

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	834
No. of shares (bn)	221
Market cap (USDmn)	25,518
Market cap (EGPmn)	623,914
USD:EGP	24.45

EGX30 index performance



Source: EGX

27 December 2022

Market performance and Flows

The EGX kicked the day on a positive note following President El-Sisi's announcement that the remaining USD4.5bn in backlog in ports will be released within 4 days. However, local retail selling pressured the market, erasing early gains and ending on a downtick, down -0.52%. Retail investors dominated today's activity, accounting for nearly 77% of total value traded. Healthcare names outperformed the market, led by ISPH +3.00%, CLHO +2.78% and RMDA +0.36%. Heavyweight COMI -1.79% led today's decline as investors continued to lock in gains. CCAP -2.78% continued to dominate retail flows, contributing to around 7.6% of today's activity. FWRY and COMI also contributed strongly to total activity, albeit on lower than average volumes given low institutional participation.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	14,560	14,632	14,485	14,485	(0.52)
EGX70	2,749	2,783	2,749	2,761	0.44
EGX100	4,076	4,121	4,076	4,087	0.28

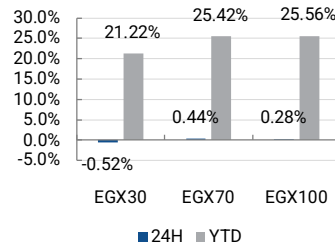
Source: EGX

CI Capital Brokerage

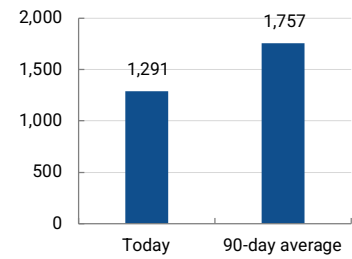
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EGX Market Snapshot

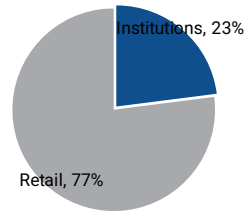
Key Indices Performance



Market Turnover (EGPmn)

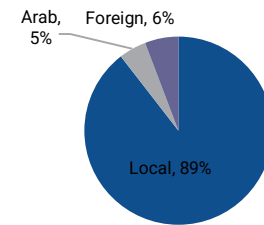


Trading Activity by Investor Type



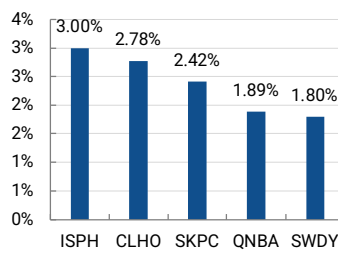
Source: EGX

Trading Activity by Nationality



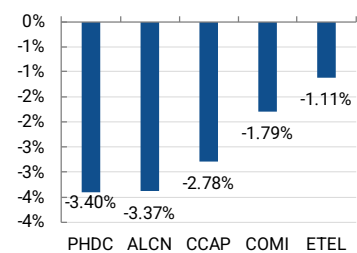
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	6,020	243	143,137	5.96	6.02	1.01	6.39	3.45	13.16	54.36	48.64
	COML.CA	COMI.EY	CIB	123,059	4,974	8,942,118	42.01	41.26	(1.79)	48.00	22.49	6.89	66.01	17.67
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	10,625	429	241,809	8.70	8.50	(2.30)	9.07	4.10	7.46	62.84	1.77
	HRHO.CA	HRHO.EY	EFG Hermes	20,902	845	2,452,392	17.96	17.90	(0.33)	19.23	9.33	25.44	75.49	44.84
	HDBK.CA	HDBK.EY	Housing & Dev Bank	8,963	362	147,363	16.94	16.87	(0.41)	18.00	8.86	30.78	67.17	38.28
	QNBK.CA	QNBK.EY	QNB Al Ahli	37,085	1,499	44,148	16.89	17.21	1.89	20.00	11.66	0.76	7.56	7.56
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	35,129	1,420		18.69	19.00	1.66	21.15	11.25	8.02		
	FWRY.CA	FWRY.EY	Fawry	17,000	687	2,511,410	5.16	5.14	(0.39)	7.23	2.77	6.64	48.13	(26.11)
	ETEL.CA	ETEL.EY	Telecom Egypt	42,677	1,725	992,162	25.28	25.00	(1.11)	26.97	12.77	7.53	79.21	51.33
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	13,724	555	469,634	3.03	3.03	-	3.51	2.19	10.18	34.67	1.00
	HELI.CA	HELI.EY	Heliopolis Housing	10,601	428	1,079,350	7.94	7.94	-	8.59	4.24	28.27	63.04	11.67
	MNHO.CA	MNHO.EY	Madinet Nasr Housing	6,990	280	2,727,780	3.27	3.30	0.92	3.80	1.62	8.55	49.88	43.75
	ORHO.CA	ORHO.EY	ODE	7,778	314	226,098	7.00	6.88	(1.71)	7.55	3.35	11.15	96.57	15.63
	PHDC.CA	PHDC.EY	Palm Hills	6,051	245	646,418	2.06	1.99	(3.40)	2.26	1.07	13.91	63.25	0.65
	OCDC.CA	OCDC.EY	SODIC	5,136	208	49,650	14.88	14.42	(3.09)	16.91	9.01	12.39	30.97	(0.14)
	TMGH.CA	TMGH.EY	TMG	20,202	817	1,116,323	9.70	9.79	0.93	10.50	6.50	11.50	39.46	8.18
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,528	62	169,312	3.14	3.19	1.59	3.42	2.04	24.12	49.07	14.34
	DICE.CA	DICE.EY	Dice	840	34	1,034,405	0.47	0.47	(0.21)	0.54	0.24	24.67	67.86	10.86
	DOMT.CA	DOMT.EY	Domty	1,554	63	59,529	5.50	5.50	-	6.54	3.40	5.77	20.61	32.53
	EAST.CA	EAST.EY	Eastern Tobacco	31,666	1,280	713,702	14.20	14.20	-	15.48	9.62	2.38	36.51	34.55
	EFID.CA	EFID.EY	Edita	9,761	395	301,703	13.52	13.50	(0.15)	15.16	6.55	6.30	87.24	61.68
	JUFO.CA	JUFO.EY	Juhayna	8,736	353	258,219	9.35	9.28	(0.75)	9.60	5.46	33.33	28.89	25.24
	MTIE.CA	MTIE.EY	MTI	4,534	183	838,686	4.63	4.69	1.30	8.10	1.85	5.16	117.13	(25.08)
	OLFI.CA	OLFI.EY	Obour Land	3,080	124	129,276	7.73	7.70	(0.39)	8.25	4.10	9.22	71.49	32.99
	ORWE.CA	ORWE.EY	Oriental Weavers	6,531	264	520,719	9.92	9.82	(1.01)	11.79	6.30	17.60	52.25	14.19
Education														
	CIRA.CA	CIRA.EY	CIRA	7,704	311	229,754	13.33	13.22	(0.83)	14.25	9.51	3.69	11.94	(2.87)
	TALM.EY	TALM.EY	Taaleem	2,921	118	148,560	3.77	4.00	6.10	5.39	2.72	4.99	32.01	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,272	334	520,439	5.03	5.17	2.78	5.65	3.81	10.94	10.00	4.66
	PHAR.CA	PHAR.EY	EIPICO	3,627	147	210,040	36.43	36.57	0.38	43.50	27.80	9.16	25.63	(9.59)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,307	93	583,538	2.00	2.06	3.00	3.52	1.10	4.30	36.51	(39.58)
	IDHC.CA	IDHC.EY	IDH	15,120	611	30,704	25.20	25.20	-	25.23	12.45	48.24	31.94	
	RMDA.CA	RMDA.EY	Rameda	2,800	113	193,014	2.79	2.80	0.36	3.17	1.80	(1.41)	27.85	9.80
	SPMD.CA	SPMD.EY	Speed Medical	475	19	562,963	0.43	0.43	(1.15)	1.32	0.40	(1.15)	(22.74)	(64.33)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	7,990	321	654,886	6.04	6.14	1.66	6.75	3.21	30.64	76.95	72.96
	CCAP.CA	CCAP.EY	Qalaa Holding	4,987	202	1,867,931	2.16	2.10	(2.78)	2.41	0.98	47.58	78.72	73.12
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	8,259	334	1,006,799	12.80	13.11	2.42	14.34	6.68	42.19	75.97	72.05
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	48,847	1,974	1,380,920	39.00	38.71	(0.74)	39.99	19.50	20.70	74.61	88.83
	EFIC.CA	EFIC.EY	EFIC	2,259	91	231,206	31.19	31.04	(0.48)	36.20	12.65	6.70	60.25	138.04
	EKHO.CA	EKHO.EY	EK Holding	34,285	1,402	190,840	1.24	1.22	(1.05)	1.46	1.15	2.34	(5.78)	(8.05)
	EKHOA.CA	EKHOA.EY	EK Holding	34,635	1,400	557,798	31.10	31.50	1.29	37.00	19.00	6.06		
	KIMA.CA	KIMA.EY	KIMA	6,965	282	737,669	5.89	5.87	(0.34)	6.69	3.19	(5.02)	65.82	56.12
	MFPC.CA	MFPC.EY	MOPCO	32,413	1,310	448,361	143.00	141.47	(1.07)	146.40	80.00	6.38	48.49	52.28
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,579	104	48,771	6.83	6.81	(0.29)	6.98	3.07	15.42	112.15	58.37
	SWDY.CA	SWDY.EY	Elsewedy Electric	25,811	1,043	971,612	11.68	11.89	1.80	13.08	5.60	24.65	81.80	21.83
	ESRS.CA	ESRS.EY	Ezz Dekheila	12,066	488	896,882	22.00	22.21	0.95	23.49	10.68	33.71	86.48	51.92
	IRAX.CA	IRAX.EY	Ezz Steel	14,438	584	13,173	739.93	739.93	-	800.00	380.13	5.59	32.13	76.17
	ORAS.CA	ORAS.EY	Orascom Construction	10,946	442	432,814	92.88	93.75	0.94	100.00	50.00	20.97	66.81	21.93
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	27,039	1,093	193,195	18.68	18.15	(2.84)	19.60	5.85	18.63	150.00	120.00
	CSAG.EY	CSAG.EY	Canal Shipping	4,538	183	200,784	22.67	22.69	0.09	26.58	9.11	9.56	111.66	72.15
	AUTO.CA	AUTO.EY	GB Auto	5,851	236	1,211,413	5.44	5.39	(0.92)	6.11	2.28	13.47	120.99	8.70