

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	861
No. of shares (bn)	221
Market cap (USDmn)	27,568
Market cap (EGPmn)	674,032
USD:EGP	24.45

EGX30 index performance



Source: EGX

4 January 2023

Market performance and Flows

The market witnessed heightened volatility today after coming under aggressive selling pressure earlier in the session mainly on the back of Banque Misr and NBE's offer of 25% 1-yr CDs. The announcement led investors to decrease their exposure to the market as they opted for the high yielding certificate. However, an hour and a half into the session the market turned around after the EGP extended its decline and weakened to new record lows, reaching EGP26.50/ 1 USD. This led the market to rally, with banks and petchems mainly taking center stage as they benefit the most from such a deval. The EGX ended 3.25% higher, whereas the EGX70 ended on a downtick (-0.67%) as locals remained wary given the attractive yield of BM and NBE's certificate. Market turnover improved strongly, up 58.71% from yesterday's level, following the long-awaited devaluation, with EGP3.51bn exchanging hands.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	15,068	15,599	14,599	15,557	3.25
EGX70	2,931	2,939	2,834	2,912	(0.67)
EGX100	4,326	4,355	4,176	4,339	0.31

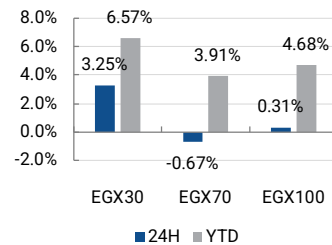
Source: EGX

CI Capital Brokerage

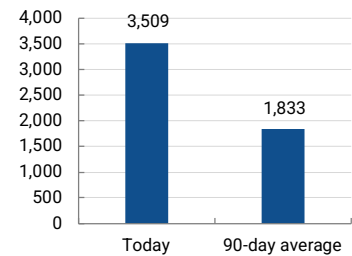
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EGX Market Snapshot

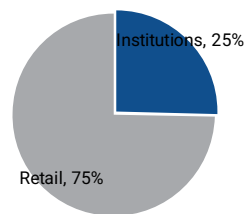
Key Indices Performance



Market Turnover (EGPmn)

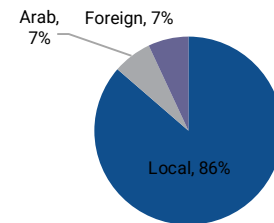


Trading Activity by Investor Type



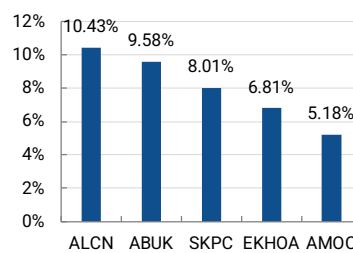
Source: EGX

Trading Activity by Nationality



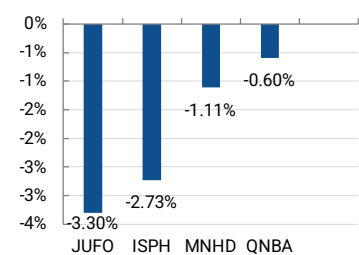
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,890	223	134,722	5.92	5.89	(0.51)	6.39	3.45	9.07	56.65	39.57
	COML.CA	COMI.EY	CIB	132,752	5,022	8,206,099	42.75	44.51	4.12	48.00	22.49	5.10	92.69	26.82
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	10,938	414	226,409	8.71	8.75	0.46	9.10	4.10	1.98	102.55	7.49
	HRHO.CA	HRHO.EY	EFG Hermes	21,684	820	2,268,838	18.20	18.57	2.03	19.23	9.33	15.34	97.20	50.16
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,245	350	134,851	17.24	17.40	0.93	18.00	8.86	19.59	85.50	35.45
	QNBK.CA	QNBK.EY	QNB Al Ahli	39,476	1,493	45,395	18.43	18.32	(0.60)	20.00	11.66	1.05	26.08	(1.77)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	37,643	1,424		19.61	20.36	3.82	21.15	11.25	7.72		
	FWRY.CA	FWRY.EY	Fawry	18,091	684	2,428,858	5.44	5.47	0.55	7.20	2.77	3.60	70.94	(20.75)
	ETEL.CA	ETEL.EY	Telecom Egypt	43,735	1,654	961,284	25.30	25.62	1.26	26.97	12.77	3.43	92.34	51.51
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	15,128	572	445,440	3.27	3.34	2.14	3.51	2.19	17.61	44.59	10.23
	HELL.CA	HELL.EY	Helipolis Housing	12,269	464	1,050,319	9.10	9.19	0.99	9.33	4.24	30.35	94.29	35.15
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	7,497	284	2,558,799	3.61	3.57	(1.11)	3.80	1.62	10.19	60.19	55.51
	ORHD.CA	ORHD.EY	ODE	8,343	316	211,516	7.38	7.38	-	7.55	3.35	3.80	115.16	29.25
	PHDC.CA	PHDC.EY	Palm Hills	6,363	241	673,677	2.11	2.12	0.52	2.29	1.09	20.21	85.70	6.45
	OCDC.CA	OCDC.EY	SODIC	5,571	211	47,254	15.75	15.64	(0.70)	16.91	9.01	11.24	42.05	6.54
	TMGH.CA	TMGH.EY	TMG	21,564	816	1,103,818	10.19	10.45	2.55	10.50	6.50	17.55	56.44	13.10
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,528	58	161,809	3.31	3.19	(3.63)	3.42	2.04	20.38	47.69	8.14
	DICE.CA	DICE.EY	Dice	931	35	1,004,820	0.52	0.52	0.77	0.54	0.24	32.57	101.94	12.99
	DOMT.CA	DOMT.EY	Domty	1,560	59	55,210	5.57	5.52	(0.90)	6.54	3.40	(3.83)	16.95	31.12
	EAST.CA	EAST.EY	Eastern Tobacco	31,688	1,199	673,923	14.18	14.21	0.21	15.48	9.62	4.49	40.14	32.86
	EFID.CA	EFID.EY	Edra	9,913	375	286,264	13.92	13.71	(1.51)	15.16	6.55	5.06	93.64	61.29
	JUFO.CA	JUFO.EY	Juhayna	8,557	324	257,538	9.40	9.09	(3.30)	9.80	5.46	30.42	26.60	24.35
	MTIE.CA	MTIE.EY	MTI	4,583	173	777,440	4.85	4.74	(2.27)	8.10	1.85	3.04	148.17	(37.55)
	OLFI.CA	OLFI.EY	Obour Land	3,144	119	126,138	7.82	7.86	0.51	8.25	4.10	3.69	85.38	31.66
	ORWE.CA	ORWE.EY	Oriental Weavers	7,216	273	496,638	10.51	10.85	3.24	11.79	6.30	23.30	69.53	24.71
Education														
	CIRA.CA	CIRA.EY	CIRA	7,751	293	202,315	13.30	13.30	-	14.25	9.51	(1.48)	26.07	(3.76)
	TALM.EY	TALM.EY	Taaleem	2,936	111	141,354	4.03	4.02	(0.25)	5.30	2.72	9.84	34.00	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,480	321	481,908	5.28	5.30	0.38	5.65	3.81	15.22	14.47	5.58
	PHAR.CA	PHAR.EY	ELPICO	3,719	141	200,585	37.50	37.50	-	43.50	27.80	5.04	28.42	(11.31)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,397	91	575,250	2.20	2.14	(2.73)	3.52	1.10	4.39	79.83	(38.17)
	IDHC.CA	IDHC.EY	IDH	15,120	572	28,529	25.20	25.20	-	28.50	12.45	40.86	31.94	
	RMDA.CA	RMDA.EY	Rameda	2,950	112	187,556	2.94	2.95	0.34	3.17	1.80	(1.67)	40.48	14.34
	SPMD.CA	SPMD.EY	Speed Medical	530	20	541,527	0.49	0.48	(2.85)	1.29	0.40	7.42	(1.85)	(61.97)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	8,924	338	646,877	6.57	6.91	5.18	6.98	3.21	22.30	98.56	73.18
	CCAP.CA	CCAP.EY	Qalaa Holding	5,186	196	1,891,459	2.23	2.24	0.45	2.41	0.98	46.21	127.64	78.20
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	9,261	350	996,967	13.61	14.70	8.01	14.75	6.68	40.27	113.66	90.17
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	56,848	2,150	1,300,441	41.11	45.05	9.58	45.80	19.50	23.59	110.91	111.50
	EFIC.CA	EFIC.EY	EFIC	2,405	91	219,690	32.35	33.05	2.16	36.20	12.65	6.27	79.72	147.94
	EKHO.CA	EKHO.EY	EK Holding	37,355	1,431	190,903	1.22	1.23	0.90	1.46	1.15	(1.60)	1.23	(11.83)
	EKHOA.CA	EKHOA.EY	EK Holding	37,715	1,427	530,727	32.77	35.00	6.81	37.00	19.00	1.60		
	KIMA.CA	KIMA.EY	KIMA	7,594	287	707,007	6.18	6.40	3.56	6.69	3.19	5.09	96.32	62.85
	MFPC.CA	MFPC.EY	MOPCO	35,671	1,349	424,221	150.94	155.69	3.15	159.00	80.00	11.25	65.56	67.93
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,833	107	40,840	7.54	7.48	(0.80)	7.65	3.07	24.67	135.22	62.96
	SWDY.CA	SWDY.EY	Elsewedy Electric	28,220	1,067	901,675	12.40	13.00	4.84	13.08	5.60	29.59	130.31	33.47
	ESRS.CA	ESRS.EY	Ezz Dekheila	14,397	545	860,064	25.71	26.50	3.07	27.70	10.68	41.26	143.12	81.51
	IRAX.CA	IRAX.EY	Ezz Steel	15,218	576	12,219	760.03	779.93	2.62	800.00	380.13	2.65	71.30	85.70
	ORAS.CA	ORAS.EY	Orascom Construction	11,443	433	416,251	94.12	98.00	4.12	100.00	50.00	18.50	94.33	27.21
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	33,609	1,271	185,200	20.43	22.56	10.43	23.23	5.85	24.57	217.30	165.72
	CSAG.EY	CSAG.EY	Canal Shipping	4,630	175	187,631	23.48	23.15	(1.41)	26.58	9.11	(5.28)	121.53	64.89
	AUTO.CA	AUTO.EY	GB Auto	6,242	236	1,130,756	5.67	5.75	1.41	6.11	2.28	19.54	137.72	14.33