

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	579
No. of shares (bn)	221
Market cap (USDmn)	22,370
Market cap (EGPmn)	427,723
USD:EGP	19.12

EGX30 index performance



Source: EGX

16 August 2022

Market performance. The EGX30 ticked 0.72% lower on continued selling across large caps. COMI -1.32% weighed most on the index after increased foreign selling in the name kicked in. FWRY -4.62% came under pressure after reporting weak 2Q earnings, which were down 35% y-o-y at EGP24.1mn. EFIH also reported 2Q earnings with NP coming in at EGP279mn, up 105% y-o-y, which led the stock to inch 0.38% higher. DOMT was among the session's top performers after FRA approved Expedition Investment's offer to buy an additional 34% of DOMT at a share price of EGP5. This increases Expedition Investment's total ownership to 90%. In the consumer sector, EFID also witnessed a strong move, albeit on low volumes, after reporting 2Q earnings, with NP at EGP197mn; up 2.4X y-o-y.

Turnover and flows. Market activity decreased by 19% from yesterday's level as institutional participation was lower than average during today's session. Retail investors dominated the session as they accounted for 79% of trading activity. Foreign institutions were net sellers of EGP99mn, while local institutions ended as net buyer of EGP55mn. A couple of crosses went through in COMI, leading the stock to top the session in terms of activity after printing 3.5mn shares. MNHD came in second as the stock printed 32mn shares and accounted for 6.2% of total value traded across the board. MTIE witnessed increased local flows, leading the stock to end the day trading 1.85X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,914	9,926	9,820	9,843	(0.72)
EGX 70	2,130	2,172	2,130	2,149	0.92
EGX 100	3,048	3,094	3,048	3,064	0.53

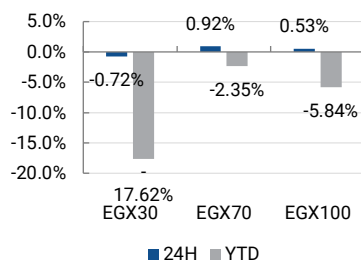
Source: EGX

CI Capital Brokerage

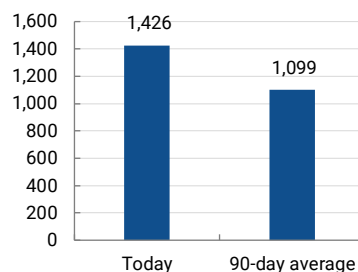
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

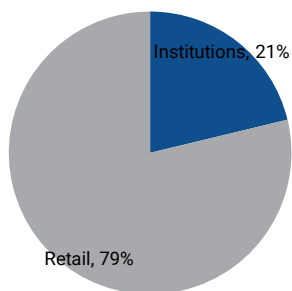
Key Indices Performance



Market turnover (EGPmn)

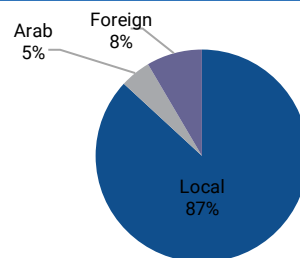


Trading activity by investor type



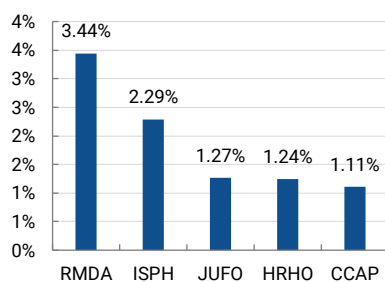
Source: EGX

Trading activity by nationality



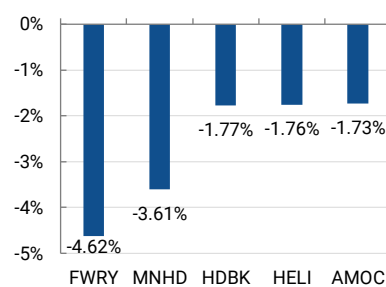
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX stocks' performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,040	211	189,286	4.04	4.04	-	5.61	3.37	3.59	0.25	18.82
	COMI.CA	COMI EY	CIB	74,324	3,882	7,577,803	37.99	37.49	(1.32)	54.15	33.83	5.31	(27.20)	(19.70)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,413	387	353,590	5.99	5.93	(1.00)	9.00	4.10	33.56	(28.73)	(8.41)
	HRHO.CA	HRHO EY	EGG Hermes	14,351	750	2,814,084	12.14	12.29	1.24	16.67	9.33	22.80	(18.83)	26.27
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,378	281	88,921	36.07	35.43	(1.77)	47.97	31.01	9.45	(16.54)	(7.23)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,801	127,255	16.00	16.00	-	20.00	11.66	10.12	(13.93)	(3.03)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	28,972	1,513		15.61	15.67	0.38	25.20	0.50	35.32		
	FWRV.CA	FWRV EY	Fawry	12,303	643	2,286,776	3.90	3.72	(4.62)	10.04	2.77	28.28	(25.31)	(62.41)
	ETEL.CA	ETEL EY	Telecom Egypt	25,504	1,332	625,298	15.09	14.94	(0.99)	19.75	12.77	13.01	(16.07)	0.40
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,776	615	294,195	2.55	2.60	1.96	3.25	2.19	10.64	(10.34)	5.69
	HELI.CA	HELI EY	Heliopolis Housing	7,450	389	1,289,479	5.68	5.58	(1.76)	7.40	3.97	14.11	(7.31)	12.27
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,040	263	1,455,938	2.49	2.40	(3.61)	2.67	1.62	3.55	27.00	(1.78)
	ORHD.CA	ORHD EY	ODE	4,612	241	189,880	4.08	4.08	-	6.13	3.35	16.57	(21.54)	(21.54)
	PHDC.CA	PHDC EY	Palm Hills	3,919	205	323,296	1.31	1.29	(1.60)	2.15	1.07	8.05	(25.26)	(27.02)
	OCDI.CA	OCDI EY	SODIC	4,271	223	34,766	11.99	11.99	-	19.95	9.01	8.02	(16.33)	(25.62)
	TMGH.CA	TMGH EY	TMG	15,889	830	1,067,913	7.74	7.70	(0.52)	9.99	6.50	13.24	(20.94)	8.91
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,217	64	116,913	2.57	2.54	(1.17)	4.20	2.04	17.05	(1.17)	(28.45)
	DICE.CA	DICE EY	Dice	178	9	183,122	0.34	0.33	(2.65)	0.78	0.24	23.51	(17.57)	(56.79)
	DOMT.CA	DOMT EY	Domty	1,359	71	229,782	4.68	4.81	2.78	4.86	3.40	3.44	16.75	12.91
	EAST.CA	EAST EY	Eastern Tobacco	23,490	1,227	754,897	10.34	10.44	0.97	12.77	9.53	4.40	(0.57)	(8.50)
	EFID.CA	EFID EY	Edita	6,283	328	161,220	8.38	8.69	3.70	9.50	6.55	22.05	10.56	9.31
	JUFO.CA	JUFO EY	Juhayna	6,750	353	241,903	7.08	7.17	1.27	8.93	5.15	-	10.14	25.35
	MTIE.CA	MTIE EY	MTI	3,287	172	976,720	3.27	3.40	3.98	8.30	1.85	65.85	(46.54)	(55.90)
	OLFI.CA	OLFI EY	Obour Land	2,044	107	182,207	5.20	5.11	(1.73)	7.30	4.10	16.40	(13.39)	(15.95)
	ORWE.CA	ORWE EY	Oriental Weavers	4,649	243	347,013	6.95	6.99	0.58	9.42	6.30	8.37	(16.59)	(15.68)
Education														
	CIRA.CA	CIRA EY	CIRA	6,580	344	481,694	11.29	11.29	-	14.85	9.51	9.61	(3.59)	(2.00)
	TALM.EY	TALM EY	Taaleem	2,337	122	106,376	3.20	3.20	-	5.45	2.80	5.96	(17.74)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,480	338	636,919	4.09	4.05	(0.98)	5.65	4.00	(3.57)	(13.46)	(8.58)
	PHAR.CA	PHAR EY	EIPICO	2,975	155	64,923	29.78	30.00	0.74	47.99	27.80	4.09	(25.02)	(35.36)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,953	102	566,509	1.71	1.74	2.29	3.77	1.10	52.98	(42.65)	(48.85)
	IDHC.CA	IDHC EY	IDH	9,900	517	53,490	16.50	16.50	-	22.50	12.45	(13.61)	(24.97)	
	RMDA.CA	RMDA EY	Rameda	2,710	142	344,357	2.62	2.71	3.44	2.93	1.62	23.18	24.88	21.58
	SPMD.CA	SPMD EY	Speed Medical	588	31	635,093	0.54	0.53	(1.85)	2.45	0.44	14.22	(54.03)	(76.86)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,127	268	675,222	4.04	3.97	(1.73)	4.48	3.16	11.20	6.72	8.17
	CCAP.CA	CCAP EY	Qalaa Holding	3,691	193	910,265	1.17	1.19	1.11	1.58	0.98	15.15	(22.28)	(5.35)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,612	241	515,908	7.41	7.32	(1.21)	9.52	6.33	5.48	(1.74)	(20.36)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,033	1,569	1,892,927	23.94	23.80	(0.58)	30.01	17.90	11.32	12.21	23.25
	EFIC.CA	EFIC EY	EFIC	1,399	73	220,644	19.09	19.22	0.68	21.45	11.41	5.95	38.17	24.64
	EKHO.CA	EKHO EY	EK Holding	27,681	1,448	395,092	1.33	1.32	(0.30)	1.49	1.03	6.86	(5.16)	26.10
	EKHOA.CA	EKHOA EY	EK Holding	27,722	1,448	819,276	23.60	23.51	(0.38)	25.50	17.25	14.68		
	KIMA.CA	KIMA EY	KIMA	4,378	229	345,158	3.71	3.69	(0.54)	5.00	2.64	9.82	4.53	(18.72)
	MFPC.CA	MFPC EY	MOPCO	23,808	1,243	722,397	104.00	103.91	(0.09)	114.00	73.73	9.95	19.09	34.74
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,610	84	59,276	4.25	4.25	-	5.99	3.07	29.18	(4.28)	(26.60)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,639	817	908,349	7.21	7.16	(0.69)	10.03	5.57	18.35	(15.86)	(18.36)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,671	348	649,070	12.31	12.28	(0.24)	17.24	10.68	11.23	(5.47)	(17.58)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	18,030	455.30	455.30	-	690.00	380.13	-	8.62	9.48
	ORAS.CA	ORAS EY	Orascom Construction	7,098	371	361,233	60.85	60.79	(0.10)	86.00	50.00	12.57	(15.58)	(14.25)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,153	739	378,941	9.53	9.50	(0.31)	11.02	5.85	30.49	41.37	(4.33)
	CSAG.EY	CSAG EY	Canal Shipping	2,650	138	73,631	12.91	13.25	2.63	21.20	9.11	24.06	11.34	(29.82)
	AUTO.CA	AUTO EY	GB Auto	3,490	182	760,523	3.21	3.19	(0.62)	6.06	2.26	21.76	(43.94)	(18.83)

Source: EGX