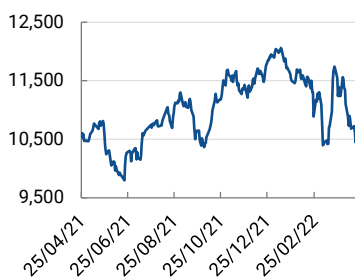


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	594
No. of shares (bn)	221
Market cap (USDmn)	22,031
Market cap (EGPmn)	407,362
USD:EGP	18.49

EGX30 index performance



Source: EGX

27 April 2022

Market performance. The market inched higher, despite continued selling pressure by local retail and foreign institutional investors, following yesterday's announcement by President El-Sisi regarding listing of state-owned companies and private sector participation. COMI +0.05% was trading significantly higher before paring early gains during the auction. The stock continues to dominate trading volumes, accounting for c17.5% of total turnover. The chemicals and healthcare sectors extended their strong performance, with MFPC +7.04% recording a new 52wk high, while RMDA +6.05% outperformed pharma stocks.

Turnover and flows. Volumes remained muted, with limited retail participation ahead of Eid break. Local retail have been predominately risk averse ahead of long vacations, ending today with net outflows of EGP32mn. The selling was balanced out by local and GCC institutional buying inflows, with both adding cEGP56mn and cEGP143mn, respectively.

CI Capital Brokerage

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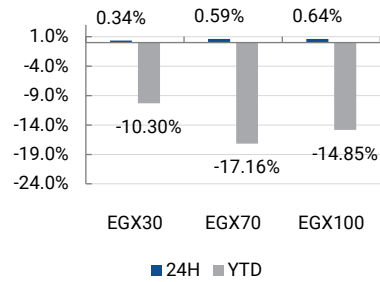
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,682	10,772	10,681	10,718	0.34
EGX 70	1,824	1,826	1,813	1,824	0.59
EGX 100	2,754	2,775	2,753	2,771	0.64

Source: EGX

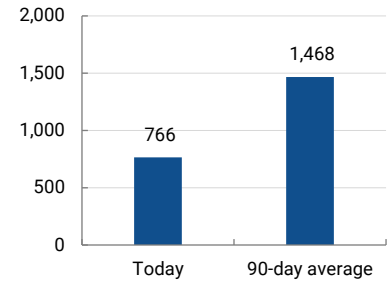
EGX Market Snapshot

Key Indices Performance



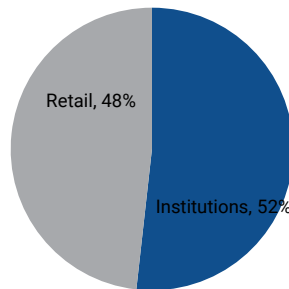
Source: EGX

Market Turnover (EGPmn)



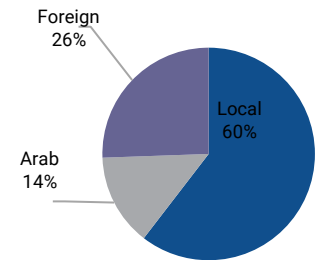
Source: EGX

Trading Activity by Investor Type



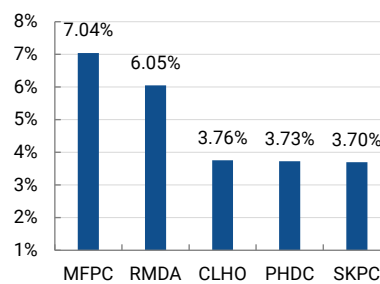
Source: EGX

Trading Activity by Nationality



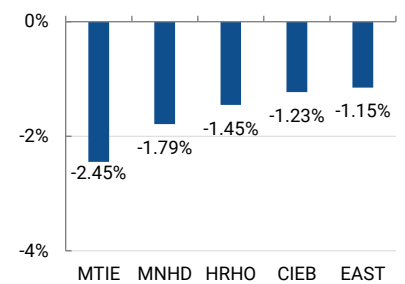
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,660	198	251,224	3.69	3.66	(0.81)	5.61	2.97	(10.73)	(6.15)	7.33
	COMI.CA	COMI EY	CIB	85,288	4,604	7,454,405	43.00	43.02	0.05	54.15	36.53	(10.38)	(13.96)	(3.50)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,025	433	419,828	6.50	6.42	(1.23)	9.00	5.47	(16.62)	(5.94)	13.01
	HRHO.CA	HRHO EY	ERG Hermes	16,542	893	1,955,422	17.25	17.00	(1.45)	20.00	10.63	(6.34)	37.21	44.07
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,765	311	145,970	37.09	37.98	2.40	47.97	28.36	(8.92)	(2.57)	27.70
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,033	121,017	17.48	17.48	-	20.00	13.00	(2.89)	11.48	2.88
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	30,809	1,663		17.30	17.33	0.17	25.20	0.50	(6.22)		
	FWRV.CA	FWRV EY	Fawry	14,106	762	2,307,015	4.55	4.57	0.44	14.07	4.40	(13.42)	(44.82)	(57.62)
	ETEL.CA	ETEL EY	Telecom Egypt	27,279	1,473	778,232	15.83	15.98	0.95	19.75	10.70	(7.79)	17.50	46.47
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,456	672	341,898	2.70	2.75	1.85	3.25	2.12	(3.51)	20.09	22.22
	HELI.CA	HELI EY	Heliopolis Housing	7,023	379	2,360,852	5.29	5.26	(0.57)	7.40	3.97	(13.34)	19.55	12.39
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,595	194	969,507	2.24	2.20	(1.79)	3.24	1.82	(8.33)	15.60	(31.39)
	ORHD.CA	ORHD EY	ODE	4,624	250	253,148	4.08	4.09	0.25	6.22	3.71	(1.92)	(22.98)	(30.20)
	PHDC.CA	PHDC EY	Palm Hills	4,794	259	312,138	1.50	1.56	3.73	2.12	1.42	(4.54)	(20.25)	(3.35)
	OCDI.CA	OCDI EY	SODIC	4,168	225	123,235	11.78	11.70	(0.68)	19.95	10.50	(6.02)	(35.93)	(30.89)
	TMGH.CA	TMGH EY	TMG	17,293	934	1,238,843	8.45	8.38	(0.83)	9.99	5.44	(4.56)	14.95	47.02
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,130	61	126,964	2.36	2.36	-	4.56	2.20	(7.81)	(18.06)	(18.90)
	DICE.CA	DICE EY	Dice	285	15	147,628	0.54	0.54	-	1.87	0.43	(7.72)	(34.39)	(61.60)
	DOMT.CA	DOMT EY	Domty	1,280	69	265,218	4.51	4.53	0.44	4.70	3.40	18.90	7.86	8.89
	EAST.CA	EAST EY	Eastern Tobacco	25,133	1,357	934,907	11.30	11.17	(1.15)	12.77	10.26	(6.92)	(3.04)	(4.53)
	EFID.CA	EFID EY	Edita	5,784	312	213,352	8.03	8.00	(0.37)	8.75	6.55	6.24	14.45	6.81
	JUFO.CA	JUFO EY	Juhayna	7,155	386	362,829	7.54	7.60	0.80	7.67	3.97	6.15	21.41	37.93
	MTIE.CA	MTIE EY	MTI	3,084	167	999,107	3.27	3.19	(2.45)	8.30	2.86	(28.48)	(50.16)	(53.42)
	OLFI.CA	OLFI EY	Obour Land	2,244	121	204,381	5.69	5.61	(1.41)	7.30	4.73	(12.48)	3.89	(11.79)
	ORWE.CA	ORWE EY	Oriental Weavers	5,101	275	310,165	7.59	7.67	1.05	9.42	5.78	(14.40)	(6.12)	24.31
Education														
	CIRA.CA	CIRA EY	CIRA	6,959	376	518,786	11.97	11.94	(0.25)	14.85	9.51	22.09	(6.94)	(3.63)
	TALM.EY	TALM EY	Taaleem	2,848	154	261,680	3.90	3.90	-	5.82	3.08	5.41	(10.14)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,384	453	436,612	5.05	5.24	3.76	5.49	3.70	9.17	9.17	16.19
	PHAR.CA	PHAR EY	EIPICO	3,372	182	114,209	34.01	34.00	(0.03)	49.00	33.61	(13.79)	(15.55)	(17.30)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,496	135	369,327	2.60	2.60	-	4.40	2.37	(13.33)	(14.19)	(32.64)
	IDHC.CA	IDHC EY	IDH	11,460	619	52,739	19.10	19.10	-	22.00	3.94	0.53	3.24	
	RMDA.CA	RMDA EY	Rameda	2,280	123	470,419	2.15	2.28	6.05	2.93	1.62	16.33	35.15	13.66
	SPMD.CA	SPMD EY	Speed Medical	688	37	1,029,313	0.62	0.62	0.81	2.67	0.54	(20.72)	(63.51)	(74.69)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,791	259	787,160	3.72	3.71	(0.27)	4.48	2.78	(14.32)	(9.29)	22.44
	CCAP.CA	CCAP EY	Qalaa Holding	3,840	207	969,094	1.30	1.29	(0.54)	1.58	1.11	(1.15)	6.08	(0.39)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,122	277	701,016	7.84	8.13	3.70	10.88	6.33	(13.88)	(3.31)	(6.28)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	33,187	1,792	1,531,354	25.95	26.30	1.35	27.50	17.90	1.47	21.53	31.76
	EFIC.CA	EFIC EY	EFIC	1,262	68	160,409	16.74	17.34	3.58	18.09	10.63	6.45	31.26	55.94
	EKHO.CA	EKHO EY	EK Holding	26,372	1,426	526,864	1.28	1.28	(0.39)	1.49	0.96	(3.12)	(7.34)	27.50
	EKHOA.CA	EKHOA EY	EK Holding	26,415	1,426	999,106	23.33	23.19	(0.60)	25.00	17.25	0.56		
	KIMA.CA	KIMA EY	KIMA	4,367	236	197,996	3.66	3.68	0.55	5.00	2.64	(14.81)	(0.54)	1.10
	MFPC.CA	MFPC EY	MOPCO	24,275	1,311	597,338	98.98	105.95	7.04	110.00	69.00	(0.62)	3.87	46.93
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	80	70,748	3.93	3.93	-	6.18	3.20	(8.82)	9.47	7.97
	SWDY.CA	SWDY EY	Elsewedy Electric	16,316	881	1,277,523	7.45	7.47	0.27	10.03	7.01	(11.91)	(12.84)	(9.89)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,720	417	1,065,523	13.88	14.21	2.38	17.24	9.73	(10.29)	(11.19)	43.54
	IRAX.CA	IRAX EY	Ezz Steel	11,695	631	44,119	587.69	599.37	1.99	619.99	316.05	8.54	19.87	68.56
	ORAS.CA	ORAS EY	Orascom Construction	9,020	487	335,049	77.49	77.25	(0.31)	88.00	64.00	11.46	5.88	(9.16)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,771	581	350,541	7.24	7.23	(0.14)	11.18	5.85	(31.01)	(8.13)	0.98
	CSAG.EY	CSAG EY	Canal Shipping	2,086	113	45,857	10.43	10.43	-	21.20	9.11	(18.26)	(34.24)	8.31
	AUTO.CA	AUTO EY	GB Auto	4,223	228	657,949	3.90	3.86	(1.03)	6.06	3.14	(12.27)	(7.88)	12.54

Source: EGX