

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	604
No. of shares (bn)	221
Market cap (USDmn)	20,690
Market cap (EGPmn)	384,626
USD:EGP	18.59

EGX30 index performance



Source: EGX

30 May 2022

Market performance. Despite opening lower, the market rebounded slightly and reversed yesterday's weakness led mainly by local opportunistic buying. TMGH contributed most to gains as the stock printed higher than average volumes. EAST also outperformed, on higher than average volumes after the OGM approved acquiring 24% stake in United Tobacco. The MSCI rebalance takes place tomorrow and despite expected inflows in HRHO and outflows in FWRY, the former inched lower while the latter ended the day higher. MCRO came under pressure today after releasing 1Q22 results, albeit on lower than average volumes.

Turnover and flows. MSCI names attracted most of today's turnover, as COMI, HRHO, and FWRY printed higher than average volumes. Turnover surged 139% from yesterday and was split almost equally between retail and institutions. COMI contributed most to volumes, accounting for 18% of today's turnover. HRHO followed suit and accounted for 16% of turnover as the stock came under pressure. Local retail ended the day as net buyers of EGP85mn and helped support the EGX70. Local institutions turned net buyers of EGP56mn, while GCC and foreign institutions ended the day as net sellers of EGP19mn and EGP116mn, respectively.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,086	10,170	10,057	10,109	0.22
EGX 70	1,727	1,747	1,727	1,737	0.62
EGX 100	2,599	2,630	2,599	2,614	0.58

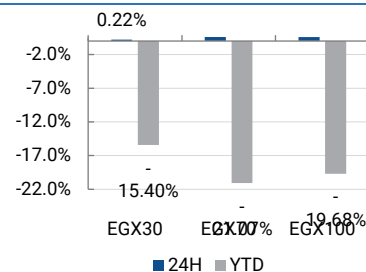
Source: EGX

CI Capital Brokerage

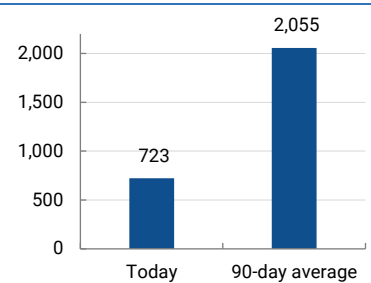
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EGX Market Snapshot

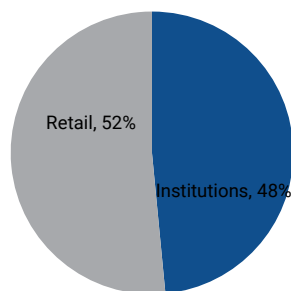
Key Indices Performance



Market Turnover (EGPmn)

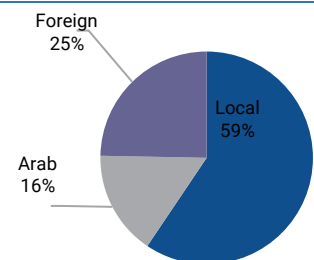


Trading Activity by Investor Type



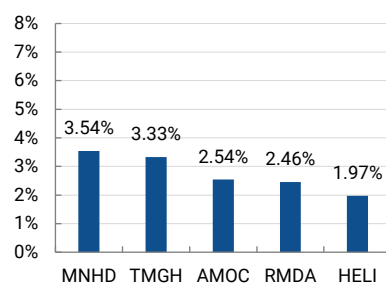
Source: EGX

Trading Activity by Nationality



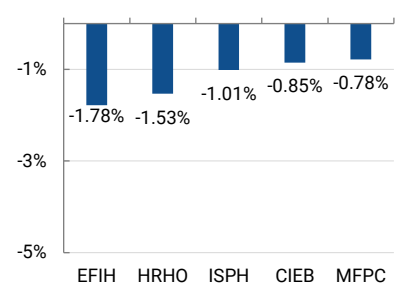
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,600	194	280,442	3.65	3.60	(1.37)	5.61	3.14	(4.26)	(8.40)	3.75
	COMI.CA	COMI EY	CIB	80,966	4,357	7,045,376	40.83	40.84	0.02	54.15	36.53	(8.84)	(20.54)	0.47
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,313	393	403,872	5.90	5.85	(0.85)	9.00	5.47	(11.23)	(18.97)	2.35
	HRHO.CA	HRHO EY	ERG Hermes	14,401	775	2,379,909	15.03	14.80	(1.53)	20.00	10.63	(12.99)	(2.78)	28.14
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,559	299	141,480	36.52	36.62	0.27	47.97	28.77	(3.45)	(8.45)	20.46
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,913	124,969	16.50	16.50	-	20.00	13.00	(5.61)	3.13	(3.00)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,601	1,593		16.30	16.01	(1.78)	25.20	0.50	(8.36)		
	FWRV.CA	FWRV EY	Fawry	13,443	723	2,432,628	4.03	4.05	0.50	19.27	3.91	(12.34)	(63.82)	(78.19)
	ETEL.CA	ETEL EY	Telecom Egypt	26,460	1,424	751,817	15.41	15.50	0.58	19.75	11.00	(5.02)	7.94	38.39
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,048	648	303,902	2.65	2.66	0.38	3.25	2.12	(6.01)	0.76	19.82
	HELI.CA	HELI EY	Heliopolis Housing	6,208	334	2,506,321	4.56	4.65	1.97	7.40	3.97	(19.13)	(6.44)	(5.10)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,370	181	1,023,865	1.98	2.05	3.54	2.96	1.82	(14.58)	(1.33)	(24.62)
	ORHD.CA	ORHD EY	ODE	4,454	240	248,150	3.97	3.94	(0.76)	6.13	3.71	(10.25)	(31.72)	(31.36)
	PHDC.CA	PHDC EY	Palm Hills	3,597	194	323,761	1.17	1.18	0.77	2.12	1.16	(29.03)	(33.91)	(31.50)
	OCDI.CA	OCDI EY	SODIC	3,936	212	97,545	11.46	11.05	(3.58)	19.95	10.50	(5.56)	(43.65)	(33.43)
	TMGH.CA	TMGH EY	TMG	15,993	861	1,379,466	7.50	7.75	3.33	9.99	5.44	(10.92)	(5.37)	32.25
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,025	55	125,171	2.13	2.14	0.47	4.56	2.12	(12.65)	(21.32)	(24.91)
	DICE.CA	DICE EY	Dice	254	14	144,734	0.48	0.48	(0.21)	1.60	0.43	(14.46)	(35.09)	(69.16)
	DOMT.CA	DOMT EY	Domty	1,241	67	267,723	4.39	4.39	-	4.70	3.40	(2.44)	6.55	15.53
	EAST.CA	EAST EY	Eastern Tobacco	24,525	1,320	814,269	10.80	10.90	0.93	12.77	10.26	1.21	(2.59)	(8.33)
	EFID.CA	EFID EY	Edita	5,568	300	187,713	7.70	7.70	-	8.75	6.55	(3.75)	1.85	1.18
	JUFO.CA	JUFO EY	Juhayna	7,776	418	378,471	8.35	8.26	(1.08)	8.93	3.97	8.12	19.54	83.56
	MTIE.CA	MTIE EY	MTI	2,514	135	1,040,071	2.61	2.60	(0.38)	8.30	2.55	(22.62)	(57.10)	(63.69)
	OLFI.CA	OLFI EY	Obour Land	2,144	115	180,881	5.09	5.36	5.30	7.30	4.73	(3.42)	(4.63)	(17.41)
	ORWE.CA	ORWE EY	Oriental Weavers	4,463	240	323,616	6.65	6.71	0.90	9.42	6.60	(13.08)	(20.78)	(6.81)
Education														
	CIRA.CA	CIRA EY	CIRA	6,999	377	515,401	12.10	12.01	(0.74)	14.85	9.51	(0.74)	(14.21)	2.83
	TALM.EY	TALM EY	Taaleem	2,592	139	212,147	3.55	3.55	-	5.71	3.08	(8.97)	(26.80)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,544	460	452,333	5.33	5.34	0.19	5.65	3.70	(2.91)	17.88	32.18
	PHAR.CA	PHAR EY	EIPICO	3,074	165	83,229	31.00	31.00	-	49.00	30.50	(8.88)	(18.44)	(25.44)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,882	101	377,899	1.98	1.96	(1.01)	4.40	1.95	(24.62)	(45.10)	(47.59)
	IDHC.CA	IDHC EY	IDH	11,460	617	47,497	19.10	19.10	-	22.00	16.21	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,080	112	440,783	2.03	2.08	2.46	2.93	1.62	(6.73)	(8.37)	(0.14)
	SPMD.CA	SPMD EY	Speed Medical	604	33	917,157	0.55	0.55	(1.45)	2.67	0.54	(15.11)	(69.64)	(75.56)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,688	252	851,743	3.54	3.63	2.54	4.48	2.78	(6.68)	4.31	22.64
	CCAP.CA	CCAP EY	Qalaa Holding	3,689	199	981,493	1.19	1.19	(0.17)	1.58	1.11	(10.63)	2.16	(10.16)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,813	259	570,121	7.54	7.64	1.33	10.88	6.33	(9.91)	12.68	(14.64)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,837	1,713	1,861,517	25.11	25.23	0.48	30.01	17.90	(10.82)	34.85	31.96
	EFIC.CA	EFIC EY	EFIC	1,258	68	164,094	17.01	17.29	1.65	19.00	11.41	(7.79)	42.89	31.48
	EKHO.CA	EKHO EY	EK Holding	27,193	1,463	507,141	1.35	1.34	(0.59)	1.49	0.96	3.88	(2.19)	36.04
	EKHOA.CA	EKHOA EY	EK Holding	27,180	1,462	1,046,393	23.00	22.99	(0.04)	25.50	17.25	(2.17)		
	KIMA.CA	KIMA EY	KIMA	4,295	231	311,670	3.52	3.62	2.84	5.00	2.64	(5.48)	11.38	5.23
	MFPC.CA	MFPC EY	MOPCO	23,148	1,246	661,637	101.82	101.03	(0.78)	114.00	69.00	(8.15)	5.51	40.71
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,250	67	54,369	3.30	3.30	-	6.18	3.10	(16.03)	(15.38)	(26.99)
	SWDY.CA	SWDY EY	Elsowedy Electric	15,486	833	1,256,495	7.03	7.09	0.85	10.03	6.91	(9.45)	(15.60)	(11.93)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,747	363	846,701	12.23	12.42	1.55	17.24	9.90	(15.57)	(5.84)	19.65
	IRAX.CA	IRAX EY	Ezz Steel	10,927	588	19,924	560.01	560.01	-	690.00	316.05	(10.91)	24.45	62.39
	ORAS.CA	ORAS EY	Orascom Construction	7,836	422	372,144	66.64	67.11	0.71	86.00	64.00	(13.85)	(2.75)	(16.34)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,141	653	404,529	8.03	8.15	1.49	11.18	5.85	(4.12)	6.96	1.49
	CSAG.EY	CSAG EY	Canal Shipping	2,320	125	42,670	11.60	11.60	-	21.20	9.11	8.61	(5.07)	(3.97)
	AUTO.CA	AUTO EY	GB Auto	3,260	175	702,899	2.95	2.98	1.02	6.06	2.62	(29.88)	(23.59)	(15.10)

Source: EGX