

## EGYPT MARKET WRAP

### EGX30 index summary

|                             |         |
|-----------------------------|---------|
| 6M avg. daily value (EGPmn) | 789     |
| No. of shares (bn)          | 221     |
| Market cap (USDmn)          | 25,851  |
| Market cap (EGPmn)          | 632,050 |
| USD:EGP                     | 24.45   |

### EGX30 index performance



Source: EGX

## 18 December 2022

### Market performance

Foreign and GCC institutions intensified their selling pressure following the IMF approval of an EFF to Egypt especially with FX rates still sticking to the EGP24.7/USD level. Local institutions opened the day as net sellers, capitalizing on recent rallies, only to end the day as net buyers with financials and real estate reaching attractive levels. ADIB -4.14% slumped on decent volumes on the first day of trading of its rights. Heavyweight COMI came under pressure after selling pressure became evident in the name following FTSE outflows on Thursday. Locals booked in profits following the stock's recent stellar performance. EFIH -3.06% and FWRY -3.72% further weighed on the market, albeit on lower than average volumes on account that it's a Sunday.

### Turnover and flows

Market turnover plunged by 44.25% from Thursday's level as volumes normalized following Thursday's FTSE rebal. Moreover, total activity ticked lower on a lack of foreign participation. Foreign institutions ended the day as net sellers of EGP60.2mn, whereas local institutions ended as net buyers of EGP50.7mn. ETRS +13.91% rallied today on higher than average volumes of 34.6mn on increased local flows, printing 3.54X its ADV.

### Key Indices Performance

| Index   | Open   | High   | Low    | Close  | Change (%) |
|---------|--------|--------|--------|--------|------------|
| EGX 30  | 15,141 | 15,180 | 14,843 | 14,843 | (1.97)     |
| EGX 70  | 2,864  | 2,885  | 2,836  | 2,836  | (0.95)     |
| EGX 100 | 4,214  | 4,232  | 4,167  | 4,167  | (1.11)     |

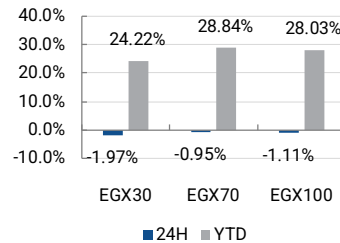
Source: EGX

### CI Capital Brokerage

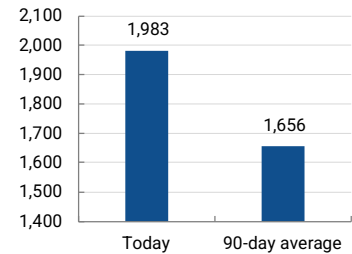
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## EGX Market Snapshot

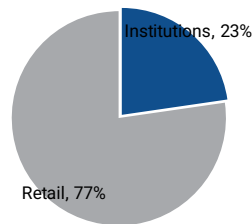
### Key Indices Performance



### Market Turnover (EGPmn)

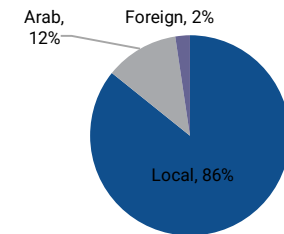


### Trading Activity by Investor Type



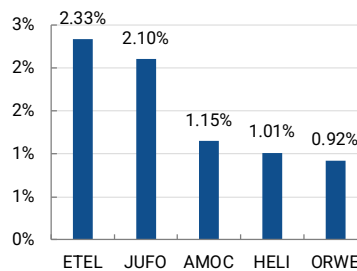
Source: EGX

### Trading Activity by Nationality



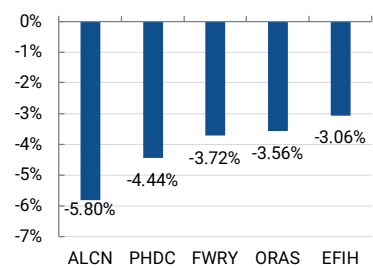
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

Source: EGX

|                                     | Reuters  | Bloomberg | Company                   | Market Cap (EGPmn) | Market Cap (USDmn) | 6M ADTV (USD) | Open Price | Closing Price | Change (%) | 52-week High | 52-week Low | 1M Change (%) | 6M Change (%) | 12M Change (%) |
|-------------------------------------|----------|-----------|---------------------------|--------------------|--------------------|---------------|------------|---------------|------------|--------------|-------------|---------------|---------------|----------------|
| <b>Financials</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CICH.CA  | CICH.EY   | CI Capital                | 5,510              | 223                | 132,998       | 5.59       | 5.51          | (1.43)     | 5.96         | 3.45        | 19.78         | 38.44         | 36.39          |
|                                     | COML.CA  | COMI.EY   | CIB                       | 131,887            | 5,343              | 8,608,970     | 45.50      | 44.22         | (2.81)     | 48.00        | 22.49       | 18.43         | 70.58         | 29.93          |
|                                     | CIEB.CA  | CIEB.EY   | Crédit Agricole Egypt     | 10,625             | 430                | 244,801       | 8.63       | 8.50          | (1.51)     | 9.07         | 4.10        | 8.01          | 53.15         | 0.36           |
|                                     | HRHO.CA  | HRHO.EY   | EFG Hermes                | 21,135             | 856                | 2,344,627     | 18.33      | 18.10         | (1.25)     | 19.23        | 9.33        | 34.07         | 68.24         | 44.90          |
|                                     | HDBK.CA  | HDBK.EY   | Housing & Dev Bank        | 9,112              | 369                | 144,387       | 17.18      | 17.15         | (0.17)     | 18.00        | 8.86        | 38.20         | 66.46         | 34.89          |
|                                     | QNB.A.CA | QNB.A.EY  | QNB Al Ahli               | 37,666             | 1,526              | 42,426        | 17.72      | 17.48         | (1.35)     | 20.00        | 11.66       | 15.76         | 9.25          | 10.91          |
| <b>Fintech &amp; telecom</b>        |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EFIH.CA  | EFIH.EY   | E-finance                 | 36,294             | 1,470              |               | 20.25      | 19.63         | (3.06)     | 21.15        | 11.25       | 16.43         |               |                |
|                                     | FWRY.CA  | FWRY.EY   | Fawry                     | 17,132             | 694                | 2,423,157     | 5.38       | 5.18          | (3.72)     | 7.23         | 2.77        | 18.54         | 21.88         | (18.91)        |
|                                     | ETEL.CA  | ETEL.EY   | Telecom Egypt             | 41,311             | 1,674              | 891,276       | 23.65      | 24.20         | 2.33       | 25.35        | 12.77       | 9.70          | 59.21         | 48.92          |
| <b>Real Estate</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EMFD.CA  | EMFD.EY   | Emaar Misr                | 14,811             | 600                | 443,518       | 3.25       | 3.27          | 0.62       | 3.51         | 2.19        | 21.56         | 29.76         | 9.00           |
|                                     | HELI.CA  | HELI.EY   | Helipolis Housing         | 10,641             | 431                | 1,036,024     | 7.89       | 7.97          | 1.01       | 8.50         | 4.24        | 35.54         | 57.82         | 16.52          |
|                                     | MNHD.CA  | MNHD.EY   | Medinet Nasr Housing      | 7,287              | 295                | 2,695,484     | 3.50       | 3.47          | (0.86)     | 3.80         | 1.62        | 17.63         | 59.53         | 65.15          |
|                                     | ORHD.CA  | ORHD.EY   | ODE                       | 8,083              | 327                | 225,144       | 7.35       | 7.15          | (2.72)     | 7.55         | 3.35        | 12.24         | 73.54         | 18.97          |
|                                     | PHDC.CA  | PHDC.EY   | Palm Hills                | 5,960              | 241                | 542,814       | 2.05       | 1.96          | (4.39)     | 2.14         | 1.07        | 20.39         | 58.96         | (2.46)         |
|                                     | OCDC.CA  | OCDC.EY   | SODIC                     | 5,585              | 226                | 45,581        | 16.40      | 15.68         | (4.39)     | 16.91        | 9.01        | 25.94         | 31.43         | 4.67           |
|                                     | TMGH.CA  | TMGH.EY   | TMG                       | 20,759             | 841                | 983,555       | 10.35      | 10.06         | (2.80)     | 10.50        | 6.50        | 17.39         | 29.97         | 14.32          |
| <b>Consumer</b>                     |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | POUL.CA  | POUL.EY   | Cairo Poultry             | 1,480              | 60                 | 156,706       | 3.11       | 3.09          | (0.64)     | 3.40         | 2.04        | 24.60         | 39.82         | 10.36          |
|                                     | DICE.CA  | DICE.EY   | Dice                      | 945                | 38                 | 942,032       | 0.52       | 0.53          | 1.93       | 0.54         | 0.24        | 41.82         | 70.65         | 25.82          |
|                                     | DOMT.CA  | DOMT.EY   | Domty                     | 1,636              | 66                 | 61,560        | 5.70       | 5.79          | 1.58       | 6.54         | 3.40        | 16.97         | 25.87         | 39.86          |
|                                     | EAST.CA  | EAST.EY   | Eastern Tobacco           | 33,272             | 1,348              | 716,265       | 15.00      | 14.92         | (0.53)     | 15.35        | 9.62        | 2.19          | 36.29         | 36.92          |
|                                     | EFID.CA  | EFID.EY   | Edita                     | 9,132              | 370                | 291,994       | 12.75      | 12.63         | (0.94)     | 13.38        | 6.55        | (2.85)        | 65.97         | 54.02          |
|                                     | JUFO.CA  | JUFO.EY   | Juhayna                   | 7,785              | 315                | 195,096       | 8.10       | 8.27          | 2.10       | 8.93         | 5.46        | 14.86         | 15.99         | 18.14          |
|                                     | MTIE.CA  | MTIE.EY   | MTI                       | 4,525              | 183                | 835,772       | 4.81       | 4.68          | (2.70)     | 8.10         | 1.85        | 8.33          | 77.95         | (28.88)        |
|                                     | OLFI.CA  | OLFI.EY   | Obour Land                | 2,860              | 116                | 124,675       | 7.04       | 7.15          | 1.56       | 8.00         | 4.10        | 4.53          | 45.92         | 24.35          |
|                                     | ORWE.CA  | ORWE.EY   | Oriental Weavers          | 7,323              | 297                | 490,474       | 10.91      | 11.01         | 0.92       | 11.79        | 6.30        | 45.44         | 68.09         | 32.33          |
| <b>Education</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CIRA.CA  | CIRA.EY   | CIRA                      | 7,617              | 309                | 178,601       | 13.07      | 13.07         | -          | 14.25        | 9.51        | (0.91)        | 9.46          | (2.24)         |
|                                     | TALM.EY  | TALM.EY   | Taaleem                   | 2,921              | 118                | 149,979       | 4.08       | 4.00          | (1.96)     | 5.39         | 2.72        | 10.80         | 23.08         |                |
| <b>Healthcare</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CLHO.CA  | CLHO.EY   | Cleopatra Hospitals Group | 8,064              | 327                | 525,415       | 5.01       | 5.04          | 0.60       | 5.65         | 3.81        | 9.57          | 3.70          | 2.86           |
|                                     | PHAR.CA  | PHAR.EY   | EIPICO                    | 3,724              | 151                | 206,947       | 37.80      | 37.55         | (0.66)     | 43.50        | 27.80       | 14.59         | 21.60         | (9.06)         |
|                                     | ISPH.CA  | ISPH.EY   | Ibmnsina Pharma (ISP)     | 2,486              | 101                | 558,369       | 2.29       | 2.22          | (3.06)     | 3.52         | 1.10        | 20.00         | 39.71         | (34.56)        |
|                                     | IDHC.CA  | IDHC.EY   | IDH                       | 10,734             | 435                | 29,389        | 17.89      | 17.89         | -          | 22.50        | 12.45       | 5.24          | (6.34)        |                |
|                                     | RMDA.CA  | RMDA.EY   | Rameda                    | 2,870              | 116                | 195,907       | 2.87       | 2.87          | -          | 3.17         | 1.80        | (5.90)        | 30.45         | 5.90           |
|                                     | SPMD.CA  | SPMD.EY   | Speed Medical             | 500                | 20                 | 560,641       | 0.45       | 0.45          | -          | 1.32         | 0.40        | 0.22          | (27.26)       | (59.55)        |
| <b>Industrials</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | AMOC.CA  | AMOC.EY   | AMOC                      | 7,956              | 322                | 595,324       | 6.09       | 6.16          | 1.15       | 6.75         | 3.21        | 45.63         | 72.07         | 69.70          |
|                                     | CCAP.CA  | CCAP.EY   | Qalaa Holding             | 4,930              | 200                | 1,520,274     | 2.10       | 2.06          | (1.90)     | 2.24         | 0.98        | 51.92         | 60.06         | 67.21          |
|                                     | SKPC.CA  | SKPC.EY   | Sidi Kerir Petrochemicals | 8,051              | 326                | 892,310       | 13.09      | 12.78         | (2.37)     | 14.34        | 6.68        | 47.75         | 66.41         | 78.99          |
| <b>Fertilizers</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ABUK.CA  | ABUK.EY   | Abu Qir Fertilizers       | 46,967             | 1,903              | 1,342,166     | 37.88      | 37.22         | (1.74)     | 39.99        | 19.50       | 26.38         | 50.69         | 82.81          |
|                                     | EFIC.CA  | EFIC.EY   | EFIC                      | 2,318              | 94                 | 229,335       | 32.07      | 31.85         | (0.69)     | 36.20        | 12.65       | 12.39         | 74.23         | 143.50         |
|                                     | EKHO.CA  | EKHO.EY   | EK Holding                | 35,330             | 1,445              | 188,114       | 1.24       | 1.24          | (0.32)     | 1.46         | 1.15        | 1.81          | (5.65)        | (9.12)         |
|                                     | EKHOA.CA | EKHOA.EY  | EK Holding                | 35,669             | 1,445              | 188,915       | 34.00      | 33.31         | (2.03)     | 37.00        | 19.00       | 16.84         |               |                |
|                                     | KIMA.CA  | KIMA.EY   | KIMA                      | 6,965              | 282                | 677,153       | 6.08       | 5.87          | (3.45)     | 6.69         | 3.19        | 29.01         | 61.71         | 61.71          |
|                                     | MFPC.CA  | MFPC.EY   | MOPCO                     | 32,262             | 1,307              | 425,280       | 145.00     | 140.81        | (2.89)     | 146.40       | 80.00       | 17.45         | 38.12         | 51.60          |
| <b>Construction &amp; materials</b> |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ARCC.CA  | ARCC.EY   | Arabian Cement            | 2,344              | 95                 | 47,014        | 6.00       | 6.19          | 3.17       | 6.25         | 3.07        | 10.54         | 75.35         | 47.73          |
|                                     | SWDY.CA  | SWDY.EY   | Elsewedy Electric         | 25,897             | 1,049              | 943,859       | 12.25      | 11.93         | (2.61)     | 13.08        | 5.60        | 32.77         | 64.45         | 23.51          |
|                                     | ESRS.CA  | ESRS.EY   | Ezz Dekheila              | 11,593             | 470                | 820,255       | 21.70      | 21.34         | (1.66)     | 23.49        | 10.68       | 24.43         | 69.37         | 43.32          |
|                                     | IRAX.CA  | IRAX.EY   | Ezz Steel                 | 14,748             | 597                | 12,708        | 755.85     | 755.85        | -          | 800.00       | 380.13      | 7.86          | 34.97         | 68.56          |
|                                     | ORAS.CA  | ORAS.EY   | Orascom Construction      | 10,357             | 420                | 409,142       | 91.97      | 88.70         | (3.56)     | 95.00        | 50.00       | 15.34         | 37.26         | 15.18          |
| <b>Transport</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ALCN.CA  | ALCN.EY   | Alex Containers           | 25,654             | 1,039              | 176,525       | 18.28      | 17.22         | (5.80)     | 18.94        | 5.85        | 32.36         | 112.86        | 117.97         |
|                                     | CSAG.EY  | CSAG.EY   | Canal Shipping            | 4,826              | 196                | 178,119       | 24.10      | 24.13         | 0.12       | 26.58        | 9.11        | 28.08         | 118.97        | 99.59          |
|                                     | AUTO.CA  | AUTO.EY   | GB Auto                   | 5,753              | 233                | 1,152,771     | 5.43       | 5.30          | (2.39)     | 6.11         | 2.28        | 23.26         | 67.48         | 7.98           |