

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	588
No. of shares (bn)	221
Market cap (USDmn)	22,250
Market cap (EGPmn)	432,757
USD:EGP	19.47

EGX30 index performance



Source: EGX

21 September 2022

Market performance

The main market index managed to tick higher at open, extending yesterday's moderate gains. However, the positive momentum was short lived as investors were cautious ahead of tomorrow's MPC meeting which will likely witness a rate hike. COMI +1.23% witnessed increased local follows and prevented the market from witnessing a stronger dip. OCDI +10.44% rallied on the back of increased local flows; however, no news was out on the name. EAST -1.51% reported FY22 earnings earlier in the session. Net profits fell by 6% YoY to EGP4.03bn; which is 10% below market consensus

Turnover and flows

Market turnover ticked slightly lower from yesterday's level, decreasing by 3.7% with EGP1bn exchanging hands. Important to note that DOMT got executed today, as Expedition now own 33% stake of the company after the deal went through at a share price of EGP5.5. Foreign institutions ended as net buyers of EGP381mn which is mainly due to the DOMT deal execution. As usual, local institutions ended as net sellers of EGP134mn. COMI contributed well to today's turnover as activity in the name improved slightly compared to the previous couple of days. The stock printed 3.65mn shares, contributing to 14% of total value traded. MNHD -6.89% plummeted as locals sold the stock aggressively, booking in profits in the real estate giant, on 33mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,010	10,045	9,955	9,955	(0.55)
EGX 70	2,198	2,214	2,188	2,188	(0.43)
EGX 100	3,140	3,159	3,122	3,122	(0.57)

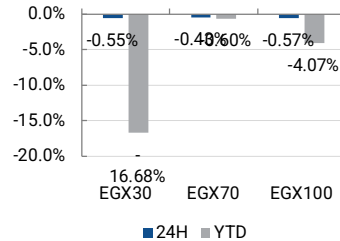
Source: EGX

CI Capital Brokerage

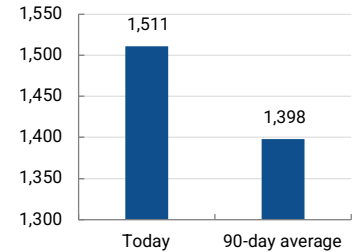
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EGX Market Snapshot

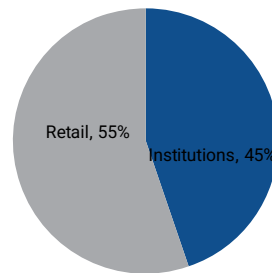
Key Indices Performance



Market Turnover (EGPmn)

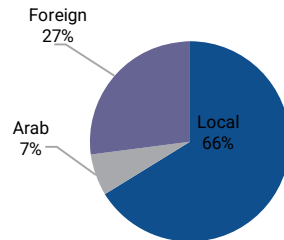


Trading Activity by Investor Type



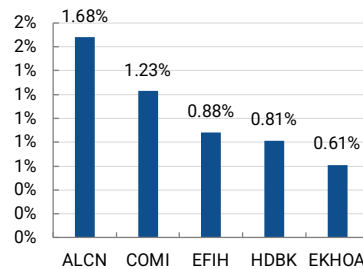
Source: EGX

Trading Activity by Nationality



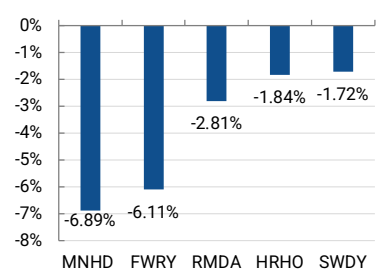
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,230	217	224,803	4.20	4.23	0.71	4.80	3.45	(6.00)	3.17	(3.86)
	COML.CA	COMI.EY	CIB	78,309	4,022	7,166,135	39.02	39.50	1.23	54.15	33.83	(3.12)	(17.71)	(8.99)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,000	411	349,288	6.41	6.40	(0.16)	9.00	4.10	(3.18)	(15.79)	(4.35)
	HRHO.CA	HRHO.EY	EFG Hermes	14,304	735	2,706,637	12.48	12.25	(1.84)	16.67	9.33	(6.91)	(19.58)	21.49
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,665	291	105,667	37.02	37.32	0.81	47.97	31.01	3.58	(12.54)	(4.28)
	QNB.A.CA	QNB.A.EY	QNB Al Ahli	33,615	1,726	120,983	15.60	15.60	-	20.00	11.66	(2.50)	(20.81)	(5.45)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	27,419	1,408		14.70	14.83	0.88	25.20	0.50	(7.37)		
	FWRY.CA	FWRY.EY	Fawry	12,204	627	2,628,961	3.93	3.69	(6.11)	9.18	2.77	(5.63)	(28.40)	(54.10)
	ETEL.CA	ETEL.EY	Telecom Egypt	27,894	1,433	611,422	16.33	16.34	0.06	19.75	12.77	7.22	(5.33)	16.71
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	10,735	551	285,817	2.46	2.37	(3.66)	3.25	2.19	(12.55)	(21.78)	(4.44)
	HELI.CA	HELI.EY	Helipolis Housing	7,677	394	1,194,818	5.82	5.75	(1.20)	7.40	3.97	(4.80)	3.23	14.31
	NRHO.CA	NRHO.EY	Madinet Nasr Housing	5,964	306	2,485,157	3.05	2.84	(6.89)	3.42	1.62	7.58	33.30	39.29
	ORHO.CA	ORHO.EY	ODE	5,732	294	218,035	5.07	5.07	-	6.13	3.35	11.92	14.45	9.74
	PHDC.CA	PHDC.EY	Palm Hills	4,074	209	486,437	1.35	1.34	(0.81)	2.09	1.07	-	(20.91)	(30.77)
	OCDI.CA	OCDI.EY	SODIC	4,559	234	27,200	11.59	12.80	10.44	19.95	9.01	6.67	2.15	(30.09)
	TMGH.CA	TMGH.EY	TMG	15,147	778	909,368	7.44	7.34	(1.34)	9.99	6.50	(6.50)	(21.08)	3.67
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,188	61	146,203	2.51	2.48	(1.20)	3.97	2.04	(3.50)	(5.70)	(20.77)
	DICE.CA	DICE.EY	Dice	634	33	680,039	0.36	0.36	(2.20)	0.63	0.24	9.91	2.39	(39.98)
	DOMT.CA	DOMT.EY	Domty	1,523	78	222,259	5.39	5.39	-	5.43	3.40	10.68	44.89	36.11
	EAST.CA	EAST.EY	Eastern Tobacco	22,050	1,132	602,483	9.95	9.80	(1.51)	12.70	9.53	(8.33)	(14.78)	(19.28)
	EFID.CA	EFID.EY	Edita	7,100	365	179,620	9.80	9.82	0.20	10.00	6.55	1.24	48.79	35.45
	JUFO.CA	JUFO.EY	Juhayna	6,919	355	174,847	7.35	7.35	-	8.39	5.25	1.94	11.03	36.87
	MTIE.CA	MTIE.EY	MTI	3,152	162	1,058,948	3.38	3.26	(3.55)	8.10	1.85	(16.84)	(30.18)	(52.41)
	OLFI.CA	OLFI.EY	Obour Land	2,080	107	154,515	5.20	5.20	-	7.30	4.10	(2.99)	(14.47)	(2.80)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,430	227	390,980	6.66	6.66	-	9.27	6.30	(8.77)	(24.83)	(22.65)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,760	347	356,357	11.73	11.60	(1.11)	14.85	9.51	2.75	11.11	(7.20)
	TALM.EY	TALM.EY	Taaleem	2,709	139	165,165	3.61	3.71	2.77	5.40	2.80	15.94	7.23	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,400	329	632,020	4.00	4.00	-	5.65	3.82	(1.96)	(14.71)	(6.32)
	PHAR.CA	PHAR.EY	EIPICO	3,124	160	150,634	31.49	31.50	0.03	44.99	27.80	2.44	(21.13)	(25.92)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,059	106	659,152	1.86	1.84	(1.08)	3.52	1.10	(8.05)	(31.45)	(35.95)
	IDHC.CA	IDHC.EY	IDH	10,200	524	41,630	17.00	17.00	-	22.50	12.45	3.03	(16.54)	
	RMDA.CA	RMDA.EY	Rameda	2,770	142	329,071	2.85	2.77	(2.81)	2.96	1.62	(1.42)	33.17	30.11
	SPMD.CA	SPMD.EY	Speed Medical	484	25	656,318	0.45	0.44	(2.02)	2.05	0.41	(19.56)	(43.81)	(75.75)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,231	269	648,064	4.07	4.05	(0.49)	4.48	3.16	(2.17)	(5.37)	26.56
	CCAP.CA	CCAP.EY	Qalaa Holding	3,729	192	1,083,762	1.22	1.21	(0.57)	1.58	0.98	(9.34)	(11.85)	7.73
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,612	237	541,594	7.39	7.32	(0.95)	9.52	6.33	(5.55)	(13.06)	0.27
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	29,957	1,539	1,778,927	23.80	23.74	(0.25)	30.01	17.90	(5.12)	(8.69)	22.62
	EFIC.CA	EFIC.EY	EFIC	1,686	87	235,238	22.48	23.17	3.07	24.30	11.41	16.78	46.28	87.16
	EKHO.CA	EKHO.EY	EK Holding	25,547	1,317	302,093	1.22	1.21	(0.58)	1.49	1.11	(7.57)	(10.44)	7.95
	EKHOA.CA	EKHOA.EY	EK Holding	25,639	1,317	684,020	21.48	21.61	0.61	25.50	17.40	(8.97)		
	KIMA.CA	KIMA.EY	KIMA	4,224	217	387,677	3.60	3.56	(1.11)	4.55	2.64	(8.95)	(16.43)	(10.78)
	MFPC.CA	MFPC.EY	MOPCO	24,172	1,241	586,549	107.00	105.50	(1.40)	115.00	73.73	(1.48)	(1.45)	24.10
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	102	66,409	5.22	5.22	-	5.40	3.07	21.40	21.40	21.40
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,272	836	887,443	7.58	7.45	(1.72)	10.03	5.57	(2.36)	(12.35)	(8.48)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,459	383	614,548	13.95	13.73	(1.58)	17.24	10.68	3.23	(14.29)	3.70
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	665	16,344	663.17	663.17	-	750.00	380.13	45.66	33.79	61.74
	ORAS.CA	ORAS.EY	Orascom Construction	7,584	389	375,306	64.70	64.95	0.39	86.00	50.00	8.58	(9.98)	(8.69)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	14,451	742	345,336	9.54	9.70	1.68	11.02	5.85	(4.24)	(2.61)	16.59
	CSAG.EY	CSAG.EY	Canal Shipping	2,598	133	91,113	13.12	12.99	(0.99)	21.00	9.11	(1.59)	(1.67)	(23.59)
	AUTO.CA	AUTO.EY	GB Auto	3,873	199	1,025,215	3.55	3.54	(0.28)	6.06	2.26	3.51	(34.93)	(12.59)