

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	578
No. of shares (bn)	221
Market cap (USDmn)	22,496
Market cap (EGPmn)	430,132
USD:EGP	19.12

EGX30 index performance



Source: EGX

15 August 2022

Market performance. The main index continued to witness selling pressure by foreign institutions, leading the EGX30 to end the day 0.7% lower. Selling pressure across large caps led today's decline as the likes of EFIH -1.27% and COMI -0.31% ended the day in the red. A handful of 2Q earnings led specific stocks across the board. MTIE +4.81% witnessed increased gains after reporting earnings, which came in at EGP93mn, down 19% y-o-y. ORHD ticked higher after reporting solid earnings, which saw NP increase 39% y-o-y to EGP366mn. AUTO +0.94% also inched higher after net profit came in at EGP491mn, up 31% y-o-y. EKHO/EKHOA reported earnings which were up 59% y-o-y at USD72mn.

Turnover and flows. Market turnover increased by 4.60% from yesterday's level after a large cross went through in HRHO, which improved overall institutional activity today. Foreign selling returned to the market as they ended the day as net sellers of EGP225mn. On the other hand, local institutions managed to end the day as net buyers of EGP199mn. As mentioned, the large cross of 14mn shares that went through in HRHO led the stock to top the session in terms of activity, accounting for 12% of total activity. COMI came in second after foreign selling in the name pressured the stock 0.31% lower on 2.4mn shares. Speculative retail buy flows led ARAB +12.03% to rally on 138mn shares as it contributed to 4% of activity.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,984	10,010	9,871	9,914	(0.70)
EGX 70	2,129	2,159	2,121	2,130	0.06
EGX 100	3,056	3,085	3,041	3,048	(0.25)

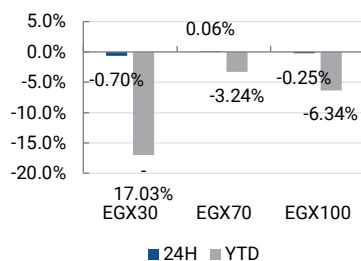
Source: EGX

CI Capital Brokerage

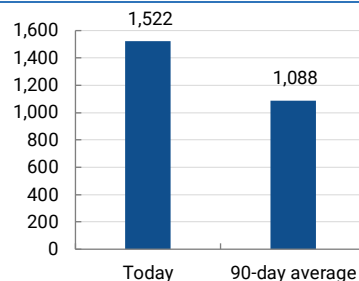
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EGX Market Snapshot

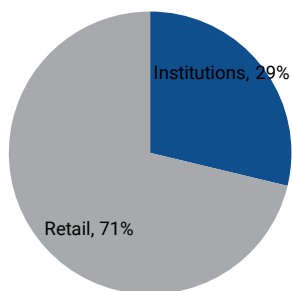
Key Indices Performance



Market Turnover (EGPmn)

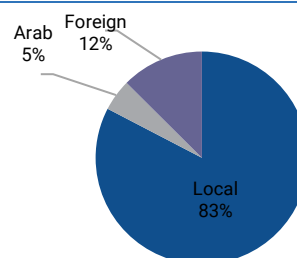


Trading activity by investor type



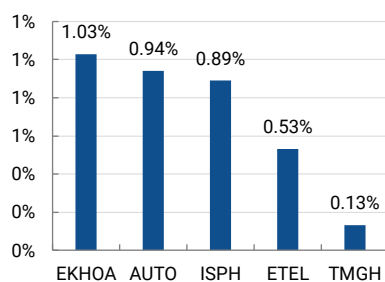
Source: EGX

Trading activity by nationality



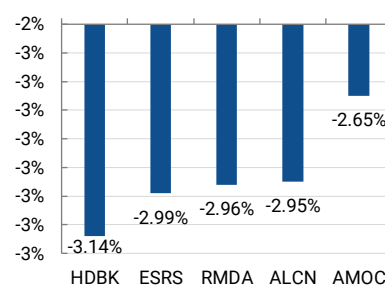
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,040	211	189,782	4.05	4.04	(0.25)	5.61	3.37	3.59	(0.25)	17.78
	COMI.CA	COMI EY	CIB	75,316	3,933	7,581,975	38.11	37.99	(0.31)	54.15	33.83	6.71	(26.23)	(18.20)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,488	391	355,954	6.04	5.99	(0.83)	9.00	4.10	34.91	(25.13)	(4.93)
	HRHO.CA	HRHO EY	EGF Hermes	14,176	740	2,746,794	12.20	12.14	(0.49)	16.67	9.33	21.30	(19.96)	26.57
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,475	286	88,344	37.24	36.07	(3.14)	47.97	31.01	11.43	(15.03)	(3.92)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,801	127,372	16.00	16.00	-	20.00	11.66	10.12	(13.93)	(3.03)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	28,861	1,507		15.81	15.61	(1.27)	25.20	0.50	34.80		
	FWRY.CA	FWRY EY	Fawry	12,898	674	2,285,880	3.91	3.90	(0.26)	10.04	2.77	34.48	(21.35)	(60.37)
	ETEL.CA	ETEL EY	Telecom Egypt	25,760	1,345	620,325	15.01	15.09	0.53	19.75	12.77	14.15	(14.02)	1.48
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,550	603	288,894	2.49	2.55	2.41	3.25	2.19	8.51	(10.84)	5.37
	HELI.CA	HELI EY	Heliopolis Housing	7,583	396	1,292,691	5.75	5.68	(1.22)	7.40	3.97	16.16	(4.22)	12.03
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,229	273	1,448,920	2.55	2.49	(2.35)	2.67	1.62	7.43	31.14	1.25
	ORHD.CA	ORHD EY	ODE	4,612	241	189,801	4.06	4.08	0.49	6.13	3.35	16.57	(21.54)	(20.00)
	PHDC.CA	PHDC EY	Palm Hills	3,983	208	319,207	1.34	1.31	(2.24)	2.15	1.07	9.81	(22.96)	(25.92)
	OCDI.CA	OCDI EY	SODIC	4,271	223	34,612	12.06	11.99	(0.58)	19.95	9.01	8.02	(16.33)	(25.62)
	TMGH.CA	TMGH EY	TMG	15,972	834	1,069,958	7.73	7.74	0.13	9.99	6.50	13.82	(20.04)	10.26
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,231	64	117,774	2.66	2.57	(3.38)	4.20	2.04	18.43	(0.77)	(28.01)
	DICE.CA	DICE EY	Dice	183	10	180,655	0.35	0.34	(3.41)	0.78	0.24	26.87	(15.33)	(55.61)
	DOMT.CA	DOMT EY	Domty	1,323	69	229,348	4.60	4.68	1.74	4.84	3.40	0.65	11.96	10.12
	EAST.CA	EAST EY	Eastern Tobacco	23,265	1,215	744,453	10.40	10.34	(0.58)	12.77	9.53	3.40	(1.62)	(9.54)
	EFID.CA	EFID EY	Edita	6,059	316	161,233	8.76	8.38	(4.34)	9.50	6.55	17.70	6.62	5.28
	JUFO.CA	JUFO EY	Juhayna	6,665	348	242,380	7.08	7.08	-	8.93	5.15	(1.26)	7.27	22.70
	MTIE.CA	MTIE EY	MTI	3,161	165	960,991	3.12	3.27	4.81	8.30	1.85	59.51	(49.30)	(58.18)
	OLFI.CA	OLFI EY	Obour Land	2,080	109	181,766	5.12	5.20	1.56	7.30	4.10	18.45	(13.19)	(14.19)
	ORWE.CA	ORWE EY	Oriental Weavers	4,622	241	345,187	7.00	6.95	(0.71)	9.42	6.30	7.75	(15.66)	(15.45)
Education														
	CIRA.CA	CIRA EY	CIRA	6,580	344	481,984	11.53	11.29	(2.08)	14.85	9.51	9.61	(3.59)	(4.56)
	TALM.EY	TALM EY	Taaleem	2,337	122	115,279	3.20	3.20	-	5.45	2.80	5.96	(17.74)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,544	342	635,337	4.15	4.09	(1.45)	5.65	4.00	(2.62)	(12.61)	(8.30)
	PHAR.CA	PHAR EY	EIPICO	2,953	154	64,610	30.41	29.78	(2.07)	47.99	27.80	3.33	(25.51)	(35.46)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,910	100	559,681	1.69	1.71	0.89	3.77	1.10	49.56	(45.02)	(50.86)
	IDHC.CA	IDHC EY	IDH	9,900	517	52,335	16.50	16.50	-	22.50	12.45	(13.61)	(24.97)	
	RMDA.CA	RMDA EY	Rameda	2,620	137	344,439	2.70	2.62	(2.96)	2.93	1.62	19.09	16.44	17.54
	SPMD.CA	SPMD EY	Speed Medical	599	31	624,851	0.53	0.54	1.31	2.45	0.44	16.38	(53.49)	(76.11)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,218	272	672,771	4.15	4.04	(2.65)	4.48	3.16	13.17	7.73	7.73
	CCAP.CA	CCAP EY	Qalaa Holding	3,672	192	913,488	1.20	1.17	(1.92)	1.58	0.98	13.88	(24.32)	(6.90)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,668	244	509,017	7.41	7.41	-	9.52	6.33	6.77	(0.40)	(20.25)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,209	1,578	1,887,601	24.17	23.94	(0.95)	30.01	17.90	11.97	14.00	23.72
	EFIC.CA	EFIC EY	EFIC	1,389	73	221,033	19.57	19.09	(2.45)	21.45	11.41	5.24	41.20	24.69
	EKHO.CA	EKHO EY	EK Holding	27,771	1,452	399,179	1.33	1.33	(0.38)	1.49	1.02	7.18	(5.14)	24.69
	EKHOA.CA	EKHOA EY	EK Holding	27,819	1,453	819,882	23.36	23.60	1.03	25.50	17.25	15.12		
	KIMA.CA	KIMA EY	KIMA	4,402	230	344,243	3.71	3.71	-	5.00	2.64	10.42	4.80	(22.22)
	MFPC.CA	MFPC EY	MOPCO	23,828	1,244	721,834	104.94	104.00	(0.90)	114.00	73.73	10.04	19.20	33.50
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,610	84	59,180	4.00	4.25	6.25	5.99	3.07	29.18	(4.28)	(27.47)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,748	822	912,985	7.28	7.21	(0.96)	10.03	5.57	19.17	(16.84)	(17.13)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,688	349	647,437	12.69	12.31	(2.99)	17.24	10.68	11.50	(5.67)	(17.55)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	18,032	455.30	455.30	-	690.00	380.13	-	8.62	10.59
	ORAS.CA	ORAS EY	Orascom Construction	7,105	371	359,445	61.69	60.85	(1.36)	86.00	50.00	12.69	(15.50)	(13.97)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,197	741	379,567	9.82	9.53	(2.95)	11.02	5.85	30.91	42.24	(6.93)
	CSAG.EY	CSAG EY	Canal Shipping	2,582	135	73,116	13.12	12.91	(1.60)	21.20	9.11	20.88	(2.86)	(32.27)
	AUTO.CA	AUTO EY	GB Auto	3,512	183	749,012	3.18	3.21	0.94	6.06	2.26	22.52	(44.17)	(20.15)

Source: EGX