

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	605
No. of shares (bn)	221
Market cap (USDmn)	21,905
Market cap (EGPmn)	400,200
USD:EGP	18.27

EGX30 index performance



Source: EGX

16 May 2022

Market performance. The EGX30 extended yesterday's weakness early in the session, on continued institutional selling pressure. Large caps COMI, TMGH, and FWRY extended their weakness and further weighed on the index. That said, as the index tested its 10.4k support level, opportunistic buying from local institutions kicked in and helped pare early losses. HRHO recouped yesterday's losses and contributed most to gains as selling pressure in the name waned. EKHO and EKHOA outperformed today after the company beat estimates in their 1Q22 earnings; EKHO printed 3.7xADV and ended the day up 3.88%.

Turnover and flows. Today's turnover increased 4% from yesterday, mainly dominated by retail investors, accounting for 60% of total turnover. HRHO and COMI contributed largely to today's turnover, accounting for 19% and 20%, respectively. Local institutions turned net buyers by EGP76mn, as they capitalised on the recent weakness, while foreigners ended the day as net sellers of EGP111mn. Local retail ended the day as net buyers of EGP60mn, despite a weak session for the EGX70.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,534	10,537	10,391	10,461	(0.69)
EGX 70	1,825	1,828	1,817	1,821	(0.18)
EGX 100	2,766	2,768	2,749	2,758	(0.30)

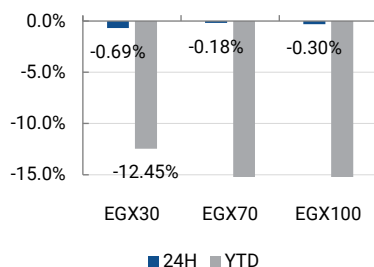
Source: EGX

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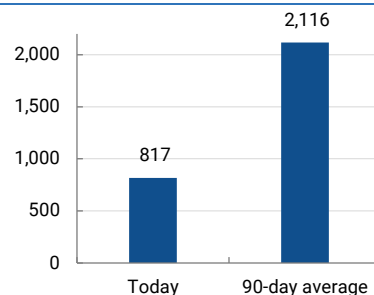
EGX Market Snapshot

Key Indices Performance



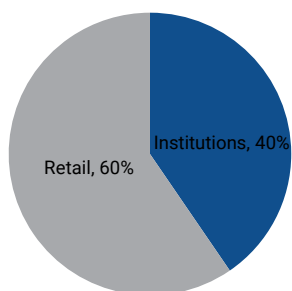
Source: EGX

Market Turnover (EGPmn)



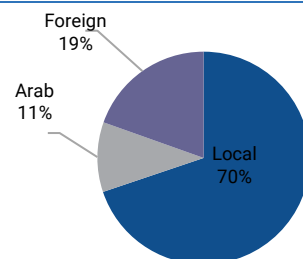
Source: EGX

Trading Activity by Investor Type



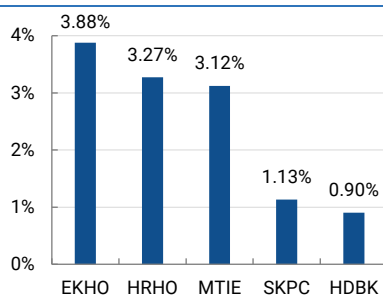
Source: EGX

Trading Activity by Nationality



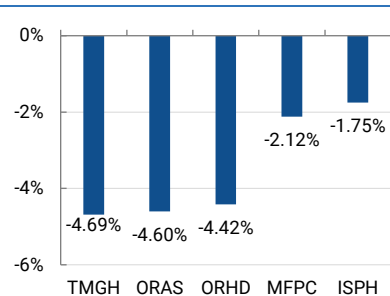
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,050	222	277,749	4.11	4.05	(1.46)	5.61	3.10	6.58	3.85	24.62
	COMI.CA	COMI EY	CIB	81,085	4,438	7,302,058	41.50	40.90	(1.45)	54.15	36.53	(6.62)	(22.83)	(9.17)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,438	407	411,989	6.02	5.95	(1.16)	9.00	5.47	(16.20)	(16.39)	3.87
	HRHO.CA	HRHO EY	EGF Hermes	14,771	808	2,323,283	14.70	15.18	3.27	20.00	10.63	(1.81)	17.58	28.92
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,768	316	143,209	37.66	38.00	0.90	47.97	28.77	(3.04)	(3.50)	29.14
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,946	127,035	17.48	16.50	(5.61)	20.00	13.00	(5.61)	6.45	(2.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,450	1,721		17.01	17.01	-	25.20	0.50	(3.63)		
	FWRV.CA	FWRV EY	Fawry	14,433	790	2,520,433	4.71	4.63	(1.70)	14.07	4.40	(5.12)	(32.12)	(61.00)
	ETEL.CA	ETEL EY	Telecom Egypt	27,484	1,504	768,337	16.07	16.10	0.19	19.75	11.00	2.81	13.30	43.49
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,003	657	317,543	2.63	2.65	0.76	3.25	2.12	(1.85)	6.00	15.22
	HELI.CA	HELI EY	Heliopolis Housing	7,169	392	2,548,670	5.43	5.37	(1.10)	7.40	3.97	6.55	31.62	16.23
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,669	201	1,012,374	2.25	2.25	-	2.96	1.82	9.76	12.06	(18.28)
	ORHD.CA	ORHD EY	ODE	4,646	254	259,879	4.30	4.11	(4.42)	6.20	3.71	2.75	(25.14)	(31.16)
	PHDC.CA	PHDC EY	Palm Hills	4,539	248	318,842	1.46	1.47	0.75	2.12	1.42	0.14	(13.71)	(9.52)
	OCDI.CA	OCDI EY	SODIC	4,082	223	125,854	11.46	11.46	-	19.95	10.50	4.37	(35.62)	(32.83)
	TMGH.CA	TMGH EY	TMG	15,931	872	1,357,573	8.10	7.72	(4.69)	9.99	5.44	(11.26)	2.93	34.03
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,092	60	124,232	2.30	2.28	(0.87)	4.56	2.20	(4.60)	(14.61)	(22.97)
	DICE.CA	DICE EY	Dice	281	15	137,273	0.54	0.53	(1.30)	1.87	0.43	(0.93)	(33.63)	(64.00)
	DOMT.CA	DOMT EY	Domty	1,275	70	268,737	4.51	4.51	-	4.70	3.40	0.45	10.00	7.38
	EAST.CA	EAST EY	Eastern Tobacco	24,570	1,345	958,007	10.89	10.92	0.28	12.77	10.26	(3.28)	(7.22)	(9.08)
	EFID.CA	EFID EY	Edita	5,625	308	217,519	7.70	7.78	1.04	8.75	6.55	5.14	5.85	0.65
	JUFO.CA	JUFO EY	Juhayna	7,814	428	382,193	8.29	8.30	0.12	8.49	3.97	13.23	30.50	72.56
	MTIE.CA	MTIE EY	MTI	3,190	175	1,055,233	3.20	3.30	3.12	8.30	2.86	(11.29)	(43.97)	(54.97)
	OLFI.CA	OLFI EY	Obour Land	2,212	121	205,267	5.61	5.53	(1.43)	7.30	4.73	(6.59)	(3.15)	(14.26)
	ORWE.CA	ORWE EY	Oriental Weavers	4,922	269	336,758	7.47	7.40	(0.94)	9.42	6.80	(9.65)	(13.95)	8.35
Education														
	CIRA.CA	CIRA EY	CIRA	6,877	376	517,280	11.99	11.80	(1.58)	14.85	9.51	(1.67)	(13.11)	(5.07)
	TALM.EY	TALM EY	Taaleem	2,848	156	252,245	3.90	3.90	-	5.82	3.08	-	(13.33)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,640	473	452,039	5.49	5.40	(1.64)	5.60	3.70	5.06	11.57	26.17
	PHAR.CA	PHAR EY	EIPICO	3,115	170	119,814	31.69	31.41	(0.88)	49.00	31.00	(15.11)	(16.24)	(24.30)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,160	118	366,384	2.29	2.25	(1.75)	4.40	2.20	(11.76)	(33.43)	(44.31)
	IDHC.CA	IDHC EY	IDH	11,460	627	49,581	19.10	19.10	-	22.00	3.94	-	2.80	
	RMDA.CA	RMDA EY	Rameda	2,220	122	472,331	2.25	2.22	(1.33)	2.93	1.62	8.29	(1.33)	(0.40)
	SPMD.CA	SPMD EY	Speed Medical	681	37	986,336	0.63	0.61	(2.38)	2.67	0.54	0.49	(68.67)	(74.52)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,946	271	809,475	3.84	3.83	(0.26)	4.48	2.78	16.77	4.36	23.15
	CCAP.CA	CCAP EY	Qalaa Holding	3,843	210	990,033	1.29	1.29	0.31	1.58	1.11	2.21	10.04	1.73
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,072	278	613,283	7.96	8.05	1.13	10.88	6.33	11.81	24.42	(11.54)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	34,071	1,865	1,779,523	27.16	27.00	(0.59)	30.01	17.90	9.14	35.00	35.47
	EFIC.CA	EFIC EY	EFIC	1,288	70	170,137	17.70	17.70	-	19.00	11.41	2.37	51.28	51.80
	EKHO.CA	EKHO EY	EK Holding	27,044	1,480	495,859	1.29	1.34	3.88	1.49	0.96	0.75	(6.62)	34.13
	EKHOA.CA	EKHOA EY	EK Holding	27,093	1,483	1,035,206	23.14	23.34	0.86	25.00	17.25	8.56		
	KIMA.CA	KIMA EY	KIMA	4,806	263	286,946	4.05	4.05	-	5.00	2.64	11.88	26.56	15.71
	MFPC.CA	MFPC EY	MOPCO	23,535	1,288	645,250	104.95	102.72	(2.12)	114.00	69.00	5.19	10.56	38.08
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	59,215	3.93	3.93	-	6.18	3.20	-	0.77	(1.01)
	SWDY.CA	SWDY EY	Elsowedy Electric	16,447	900	1,286,293	7.60	7.53	(0.92)	10.03	7.01	0.27	(8.17)	(11.20)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,519	412	903,663	13.91	13.84	(0.50)	17.24	9.86	5.17	11.16	27.91
	IRAX.CA	IRAX EY	Ezz Steel	13,268	726	19,534	679.99	679.99	-	690.00	316.05	25.65	51.11	89.90
	ORAS.CA	ORAS EY	Orascom Construction	8,822	483	363,222	79.20	75.56	(4.60)	86.00	64.00	2.11	8.35	(10.05)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,169	721	401,190	8.85	8.84	(0.11)	11.18	5.85	21.10	19.30	10.92
	CSAG.EY	CSAG EY	Canal Shipping	2,254	123	45,367	10.60	11.27	6.32	21.20	9.11	1.99	1.53	2.64
	AUTO.CA	AUTO EY	GB Auto	4,201	230	683,260	3.87	3.84	(0.78)	6.06	3.17	1.59	1.86	17.07

Source: EGX