

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	1,048
No. of shares (bn)	221
Market cap (USDmn)	21,061
Market cap (EGPmn)	633,948
USD:EGP	30.10

EGX30 index performance



Source: EGX

2 February 2023

Market performance and Flow

The market witnessed aggressive sell-off for the 4th consecutive session as Foreign institutions opted to lock-in profits after recent run. Their participation almost doubled to 16.6%. Housing and Financials were the hardest hit led by HELI -5.45%, MNHD -4.52%, CCAP -5.2% and HRHO -2.05%. On the other hand, Consumers finally managed to pick up interest, led by the likes of JUFO +2.74%, EFID +10.99% and OLF1 +7.66%. Worth mentioning, in CI annual conference, investors were very happy with the Staples names, was surprised how well they handled this turbulent period. ORHD +9.95% recouped most of this week's losses to close at 9.06, the name started the week at all time high at 9.22, yet got during week to reach a low of 7.97. COMI +1.0% continued to recover slightly, however, on relatively low vols. The EGX30 Index fell -0.93% and total traded value remained dry at the \$ 62mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	16,407	16,615	16,198	16,255	(0.93)
EGX70	2,888	2,913	2,839	2,840	(1.67)
EGX100	4,336	4,370	4,257	4,259	(1.76)

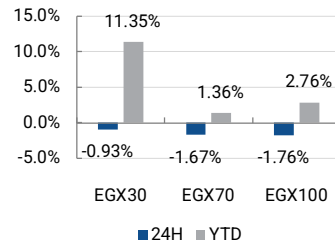
Source: EGX

CI Capital Brokerage

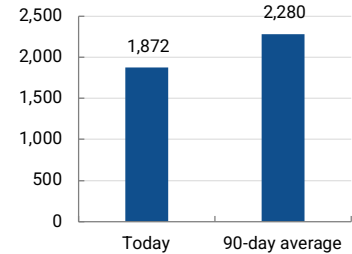
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EGX Market Snapshot

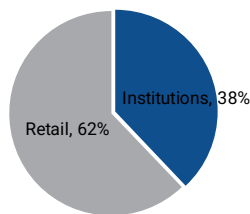
Key Indices Performance



Market Turnover (EGPmn)

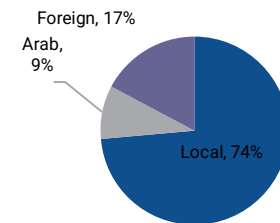


Trading Activity by Investor Type



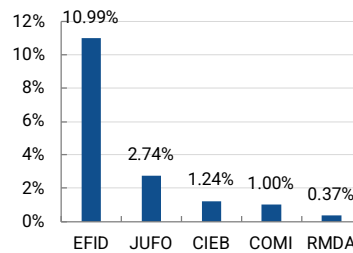
Source: EGX

Trading Activity by Nationality



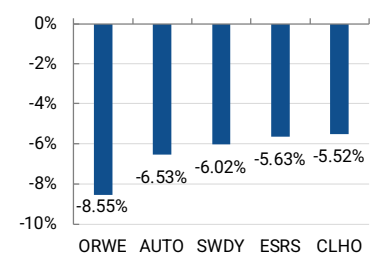
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,380	177	123,757	5.45	5.38	(1.28)	6.39	3.45	(8.97)	36.55	29.95
	COML.CA	COMI.EY	CIB	150,915	4,979	8,452,148	50.10	50.60	1.00	57.64	22.49	18.36	104.58	46.76
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	12,250	404	226,005	9.68	9.80	1.24	11.50	4.10	13.95	75.63	13.95
	HRHO.CA	HRHO.EY	EFG Hermes	21,182	699	2,517,906	18.52	18.14	(2.05)	20.70	9.33	0.44	55.04	43.87
	HDBK.CA	HDBK.EY	Housing & Dev Bank	10,881	359	130,761	20.37	20.48	0.54	23.12	8.86	19.56	109.53	59.29
	QNBK.CA	QNBK.EY	QNB Al Ahli	41,071	1,355	67,949	19.34	19.06	(1.45)	21.33	11.66	4.21	19.13	2.20
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	32,134	1,060		17.50	17.38	(0.69)	22.00	11.25	(9.71)		
	FWRY.CA	FWRY.EY	Fawry	20,175	666	2,681,889	6.33	6.10	(3.63)	6.92	2.77	13.81	93.65	7.32
	ETEL.CA	ETEL.EY	Telecom Egypt	44,435	1,466	933,818	26.50	26.03	(1.77)	28.04	12.77	5.26	94.11	53.21
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	13,588	448	527,644	3.10	3.00	(3.23)	3.51	2.19	(5.66)	26.05	2.04
	HELL.CA	HELL.EY	Helipolis Housing	12,496	412	1,515,675	9.90	9.36	(5.45)	11.97	4.24	7.59	74.63	42.68
	NRHO.CA	NRHO.EY	Madinet Nasr Housing	7,098	234	2,471,233	3.54	3.38	(4.52)	4.03	1.62	(1.46)	37.38	48.74
	ORHO.CA	ORHO.EY	ODE	10,242	338	219,833	8.24	9.06	9.95	9.69	3.35	25.48	144.86	60.35
	PHDC.CA	PHDC.EY	Palm Hills	6,093	201	871,999	2.11	2.03	(3.79)	2.40	1.09	(0.50)	62.79	9.38
	OCDI.CA	OCDI.EY	SODIC	5,411	179	55,354	15.62	15.19	(2.75)	17.77	9.01	(1.24)	27.75	5.19
	TMGH.CA	TMGH.EY	TMG	19,686	650	1,247,734	9.66	9.54	(1.24)	11.05	6.50	(5.54)	31.59	5.53
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,461	48	144,752	3.12	3.05	(2.24)	3.42	2.04	(7.58)	30.90	7.02
	DICE.CA	DICE.EY	Dice	831	27	989,413	0.48	0.47	(2.72)	0.58	0.24	(10.23)	53.47	0.97
	DOMT.CA	DOMT.EY	Domty	1,506	50	40,834	5.23	5.33	1.91	6.54	3.40	(4.65)	12.68	25.12
	EAST.CA	EAST.EY	Eastern Tobacco	40,118	1,324	669,426	18.00	17.99	(0.06)	18.00	9.62	24.84	79.74	68.21
	EFID.CA	EFID.EY	Edita	12,118	400	256,760	15.10	16.76	10.99	16.98	6.55	20.66	105.90	106.91
	JUFO.CA	JUFO.EY	Juhayna	9,885	326	324,435	10.22	10.50	2.74	10.75	5.46	9.49	35.66	50.00
	MTIE.CA	MTIE.EY	MTI	4,438	146	663,152	4.61	4.59	(0.43)	7.72	1.85	(4.77)	77.22	(38.31)
	OLFI.CA	OLFI.EY	Obour Land	3,880	128	107,956	9.01	9.70	7.66	10.49	4.10	24.84	94.00	50.39
	ORWE.CA	ORWE.EY	Oriental Weavers	7,117	235	530,694	11.70	10.70	(8.55)	12.10	6.30	1.71	65.12	23.84
Education														
	CIRA.CA	CIRA.EY	CIRA	8,334	275	196,397	14.41	14.30	(0.76)	14.55	9.51	5.54	32.41	10.85
	TALM.EY	TALM.EY	Taaleem	3,060	101	124,178	4.19	4.19	-	4.60	2.72	2.70	26.97	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,496	280	372,486	5.62	5.31	(5.52)	5.97	3.81	(1.30)	29.20	9.48
	PHAR.CA	PHAR.EY	EIPICO	3,777	125	210,605	38.47	38.09	(0.99)	43.00	27.80	0.85	25.05	(6.67)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,941	64	457,549	1.79	1.73	(3.24)	3.34	1.10	(21.58)	2.97	(47.32)
	IDHC.CA	IDHC.EY	IDH	15,120	499	22,609	25.20	25.20	-	28.50	12.45	-	64.71	
	RMDA.CA	RMDA.EY	Rameda	2,680	88	162,018	2.67	2.68	0.37	3.17	1.80	(9.76)	10.74	12.13
	SPMD.CA	SPMD.EY	Speed Medical	440	15	420,063	0.41	0.40	(3.17)	1.18	0.40	(12.36)	(37.77)	(63.34)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	9,557	315	782,828	7.54	7.40	(1.86)	8.16	3.21	14.91	90.23	92.21
	CCAP.CA	CCAP.EY	Qalaa Holding	4,831	159	2,258,824	2.10	1.99	(5.24)	2.47	0.98	(11.56)	57.44	50.76
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	9,179	303	1,253,004	15.17	14.57	(3.96)	16.97	6.68	7.61	104.35	91.96
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	52,873	1,744	1,374,392	42.34	41.90	(1.04)	47.99	19.50	2.65	79.91	99.24
	EFIC.CA	EFIC.EY	EFIC	3,078	102	227,904	42.03	42.30	0.64	48.78	13.00	28.34	112.14	225.38
	EKHO.CA	EKHO.EY	EK Holding	39,788	1,331	210,659	1.23	1.22	(1.05)	1.46	1.15	(0.25)	(4.01)	(12.29)
	EKHOA.CA	EKHOA.EY	EK Holding	40,310	1,330	550,086	35.00	34.07	(2.66)	37.00	19.00	4.51		
	KIMA.CA	KIMA.EY	KIMA	7,986	263	861,976	6.89	6.73	(2.32)	8.08	3.19	10.87	89.04	77.57
	MFPC.CA	MFPC.EY	MOPCO	34,338	1,133	398,500	151.02	149.87	(0.76)	165.25	80.00	3.85	46.07	67.60
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,454	81	28,759	6.48	6.48	-	7.74	3.07	(11.84)	62.00	50.00
	SWDY.CA	SWDY.EY	Elsewedy Electric	26,114	862	1,053,436	12.80	12.03	(6.02)	14.20	5.60	(0.66)	77.66	28.01
	ESRS.CA	ESRS.EY	Ezz Dekheila	12,305	406	866,833	24.00	22.65	(5.63)	27.70	10.68	(11.00)	86.42	61.21
	IRAX.CA	IRAX.EY	Ezz Steel	14,922	492	12,412	764.76	764.76	-	800.00	380.13	(1.12)	67.97	82.09
	ORAS.CA	ORAS.EY	Orascom Construction	11,694	386	373,844	100.77	100.15	(0.62)	107.00	50.00	4.55	67.87	36.59
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	24,819	819	275,946	17.77	16.66	(6.25)	24.49	5.85	(18.61)	96.69	118.92
	CSAG.EY	CSAG.EY	Canal Shipping	4,450	147	184,006	22.53	22.25	(1.24)	26.68	9.11	(4.42)	92.97	59.50
	AUTO.CA	AUTO.EY	GB Auto	4,972	164	1,071,474	4.90	4.58	(6.53)	6.12	2.28	(17.92)	56.70	(15.69)