

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	561
No. of shares (bn)	221
Market cap (USDmn)	20,398
Market cap (EGPmn)	493,621
USD:EGP	24.20

EGX30 index performance



Source: EGX

1 November 2022

Market performance

The EGX30 extended gains for the 7th consecutive session as sentiment across the board remained bullish following recent macro policies. The main market index inched 0.53% higher on increased institutional buying across large caps; as the likes of COMI +0.31%, FWRV +1.27% and ABUK +1.85% witnessed strong gains. CLHO +7.71% took center stage today as the healthcare giant managed to attract increased institutional buying. 2 crosses went through in the name, leading it to print 6.43X its average daily volume. JUFO -4.65% artificially weighed on the market as it traded ex-div today; adjusted, the stock ticked 0.14% lower. EAST -3.39% plummeted following the cancellation of treasury shares they owned, weighed heavily on the index.

Turnover and flows

Market turnover slightly improved from yesterday's level, nudging 1.36% higher as sentiment remained positive across the board. Institutional investors extended their buying appetite as local institutions ended as net buyers of EGP62.3mn and foreign institutions also ended as net buyers of EGP13.7mn. COMI managed to print higher than average volumes as the bellwether bank continued to lead index gains. MNHD further contributed strongly to market turnover, printing 36.7mn shares and contributing to nearly 7% of total value traded. AREH +4.91% came in third as the stock traded at its 52-week high as retail investors capitalized on the stock's recent weakness.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,372	11,440	11,368	11,432	0.53
EGX 70	2,251	2,268	2,248	2,254	0.15
EGX 100	3,275	3,298	3,273	3,286	0.34

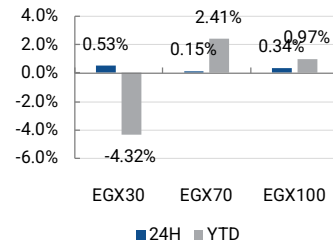
Source: EGX

CI Capital Brokerage

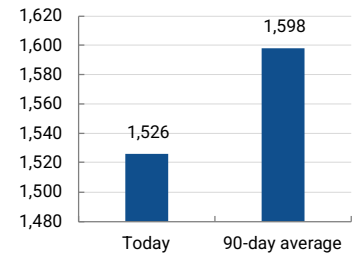
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EGX Market Snapshot

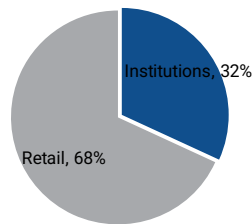
Key Indices Performance



Market Turnover (EGPmn)

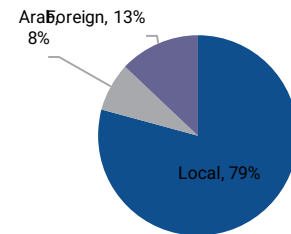


Trading Activity by Investor Type



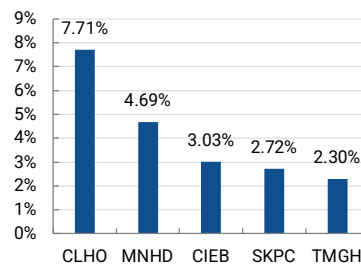
Source: EGX

Trading Activity by Nationality



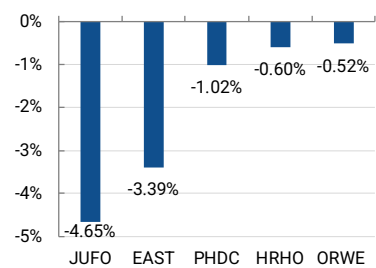
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,610	190	151,607	4.61	4.61	-	4.77	3.45	9.50	22.61	18.21
	COML.CA	COMI.EY	CIB	96,992	4,005	5,832,523	32.40	32.50	0.31	35.99	22.49	29.33	9.14	(6.67)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,913	368	223,929	6.92	7.13	3.03	9.00	4.10	16.69	8.19	4.47
	HRHO.CA	HRHO.EY	EFG Hermes	15,554	643	2,066,127	13.40	13.32	(0.60)	16.67	9.33	15.63	(6.03)	24.88
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,998	248	99,671	11.23	11.29	0.53	13.71	8.86	6.97	4.18	(3.22)
	QNBK.CA	QNBK.EY	QNBK Al Ahli	36,115	1,492	9,837	16.77	16.76	(0.06)	20.00	11.66	7.44	(4.12)	4.75
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	29,619	1,224		16.00	16.02	0.12	22.20	11.25	17.02		
	FWRY.CA	FWRY.EY	Fawry	13,163	544	1,865,474	3.93	3.98	1.27	8.07	2.77	10.56	(13.85)	(50.16)
	ETEL.CA	ETEL.EY	Telecom Egypt	31,393	1,297	547,167	18.34	18.39	0.27	19.75	12.77	7.23	12.68	34.33
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,595	479	232,417	2.56	2.56	-	3.25	2.19	5.35	(9.54)	3.23
	HELL.CA	HELL.EY	Heliopolis Housing	7,850	324	725,846	5.86	5.88	0.34	7.40	3.97	2.26	2.26	32.43
	MRHO.CA	MRHO.EY	Madinet Nasr Housing	6,090	252	2,225,519	2.77	2.90	4.69	3.42	1.62	7.81	35.55	60.62
	ORHO.CA	ORHO.EY	ODE	6,692	277	161,252	5.98	5.92	(1.00)	6.58	3.35	16.08	34.85	9.02
	PHDC.CA	PHDC.EY	Palm Hills	4,439	183	417,726	1.48	1.46	(1.02)	2.03	1.07	9.53	(13.57)	(24.21)
	OCDC.CA	OCDC.EY	SODIC	4,442	184	24,464	12.35	12.47	0.97	19.95	9.01	(1.50)	6.58	(32.12)
	TMGH.CA	TMGH.EY	TMG	17,416	720	652,775	8.25	8.44	2.30	9.99	6.50	15.14	(2.99)	11.79
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,126	47	121,709	2.34	2.35	0.43	3.05	2.04	(2.49)	(4.08)	(20.07)
	DICE.CA	DICE.EY	Dice	638	26	712,196	0.36	0.36	(1.38)	0.54	0.24	(5.80)	8.11	(30.81)
	DOMT.CA	DOMT.EY	Domty	1,388	57	79,083	4.91	4.91	-	5.43	3.40	(8.91)	9.11	10.34
	EAST.CA	EAST.EY	Eastern Tobacco	25,846	1,068	554,882	11.89	11.59	(2.52)	12.36	9.62	11.52	6.66	(0.89)
	EFID.CA	EFID.EY	Edita	7,361	304	248,256	10.15	10.18	0.30	10.25	6.55	3.88	27.25	41.98
	JUFO.CA	JUFO.EY	Juhayna	6,948	287	107,672	7.74	7.38	(4.65)	8.93	5.46	1.79	(3.40)	16.77
	MTIE.CA	MTIE.EY	MTI	3,693	153	740,985	3.75	3.82	1.87	8.10	1.85	11.70	13.69	(38.59)
	OLFI.CA	OLFI.EY	Obour Land	2,408	99	89,653	6.04	6.02	(0.33)	7.30	4.10	18.74	8.47	5.99
	ORWE.CA	ORWE.EY	Oriental Weavers	5,095	211	310,921	7.70	7.66	(0.52)	9.27	6.30	15.71	(0.78)	(7.15)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,291	301	206,166	12.51	12.51	-	14.85	9.51	0.08	3.39	(4.36)
	TALM.EY	TALM.EY	Taaleem	2,534	105	116,109	3.63	3.47	(4.41)	5.40	2.80	1.17	(11.03)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,704	277	514,136	3.89	4.19	7.71	5.65	3.81	7.99	(23.82)	(16.20)
	PHAR.CA	PHAR.EY	EIPICO	3,164	131	130,360	30.93	31.90	3.14	43.50	27.80	4.93	(6.23)	(20.84)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,053	85	499,831	1.80	1.83	1.72	3.52	1.10	(1.98)	(17.70)	(34.16)
	IDHC.CA	IDHC.EY	IDH	10,200	421	23,708	17.00	17.00	-	22.50	12.45	-	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,660	110	166,323	2.65	2.66	0.38	2.96	1.77	(1.48)	19.28	47.29
	SPMD.CA	SPMD.EY	Speed Medical	479	20	538,277	0.43	0.43	0.47	2.05	0.41	(6.90)	(32.71)	(76.05)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,231	216	376,346	4.02	4.05	0.75	4.48	3.21	(2.41)	4.11	(4.71)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,868	160	976,200	1.31	1.31	0.31	1.58	0.98	(0.15)	(1.13)	0.85
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,229	216	381,980	8.08	8.30	2.72	9.52	6.33	12.93	(2.12)	2.05
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	34,702	1,434	1,255,436	27.00	27.50	1.85	30.01	17.90	10.89	(2.79)	37.57
	EFIC.CA	EFIC.EY	EFIC	2,232	92	172,650	33.06	30.68	(7.20)	36.20	11.41	26.26	63.63	144.46
	EKHO.CA	EKHO.EY	EK Holding	31,078	1,284	229,986	1.16	1.16	0.26	1.49	1.15	(2.61)	(10.16)	(15.52)
	EKHOA.CA	EKHOA.EY	EK Holding	31,080	1,284	471,355	26.99	26.90	1.17	27.00	19.00	14.96		
	KIMA.CA	KIMA.EY	KIMA	5,446	225	295,909	4.50	4.59	2.00	4.66	2.64	22.73	19.84	38.25
	MFPC.CA	MFPC.EY	MOPCO	26,046	1,076	358,021	113.51	113.68	0.15	116.90	73.73	8.27	3.35	18.42
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,894	78	46,208	5.03	5.00	(0.60)	5.40	3.07	(4.21)	27.23	34.41
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,784	776	645,947	8.52	8.60	0.94	10.03	5.57	14.06	9.83	-
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,181	379	497,963	16.64	16.90	1.56	17.24	10.68	20.46	14.89	23.90
	IRAX.CA	IRAX.EY	Ezz Steel	13,658	564	10,865	700.00	700.00	-	755.00	380.13	5.55	11.36	45.78
	ORAS.CA	ORAS.EY	Orascom Construction	8,048	333	245,339	68.79	68.93	0.20	86.00	50.00	2.90	(11.51)	(5.42)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	18,741	774	149,260	12.52	12.58	0.48	12.99	5.85	26.05	48.00	57.64
	CSAG.EY	CSAG.EY	Canal Shipping	3,050	126	107,786	15.39	15.25	(0.91)	16.45	9.11	22.29	42.79	(4.57)
	AUTO.CA	AUTO.EY	GB Auto	4,603	190	802,354	4.20	4.24	0.95	6.11	2.28	21.94	(1.01)	1.62