

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	546
No. of shares (bn)	221
Market cap (USDmn)	22,521
Market cap (EGPmn)	444,343
USD:EGP	19.73

EGX30 index performance



Source: EGX

18 October 2022

Market performance

The positive momentum extended into today's session as local institutions continued to buy into large caps. EAST took center stage today as the stock witnessed increased buying appetite, printing decent volumes. ABUK and AMOC artificially weighed on the market today as they traded ex-div. Adjusted, ABUK ended the day up 4.43% while AMOC witnessed strong gains, ending 1.66% higher. Real estate names came under slight selling pressure as investors booked profits following their recent strong run, as the likes of MNHD -1.51% and HELI -0.70% ticked lower.

Turnover and flows

Market turnover slightly decreased from yesterday's level, inching 6.12% lower. Institutional participation accounted for 26.6% from total activity today. Local institutions ended as net buyers of EGP71mn while foreign institutions ended as net sellers of EGP45mn. COMI +0.49% managed to tick higher on decent volumes as locals continued to buy into the heavyweight bank. HRHO also contributed strongly to activity after a large cross went through in the name earlier in the session. AREH and EGAL dominated volumes on increased retail flows, as both names combined contributed to nearly 9% of today's total value traded.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,148	10,173	10,079	10,163	0.15
EGX 70	2,196	2,224	2,196	2,214	0.85
EGX 100	3,147	3,175	3,141	3,165	0.58

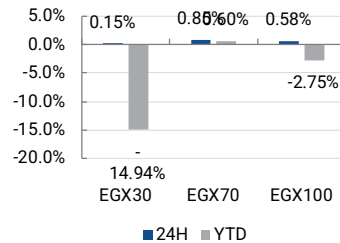
Source: EGX

CI Capital Brokerage

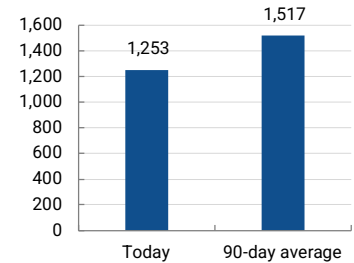
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

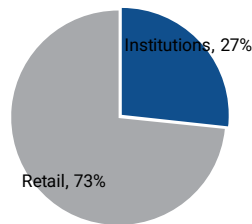
Key Indices Performance



Market Turnover (EGPmn)

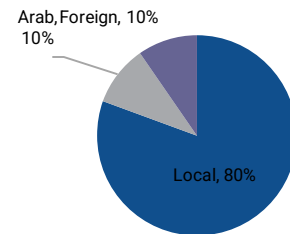


Trading Activity by Investor Type



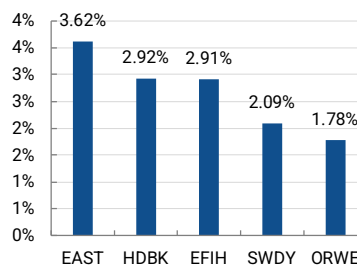
Source: EGX

Trading Activity by Nationality



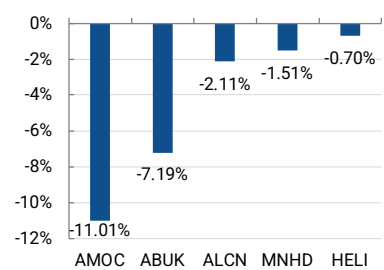
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,420	225	181,966	4.32	4.42	2.31	4.68	3.45	5.49	23.46	5.74
	COML.CA	COMI.EY	CIB	79,812	4,056	6,969,561	26.63	26.76	0.49	35.99	22.49	7.35	(10.18)	(16.13)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,963	405	266,522	6.36	6.37	0.16	9.00	4.10	0.79	(13.80)	(6.81)
	HRHO.CA	HRHO.EY	EFG Hermes	14,456	735	2,475,897	12.40	12.38	(0.16)	16.67	9.33	3.17	(0.96)	18.85
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,093	310	108,790	39.00	40.14	2.92	47.97	31.01	9.37	10.15	0.53
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,443	1,699	10,643	15.60	15.52	(0.51)	20.00	11.66	(0.51)	(11.21)	(4.49)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	28,103	1,428		14.77	15.20	2.91	25.20	0.50	6.89		
	FWRY.CA	FWRY.EY	Fawry	11,344	576	2,268,190	3.44	3.43	(0.29)	9.18	2.77	(4.72)	(29.13)	(62.06)
	ETEL.CA	ELEY.EY	Telecom Egypt	30,727	1,561	634,626	17.97	18.00	0.17	19.75	12.77	8.89	13.21	32.35
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,776	598	280,509	2.57	2.60	1.17	3.25	2.19	9.24	(2.99)	8.79
	HELL.CA	HELL.EY	Helipolis Housing	7,623	387	890,945	5.75	5.71	(0.70)	7.40	3.97	1.24	15.59	17.01
	NRHO.CA	NRHO.EY	Madinet Nasr Housing	5,481	279	2,656,768	2.65	2.61	(1.51)	3.42	1.62	(8.42)	47.87	23.76
	ORHO.CA	ORHO.EY	ODE	6,466	329	159,398	5.71	5.72	0.18	6.13	3.35	18.67	43.00	16.73
	PHDC.CA	PHDC.EY	Palm Hills	4,251	216	507,146	1.40	1.40	(0.29)	2.09	1.07	8.20	(4.73)	(30.78)
	OCDI.CA	OCDI.EY	SODIC	4,303	219	25,933	12.42	12.08	(2.74)	19.95	9.01	5.04	14.50	(34.70)
	TMGH.CA	TMGH.EY	TMG	15,415	783	795,139	7.39	7.47	1.08	9.99	6.50	1.49	(14.14)	1.36
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,130	57	148,341	2.31	2.36	2.16	3.39	2.04	(4.84)	3.51	(29.34)
	DICE.CA	DICE.EY	Dice	620	32	832,915	0.34	0.35	2.36	0.60	0.24	1.76	23.63	(41.21)
	DOMT.CA	DOMT.EY	Domty	1,470	75	111,586	5.20	5.20	-	5.43	3.40	(3.53)	16.07	25.30
	EAST.CA	EAST.EY	Eastern Tobacco	24,480	1,244	658,548	10.50	10.88	3.62	12.30	9.53	8.47	(2.77)	(10.38)
	EFID.CA	EFID.EY	Edita	6,941	353	182,031	9.60	9.60	-	10.00	6.55	(0.21)	29.73	35.21
	JUFO.CA	JUFO.EY	Juhayna	6,844	348	133,711	7.21	7.27	0.83	8.93	5.46	0.28	(1.76)	27.77
	MTIE.CA	MTIE.EY	MTI	3,297	168	897,456	3.15	3.41	8.25	8.10	1.85	8.95	10.71	(50.44)
	OLFI.CA	OLFI.EY	Obour Land	2,204	112	110,018	5.20	5.51	5.96	7.30	4.10	8.89	(3.67)	9.76
	ORWE.CA	ORWE.EY	Oriental Weavers	4,563	232	365,551	6.74	6.86	1.78	9.27	6.30	2.69	(18.72)	(18.33)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,988	355	247,425	11.90	11.99	0.76	14.85	9.51	2.83	1.35	(0.08)
	TALM.CA	TALM.EY	Taaleem	2,446	124	132,311	3.35	3.35	-	5.40	2.80	1.52	(14.76)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,336	322	633,525	3.95	3.96	0.25	5.65	3.81	1.02	(22.96)	(7.91)
	PHAR.CA	PHAR.EY	EIPICO	2,876	146	150,943	28.82	29.00	0.62	44.43	27.80	(4.89)	(21.62)	(32.56)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,994	101	602,879	1.79	1.78	(0.56)	3.52	1.10	(3.78)	(16.89)	(38.71)
	IDHC.CA	IDHC.EY	IDH	9,900	503	27,776	16.50	16.50	-	22.50	12.45	(2.94)	(13.61)	
	RMDA.CA	RMDA.EY	Rameda	2,640	134	282,171	2.64	2.64	-	2.96	1.62	(1.86)	27.54	39.68
	SPMD.CA	SPMD.EY	Speed Medical	497	25	666,917	0.45	0.45	(0.44)	2.05	0.41	2.52	(19.86)	(75.45)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	4,908	249	476,812	4.27	3.80	(11.01)	4.48	3.21	(5.71)	6.15	(5.00)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,916	199	1,150,054	1.34	1.35	0.45	1.58	0.98	12.93	10.25	7.17
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,990	254	453,387	7.90	7.92	0.25	9.52	6.33	9.39	7.17	(1.10)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	30,790	1,565	1,535,684	26.29	24.40	(7.19)	30.01	17.90	3.21	2.52	22.37
	EFIC.CA	EFIC.EY	EFIC	2,195	112	201,279	28.94	30.17	4.25	31.00	11.41	40.59	73.99	129.95
	EKHO.CA	EKHO.EY	EK Holding	26,245	1,330	257,208	1.19	1.19	0.17	1.49	1.15	(3.88)	(10.80)	(9.92)
	EKHOA.CA	EKHOA.EY	EK Holding	26,149	1,329	596,370	23.09	22.96	(0.56)	25.50	19.00	6.99		
	KIMA.CA	KIMA.EY	KIMA	4,889	248	327,813	4.01	4.12	2.74	4.55	2.64	18.73	19.77	7.29
	MFPC.CA	MFPC.EY	MOPCO	25,159	1,279	455,604	108.02	109.81	1.66	115.00	73.73	1.90	14.41	15.43
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	100	51,870	5.22	5.22	-	5.40	3.07	-	32.82	42.62
	SWDY.CA	SWDY.EY	Elsewedy Electric	17,037	866	759,973	7.64	7.80	2.09	10.03	5.57	9.24	5.69	(8.45)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,682	390	496,239	13.96	14.14	1.29	17.24	10.68	3.06	7.77	(8.60)
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	658	13,652	663.17	663.17	-	750.00	380.13	(4.93)	22.54	40.60
	ORAS.CA	ORAS.EY	Orascom Construction	7,466	379	281,540	63.50	63.94	0.69	86.00	50.00	(1.46)	(11.39)	(11.87)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	15,866	806	172,949	10.88	10.65	(2.11)	11.02	5.85	11.64	54.35	33.63
	CSAG.EY	CSAG.EY	Canal Shipping	3,044	155	113,688	15.12	15.22	0.66	18.50	9.11	19.94	61.57	(15.44)
	AUTO.CA	AUTO.EY	GB Auto	3,785	192	958,017	3.42	3.46	1.17	6.06	2.26	3.59	(14.57)	(21.72)