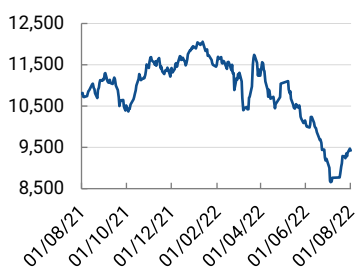


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	558
No. of shares (bn)	221
Market cap (USDmn)	21,462
Market cap (EGPmn)	406,696
USD:EGP	18.95

EGX30 index performance



Source: EGX

01 August 2022

Market performance. The EGX30 opened higher, led mainly by continued local institutional buying before foreign selling pressure kicked in and dragged the index lower. Real estate names underperformed and further weighed on the index as TMGH, ENFD, and MNHD all inched lower. MCRO released its 2Q22 earnings today as the stock came under pressure on lower-than-average volumes. Fintech names were mixed as EFIH extended its gains while FWRY failed to follow suit. AUTO bucked the trend and climbed +2.47% on the day on significantly high volumes.

Turnover and flows. Turnover increased by 70% from yesterday due to increased foreign and local institutional participation. COMI alone accounted for over 12% of today's turnover, while EFIC followed suit accounting for more than 13% due to a large cross in the name early in the session. HRHO further added to turnover as the stock printed higher than average volumes and accounted for 4%. Local institutions ended the day as net buyers of EGP118mn while their foreign counterparts were net sellers of EGP125mn. Local retail were net sellers by EGP8mn as they dragged the EGX70 lower.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,467	9,581	9,395	9,423	(0.46)
EGX 70	1,868	1,879	1,837	1,837	(1.66)
EGX 100	2,734	2,753	2,699	2,699	(1.29)

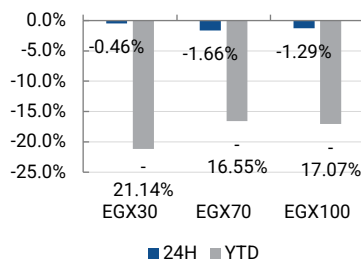
Source: EGX

CI Capital Brokerage

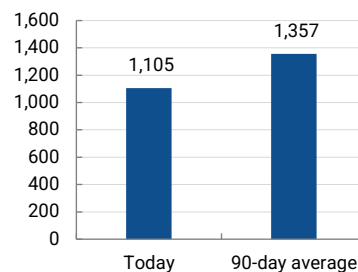
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

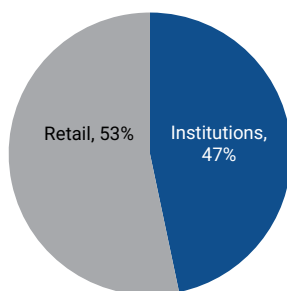
Key Indices Performance



Market turnover (EGPmn)

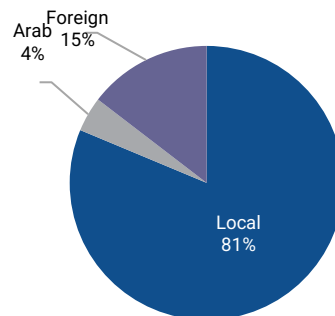


Trading activity by investor type



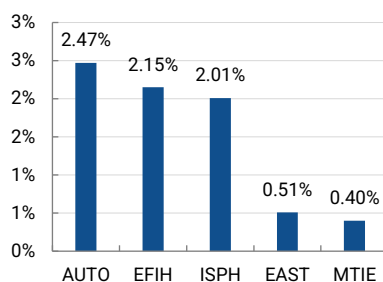
Source: EGX

Trading activity by nationality



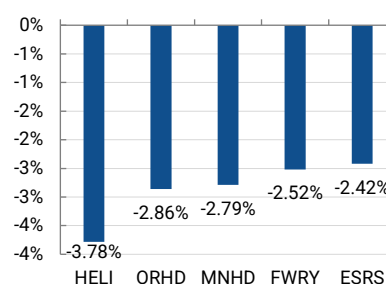
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,900	206	203,712	3.96	3.90	(1.52)	5.61	3.27	(0.51)	(5.11)	15.04
	COMI.CA	COMI EY	CIB	75,316	3,976	7,158,534	38.37	37.99	(0.99)	54.15	33.83	1.90	(26.80)	(12.86)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,638	350	365,392	5.34	5.31	(0.56)	9.00	4.10	1.92	(34.99)	(11.23)
	HRHO.CA	HRHO EY	ERG Hermes	13,650	721	2,869,304	11.84	11.69	(1.27)	16.67	9.33	17.59	(5.92)	21.45
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,082	268	95,027	33.74	33.48	(0.77)	47.97	31.01	(4.40)	(23.70)	(1.70)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,653	129,034	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	26,347	1,391		13.95	14.25	2.15	25.20	0.50	5.56		
	FWRV.CA	FWRV EY	Fawry	10,253	541	2,129,923	3.18	3.10	(2.52)	10.52	2.77	(12.68)	(42.33)	(69.64)
	ETEL.CA	ETEL EY	Telecom Egypt	23,199	1,225	558,843	13.57	13.59	0.15	19.75	12.77	(1.95)	(19.59)	(2.93)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,735	567	286,531	2.43	2.37	(2.47)	3.25	2.19	1.28	(16.84)	(0.42)
	HELI.CA	HELI EY	Heliopolis Housing	7,143	377	1,380,264	5.56	5.35	(3.78)	7.40	3.97	8.74	(16.54)	9.41
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,223	276	1,338,855	2.87	2.79	(2.79)	3.00	1.82	11.16	8.70	(2.56)
	ORHD.CA	ORHD EY	ODE	4,228	223	191,244	3.85	3.74	(2.86)	6.13	3.35	1.08	(33.45)	(32.49)
	PHDC.CA	PHDC EY	Palm Hills	3,734	197	297,200	1.24	1.23	(0.57)	2.15	1.07	2.59	(32.72)	(34.99)
	OCDI.CA	OCDI EY	SODIC	4,235	224	45,023	12.10	11.89	(1.74)	19.95	9.01	7.99	(17.66)	(27.81)
	TMGH.CA	TMGH EY	TMG	14,713	777	1,238,354	7.17	7.13	(0.56)	9.99	6.50	1.42	(21.39)	0.14
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,087	57	105,653	2.32	2.27	(2.16)	4.56	2.04	9.66	(17.45)	(45.30)
	DICE.CA	DICE EY	Dice	164	9	151,353	0.31	0.31	(2.56)	0.83	0.24	10.11	(33.77)	(60.33)
	DOMT.CA	DOMT EY	Domty	1,334	70	244,720	4.70	4.72	0.43	4.84	3.40	1.51	10.80	7.76
	EAST.CA	EAST EY	Eastern Tobacco	22,050	1,164	667,755	9.75	9.80	0.51	12.77	9.62	(4.85)	(7.55)	(15.88)
	EFID.CA	EFID EY	Edita	5,886	311	169,364	8.08	8.14	0.74	8.70	6.55	12.90	(0.61)	5.30
	JUFO.CA	JUFO EY	Juhayna	7,023	371	259,608	7.46	7.46	-	8.93	5.15	2.90	6.57	35.64
	MTIE.CA	MTIE EY	MTI	2,436	129	865,349	2.51	2.52	0.40	8.30	1.85	14.03	(64.76)	(65.67)
	OLFI.CA	OLFI EY	Obour Land	1,984	105	181,710	5.06	4.96	(1.98)	7.30	4.10	11.46	(21.14)	(15.79)
	ORWE.CA	ORWE EY	Oriental Weavers	4,356	230	289,152	6.60	6.55	(0.76)	9.42	6.30	(0.91)	(23.39)	(20.32)
Education														
	CIRA.CA	CIRA EY	CIRA	6,277	331	521,481	10.77	10.77	-	14.85	9.51	(4.27)	(14.73)	(6.35)
	TALM.EY	TALM EY	Taaleem	2,410	127	131,997	3.30	3.30	-	5.45	2.80	8.91	(28.26)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,704	354	573,723	4.28	4.19	(2.10)	5.65	4.00	(10.85)	(13.96)	(10.47)
	PHAR.CA	PHAR EY	EIPICO	2,964	156	58,920	30.65	29.89	(2.48)	49.00	27.80	(1.81)	(27.24)	(35.58)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,761	93	467,579	1.54	1.57	2.01	3.77	1.10	6.94	(51.32)	(53.66)
	IDHC.CA	IDHC EY	IDH	9,180	485	46,543	14.64	15.30	4.51	22.50	14.00	(19.90)	(22.77)	
	RMDA.CA	RMDA EY	Rameda	2,410	127	335,073	2.42	2.41	(0.41)	2.93	1.62	10.05	3.88	3.48
	SPMD.CA	SPMD EY	Speed Medical	674	36	496,251	0.65	0.61	(5.88)	2.45	0.44	15.37	(44.32)	(72.74)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,024	265	662,510	3.90	3.89	(0.26)	4.48	3.16	9.27	1.30	6.87
	CCAP.CA	CCAP EY	Qalaa Holding	3,706	196	995,286	1.22	1.20	(1.64)	1.58	0.98	3.82	(5.52)	(4.55)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,511	238	475,239	7.23	7.16	(0.97)	10.88	6.33	(0.97)	(3.63)	(31.92)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	29,263	1,545	1,752,189	23.19	23.19	-	30.01	17.90	2.16	8.67	15.83
	EFIC.CA	EFIC EY	EFIC	1,444	76	162,946	19.67	19.85	0.92	21.45	11.41	5.36	52.34	35.59
	EKHO.CA	EKHO EY	EK Holding	26,352	1,391	420,924	1.27	1.27	-	1.49	0.97	(0.63)	(8.63)	28.28
	EKHOA.CA	EKHOA EY	EK Holding	26,357	1,391	862,862	22.40	22.40	-	25.50	17.25	7.69		
	KIMA.CA	KIMA EY	KIMA	4,224	223	332,309	3.61	3.56	(1.39)	5.00	2.64	(0.84)	(6.81)	(9.64)
	MFPC.CA	MFPC EY	MOPCO	22,772	1,202	603,953	99.12	99.39	0.27	114.00	73.73	5.71	10.43	27.39
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	80	60,782	4.00	4.00	-	6.18	3.07	24.61	(5.88)	(26.87)
	SWDY.CA	SWDY EY	Elsewedy Electric	14,634	773	949,689	6.74	6.70	(0.59)	10.03	5.57	10.56	(27.96)	(23.86)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,574	347	669,186	12.40	12.10	(2.42)	17.24	10.68	8.04	(13.20)	(14.85)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	469	18,422	455.30	455.30	-	690.00	380.13	(9.88)	8.40	14.73
	ORAS.CA	ORAS EY	Orascom Construction	6,848	362	322,254	58.80	58.65	(0.26)	86.00	50.00	10.68	(19.50)	(24.82)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,603	665	352,398	8.29	8.46	2.05	11.18	5.85	12.35	13.25	(10.19)
	CSAG.EY	CSAG EY	Canal Shipping	2,302	122	56,047	11.38	11.51	1.14	21.20	9.11	5.69	(14.61)	(39.29)
	AUTO.CA	AUTO EY	GB Auto	3,173	167	685,409	2.83	2.90	2.47	6.06	2.26	8.61	(41.53)	(24.48)

Source: EGX