

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	593
No. of shares (bn)	221
Market cap (USDmn)	23,182
Market cap (EGPmn)	443,238
USD:EGP	19.12

EGX30 index performance



Source: EGX

22 August 2022

Market performance. The main market index started the day off on an uptick; however, foreign selling pressured the market into ending 0.90% in the red. Large caps led today's decline, as the likes of COMI -2.13%, FWRY -2.30%, and EFIH -1.56% came under strong selling pressure. MNHD +13.26% bucked the general trend as the name witnessed heavy buy flows on the back of M&A chatter in the name. Real estate names followed suit, led by TMGH +1.53%, PHDC +3.73%, and HELI +2.65%. EKHOA witnessed higher than average volumes on increased institutional selling throughout the session, yet it managed to end the day flat, as the stock got lifted during the auction.

Turnover and flows. Market turnover increased by 24.8% on the return of foreign flows to the market. Retail investors dominated activity, contributing to 72.65% of total activity. Local institutions ended the day as net buyers of EGP24.8mn, while foreigners ended as net sellers of EGP145.3mn. COMI contributed most to today's turnover as the stock printed 3.9mn shares after a cross went through the name earlier in the session. MNHD witnessed increased flows following market chatter, leading the stock to print 54.7mn shares and contributing to 9.8% of activity. DSCW came in third on increased retail flows in the name.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,339	10,372	10,225	10,246	(0.90)
EGX 70	2,195	2,214	2,191	2,193	(0.08)
EGX 100	3,152	3,172	3,136	3,148	(0.15)

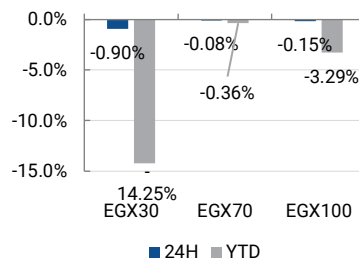
Source: EGX

CI Capital Brokerage

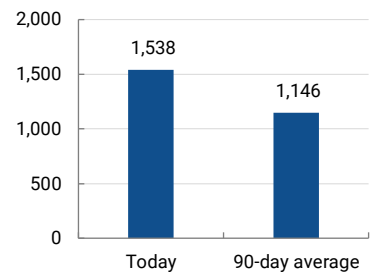
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EGX Market Snapshot

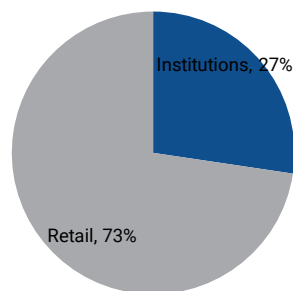
Key Indices Performance



Market turnover (EGPmn)

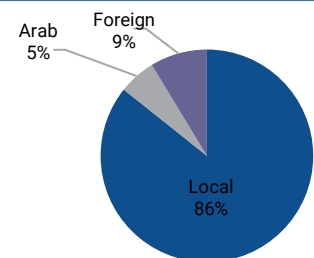


Trading activity by investor type



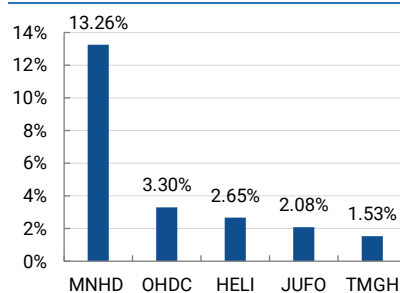
Source: EGX

Trading activity by nationality



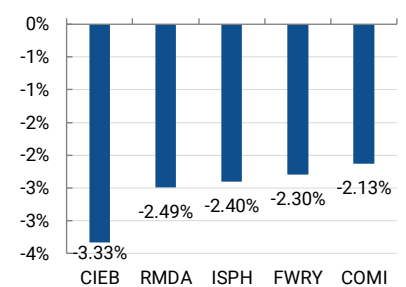
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX stocks' performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,330	226	211,123	4.50	4.33	(3.78)	5.61	3.45	7.71	9.07	10.74
	COMI.CA	COMI EY	CIB	79,102	4,131	7,702,802	40.77	39.90	(2.13)	54.15	33.83	5.94	(20.20)	(11.12)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,988	417	369,863	6.61	6.39	(3.33)	9.00	4.10	24.80	(22.07)	(0.73)
	HRHO.CA	HRHO EY	ERG Hermes	15,203	794	2,846,420	13.16	13.02	(1.06)	16.67	9.33	14.41	(13.00)	36.22
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,448	285	91,941	36.03	35.89	(0.39)	47.97	31.01	7.10	(13.06)	(7.62)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,800	126,976	16.00	16.00	-	20.00	11.66	10.12	(5.99)	(2.20)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,138	1,522		16.01	15.76	(1.56)	25.20	0.50	21.42		
	FWRY.CA	FWRY EY	Fawry	12,634	660	2,311,830	3.91	3.82	(2.30)	9.34	2.77	21.66	(23.46)	(56.33)
	ETEL.CA	ETEL EY	Telecom Egypt	25,982	1,357	628,858	15.24	15.22	(0.13)	19.75	12.77	12.91	(13.77)	4.75
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,320	643	302,079	2.71	2.72	0.37	3.25	2.19	11.48	(0.73)	14.29
	HELI.CA	HELI EY	Heliopolis Housing	8,278	432	1,280,945	6.04	6.20	2.65	7.40	3.97	15.03	11.71	27.57
	MNHD.CA	MNHD EY	Madinet Nasr Housing	6,279	328	1,598,509	2.64	2.99	13.26	2.99	1.62	15.66	66.87	28.07
	ORHD.CA	ORHD EY	ODE	5,234	273	203,005	4.53	4.63	2.21	6.13	3.35	20.89	(9.22)	(9.39)
	PHDC.CA	PHDC EY	Palm Hills	4,226	221	354,124	1.34	1.39	3.73	2.15	1.07	9.45	(15.01)	(22.33)
	OCDI.CA	OCDI EY	SODIC	4,274	223	34,898	12.00	12.00	-	19.95	9.01	(0.25)	(16.26)	(26.70)
	TMGH.CA	TMGH EY	TMG	16,447	859	1,062,217	7.85	7.97	1.53	9.99	6.50	12.10	(16.11)	16.52
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,255	66	120,606	2.57	2.62	1.95	4.04	2.04	16.96	4.38	(32.99)
	DICE.CA	DICE EY	Dice	171	9	192,604	0.32	0.32	(1.86)	0.77	0.24	3.93	(16.26)	(57.13)
	DOMT.CA	DOMT EY	Domty	1,371	72	245,923	4.87	4.85	(0.41)	4.88	3.40	3.85	17.72	15.75
	EAST.CA	EAST EY	Eastern Tobacco	23,738	1,240	750,036	10.69	10.55	(1.31)	12.77	9.53	6.14	(0.47)	(6.88)
	EFID.CA	EFID EY	Edita	7,021	367	167,413	9.70	9.71	0.10	10.00	6.55	26.76	25.94	23.85
	JUFO.CA	JUFO EY	Juhayna	6,929	362	244,191	7.21	7.36	2.08	8.93	5.15	(1.08)	17.76	31.19
	MTIE.CA	MTIE EY	MTI	3,654	191	1,049,540	3.92	3.78	(3.57)	8.30	1.85	69.51	(38.13)	(48.85)
	OLFI.CA	OLFI EY	Obour Land	2,132	111	183,901	5.36	5.33	(0.56)	7.30	4.10	9.67	(11.31)	(11.90)
	ORWE.CA	ORWE EY	Oriental Weavers	4,815	251	379,271	7.30	7.24	(0.82)	9.42	6.30	8.22	(10.17)	(12.67)
Education														
	CIRA.CA	CIRA EY	CIRA	6,556	342	476,694	11.29	11.25	(0.35)	14.85	9.51	(1.75)	(2.17)	(8.24)
	TALM.EY	TALM EY	Taaleem	2,337	122	104,052	3.20	3.20	-	5.45	2.80	(3.03)	(16.88)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,448	337	648,752	4.08	4.03	(1.23)	5.65	4.00	(1.71)	(8.41)	(6.71)
	PHAR.CA	PHAR EY	EIPICO	3,028	158	68,677	30.75	30.53	(0.72)	47.99	27.80	8.65	(23.10)	(30.47)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,185	114	611,946	2.00	1.95	(2.40)	3.77	1.10	41.89	(33.02)	(42.20)
	IDHC.CA	IDHC EY	IDH	9,900	517	35,835	16.50	16.50	-	22.50	12.45	7.63	(16.58)	
	RMDA.CA	RMDA EY	Rameda	2,740	143	341,044	2.81	2.74	(2.49)	2.93	1.62	15.61	29.25	22.93
	SPMD.CA	SPMD EY	Speed Medical	613	32	649,486	0.54	0.55	2.03	2.45	0.44	4.34	(49.91)	(74.86)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,282	276	679,925	4.14	4.09	(1.21)	4.48	3.16	4.60	14.25	18.55
	CCAP.CA	CCAP EY	Qalaa Holding	3,881	203	934,890	1.34	1.32	(1.35)	1.58	0.98	10.55	(8.84)	8.02
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,813	251	542,184	7.75	7.64	(1.42)	9.52	6.33	5.82	4.51	(10.29)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,219	1,630	1,935,547	25.02	24.74	(1.12)	30.01	17.90	9.96	19.81	31.46
	EFIC.CA	EFIC EY	EFIC	1,441	75	214,599	19.84	19.80	(0.20)	21.45	11.41	4.71	39.93	40.13
	EKHO.CA	EKHO EY	EK Holding	27,494	1,438	381,240	1.31	1.30	(0.54)	1.49	1.07	4.08	(6.60)	19.47
	EKHOA.CA	EKHOA EY	EK Holding	27,533	1,438	838,837	23.74	23.74	-	25.50	17.25	10.47		
	KIMA.CA	KIMA EY	KIMA	4,568	239	355,442	3.91	3.85	(1.53)	5.00	2.64	8.15	13.24	(13.87)
	MFPC.CA	MFPC EY	MOPCO	24,740	1,292	726,150	107.09	107.98	0.83	114.00	73.73	8.88	28.55	42.91
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,663	87	59,628	4.30	4.39	2.09	5.73	3.07	33.43	(1.13)	(18.10)
	SWDY.CA	SWDY EY	Elsewedy Electric	16,512	862	907,184	7.63	7.56	(0.92)	10.03	5.57	17.21	(9.35)	(11.89)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,133	372	660,969	13.30	13.13	(1.28)	17.24	10.68	11.18	(1.87)	(6.01)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	18,109	455.30	455.30	-	690.00	380.13	-	8.62	12.49
	ORAS.CA	ORAS EY	Orascom Construction	6,919	361	365,625	59.82	59.26	(0.94)	86.00	50.00	3.91	(16.68)	(18.73)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,808	773	375,164	10.13	9.94	(1.88)	11.02	5.85	22.56	52.22	3.22
	CSAG.EY	CSAG EY	Canal Shipping	2,582	135	79,838	13.20	12.91	(2.20)	21.20	9.11	17.04	8.85	(34.63)
	AUTO.CA	AUTO EY	GB Auto	3,698	193	827,141	3.42	3.38	(1.17)	6.06	2.26	14.58	(37.17)	(15.08)

Source: EGX