

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	598
No. of shares (bn)	221
Market cap (USDmn)	20,444
Market cap (EGPmn)	381,085
USD:EGP	18.64

EGX30 index performance



Source: EGX

06 June 2022

Market performance. The EGX30 opened lower and extended its weakness throughout the session. However, increased buying in auction erased early losses and led the index to end the day flat. HRHO inched higher today on low volumes, ending its week-long downtrend, after announcing a partnership between its subsidiary valU and FAS Labs, to offer digital customer finance to customers in Saudi. BTFH corrected lower, as investors booked profits following the previous day's rally. ISPH traded ex-div today of EGP1/share as the stock extended its rebound after testing its all-time-low last week. EGTS rebounded after the company announced appealing a court ruling against it.

Turnover and flows. Activity remained relatively muted today in the absence of short-term catalysts as turnover increased by 37% from the day before. COMI dominated volumes on a large cross of 1.4mn shares early in the session as the stock accounted for 29% of turnover. Real estate names further contributed to turnover, led mainly by TMGH, MNHD, and HELI who, combined, contributed to 13% of today's turnover. Local retail ended the day as net sellers of EGP12mn accounting for 61% of turnover. Local institutions ended the day as net buyers of EGP55mn, while GCC and foreigners were net sellers of EGP12mn and EGP81mn, respectively.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,986	9,994	9,957	9,984	(0.01)
EGX 70	1,753	1,762	1,753	1,762	0.49
EGX 100	2,629	2,640	2,628	2,639	0.40

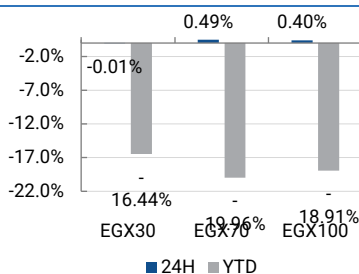
Source: EGX

CI Capital Brokerage

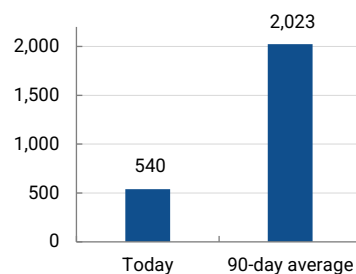
+20 2 2129 2270
 reserach@ci-capital.com

EGX Market Snapshot

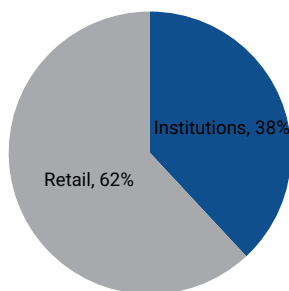
Key Indices Performance



Market Turnover (EGPmn)

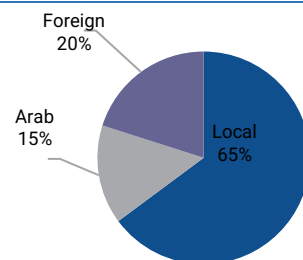


Trading Activity by Investor Type



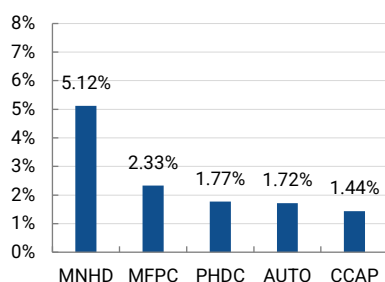
Source: EGX

Trading Activity by Nationality



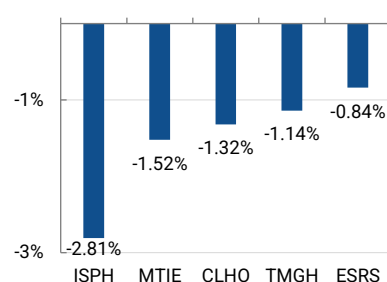
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,010	215	283,474	4.12	4.01	(2.67)	5.61	3.14	6.65	(1.47)	8.38
	COMI.CA	COMI EY	CIB	78,706	4,221	6,817,625	39.71	39.70	(0.03)	54.15	36.53	(11.38)	(22.57)	1.09
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,438	399	391,088	5.95	5.95	-	9.00	5.47	(9.71)	(21.95)	4.69
	HRHO.CA	HRHO EY	ERG Hermes	12,903	692	2,663,496	13.21	13.26	0.38	20.00	10.63	(22.05)	(8.86)	14.56
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,536	297	138,022	36.38	36.47	0.25	47.97	29.11	(3.85)	(15.68)	18.73
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,907	122,104	16.50	16.50	-	20.00	13.00	(5.61)	4.70	(3.00)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,028	1,557		15.77	15.70	(0.44)	25.20	0.50	(10.13)		
	FWRV.CA	FWRV EY	Fawry	13,460	722	2,365,478	4.09	4.06	(0.73)	18.08	3.91	(12.12)	(60.67)	(77.05)
	ETEL.CA	ETEL EY	Telecom Egypt	25,828	1,385	695,494	15.08	15.13	0.33	19.75	11.00	(7.29)	0.40	32.02
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,278	605	306,947	2.52	2.49	(1.19)	3.25	2.12	(12.01)	(8.46)	11.16
	HELI.CA	HELI EY	Heliopolis Housing	6,035	324	2,509,281	4.47	4.52	1.12	7.40	3.97	(21.39)	(32.23)	(4.24)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,684	198	994,014	2.15	2.26	5.12	2.96	1.82	(5.83)	(1.57)	(15.86)
	ORHD.CA	ORHD EY	ODE	4,465	239	243,943	3.93	3.95	0.51	6.13	3.71	(10.02)	(31.90)	(31.54)
	PHDC.CA	PHDC EY	Palm Hills	3,673	197	347,257	1.19	1.21	1.77	2.12	1.07	(27.53)	(36.79)	(26.21)
	OCDI.CA	OCDI EY	SODIC	3,847	206	86,384	10.99	10.80	(1.73)	19.95	10.50	(7.69)	(45.32)	(36.43)
	TMGH.CA	TMGH EY	TMG	16,096	863	1,355,170	7.89	7.80	(1.14)	9.99	5.66	(10.34)	(9.30)	35.18
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,035	55	113,187	2.16	2.16	-	4.56	2.11	(11.84)	(23.94)	(32.71)
	DICE.CA	DICE EY	Dice	244	13	138,618	0.46	0.46	-	1.43	0.43	(17.86)	(43.21)	(65.88)
	DOMT.CA	DOMT EY	Domty	1,243	67	270,265	4.43	4.40	(0.68)	4.70	3.40	(2.22)	5.77	6.80
	EAST.CA	EAST EY	Eastern Tobacco	24,233	1,300	764,125	10.86	10.77	(0.83)	12.77	10.26	-	(5.28)	(9.34)
	EFID.CA	EFID EY	Edita	5,495	295	190,735	7.60	7.60	-	8.75	6.55	(5.00)	(6.86)	(2.19)
	JUFO.CA	JUFO EY	Juhayna	7,654	411	368,079	8.28	8.13	(1.81)	8.93	4.66	6.41	17.32	74.46
	MTIE.CA	MTIE EY	MTI	2,504	134	1,037,757	2.63	2.59	(1.52)	8.30	2.41	(22.92)	(59.40)	(64.07)
	OLFI.CA	OLFI EY	Obour Land	2,112	113	180,068	5.28	5.28	-	7.30	4.73	(4.86)	(8.81)	(18.77)
	ORWE.CA	ORWE EY	Oriental Weavers	4,403	236	326,757	6.57	6.62	0.76	9.42	6.50	(14.25)	(21.93)	(11.38)
Education														
	CIRA.CA	CIRA EY	CIRA	6,993	375	487,939	12.05	12.00	(0.41)	14.85	9.51	(0.83)	(15.91)	4.35
	TALM.EY	TALM EY	Taaleem	2,519	135	190,936	3.45	3.45	-	5.69	3.08	(11.54)	(28.13)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,400	451	481,363	5.32	5.25	(1.32)	5.65	3.83	(4.55)	14.88	31.91
	PHAR.CA	PHAR EY	EIPICO	3,040	163	84,598	30.06	30.65	1.96	49.00	29.90	(9.91)	(25.19)	(27.06)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,818	97	390,579	1.67	1.62	(2.81)	3.77	1.54	(27.13)	(48.38)	(48.80)
	IDHC.CA	IDHC EY	IDH	11,460	615	45,631	19.10	19.10	-	22.00	16.21	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,120	114	428,389	2.10	2.12	0.95	2.93	1.62	(4.93)	(16.21)	5.28
	SPMD.CA	SPMD EY	Speed Medical	636	34	883,506	0.57	0.57	0.88	2.67	0.54	(10.75)	(67.83)	(73.72)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,624	248	831,793	3.57	3.58	0.28	4.48	2.78	(7.97)	3.77	24.74
	CCAP.CA	CCAP EY	Qalaa Holding	3,709	199	971,680	1.18	1.20	1.44	1.58	1.11	(9.58)	2.04	(6.25)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,775	256	556,601	7.61	7.58	(0.39)	10.88	6.33	(10.61)	9.70	(13.21)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,468	1,741	1,877,838	25.65	25.73	0.31	30.01	17.90	(9.05)	36.93	39.31
	EFIC.CA	EFIC EY	EFIC	1,360	73	164,182	18.65	18.69	0.21	19.00	11.41	(0.32)	46.93	40.21
	EKHO.CA	EKHO EY	EK Holding	27,528	1,477	499,084	1.34	1.35	0.07	1.49	0.96		(1.10)	33.57
	EKHOA.CA	EKHOA EY	EK Holding	27,532	1,477	1,049,716	23.60	23.50	(0.42)	25.50	17.25	-		
	KIMA.CA	KIMA EY	KIMA	4,307	231	313,460	3.62	3.63	0.28	5.00	2.64	(5.22)	5.52	3.13
	MFPC.CA	MFPC EY	MOPCO	23,368	1,253	653,817	99.67	101.99	2.33	114.00	69.00	(7.28)	6.46	42.54
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,242	67	53,033	3.30	3.28	(0.61)	6.18	3.10	(16.54)	(17.38)	(29.61)
	SWDY.CA	SWDY EY	Elsowedy Electric	15,726	843	1,228,428	7.20	7.20	-	10.03	6.91	(8.05)	(17.24)	(8.28)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,046	378	826,757	13.08	12.97	(0.84)	17.24	9.91	(11.83)	(4.56)	26.17
	IRAX.CA	IRAX EY	Ezz Steel	10,927	586	19,853	560.01	560.01	-	690.00	316.05	(10.91)	24.45	61.45
	ORAS.CA	ORAS EY	Orascom Construction	7,706	413	353,485	66.10	66.00	(0.15)	86.00	64.00	(15.28)	(7.95)	(16.98)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,963	642	401,006	8.05	8.03	(0.25)	11.18	5.85	(5.53)	2.95	0.38
	CSAG.EY	CSAG EY	Canal Shipping	2,390	128	40,366	11.95	11.95	-	21.20	9.11	11.89	(1.08)	(7.36)
	AUTO.CA	AUTO EY	GB Auto	3,227	173	694,731	2.90	2.95	1.72	6.06	2.62	(30.59)	(32.34)	(13.49)

Source: EGX