

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	589
No. of shares (bn)	221
Market cap (USDmn)	23,345
Market cap (EGPmn)	446,356
USD:EGP	19.12

EGX30 index performance



Source: EGX

21 August 2022

Market performance. The main market index witnessed decent gains during today's session as sentiment improved across the board. Local institutional buying appetite in large caps buoyed the main gauge 2.43% higher. The likes of COMI, FWRV, and HRHO all saw increased buy flows as they gained 5.05%, 2.89%, and 1.86%, respectively. EKHOA -1.08% bucked the general trend on lower-than-average volumes. CLHO +0.74% ticked higher after releasing 2Q earnings, which came in at EGP74mn, down 21% y-o-y.

Turnover and flows. Market turnover decreased by only 4% from Thursday's level, despite today being a Sunday and foreign participation is lower than average. Locals dominated the trading session as they contributed to 90% of today's trading activity. Local institutions ended the session as net buyers of EGP55.5mn, while local retail investors ended as net sellers of EGP29mn. Local buying in CCAP buoyed the stock 9.67%, as it contributed most to turnover, printing 74.5mn shares. Heavyweight COMI came in second as it printed 2.3mn shares, contributing to 7.2% of total turnover. FWRV was also among the leading stocks in terms of activity as it printed 17mn shares; 1.1X its ADV.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,094	10,339	10,094	10,339	2.43
EGX 70	2,159	2,196	2,159	2,195	1.68
EGX 100	3,093	3,152	3,093	3,152	1.90

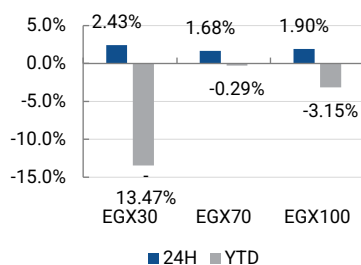
Source: EGX

CI Capital Brokerage

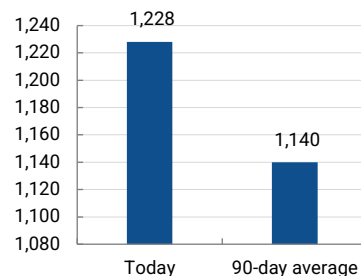
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EGX Market Snapshot

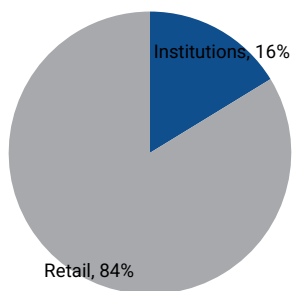
Key Indices Performance



Market Turnover (EGPmn)

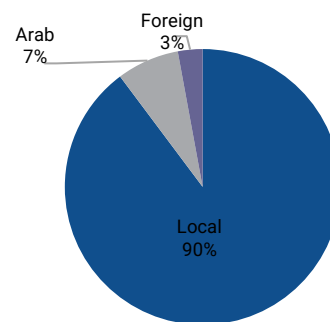


Trading activity by investor type



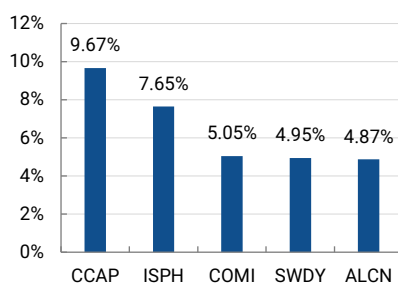
Source: EGX

Trading activity by nationality



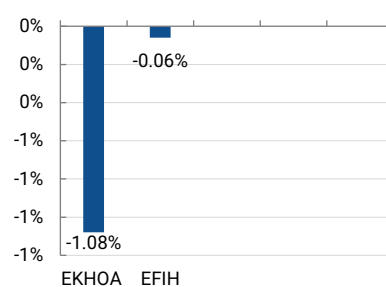
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX stocks' performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,500	235	190,756	4.22	4.50	6.64	5.61	3.45	11.94	12.50	16.58
	COMI.CA	COMI EY	CIB	80,827	4,220	7,670,343	38.81	40.77	5.05	54.15	33.83	8.14	(20.73)	(10.18)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,263	431	355,201	6.35	6.61	4.09	9.00	4.10	29.10	(22.33)	2.68
	HRHO.CA	HRHO EY	EGF Hermes	15,367	802	2,847,298	12.92	13.16	1.86	16.67	9.33	15.64	(11.78)	36.96
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,469	286	91,762	35.74	36.03	0.81	47.97	31.01	7.52	(13.10)	(5.68)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,800	126,959	16.00	16.00	-	20.00	11.66	10.12	(8.57)	(2.20)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,601	1,546		16.02	16.01	(0.06)	25.20	0.50	23.34		
	FWRV.CA	FWRV EY	Fawry	12,932	675	2,297,457	3.80	3.91	2.89	9.34	2.77	24.52	(22.75)	(56.80)
	ETEL.CA	ETEL EY	Telecom Egypt	26,016	1,358	625,115	15.22	15.24	0.13	19.75	12.77	13.06	(14.38)	2.76
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,275	641	297,816	2.70	2.71	0.37	3.25	2.19	11.07	(1.45)	14.83
	HELI.CA	HELI EY	Heliopolis Housing	8,064	421	1,284,384	5.83	6.04	3.60	7.40	3.97	12.06	7.09	23.52
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,544	289	1,566,957	2.62	2.64	0.76	2.69	1.62	2.12	43.76	11.23
	ORHD.CA	ORHD EY	ODE	5,121	267	194,132	4.28	4.53	5.84	6.13	3.35	18.28	(11.18)	(12.72)
	PHDC.CA	PHDC EY	Palm Hills	4,074	213	343,596	1.31	1.34	2.06	2.15	1.07	5.51	(20.29)	(26.09)
	OCDI.CA	OCDI EY	SODIC	4,274	223	34,860	12.00	12.00	-	19.95	9.01	(0.25)	(16.26)	(26.02)
	TMGH.CA	TMGH EY	TMG	16,199	846	1,058,156	7.81	7.85	0.51	9.99	6.50	10.41	(17.54)	11.98
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,231	64	119,537	2.53	2.57	1.58	4.04	2.04	14.73	1.18	(35.26)
	DICE.CA	DICE EY	Dice	174	9	190,670	0.32	0.32	-	0.77	0.24	5.90	(16.50)	(57.04)
	DOMT.CA	DOMT EY	Domty	1,376	72	245,358	4.84	4.87	0.62	4.88	3.40	4.28	17.07	14.59
	EAST.CA	EAST EY	Eastern Tobacco	24,053	1,256	749,922	10.52	10.69	1.62	12.77	9.53	7.55	2.30	(6.56)
	EFID.CA	EFID EY	Edita	7,014	366	163,685	9.48	9.70	2.32	10.00	6.55	26.63	22.01	22.78
	JUFO.CA	JUFO EY	Juhayna	6,788	354	243,836	7.01	7.21	2.85	8.93	5.15	(3.09)	15.36	24.74
	MTIE.CA	MTIE EY	MTI	3,790	198	1,026,651	3.69	3.92	6.23	8.30	1.85	75.78	(37.58)	(47.59)
	OLFI.CA	OLFI EY	Obour Land	2,144	112	182,738	5.21	5.36	2.88	7.30	4.10	10.29	(10.07)	(10.67)
	ORWE.CA	ORWE EY	Oriental Weavers	4,855	254	352,423	7.00	7.30	4.29	9.42	6.30	9.12	(11.41)	(12.47)
Education														
	CIRA.CA	CIRA EY	CIRA	6,580	344	478,177	11.29	11.29	-	14.85	9.51	(1.40)	(5.92)	(4.24)
	TALM.EY	TALM EY	Taaleem	2,337	122	103,621	3.24	3.20	(1.23)	5.45	2.80	(3.03)	(16.88)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,528	341	646,953	4.05	4.08	0.74	5.65	4.00	(0.49)	(11.30)	(6.85)
	PHAR.CA	PHAR EY	EIPICO	3,049	159	66,551	29.50	30.75	4.24	47.99	27.80	9.43	(22.54)	(30.74)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,239	117	596,391	1.86	2.00	7.65	3.77	1.10	45.38	(34.27)	(42.52)
	IDHC.CA	IDHC EY	IDH	9,900	517	35,830	16.50	16.50	-	22.50	12.45	7.63	(16.58)	
	RMDA.CA	RMDA EY	Rameda	2,810	147	340,731	2.74	2.81	2.55	2.93	1.62	18.57	28.31	23.93
	SPMD.CA	SPMD EY	Speed Medical	601	31	648,116	0.53	0.54	1.88	2.45	0.44	2.26	(51.26)	(75.80)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,347	279	674,589	3.99	4.14	3.76	4.48	3.16	5.88	13.11	16.95
	CCAP.CA	CCAP EY	Qalaa Holding	3,906	204	871,538	1.22	1.34	9.67	1.58	0.98	12.06	(6.76)	8.78
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,883	255	528,690	7.49	7.75	3.47	9.52	6.33	7.34	5.44	(10.14)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,572	1,649	1,925,561	24.97	25.02	0.20	30.01	17.90	11.20	19.31	31.82
	EFIC.CA	EFIC EY	EFIC	1,444	75	217,016	19.76	19.84	0.40	21.45	11.41	4.92	41.71	38.26
	EKHO.CA	EKHO EY	EK Holding	27,584	1,443	383,603	1.31	1.31	-	1.49	1.07	4.64	(5.49)	21.67
	EKHOA.CA	EKHOA EY	EK Holding	27,622	1,442	835,721	24.00	23.74	(1.08)	25.50	17.25	10.47		
	KIMA.CA	KIMA EY	KIMA	4,640	242	348,765	3.74	3.91	4.55	5.00	2.64	9.83	12.03	(12.92)
	MFPC.CA	MFPC EY	MOPCO	24,536	1,281	725,130	107.01	107.09	0.07	114.00	73.73	7.99	25.94	41.86
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,629	85	59,702	4.30	4.30	-	5.73	3.07	30.70	(3.15)	(20.96)
	SWDY.CA	SWDY EY	Elsowedy Electric	16,665	870	903,333	7.27	7.63	4.95	10.03	5.57	18.29	(9.81)	(12.00)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,225	377	653,186	12.93	13.30	2.86	17.24	10.68	12.62	(2.64)	(6.14)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	17,987	455.30	455.30	-	690.00	380.13	-	8.62	11.65
	ORAS.CA	ORAS EY	Orascom Construction	6,985	365	364,701	58.35	59.82	2.52	86.00	50.00	4.89	(16.93)	(16.85)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	15,091	788	373,960	9.66	10.13	4.87	11.02	5.85	24.91	51.42	2.63
	CSAG.EY	CSAG EY	Canal Shipping	2,640	138	78,898	13.24	13.20	(0.30)	21.20	9.11	19.67	11.30	(33.73)
	AUTO.CA	AUTO EY	GB Auto	3,742	195	798,744	3.33	3.42	2.70	6.06	2.26	15.93	(37.93)	(13.20)

Source: EGX