

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	1,058
No. of shares (bn)	221
Market cap (USDmn)	21,814
Market cap (EGPmn)	656,605
USD:EGP	30.10

EGX30 index performance



Source: EGX

8 February 2023

Market performance and Flow

The market managed to end in positive territory mainly led by locals aggressive buying appetite in banks, namely COMI +1.91%, HDBK +1.94% and CIEB +0.60%. On the other hand, Realtors PHDC -3.59%, HELI -2.33% and MNHD -2.33% witnessed profit taking post recent run. Consumers OLF1 -4.77 and EFID -0.18% took a breather after both recorded 52 Week High. Locals and foreigners were the main sellers today with the latter's contribution remained low at the 8.5% level. The EGX30 Index closed up +0.28% and total traded value stood at \$ 63.7mn

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	16,900	17,081	16,669	16,948	0.28
EGX70	2,849	2,873	2,830	2,831	(0.65)
EGX100	4,308	4,337	4,276	4,277	(0.72)

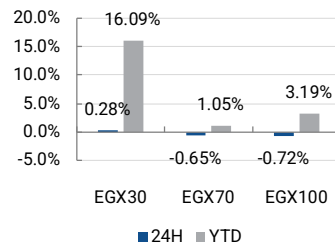
Source: EGX

CI Capital Brokerage

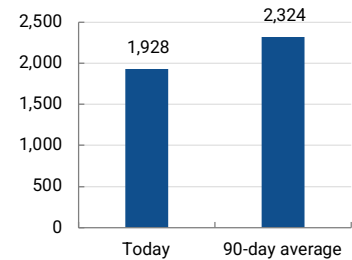
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EGX Market Snapshot

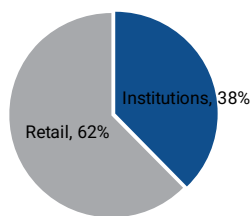
Key Indices Performance



Market Turnover (EGPmn)

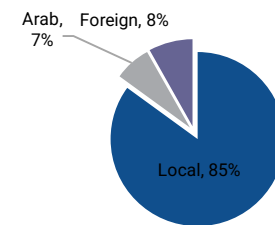


Trading Activity by Investor Type



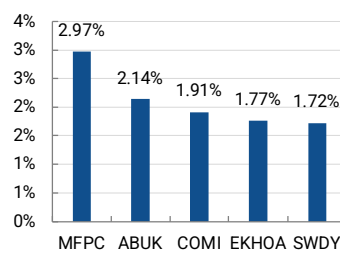
Source: EGX

Trading Activity by Nationality



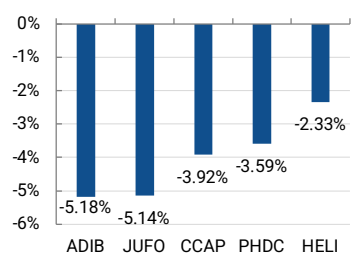
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,270	174	123,002	5.33	5.27	(1.13)	6.39	3.45	(10.22)	30.12	32.41
	COML.CA	COMI.EY	CIB	165,679	5,455	8,447,211	54.51	55.55	1.91	57.64	22.49	21.82	114.83	64.51
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	12,613	415	231,901	10.03	10.09	0.60	11.50	4.10	6.77	61.96	17.46
	HRHO.CA	HRHO.EY	EFG Hermes	20,995	691	2,521,682	18.40	17.98	(2.28)	20.70	9.33	(6.84)	43.84	37.08
	HDBK.CA	HDBK.EY	Housing & Dev Bank	11,179	368	129,077	20.64	21.04	1.94	23.12	8.86	20.64	102.59	67.40
	QNBK.CA	QNBK.EY	QNB Al Ahli	43,441	1,430	69,988	20.01	20.16	0.75	21.33	11.66	11.07	26.00	8.10
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	32,356	1,065		17.80	17.50	(1.69)	22.00	11.25	(16.03)		
	FWRY.CA	FWRY.EY	Fawry	20,406	672	2,659,833	6.24	6.17	(1.12)	6.92	2.77	4.40	61.10	20.61
	ETEL.CA	ELEY.EY	Telecom Egypt	46,654	1,536	946,582	27.40	27.33	(0.26)	28.04	12.77	5.24	94.38	59.36
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	13,860	456	530,429	3.13	3.06	(2.24)	3.51	2.19	(5.85)	20.95	3.38
	HELI.CA	HELI.EY	Heliopolis Housing	12,323	406	1,621,724	9.45	9.23	(2.33)	11.97	4.24	3.36	55.91	44.67
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	7,098	234	2,472,022	3.44	3.38	(1.74)	4.03	1.62	(6.63)	30.00	53.47
	ORHD.CA	ORHD.EY	ODE	10,197	336	254,227	9.19	9.02	(1.85)	10.00	3.35	24.24	123.82	65.20
	PHDC.CA	PHDC.EY	Palm Hills	6,453	212	924,422	2.23	2.15	(3.59)	2.40	1.09	1.18	57.57	15.01
	OCDI.CA	OCDI.EY	SODIC	5,428	179	57,036	14.89	15.24	2.35	17.77	9.01	(3.54)	23.90	6.35
	TMGH.CA	TMGH.EY	TMG	20,078	661	1,267,327	9.84	9.73	(1.12)	11.05	6.50	(6.89)	21.78	8.11
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,480	49	143,921	3.11	3.09	(0.64)	3.42	2.04	(2.52)	23.11	11.15
	DICE.CA	DICE.EY	Dice	809	27	997,751	0.46	0.45	(1.74)	0.58	0.24	(14.69)	34.82	2.43
	DOMT.CA	DOMT.EY	Domty	1,554	51	39,311	5.59	5.50	(1.61)	6.54	3.40	(1.43)	17.02	27.91
	EAST.CA	EAST.EY	Eastern Tobacco	40,185	1,323	705,311	18.05	18.02	(0.17)	18.19	9.62	10.96	75.10	69.29
	EFID.CA	EFID.EY	Edita	12,285	404	252,470	17.02	16.99	(0.18)	17.20	6.55	24.83	92.19	113.17
	JUFD.CA	JUFD.EY	Juhayna	9,725	320	340,087	10.89	10.33	(5.14)	11.40	5.46	16.46	43.47	53.04
	MTIE.CA	MTIE.EY	MTI	4,544	150	633,383	4.68	4.70	0.43	7.37	1.85	(5.43)	61.51	(33.80)
	OLFI.CA	OLFI.EY	Obour Land	4,072	134	117,148	10.69	10.18	(4.77)	11.52	4.10	27.73	102.39	62.88
	ORWE.CA	ORWE.EY	Oriental Weavers	7,469	246	580,783	11.33	11.23	(0.88)	12.10	6.30	4.08	58.84	31.65
Education														
	CIRA.CA	CIRA.EY	CIRA	8,223	271	206,266	14.19	14.11	(0.56)	14.55	9.51	5.53	28.16	14.81
	TALM.EY	TALM.EY	Taaleem	3,074	101	124,413	4.20	4.21	0.24	4.60	2.72	0.48	27.58	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,800	290	366,097	5.53	5.50	(0.54)	5.97	3.81	7.42	28.81	13.17
	PHAR.CA	PHAR.EY	EIPICO	3,812	126	212,627	38.55	38.44	(0.29)	43.00	27.80	(1.13)	27.84	(6.61)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,904	63	429,165	1.71	1.70	(0.76)	3.29	1.10	(19.81)	(5.03)	(46.94)
	IDHC.CA	IDHC.EY	IDH	15,120	498	21,642	25.20	25.20	-	28.50	12.45	-	56.81	
	RMDA.CA	RMDA.EY	Rameda	2,620	86	145,992	2.65	2.62	(1.13)	3.17	1.80	(8.39)	-	8.26
	SPMD.CA	SPMD.EY	Speed Medical	411	14	380,725	0.37	0.37	(0.54)	1.18	0.36	(20.39)	(40.92)	(66.67)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	9,854	324	805,016	7.73	7.63	(1.29)	8.16	3.21	5.97	92.19	101.85
	CCAP.CA	CCAP.EY	Qalaa Holding	4,788	158	2,338,500	2.04	1.96	(3.92)	2.47	0.98	(11.31)	56.93	35.36
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	10,200	336	1,295,994	16.22	16.19	(0.18)	16.97	6.68	4.93	115.58	111.36
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	51,863	1,707	1,412,756	40.24	41.10	2.14	47.99	19.50	(9.07)	72.76	97.79
	EFIC.CA	EFIC.EY	EFIC	3,026	100	188,921	41.89	41.58	(0.74)	48.78	13.01	18.46	108.32	202.18
	EKHO.CA	EKHO.EY	EK Holding	40,641	1,350	213,124	1.23	1.24	0.89	1.46	1.15	0.89	(5.48)	(10.72)
	EKHOA.CA	EKHOA.EY	EK Holding	41,005	1,350	556,152	33.90	34.50	1.77	37.00	19.00	(1.43)		
	KIMA.CA	KIMA.EY	KIMA	7,748	255	877,159	6.52	6.53	0.15	8.08	3.19	(1.06)	75.54	71.84
	MFPC.CA	MFPC.EY	MOPCO	34,677	1,142	371,349	146.98	151.35	2.97	165.25	80.00	(4.54)	44.29	71.87
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,538	84	30,756	6.68	6.70	0.30	7.74	3.07	(9.83)	67.50	48.56
	SWDY.CA	SWDY.EY	Elsewedy Electric	26,999	887	1,075,226	12.20	12.41	1.72	14.20	5.60	(8.88)	71.54	31.21
	ESRS.CA	ESRS.EY	Ezz Dekheila	13,576	447	885,379	25.30	24.99	(1.23)	27.70	10.68	(2.27)	91.20	79.14
	IRAX.CA	IRAX.EY	Ezz Steel	15,005	494	12,464	764.76	769.00	0.55	800.00	380.13	(1.40)	68.90	83.47
	ORAS.CA	ORAS.EY	Orascom Construction	11,451	377	363,399	99.95	98.07	(1.88)	107.00	50.00	1.73	61.72	33.28
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	26,354	868	295,546	18.09	17.69	(2.21)	24.49	5.85	(20.78)	88.39	135.87
	CSAG.EY	CSAG.EY	Canal Shipping	4,368	144	183,221	21.95	21.84	(0.50)	26.68	9.11	(4.71)	76.56	56.00
	AUTO.CA	AUTO.EY	GB Auto	5,493	181	1,061,008	5.12	5.06	(1.17)	6.12	2.28	(15.38)	60.92	(9.54)