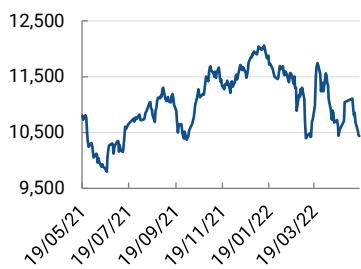


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	543
No. of shares (bn)	221
Market cap (USDmn)	21,869
Market cap (EGPmn)	400,631
USD:EGP	18.32

EGX30 index performance



Source: EGX

17 May 2022

Market performance. The EGX30 started the day off on a positive note as local institutional buying supported the main gauge. However, selling pressure started to kick in after a strong open, leading the market to end the day on a down tick -0.22%. Real estate names mostly outperformed, led by increased buying in TMGH +2.72%, which witnessed higher than average volumes. PHDC +1.15% and HELI +0.56% followed in the footsteps of the sector's giant TMGH, albeit on lower than average volumes. EKHOA was also among the session's top performers, gaining 1.33%, after failing to witness gains during yesterday's session following its release of solid 1Q earnings. Conversely, the USD line attracted increased buying yesterday, with the momentum extending into today's session as well, ending 0.60% higher. Heavyweight FWRY - 1.73% continued to come under pressure following the announcement of its exclusion from MSCI's standard index.

Turnover and flows. Market turnover was down 23% from yesterday's levels, on lower than average institutional participation, accounting for c38% of activity. Local institutions ended the day as net sellers of EGP26mn. COMI topped the session in terms of turnover, printing a total of 1.8mn shares and accounting for 12.4% of activity. HRHO also attracted increased flows as the name has recently been in the headlines following Amazon's agreement to purchase USD10mn worth of EFG GDR, with an option to swap for ValU shares. The investment bank traded cEGP60mn, contributing to 10% of turnover. CIRA was among the session's top performers in terms of activity after witnessing a couple of prearranged crosses, leading the stock to trade 2.7mn shares on the day.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,461	10,571	10,438	10,438	(0.22)
EGX 70	1,821	1,836	1,820	1,830	0.48
EGX 100	2,758	2,777	2,757	2,768	0.38

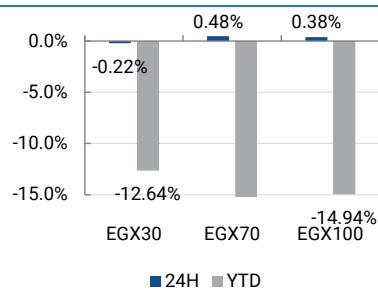
Source: EGX

CI Capital Brokerage

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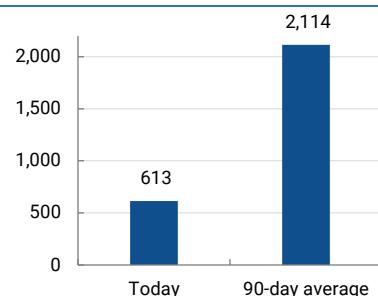
EGX Market Snapshot

Key Indices Performance



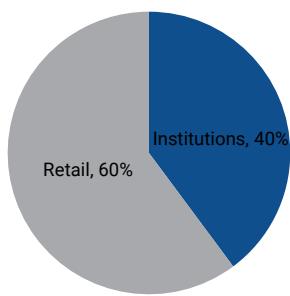
Source: EGX

Market Turnover (EGPmn)



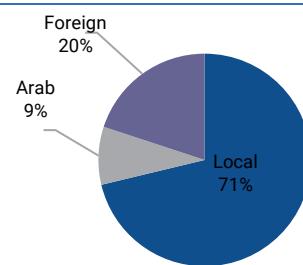
Source: EGX

Trading Activity by Investor Type



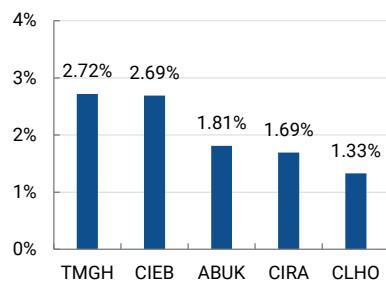
Source: EGX

Trading Activity by Nationality



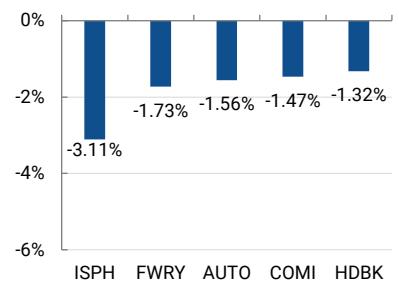
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
CICH.CA	CICH EY	CI Capital		3,920	215	280,097	4.05	3.92	(3.21)	5.61	3.10	12.00	(2.00)	22.12
COMI.CA	COMI EY	CIB		79,697	4,362	7,325,791	40.90	40.20	(1.71)	54.15	36.53	(9.93)	(24.15)	(7.11)
CIEB.CA	CIEB EY	Credit Agricole Egypt		7,663	419	415,690	5.95	6.13	3.03	9.00	5.47	(13.42)	(12.64)	6.83
HRHO.CA	HRHO EY	EFG Hermes		14,888	815	2,376,728	15.18	15.30	0.79	20.00	10.63	(2.55)	19.91	30.49
HDBK.CA	HDBK EY	Housing & Dev Bank		5,693	312	142,643	38.00	37.50	(1.32)	47.97	28.77	(1.65)	(4.77)	28.06
QNBA.CA	QNBA EY	QNB Al Ahli		36,201	1,981	127,112	16.50	16.80	1.82	20.00	13.00	(3.89)	8.39	(1.18)
Fintech & telecom														
EFIH.CA	EFIH EY	E-finance		31,394	1,718		17.01	16.98	(0.18)	25.20	0.50	(2.97)		
FWRY.CA	FWRY EY	Fawry		14,279	782	2,511,081	4.63	4.54	(1.94)	14.07	4.40	(5.02)	(34.99)	(63.58)
ETEL.CA	ETEL EY	Telecom Egypt		27,723	1,517	759,423	16.10	16.24	0.87	19.75	11.00	3.11	12.39	46.97
Real Estate														
EMFD.CA	EMFD EY	Emaar Misr		12,048	659	317,104	2.65	2.66	0.38	3.25	2.12	(0.75)	4.31	14.66
HELI.CA	HELI EY	Helipolis Housing		7,236	396	2,550,086	5.37	5.42	0.93	7.40	3.97	12.68	28.13	14.59
MNHD.CA	MNHD EY	Madinat Nasr Housing		3,625	198	1,019,726	2.25	2.22	(1.33)	2.96	1.82	12.12	10.56	(19.61)
ORHD.CA	ORHD EY	ODE		4,691	257	259,806	4.11	4.15	0.97	6.20	3.71	4.01	(24.55)	(28.94)
PHDC.CA	PHDC EY	Palm Hills		4,591	251	316,285	1.47	1.49	1.15	2.12	1.42	2.90	(12.97)	(9.04)
OCDI.CA	OCDI EY	SODIC		4,096	224	125,428	11.46	11.50	0.35	19.95	10.50	9.00	(36.00)	(34.51)
TMGH.CA	TMGH EY	TMG		16,261	890	1,360,962	7.72	7.88	2.07	9.99	5.44	(10.15)	5.07	35.16
Consumer														
POUL.CA	POUL EY	Cairo Poultry		1,154	63	123,788	2.28	2.41	5.70	4.56	2.20	6.17	(8.71)	(17.75)
DICE.CA	DICE EY	Dice		292	16	136,239	0.53	0.55	3.77	1.87	0.43	16.00	(30.78)	(65.35)
DOMT.CA	DOMT EY	Domty		1,275	70	267,998	4.51	4.51	-	4.70	3.40	0.67	8.94	6.12
EAST.CA	EAST EY	Eastern Tobacco		24,795	1,357	956,515	10.92	11.02	0.92	12.77	10.26	(2.91)	(7.32)	(8.24)
EFID.CA	EFID EY	Edita		5,712	313	213,594	7.78	7.90	1.54	8.75	6.55	8.07	7.48	3.13
JUFO.CA	JUFO EY	Juhayna		7,880	431	380,507	8.30	8.37	0.84	8.49	3.97	13.11	31.60	80.78
MTIE.CA	MTIE EY	MTI		3,171	174	1,057,118	3.30	3.28	(0.61)	8.30	2.86	5.81	(45.42)	(55.58)
OLFI.CA	OLFI EY	Obour Land		2,240	123	206,501	5.53	5.60	1.27	7.30	4.73	(5.72)	(1.93)	(13.18)
ORWE.CA	ORWE EY	Oriental Weavers		4,869	266	333,134	7.40	7.32	(1.08)	9.42	6.80	(12.34)	(15.67)	4.13
Education														
CIRA.CA	CIRA EY	CIRA		6,790	372	519,956	11.80	11.65	(1.27)	14.85	9.51	(4.12)	(13.38)	(6.28)
TALM.EY	TALM EY	Taaaleem		2,848	156	248,288	3.90	3.90	-	5.82	3.08	(0.76)	(17.89)	
Healthcare														
CLHO.CA	CLHO EY	Cleopatra Hospitals Group		8,800	482	453,487	5.40	5.50	1.85	5.60	3.70	7.00	13.64	30.33
PHAR.CA	PHAR EY	EPICO		3,126	171	119,669	31.41	31.52	0.35	49.00	31.00	(14.81)	(15.72)	(24.88)
ISPH.CA	ISPH EY	Ibnisna Pharma (ISP)		2,093	115	365,756	2.25	2.18	(3.11)	4.40	2.17	(9.54)	(36.44)	(46.17)
IDHC.CA	IDHC EY	IDH		11,460	627	49,563	19.10	19.10	-	22.00	3.94	-	2.80	
RMDA.CA	RMDA EY	Rameda		2,240	123	465,636	2.22	2.24	0.90	2.93	1.62	8.21	5.66	2.26
SPMD.CA	SPMD EY	Speed Medical		677	37	974,380	0.61	0.61	(0.65)	2.67	0.54	9.52	(68.72)	
Industrials														
AMOC.CA	AMOC EY	AMOC		4,946	271	828,304	3.83	3.83	-	4.48	2.78	16.41	1.86	23.95
CCAP.CA	CCAP EY	Qalaa Holding		3,837	210	993,436	1.29	1.29	(0.31)	1.58	1.11	6.88	10.08	1.90
SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals		5,040	276	610,636	8.05	8.00	(0.62)	10.88	6.33	13.96	24.22	(12.25)
Fertilizers														
ABUK.CA	ABUK EY	Abu Qir Fertilizers		34,361	1,881	1,796,518	27.00	27.23	0.85	30.01	17.90	12.47	36.15	34.07
EFIC.CA	EFIC EY	EFIC		1,245	68	165,746	17.70	17.11	(3.33)	19.00	11.41	(0.87)	42.23	46.24
EKHO.CA	EKHO EY	EK Holding		27,299	1,490	504,592	1.34	1.35	0.37	1.49	0.96	2.05	(7.62)	34.50
EKHOA.CA	EKHOA EY	EK Holding		27,226	1,490	1,045,138	23.34	23.56	0.94	25.00	17.25	4.16		
KIMA.CA	KIMA EY	KIMA		4,841	265	290,939	4.05	4.08	0.74	5.00	2.64	21.43	27.90	15.58
MFPC.CA	MFPC EY	MOPCO		23,489	1,286	648,664	102.72	102.52	(0.19)	114.00	69.00	4.61	9.53	33.89
Construction & materials														
ARCC.CA	ARCC EY	Arabian Cement		1,447	79	57,274	3.93	3.82	(2.80)	6.18	3.20	(2.80)	(2.30)	(10.12)
SWDY.CA	SWDY EY	Elsewedy Electric		16,228	888	1,285,661	7.53	7.43	(1.33)	10.03	7.01	1.09	(9.61)	(9.17)
ESRS.CA	ESRS EY	Ezz Dekheila		7,524	412	891,743	13.84	13.85	0.07	17.24	9.86	8.46	11.16	26.37
IRAX.CA	IRAX EY	Ezz Steel		13,073	716	19,513	679.99	670.00	(1.47)	690.00	316.05	23.80	48.89	87.11
ORAS.CA	ORAS EY	Orascom Construction		8,851	484	367,361	75.56	75.80	0.32	86.00	64.00	3.34	8.69	(9.75)
Transport														
ALCN.CA	ALCN EY	Alex Containers		13,110	718	402,639	8.84	8.80	(0.45)	11.18	5.85	29.79	19.40	11.11
CSAG.EY	CSAG EY	Canal Shipping		2,320	127	45,495	11.27	11.60	2.93	21.20	9.11	23.14	2.93	5.17
AUTO.CA	AUTO EY	GB Auto		4,113	225	688,631	3.84	3.76	(2.08)	6.06	3.17	(4.08)	1.62	10.26

Source: EGX