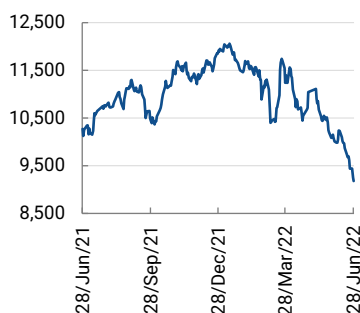


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	544
No. of shares (bn)	221
Market cap (USDmn)	18,900
Market cap (EGPmn)	354,002
USD:EGP	18.73

EGX30 index performance



Source: EGX

28 June 2022

Market performance. Foreign selling pressure continued to weigh heavily on the main gauge early in the session, leading the index to end 0.82% lower. The selling pressure waned towards the end of the session as local institutional buying kicked in and pared early losses. AUTO +5.37% contributed to index gains as investors capitalised on yesterday's sell-off. FWRY also managed to tick +0.86% higher after witnessing heavy selling recently. SWDY took centrestage today after it plunged 6.31% on 10.2X its average daily volume as institutional selling weighed on the name. After coming under pressure earlier during the session, COMI -0.03% ended the day flat as local buying supported the heavyweight bank. Real estate names were mixed as ORHD +3.43% , HELI +2.26% and EMFD +4.44% witnessed gains while TMGH -3.70% and MNHD -0.40% ended lower. EFIH -1.51% plummeted despite announcing that the company partnered with Ministry of Petroleum in order to develop infrastructure of gas station digitisation.

Turnover and flows. Market turnover continued to improve from recent levels, increasing by 2.75% from yesterday's value. Like yesterday's session, institutional participation accounted for 50% of turnover. Egyptian continued to dominate activity, contributing to 76%. COMI -0.03% printed around 6mn shares and accounted to 25.5% of total printed value. SWDY came in second in terms of turnover as it witnessed increased institutional flow, printing a value of EGP98mn. A cross large cross went through in CIRA at the EGP11.25 level, leading the stock to contribute strongly to today's activity.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,255	9,255	9,008	9,179	(0.82)
EGX 70	1,736	1,738	1,696	1,709	(1.53)
EGX 100	2,566	2,568	2,503	2,529	(1.46)

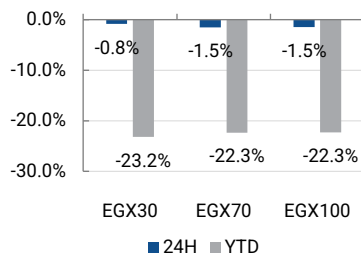
Source: EGX

CI Capital Brokerage

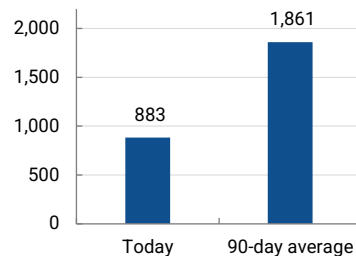
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

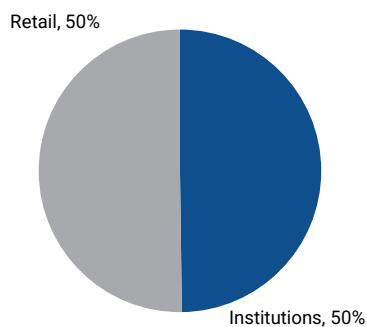
Key Indices Performance



Market Turnover (EGPmn)

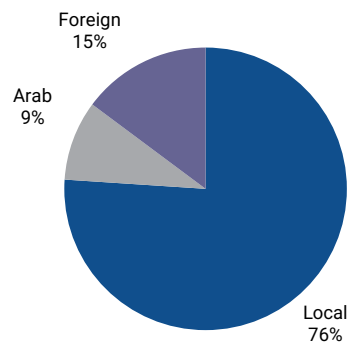


Trading Activity by Investor Type



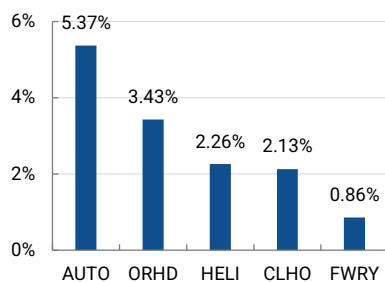
Source: EGX

Trading Activity by Nationality



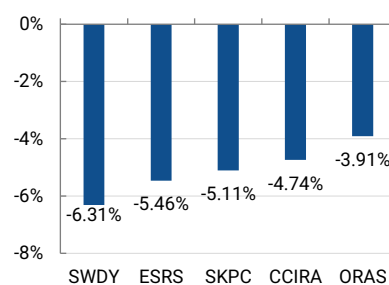
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,920	209	270,990	3.90	3.92	0.51	5.61	3.14	7.40	(3.21)	20.99
	COMI.CA	COMI EY	CIB	74,106	3,947	6,561,576	37.39	37.38	(0.03)	54.15	36.00	(10.19)	(29.34)	(3.69)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,500	346	317,687	5.22	5.20	(0.38)	9.00	4.95	(11.86)	(37.95)	(12.01)
	HRHO.CA	HRHO EY	ERG Hermes	11,687	622	2,721,769	12.24	12.01	(1.88)	20.00	10.63	(22.86)	(18.30)	7.87
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,315	283	88,889	35.32	35.01	(0.88)	47.97	31.00	(15.38)	(17.66)	5.10
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,836	128,350	16.00	16.00	-	20.00	13.00	(3.03)	-	(3.38)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	24,146	1,286		13.26	13.06	(1.51)	25.20	0.50	(21.28)		
	FWRV.CA	FWRV EY	Fawry	11,576	617	2,227,965	3.47	3.50	0.86	10.82	3.41	(12.50)	(50.65)	(65.88)
	ETEL.CA	ETEL EY	Telecom Egypt	23,865	1,271	560,083	13.95	13.98	0.22	19.75	12.92	(10.04)	(16.59)	2.27
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,644	567	275,792	2.25	2.35	4.44	3.25	2.19	(10.65)	(21.93)	0.43
	HELI.CA	HELI EY	Heliopolis Housing	6,649	354	1,792,835	4.87	4.98	2.26	7.40	3.97	4.18	(26.87)	5.06
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,984	212	925,913	2.47	2.46	(0.40)	2.95	1.82	22.39	(3.50)	(14.31)
	ORHD.CA	ORHD EY	ODE	4,092	218	222,836	3.50	3.62	3.43	6.13	3.40	(8.82)	(37.69)	(35.01)
	PHDC.CA	PHDC EY	Palm Hills	3,630	193	322,402	1.22	1.19	(2.05)	2.15	1.07	0.79	(40.76)	(34.29)
	OCDI.CA	OCDI EY	SODIC	3,922	209	57,617	11.01	11.01	-	19.95	9.01	(3.93)	(23.49)	(36.32)
	TMGH.CA	TMGH EY	TMG	13,950	743	1,260,623	7.02	6.76	(3.70)	9.99	6.30	(10.46)	(24.89)	1.81
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	992	53	102,121	2.14	2.07	(3.27)	4.56	2.04	(5.91)	(26.07)	(32.79)
	DICE.CA	DICE EY	Dice	181	10	137,619	0.28	0.27	(3.21)	0.83	0.25	(7.34)	(36.17)	(63.90)
	DOMT.CA	DOMT EY	Domty	1,289	69	275,367	4.56	4.56	-	4.76	3.40	3.87	9.88	11.22
	EAST.CA	EAST EY	Eastern Tobacco	23,175	1,234	651,184	10.31	10.30	(0.10)	12.77	10.05	(4.63)	(3.01)	(13.37)
	EFID.CA	EFID EY	Edita	5,213	278	181,408	7.21	7.21	-	8.70	6.55	(6.36)	(13.65)	(11.64)
	JUFO.CA	JUFO EY	Juhayna	6,675	356	306,340	7.20	7.09	(1.53)	8.93	5.15	(19.34)	(5.84)	19.97
	MTIE.CA	MTIE EY	MTI	2,059	110	1,010,595	2.16	2.13	(1.39)	8.30	2.05	(20.52)	(66.98)	(70.08)
	OLFI.CA	OLFI EY	Obour Land	1,744	93	176,278	4.49	4.36	(2.90)	7.30	4.20	(15.99)	(24.57)	(26.72)
	ORWE.CA	ORWE EY	Oriental Weavers	4,277	228	282,971	6.45	6.43	(0.31)	9.42	6.35	(8.53)	(25.23)	(25.06)
Education														
	CIRA.CA	CIRA EY	CIRA	6,556	349	503,483	11.81	11.25	(4.74)	14.85	9.51	(7.02)	(19.30)	(1.49)
	TALM.EY	TALM EY	Taaleem	2,213	118	132,310	3.03	3.03	-	5.60	2.82	(14.65)	(43.36)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,680	409	443,308	4.70	4.80	2.13	5.65	4.00	(9.94)	(2.44)	6.90
	PHAR.CA	PHAR EY	EIPICO	2,938	157	70,307	29.11	29.63	1.79	49.00	28.53	(3.89)	(27.73)	(32.15)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,631	87	360,023	1.51	1.46	(3.51)	3.77	1.41	(15.02)	(57.40)	(55.51)
	IDHC.CA	IDHC EY	IDH	11,460	610	44,281	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,110	112	366,531	2.19	2.11	(3.65)	2.93	1.62	1.44	(13.52)	0.93
	SPMD.CA	SPMD EY	Speed Medical	590	31	489,027	0.55	0.53	(3.97)	2.57	0.52	(6.83)	(56.07)	(78.63)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,443	237	806,312	3.47	3.44	(0.86)	4.48	3.09	(1.99)	(5.49)	6.50
	CCAP.CA	CCAP EY	Qalaa Holding	3,637	194	970,708	1.18	1.15	(2.30)	1.58	1.11	(4.41)	(4.33)	(6.29)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,454	237	517,750	7.45	7.07	(5.10)	10.88	6.33	(8.30)	(9.36)	(28.16)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	28,140	1,499	1,699,079	22.17	22.30	0.59	30.01	17.90	(11.68)	3.96	12.46
	EFIC.CA	EFIC EY	EFIC	1,371	73	161,513	19.37	18.84	(2.74)	19.50	11.41	10.11	43.05	39.25
	EKHO.CA	EKHO EY	EK Holding	25,294	1,350	465,271	1.30	1.27	(2.08)	1.49	0.96	(4.29)	(2.98)	26.97
	EKHOA.CA	EKHOA EY	EK Holding	25,365	1,351	846,317	20.65	20.53	(0.58)	25.50	17.25	(11.89)		
	KIMA.CA	KIMA EY	KIMA	4,248	226	320,464	3.54	3.58	1.13	5.00	2.64	0.56	(9.37)	0.28
	MFPC.CA	MFPC EY	MOPCO	21,498	1,145	617,979	95.27	93.83	(1.51)	114.00	73.73	(8.72)	(1.06)	23.41
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,216	65	49,915	3.21	3.21	-	6.18	3.10	(2.73)	(24.47)	(30.82)
	SWDY.CA	SWDY EY	Elsewedy Electric	13,302	708	941,705	6.50	6.09	(6.31)	10.03	5.75	(13.74)	(37.02)	(29.43)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,117	326	669,679	11.91	11.26	(5.46)	17.24	10.95	(10.06)	(22.93)	(11.55)
	IRAX.CA	IRAX EY	Ezz Steel	10,927	582	17,731	560.01	560.01	-	690.00	375.03	(13.57)	33.34	38.03
	ORAS.CA	ORAS EY	Orascom Construction	6,305	336	284,702	56.20	54.00	(3.91)	86.00	53.23	(21.05)	(28.95)	(25.79)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,233	598	382,340	7.26	7.54	3.86	11.18	5.85	(6.91)	(7.82)	(6.10)
	CSAG.EY	CSAG EY	Canal Shipping	2,120	113	44,275	10.72	10.60	(1.12)	21.20	9.11	(8.62)	(20.90)	(24.18)
	AUTO.CA	AUTO EY	GB Auto	2,790	149	615,490	2.42	2.55	5.37	6.06	2.26	(7.27)	(49.70)	(29.17)

Source: EGX