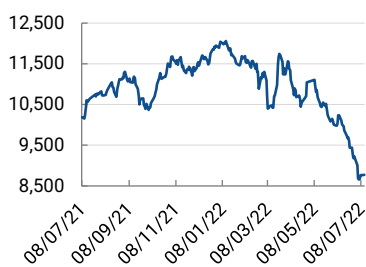


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	539
No. of shares (bn)	221
Market cap (USDmn)	17,939
Market cap (EGPmn)	338,517
USD:EGP	18.87

EGX30 index performance



Source: EGX

17 July 2022

Market performance. The EGX30 opened higher and was led mainly by continued local institutional buying. COMI opened higher and was up as much as 3.5% early in the session, before gains were capped and the stock ended the day up 1.12%. MNHD +3.08% extended its gains, despite a statement by the company claiming that the price range set by OCDI does not accurately reflect the real value of the company and its assets. FWRY extended its weakness, marking another 52wk low, and further weighed on the main gauge. Heavyweight EAST also marked a 52wk low as the stock weighed most on the index.

Turnover and flows. Turnover fell 41% from the last session before the Eid break on a lack of stock specific drivers and absence in foreigners. MNHD continued to print higher than average volumes as the stock accounted for 18% of today's turnover. COMI contributed to a further 20% of turnover on continued local institutional buying. CIEB printed 6x ADV today on the back of two large crosses in the name. Local and foreign institutions ended the day as net buyers of EGP10mn each; that said, GCC institutions were net sellers of EGP10mn. Local retail were net sellers of EGP20mn, despite supporting the EGX70 higher.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	8,764	8,824	8,739	8,772	0.10
EGX 70	1,693	1,697	1,690	1,696	0.17
EGX 100	2,484	2,485	2,477	2,484	-

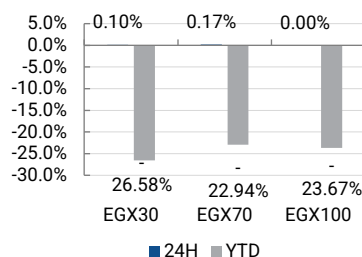
Source: EGX

CI Capital Brokerage

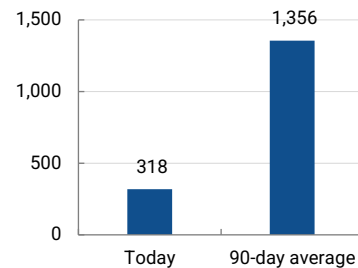
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

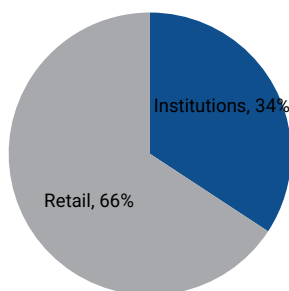
Key Indices Performance



Market Turnover (EGPmn)

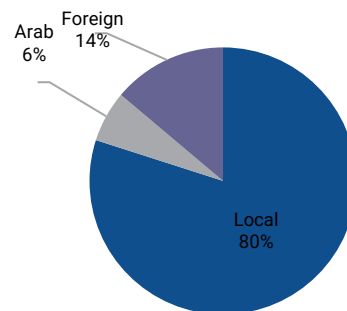


Trading Activity by Investor Type



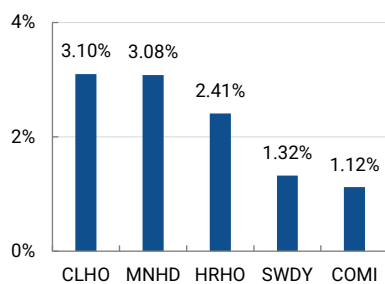
Source: EGX

Trading Activity by Nationality



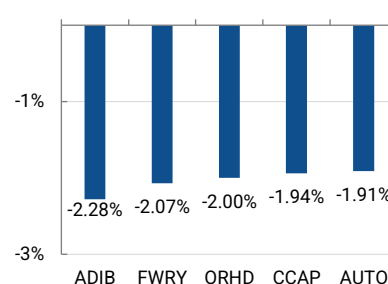
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,930	208	232,429	3.90	3.93	0.77	5.61	3.20	(1.26)	(5.76)	22.05
	COMI.CA	COMI EY	CIB	71,370	3,781	6,788,887	35.60	36.00	1.12	54.15	33.83	(7.69)	(32.33)	(15.06)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	5,500	291	332,420	4.44	4.40	(0.90)	9.00	4.10	(20.72)	(45.75)	(23.78)
	HRHO.CA	HRHO EY	EGF Hermes	11,969	634	2,762,003	12.01	12.30	2.41	20.00	11.17	(4.73)	(15.58)	9.66
	HDBK.CA	HDBK EY	Housing & Dev Bank	4,859	257	85,879	32.37	32.01	(1.11)	47.97	31.01	(11.23)	(30.49)	(7.19)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,658	125,427	14.53	14.53	-	20.00	13.00	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	21,077	1,116		11.58	11.40	(1.55)	25.20	0.50	(22.97)		
	FWRV.CA	FWRV EY	Fawry	9,393	498	2,196,883	2.90	2.84	(2.07)	10.77	2.77	(33.18)	(56.89)	(72.42)
	ETEL.CA	ETEL EY	Telecom Egypt	22,806	1,208	541,499	13.22	13.36	1.06	19.75	12.77	(12.11)	(20.81)	(3.47)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,553	559	265,951	2.35	2.33	(0.85)	3.25	2.19	(7.54)	(22.07)	(1.69)
	HELI.CA	HELI EY	Heliopolis Housing	6,555	347	1,438,983	4.89	4.91	0.41	7.40	3.97	(2.77)	(22.80)	4.69
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,643	246	1,042,276	2.60	2.68	3.08	3.00	1.82	9.84	12.04	(3.25)
	ORHD.CA	ORHD EY	ODE	3,878	205	191,256	3.50	3.43	(2.00)	6.13	3.35	(16.75)	(38.09)	(36.83)
	PHDC.CA	PHDC EY	Palm Hills	3,646	193	301,646	1.19	1.20	0.50	2.15	1.07	(2.76)	(36.32)	(36.90)
	OCDI.CA	OCDI EY	SODIC	3,954	209	53,790	11.10	11.10	-	19.95	9.01	(6.96)	(24.80)	(35.76)
	TMGH.CA	TMGH EY	TMG	13,847	733	1,247,091	6.80	6.71	(1.32)	9.99	6.50	(13.31)	(24.18)	(4.82)
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,044	55	97,786	2.17	2.18	0.46	4.56	2.04	(1.36)	(22.97)	(28.99)
	DICE.CA	DICE EY	Dice	153	8	129,584	0.27	0.28	5.97	0.83	0.24	(8.39)	(33.57)	(60.26)
	DOMT.CA	DOMT EY	Domty	1,314	70	270,576	4.65	4.65	-	4.84	3.40	1.09	10.45	15.10
	EAST.CA	EAST EY	Eastern Tobacco	22,073	1,169	644,655	10.00	9.81	(1.90)	12.77	9.75	(9.59)	(9.17)	(17.56)
	EFID.CA	EFID EY	Edita	5,148	273	162,370	7.12	7.12	-	8.70	6.55	(6.44)	(14.22)	(8.72)
	JUFO.CA	JUFO EY	Juhayna	6,750	358	308,730	7.17	7.17	-	8.93	5.15	0.56	2.43	29.42
	MTIE.CA	MTIE EY	MTI	1,972	104	896,863	2.05	2.04	(0.49)	8.30	1.85	(22.43)	(73.47)	(71.19)
	OLFI.CA	OLFI EY	Obour Land	1,680	89	176,249	4.39	4.20	(4.33)	7.30	4.10	(14.29)	(30.00)	(24.87)
	ORWE.CA	ORWE EY	Oriental Weavers	4,223	224	275,248	6.45	6.35	(1.55)	9.42	6.30	(3.05)	(26.25)	(19.11)
Education														
	CIRA.CA	CIRA EY	CIRA	6,003	318	504,615	10.30	10.30	-	14.85	9.51	(13.74)	(22.56)	(11.74)
	TALM.EY	TALM EY	Taaleem	2,205	117	134,294	3.02	3.02	-	5.45	2.80	(7.08)	(41.81)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,928	367	472,682	4.20	4.33	3.10	5.65	4.00	(10.91)	(13.40)	(5.04)
	PHAR.CA	PHAR EY	EIPICO	2,839	150	56,896	28.82	28.63	(0.66)	49.00	28.09	(7.29)	(31.83)	(36.85)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,290	68	366,400	1.14	1.15	1.05	3.77	1.10	(27.50)	(64.23)	(62.85)
	IDHC.CA	IDHC EY	IDH	11,460	607	44,386	19.10	19.10	-	22.50	15.28	-	(3.58)	
	RMDA.CA	RMDA EY	Rameda	2,200	117	336,937	2.20	2.20	-	2.93	1.62	-	(11.29)	1.50
	SPMD.CA	SPMD EY	Speed Medical	509	27	483,170	0.46	0.46	(1.08)	2.45	0.44	(25.97)	(59.67)	(79.23)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,572	242	769,625	3.57	3.54	(0.84)	4.48	3.16	(1.12)	(13.66)	3.81
	CCAP.CA	CCAP EY	Qalaa Holding	3,441	182	957,628	1.03	1.01	(1.94)	1.58	0.98	(21.52)	(16.11)	(13.23)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,322	229	458,463	6.94	6.86	(1.15)	10.88	6.33	(10.68)	(8.90)	(32.52)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	26,651	1,412	1,690,456	21.38	21.12	(1.22)	30.01	17.90	(14.49)	(1.77)	9.09
	EFIC.CA	EFIC EY	EFIC	1,332	71	159,148	18.14	18.30	0.88	19.50	11.41	0.11	40.88	34.56
	EKHO.CA	EKHO EY	EK Holding	24,931	1,321	428,950	1.24	1.24	0.16	1.49	0.97	(5.27)	(10.91)	26.89
	EKHOA.CA	EKHOA EY	EK Holding	24,947	1,321	845,704	20.50	20.26	(1.17)	25.50	17.25	(8.98)		
	KIMA.CA	KIMA EY	KIMA	3,528	208	319,221	3.36	3.31	(1.49)	5.00	2.64	(8.82)	(15.13)	(3.78)
	MFPC.CA	MFPC EY	MOPCO	21,308	1,129	582,873	94.51	93.00	(1.60)	114.00	73.73	(8.78)	2.45	18.88
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,246	66	53,092	3.29	3.29	-	6.18	3.07	(6.80)	(22.59)	(36.85)
	SWDY.CA	SWDY EY	Elsewedy Electric	13,389	709	964,575	6.05	6.13	1.32	10.03	5.57	(14.98)	(35.13)	(27.80)
	ESRS.CA	ESRS EY	Ezz Dekheila	5,954	315	647,876	11.04	10.96	(0.72)	17.24	10.68	(13.02)	(20.23)	(15.17)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	471	18,310	455.30	455.30	-	690.00	376.01	(18.70)	8.40	19.25
	ORAS.CA	ORAS EY	Orascom Construction	6,305	334	296,537	54.00	54.00	-	86.00	50.00	(16.43)	(28.08)	(26.47)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,845	574	366,422	7.28	7.28	-	11.18	5.85	(10.01)	(14.55)	(9.57)
	CSAG.EY	CSAG EY	Canal Shipping	2,100	111	47,770	10.68	10.50	(1.69)	21.20	9.11	(4.72)	(22.96)	(32.82)
	AUTO.CA	AUTO EY	GB Auto	2,812	149	614,292	2.62	2.57	(1.91)	6.06	2.26	(18.15)	(44.25)	(27.20)

Source: EGX