

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	1,057
No. of shares (bn)	221
Market cap (USDmn)	21,750
Market cap (EGPmn)	654,680
USD:EGP	30.10

EGX30 index performance



Source: EGX

7 February 2023

Market performance and Flow

The market rallied buoyed by institutional investors aggressive buying across the board. Banks namely COMI +3.08%, QNBA +6.15% and ADIB +6.15% surged on decent vols. Consumers remained investors main focus i.e. OLFI +11.35% and EFID +2.47%. Both recorded 52 week high of 11.52 and 17.13, respectively. ORWE +8.63% a huge cross went through; totaling 12mn shares. ESRs +7.34% extended this weeks strength led by locals; accumulated gains reached 11.4% in 3 sessions. Worth mentioning that PHDC -1.76% bucked the trend as retailers opted to lock-in profits after recent run. The EGX30 Index gained +1.89% and total traded value was up by 27% to \$ 65.5mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	16,587	16,960	16,587	16,900	1.89
EGX70	2,778	2,850	2,778	2,849	2.58
EGX100	4,208	4,308	4,208	4,308	2.38

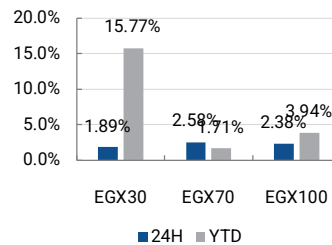
Source: EGX

CI Capital Brokerage

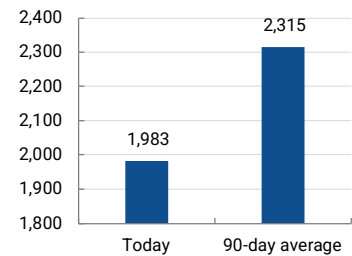
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EGX Market Snapshot

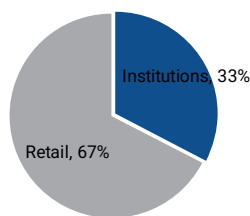
Key Indices Performance



Market Turnover (EGPmn)

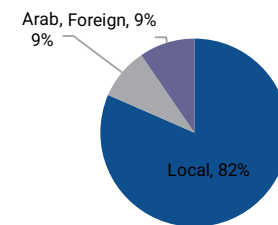


Trading Activity by Investor Type



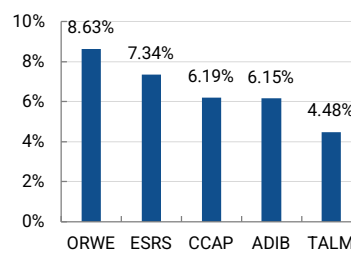
Source: EGX

Trading Activity by Nationality



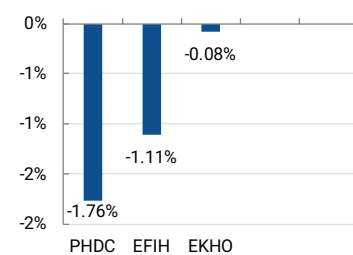
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,330	176	124,116	5.30	5.33	0.57	6.39	3.45	(9.20)	28.74	31.93
	COML.CA	COMI.EY	CIB	162,577	5,366	8,445,636	52.88	54.51	3.08	57.64	22.49	19.54	110.70	60.79
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	12,538	414	230,827	9.75	10.03	2.87	11.50	4.10	6.14	56.47	16.63
	HRHO.CA	HRHO.EY	EFG Hermes	21,485	709	2,532,388	18.10	18.40	1.66	20.70	9.33	(4.66)	48.63	43.38
	HDBK.CA	HDBK.EY	Housing & Dev Bank	10,966	362	130,118	20.31	20.64	1.62	23.12	8.86	18.35	102.18	64.22
	QNBK.CA	QNBK.EY	QNB Al Ahli	43,118	1,423	70,094	18.85	20.01	6.15	21.33	11.66	10.25	25.06	7.29
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	32,910	1,086		18.00	17.80	(1.11)	22.00	11.25	(14.59)		
	FWRY.CA	FWRY.EY	Fawry	20,638	681	2,667,583	6.21	6.24	0.48	6.92	2.77	5.58	56.00	19.33
	ETEL.CA	ETEL.EY	Telecom Egypt	46,774	1,544	948,260	27.25	27.40	0.55	28.04	12.77	5.51	91.07	61.27
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	14,177	468	533,844	3.02	3.13	3.64	3.51	2.19	(3.69)	24.70	4.68
	HELI.CA	HELI.EY	Helipolis Housing	12,617	416	1,620,570	9.45	9.45		11.97	4.24	5.82	58.03	45.83
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	7,224	238	2,487,578	3.37	3.44	2.08	4.03	1.62	(4.97)	30.80	52.95
	ORHD.CA	ORHD.EY	ODE	10,389	343	251,793	9.60	9.19	(4.27)	10.00	3.35	26.58	124.15	66.49
	PHDC.CA	PHDC.EY	Palm Hills	6,694	221	916,941	2.27	2.23	(1.76)	2.40	1.09	4.94	63.19	21.63
	OCDC.CA	OCDC.EY	SODIC	5,304	175	57,227	14.87	14.89	0.13	17.77	9.01	(5.76)	21.06	3.47
	TMGH.CA	TMGH.EY	TMG	20,305	670	1,274,090	9.75	9.84	0.92	11.05	6.50	(5.84)	21.78	9.33
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,490	49	144,790	2.99	3.11	4.01	3.42	2.04	(1.89)	29.05	11.87
	DICE.CA	DICE.EY	Dice	824	27	1,003,081	0.45	0.46	2.44	0.58	0.24	(13.18)	38.44	1.53
	DOMT.CA	DOMT.EY	Domty	1,580	52	39,318	5.43	5.59	2.95	6.54	3.40	0.18	17.44	31.53
	EAST.CA	EAST.EY	Eastern Tobacco	40,252	1,329	700,028	17.80	18.05	1.40	18.19	9.62	11.15	79.79	69.57
	EFID.CA	EFID.EY	Edita	12,306	406	253,006	16.61	17.02	2.47	17.13	6.55	25.06	87.65	112.75
	JUFD.CA	JUFD.EY	Juhayna	10,252	338	338,808	10.77	10.89	1.11	11.40	5.46	22.77	47.16	55.57
	MTIE.CA	MTIE.EY	MTI	4,525	149	639,181	4.61	4.68	1.52	7.72	1.85	(5.84)	56.00	(34.91)
	OLFI.CA	OLFI.EY	Obour Land	4,276	141	112,998	9.60	10.69	11.35	11.52	4.10	34.13	107.98	65.74
	ORWE.CA	ORWE.EY	Oriental Weavers	7,536	249	544,998	10.43	11.33	8.63	12.10	6.30	5.00	68.10	31.74
Education														
	CIRA.CA	CIRA.EY	CIRA	8,270	273	207,716	14.19	14.19	-	14.55	9.51	6.13	22.75	16.31
	TALM.EY	TALM.EY	Taaleem	3,067	101	125,474	4.02	4.20	4.48	4.60	2.72	0.24	27.27	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,848	292	367,070	5.50	5.53	0.55	5.97	3.81	8.01	32.61	13.79
	PHAR.CA	PHAR.EY	EIPICO	3,823	126	123,876	38.38	38.55	0.44	43.00	27.80	(0.85)	26.73	(6.34)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,919	63	432,408	1.70	1.71	0.88	3.33	1.10	(19.20)	(8.98)	(47.10)
	IDHC.CA	IDHC.EY	IDH	15,120	499	21,865	25.20	25.20	-	28.50	12.45	-	64.71	
	RMDA.CA	RMDA.EY	Rameda	2,650	87	147,296	2.61	2.65	1.53	3.17	1.80	(7.34)	0.76	12.29
	SPMD.CA	SPMD.EY	Speed Medical	414	14	383,780	0.37	0.37	1.63	1.18	0.36	(19.96)	(41.44)	(66.58)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	9,983	330	804,187	7.67	7.73	0.78	8.16	3.21	7.36	92.29	101.30
	CCAP.CA	CCAP.EY	Qalaa Holding	4,902	162	2,333,301	1.92	2.04	6.19	2.47	0.98	(7.69)	58.02	41.57
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	10,219	337	1,287,809	15.70	16.22	3.31	16.97	6.68	5.12	113.42	113.42
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	50,778	1,676	1,404,302	40.00	40.24	0.60	47.99	19.50	(10.97)	66.35	92.35
	EFIC.CA	EFIC.EY	EFIC	3,048	101	190,581	41.05	41.89	2.05	48.78	13.01	19.34	112.64	202.45
	EKHO.CA	EKHO.EY	EK Holding	40,181	1,335	213,602	1.23	1.23	(0.08)	1.46	1.15	-	(5.82)	(11.45)
	EKHOA.CA	EKHOA.EY	EK Holding	40,451	1,335	559,147	33.81	33.90	0.27	37.00	19.00	(3.14)		
	KIMA.CA	KIMA.EY	KIMA	7,736	255	881,132	6.40	6.52	1.87	8.08	3.19	(1.21)	74.80	71.58
	MFPC.CA	MFPC.EY	MOPCO	33,676	1,111	369,439	146.10	146.98	0.60	165.25	80.00	(7.30)	39.26	67.04
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,530	84	30,959	6.61	6.68	1.06	7.74	3.07	(10.09)	67.00	48.12
	SWDY.CA	SWDY.EY	Elsewedy Electric	26,483	874	1,080,677	11.96	12.20	2.01	14.20	5.60	(10.43)	66.10	29.27
	ESRS.CA	ESRS.EY	Ezz Dekheila	13,745	454	884,699	23.57	25.30	7.34	27.70	10.68	(1.06)	95.52	81.49
	IRAX.CA	IRAX.EY	Ezz Steel	14,922	493	12,558	764.76	764.76	-	800.00	380.13	(1.95)	67.97	82.09
	ORAS.CA	ORAS.EY	Orascom Construction	11,670	385	366,090	99.29	99.95	0.66	107.00	50.00	3.68	60.02	35.53
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	26,950	889	285,618	16.90	18.09	7.04	24.49	5.85	(18.99)	100.33	141.20
	CSAG.EY	CSAG.EY	Canal Shipping	4,390	145	182,996	21.30	21.95	3.05	26.68	9.11	(4.23)	81.40	56.79
	AUTO.CA	AUTO.EY	GB Auto	5,558	183	1,060,594	4.99	5.12	2.61	6.12	2.28	(14.38)	60.26	(6.44)