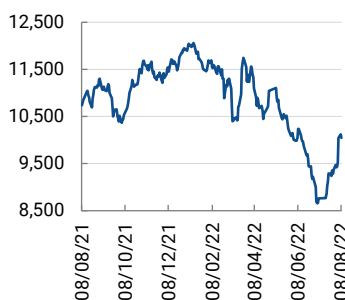


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	577
No. of shares (bn)	221
Market cap (USDmn)	22,683
Market cap (EGPmn)	433,707
USD:EGP	19.12

EGX30 index performance



Source: EGX

08 August 2022

Market performance. The EGX30 took a breather and ticked 0.75% lower as foreign selling pressure weighed on the market. NBFS names came strongly under pressure as EFIH and FWRY plunged 3.08% and 4.25%, respectively, following their recent strong run. ABUK -1.65% also witnessed heavy selling after yesterday's gains as investors booked profits, albeit on lower-than-average volumes. On the other hand, EAST+2.51% contributed most to index gains on higher-than-average volumes after a cross went through in the name. TMGH -1.11% inched lower despite reporting decent 2Q earnings, with NP coming in at EGP524.3mn; up 24% y-o-y.

Turnover and flows. Market turnover decreased by 7.3% from yesterday's level, with EGP1.73bn exchanging hands. Foreign institutions ended the day as net sellers of EGP352mn and weighed on the main index. Meanwhile, local institutions continued buying and ended the day as net buyers of EGP311mn. Overall, institutional participation ticked lower from the past couple of days, as they accounted for only 35% of today's activity. COMI remained in the spotlight and contributed to 12% of turnover, printing 5.5mn shares. A couple of crosses went through in EAST, leading the stock to print a total value of EGP75mn after printing 6.75X its ADV.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	100,123	10,136	10,041	10,047	(0.75)
EGX 70	1,989	2,048	1,989	2,011	1.08
EGX 100	2,923	2,985	2,923	2,938	0.49

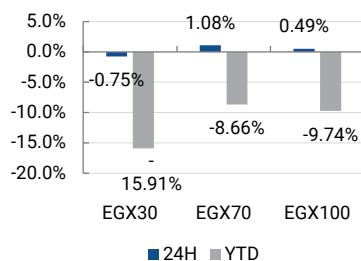
Source: EGX

CI Capital Brokerage

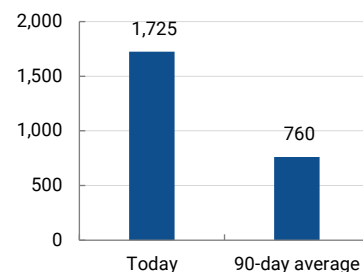
+20 2 2129 2270
research@ci-capital.com

EGX Market Snapshot

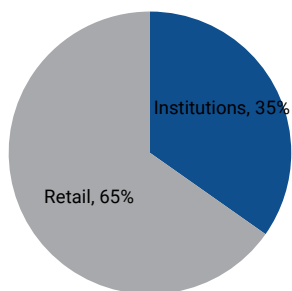
Key Indices Performance



Market turnover (EGPmn)

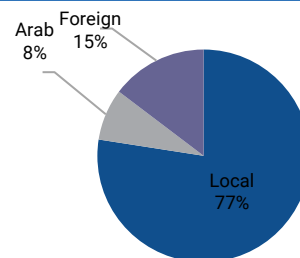


Trading activity by investor type



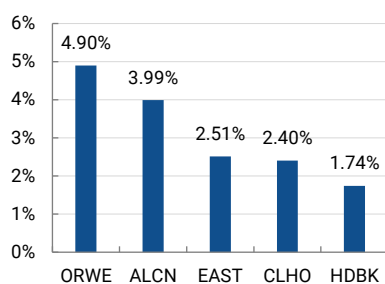
Source: EGX

Trading activity by nationality



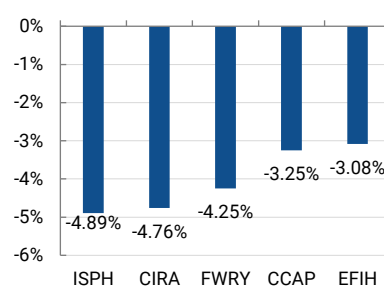
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,050	211	203,166	4.14	4.05	(2.17)	5.61	3.33	3.85	1.76	20.54
	COMI.CA	COMI EY	CIB	77,120	4,027	7,464,380	38.92	38.90	(0.05)	54.15	33.83	9.27	(23.43)	(10.42)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,788	407	358,807	6.41	6.23	(2.81)	9.00	4.10	40.32	(27.47)	2.36
	HRHO.CA	HRHO EY	EGF Hermes	14,596	762	2,863,747	12.38	12.50	0.97	16.67	9.33	24.90	(4.70)	31.69
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,518	288	98,313	35.73	36.35	1.74	47.97	31.01	12.30	(17.37)	1.11
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,800	127,727	16.00	16.00	-	20.00	11.66	10.12	(14.21)	(3.09)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	30,285	1,581		16.90	16.38	(3.08)	25.20	0.50	41.45		
	FWRV.CA	FWRV EY	Fawry	12,667	661	2,246,679	4.00	3.83	(4.25)	10.04	2.77	32.07	(25.13)	(60.63)
	ETEL.CA	ETEL EY	Telecom Egypt	24,001	1,253	583,620	14.34	14.06	(1.95)	19.75	12.77	6.35	(18.02)	(2.70)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,459	598	285,337	2.51	2.53	0.80	3.25	2.19	7.66	(14.53)	4.98
	HELI.CA	HELI EY	Heliopolis Housing	7,904	413	1,336,295	5.98	5.92	(1.00)	7.40	3.97	21.06	(7.21)	23.33
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,460	285	1,382,399	2.63	2.60	(1.14)	2.67	1.62	12.18	18.06	3.12
	ORHD.CA	ORHD EY	ODE	4,556	238	191,162	4.10	4.03	(1.71)	6.13	3.35	15.14	(26.19)	(21.14)
	PHDC.CA	PHDC EY	Palm Hills	4,096	214	308,731	1.35	1.35	(0.15)	2.15	1.07	12.91	(27.01)	(25.62)
	OCDI.CA	OCDI EY	SODIC	4,381	229	44,311	12.30	12.30	-	19.95	9.01	10.81	(14.17)	(23.36)
	TMGH.CA	TMGH EY	TMG	16,488	861	1,194,208	8.08	7.99	(1.11)	9.99	6.50	17.50	(11.22)	12.85
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,202	63	105,985	2.41	2.51	4.15	4.20	2.04	15.67	(9.71)	(33.60)
	DICE.CA	DICE EY	Dice	181	9	166,268	0.33	0.34	0.90	0.83	0.24	25.37	(24.02)	(58.29)
	DOMT.CA	DOMT EY	Domty	1,328	69	232,968	4.76	4.70	(1.26)	4.84	3.40	1.08	9.30	9.30
	EAST.CA	EAST EY	Eastern Tobacco	22,950	1,198	701,526	9.95	10.20	2.51	12.77	9.53	2.00	(3.32)	(9.97)
	EFID.CA	EFID EY	Edita	6,392	334	160,703	9.07	8.84	(2.54)	9.50	6.55	24.16	10.92	11.62
	JUFO.CA	JUFO EY	Juhayna	6,778	354	244,539	7.40	7.20	(2.70)	8.93	5.15	0.42	6.67	23.08
	MTIE.CA	MTIE EY	MTI	2,813	147	900,374	3.00	2.91	(3.00)	8.30	1.85	41.95	(59.01)	(63.49)
	OLFI.CA	OLFI EY	Obour Land	2,012	105	180,341	5.14	5.03	(2.14)	7.30	4.10	14.58	(19.52)	(19.52)
	ORWE.CA	ORWE EY	Oriental Weavers	4,702	246	308,200	6.74	7.07	4.90	9.42	6.30	9.61	(17.12)	(14.72)
Education														
	CIRA.CA	CIRA EY	CIRA	6,417	335	494,099	11.56	11.01	(4.76)	14.85	9.51	6.89	(10.41)	(5.74)
	TALM.EY	TALM EY	Taaleem	2,410	126	123,022	3.30	3.30	-	5.45	2.80	9.27	(23.79)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,832	357	590,532	4.17	4.27	2.40	5.65	4.00	1.67	(12.14)	(5.53)
	PHAR.CA	PHAR EY	EIPICO	2,982	156	62,870	30.42	30.07	(1.15)	48.50	27.80	4.34	(26.94)	(36.92)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,005	105	533,151	1.88	1.79	(4.89)	3.77	1.10	57.02	(44.13)	(48.15)
	IDHC.CA	IDHC EY	IDH	9,642	503	47,669	15.30	16.07	5.03	22.50	12.45	(15.86)	(26.92)	
	RMDA.CA	RMDA EY	Rameda	2,620	137	349,528	2.63	2.62	(0.38)	2.93	1.62	19.09	8.26	12.87
	SPMD.CA	SPMD EY	Speed Medical	697	36	559,474	0.64	0.63	(1.41)	2.45	0.44	35.34	(43.58)	(71.32)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,127	268	663,979	4.02	3.97	(1.24)	4.48	3.16	11.20	5.03	2.32
	CCAP.CA	CCAP EY	Qalaa Holding	3,780	197	932,253	1.29	1.25	(3.25)	1.58	0.98	21.26	(13.74)	(3.92)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,731	247	498,130	7.60	7.51	(1.18)	10.67	6.33	8.21	(1.96)	(28.70)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,020	1,568	1,881,052	24.19	23.79	(1.65)	30.01	17.90	11.27	14.49	19.13
	EFIC.CA	EFIC EY	EFIC	1,452	76	228,339	19.70	19.96	1.32	21.45	11.41	10.03	45.06	33.42
	EKHO.CA	EKHO EY	EK Holding	27,996	1,464	408,920	1.31	1.31	0.54	1.49	0.98	5.97	(5.54)	33.98
	EKHOA.CA	EKHOA EY	EK Holding	28,037	1,464	860,521	24.50	24.50	-	25.50	17.25	19.51		
	KIMA.CA	KIMA EY	KIMA	4,414	230	336,783	3.73	3.72	(0.27)	5.00	2.64	10.71	(2.11)	(16.22)
	MFPC.CA	MFPC EY	MOPCO	24,032	1,255	702,599	105.54	104.89	(0.62)	114.00	73.73	10.98	19.11	34.85
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	79	59,547	4.00	4.00	-	6.18	3.07	21.58	(11.31)	(30.19)
	SWDY.CA	SWDY EY	Elsowedy Electric	15,704	820	944,994	7.30	7.19	(1.51)	10.03	5.57	18.84	(23.51)	(17.07)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,100	371	655,088	12.94	13.07	1.00	17.24	10.68	18.39	(6.31)	(14.01)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	18,066	455.30	455.30	-	690.00	380.13	-	8.62	12.26
	ORAS.CA	ORAS EY	Orascom Construction	7,080	370	342,419	62.46	60.64	(2.91)	86.00	50.00	12.30	(17.59)	(16.83)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,989	730	359,292	9.03	9.39	3.99	11.18	5.85	28.98	25.20	(13.62)
	CSAG.EY	CSAG EY	Canal Shipping	2,474	129	65,059	12.10	12.37	2.23	21.20	9.11	15.82	(11.64)	(36.30)
	AUTO.CA	AUTO EY	GB Auto	3,413	178	734,141	3.17	3.12	(1.58)	6.06	2.26	19.08	(43.78)	(19.79)

Source: EGX