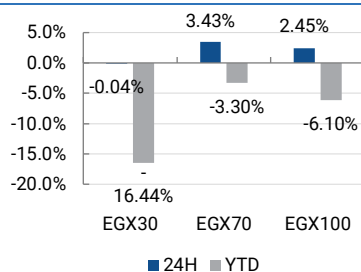
Source: EGX

CI Capital Brokerage

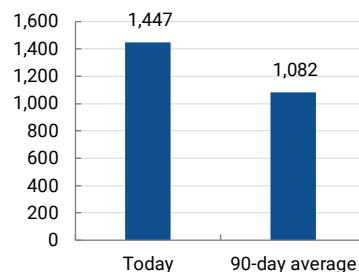
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

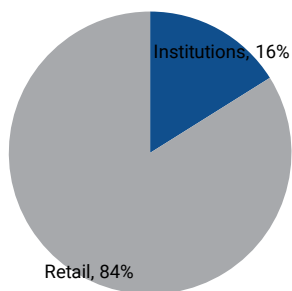
Key Indices Performance



Market turnover (EGPmn)

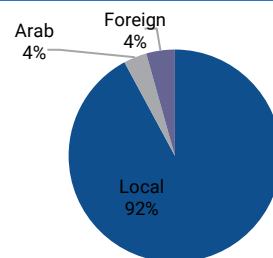


Trading activity by investor type



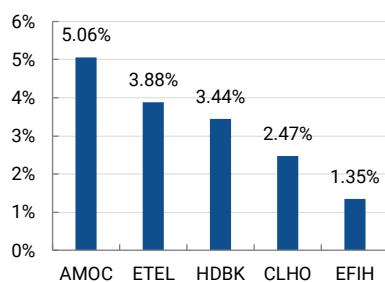
Source: EGX

Trading activity by nationality



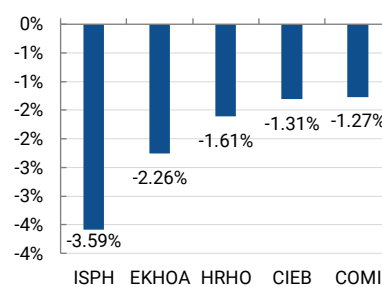
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX stocks' performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,050	211	191,348	4.05	4.05	-	5.61	3.37	3.85	0.50	18.42
	COMI.CA	COMI EY	CIB	75,554	3,945	7,568,181	38.60	38.11	(1.27)	54.15	33.83	7.05	(24.22)	(15.49)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,550	394	355,948	6.12	6.04	(1.31)	9.00	4.10	36.04	(23.74)	(2.20)
	HRHO.CA	HRHO EY	ERG Hermes	14,246	744	2,755,417	12.40	12.20	(1.61)	16.67	9.33	21.90	(19.74)	29.90
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,653	295	88,055	36.00	37.24	3.44	47.97	31.01	15.04	(10.27)	4.69
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,800	127,352	16.00	16.00	-	20.00	11.66	10.12	(13.59)	(3.03)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,231	1,526		15.60	15.81	1.35	25.20	0.50	36.53		
	FWRV.CA	FWRV EY	Fawry	12,932	675	2,268,952	3.90	3.91	0.26	10.04	2.77	34.83	(19.57)	(59.98)
	ETEL.CA	ETEL EY	Telecom Egypt	25,623	1,338	593,441	14.45	15.01	3.88	19.75	12.77	13.54	(12.99)	(0.20)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,278	589	287,269	2.49	2.49	-	3.25	2.19	5.96	(13.84)	2.47
	HELI.CA	HELI EY	Heliopolis Housing	7,677	401	1,292,533	5.70	5.75	0.88	7.40	3.97	17.59	(2.71)	11.65
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,355	280	1,408,212	2.54	2.55	0.39	2.67	1.62	10.02	28.85	1.45
	ORHD.CA	ORHD EY	ODE	4,590	240	189,036	4.01	4.06	1.25	6.13	3.35	16.00	(21.77)	(20.39)
	PHDC.CA	PHDC EY	Palm Hills	4,074	213	316,040	1.35	1.34	(0.74)	2.15	1.07	12.32	(20.77)	(24.44)
	OCDI.CA	OCDI EY	SODIC	4,296	224	34,572	12.30	12.06	(1.95)	19.95	9.01	8.65	(15.84)	(24.63)
	TMGH.CA	TMGH EY	TMG	15,951	833	1,081,982	7.80	7.73	(0.90)	9.99	6.50	13.68	(19.31)	7.51
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,274	67	115,716	2.62	2.66	1.53	4.20	2.04	22.58	5.14	(25.07)
	DICE.CA	DICE EY	Dice	189	10	171,467	0.33	0.35	7.65	0.78	0.24	31.34	(10.90)	(54.08)
	DOMT.CA	DOMT EY	Domty	1,300	68	230,118	4.60	4.60	-	4.84	3.40	(1.08)	11.38	7.48
	EAST.CA	EAST EY	Eastern Tobacco	23,400	1,222	744,173	10.33	10.40	0.68	12.77	9.53	4.00	(1.14)	(9.01)
	EFID.CA	EFID EY	Edita	6,334	331	161,234	8.99	8.76	(2.56)	9.50	6.55	23.03	11.45	10.33
	JUFO.CA	JUFO EY	Juhayna	6,665	348	242,327	7.08	7.08	-	8.93	5.15	(1.26)	10.45	23.13
	MTIE.CA	MTIE EY	MTI	3,016	157	937,815	3.17	3.12	(1.58)	8.30	1.85	52.20	(50.55)	(59.38)
	OLFI.CA	OLFI EY	Obour Land	2,048	107	181,354	5.01	5.12	2.20	7.30	4.10	16.63	(15.79)	(16.75)
	ORWE.CA	ORWE EY	Oriental Weavers	4,656	243	341,367	7.05	7.00	(0.71)	9.42	6.30	8.53	(15.56)	(15.97)
Education														
	CIRA.CA	CIRA EY	CIRA	6,720	351	481,948	11.53	11.53	-	14.85	9.51	11.94	(0.77)	(0.52)
	TALM.EY	TALM EY	Taaleem	2,337	122	115,898	3.20	3.20	-	5.45	2.80	5.96	(20.00)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,640	347	629,356	4.05	4.15	2.47	5.65	4.00	(1.19)	(12.63)	(7.37)
	PHAR.CA	PHAR EY	EIPICO	3,016	157	64,543	29.98	30.41	1.43	47.99	27.80	5.52	(23.88)	(33.57)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,893	99	552,801	1.75	1.69	(3.59)	3.77	1.10	48.25	(44.89)	(51.53)
	IDHC.CA	IDHC EY	IDH	9,900	517	52,326	16.50	16.50	-	22.50	12.45	(13.61)	(24.97)	
	RMDA.CA	RMDA EY	Rameda	2,700	141	344,990	2.72	2.70	(0.74)	2.93	1.62	22.73	22.73	19.49
	SPMD.CA	SPMD EY	Speed Medical	591	31	613,250	0.56	0.53	(5.33)	2.45	0.44	14.87	(51.63)	(75.32)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,360	280	665,690	3.95	4.15	5.06	4.48	3.16	16.25	13.08	11.86
	CCAP.CA	CCAP EY	Qalaa Holding	3,705	193	883,504	1.20	1.20	(0.42)	1.58	0.98	16.12	(16.77)	(5.38)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,668	244	504,128	7.33	7.41	1.09	9.52	6.33	6.77	2.35	(20.96)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,500	1,592	1,847,272	24.08	24.17	0.37	30.01	17.90	13.05	16.59	23.44
	EFIC.CA	EFIC EY	EFIC	1,424	74	220,843	20.56	19.57	(4.82)	21.45	11.41	7.88	47.92	30.99
	EKHO.CA	EKHO EY	EK Holding	27,731	1,450	399,621	1.32	1.33	1.14	1.49	1.02	7.59	(3.75)	30.69
	EKHOA.CA	EKHOA EY	EK Holding	27,762	1,450	815,891	23.90	23.36	(2.26)	25.50	17.25	13.95		
	KIMA.CA	KIMA EY	KIMA	4,402	230	343,030	3.66	3.71	1.37	5.00	2.64	10.42	5.10	(17.74)
	MFPC.CA	MFPC EY	MOPCO	24,044	1,255	722,073	105.01	104.94	(0.07)	114.00	73.73	11.04	19.25	34.54
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	79	59,001	3.93	4.00	1.78	5.99	3.07	21.58	(9.91)	(32.09)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,901	830	918,182	7.23	7.28	0.69	10.03	5.57	20.33	(14.85)	(16.70)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,894	360	648,366	12.68	12.69	0.08	17.24	10.68	14.95	(0.16)	(13.67)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	18,021	455.30	455.30	-	690.00	380.13	-	8.62	8.78
	ORAS.CA	ORAS EY	Orascom Construction	7,203	376	359,150	61.96	61.69	(0.44)	86.00	50.00	14.24	(14.33)	(12.61)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,629	764	380,909	9.91	9.82	(0.91)	11.02	5.85	34.89	48.56	(5.21)
	CSAG.EY	CSAG EY	Canal Shipping	2,624	137	71,511	13.05	13.12	0.54	21.20	9.11	22.85	0.85	(32.72)
	AUTO.CA	AUTO EY	GB Auto	3,479	182	738,719	3.21	3.18	(0.93)	6.06	2.26	21.37	(43.62)	(19.49)

Source: EGX