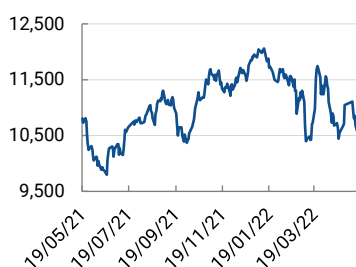


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	543
No. of shares (bn)	221
Market cap (USDmn)	21,869
Market cap (EGPmn)	400,631
USD:EGP	18.32

EGX30 index performance



Source: EGX

17 May 2022

Market performance. The EGX30 started the day off on a positive note as local institutional buying supported the main gauge. However, selling pressure started to kick in after a strong open, leading the market to end the day on a down tick -0.22%. Real estate names mostly outperformed, led by increased buying in TMGH +2.72%, which witnessed higher than average volumes. PHDC +1.15% and HELI +0.56% followed in the footsteps of the sector's giant TMGH, albeit on lower than average volumes. EKHOA was also among the session's top performers, gaining 1.33%, after failing to witness gains during yesterday's session following its release of solid 1Q earnings. Conversely, the USD line attracted increased buying yesterday, with the momentum extending into today's session as well, ending 0.60% higher. Heavyweight FWRY - 1.73% continued to come under pressure following the announcement of its exclusion from MSCI's standard index.

Turnover and flows. Market turnover was down 23% from yesterday's levels, on lower than average institutional participation, accounting for c38% of activity. Local institutions ended the day as net sellers of EGP26mn. COMI topped the session in terms of turnover, printing a total of 1.8mn shares and accounting for 12.4% of activity. HRHO also attracted increased flows as the name has recently been in the headlines following Amazon's agreement to purchase USD10mn worth of EFG GDR, with an option to swap for ValU shares. The investment bank traded cEGP60mn, contributing to 10% of turnover. CIRA was among the session's top performers in terms of activity after witnessing a couple of prearranged crosses, leading the stock to trade 2.7mn shares on the day.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,461	10,571	10,438	10,438	(0.22)
EGX 70	1,821	1,836	1,820	1,830	0.48
EGX 100	2,758	2,777	2,757	2,768	0.38

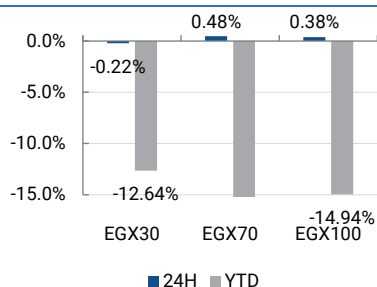
Source: EGX

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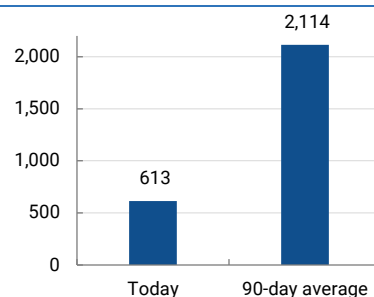
EGX Market Snapshot

Key Indices Performance



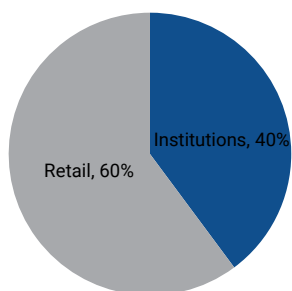
Source: EGX

Market Turnover (EGPmn)



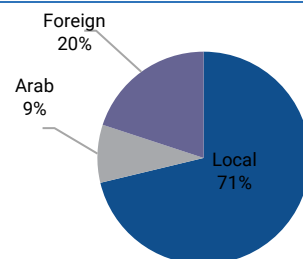
Source: EGX

Trading Activity by Investor Type



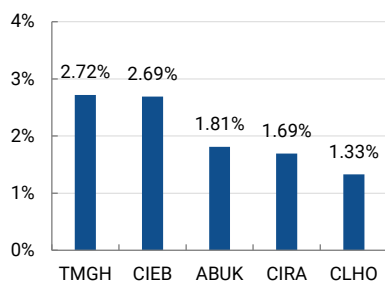
Source: EGX

Trading Activity by Nationality



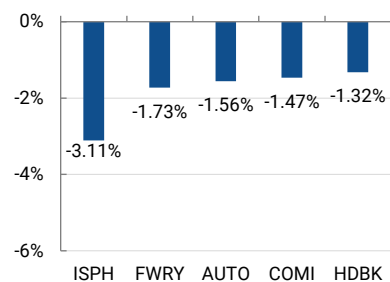
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

