

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	540
No. of shares (bn)	221
Market cap (USDmn)	18,512
Market cap (EGPmn)	347,844
USD:EGP	18.79

EGX30 index performance



Source: EGX

03 July 2022

Market performance. The main gauge extended its recent lackluster performance as sentiment remained poor across the board. Heavy selling pressure in large caps led the main index to end the day 2.35% lower as the likes of COMI -2.23%, ABUK -3.88%, and FWRY -4.51%, plunged. RMDA +0.46% ticked higher and bucked the general trend on increased local flows following reports that Saudi Public Investment Fund plans to increase its stake in the name to more than 15% (currently around 11%). CCAP -5.03% came under increased selling pressure after reporting 1Q22 results, which saw the company's net loss widen to EGP584.12mn y-o-y.

Turnover and flows. Market turnover came in at EGP556mn, which is similar to last session's level as locals continued to dominate activity. Local Institutions ended the day as net buyers of EGP68.7mn while foreign institutions managed to extend their selling, ending as net seller of EGP18.4mn. Despite the absence of foreign participation on account that it's a Sunday, COMI managed to extend its dominance in terms of turnover as it printed 3.5mn shares and accounted for 22.5% of today's activity. SWDY witnessed increased local flows as it reached a new 52-week low and traded a total value of EGP37mn. HRHO came in third in terms of activity; however, on lower-than-average volumes as it printed 2.6mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,225	9,226	8,923	9,008	(2.35)
EGX 70	1,721	1,723	1,698	1,699	(1.27)
EGX 100	2,547	2,550	2,505	2,507	(1.56)

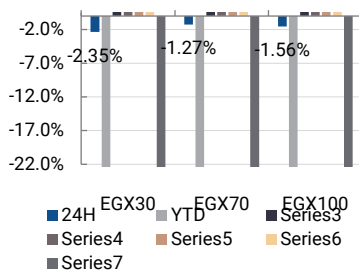
Source: EGX

CI Capital Brokerage

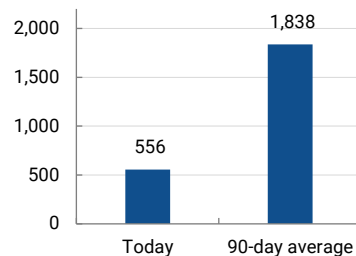
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

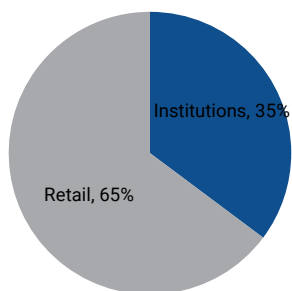
Key Indices Performance



Market Turnover (EGPmn)

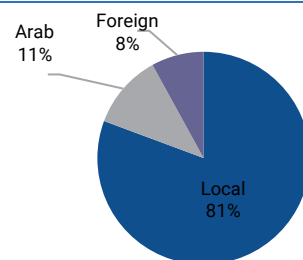


Trading Activity by Investor Type



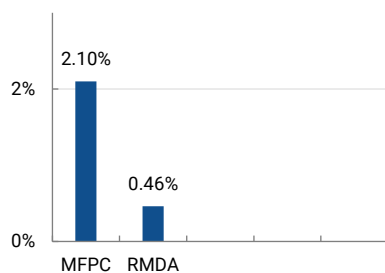
Source: EGX

Trading Activity by Nationality



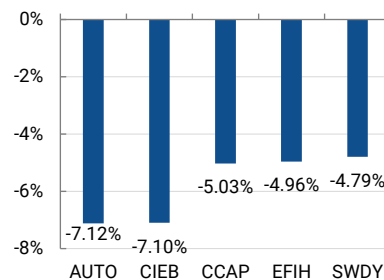
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,790	202	268,017	3.92	3.79	(3.32)	5.61	3.17	(10.61)	(10.61)	16.98
	COMI.CA	COMI EY	CIB	72,263	3,844	6,046,535	37.28	36.45	(2.23)	54.15	35.16	(8.88)	(31.16)	(6.84)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,050	322	312,500	5.21	4.84	(7.10)	9.00	4.77	(18.66)	(38.31)	(17.62)
	HRHO.CA	HRHO EY	ERG Hermes	11,200	596	2,734,533	11.93	11.51	(3.52)	20.00	10.63	(14.74)	(22.75)	4.16
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,240	279	89,270	35.02	34.52	(1.43)	47.97	31.00	(5.03)	(21.40)	4.64
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,665	128,140	16.00	14.53	(9.19)	20.00	13.00	(11.94)	(22.09)	(13.15)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	23,721	1,262		13.50	12.83	(4.96)	25.20	0.50	(19.21)		
	FWRV.CA	FWRV EY	Fawry	11,212	596	2,224,194	3.55	3.39	(4.51)	10.82	3.35	(16.50)	(50.02)	(67.06)
	ETEL.CA	ETEL EY	Telecom Egypt	23,250	1,237	557,985	13.86	13.62	(1.73)	19.75	12.77	(8.90)	(18.69)	1.26
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,508	559	261,723	2.34	2.32	(0.85)	3.25	2.19	(9.02)	(22.15)	(2.52)
	HELI.CA	HELI EY	Heliopolis Housing	6,529	347	1,615,783	4.92	4.89	(0.61)	7.40	3.97	11.39	(26.13)	4.71
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,324	230	921,874	2.51	2.51	-	2.95	1.82	15.14	(0.51)	(11.27)
	ORHD.CA	ORHD EY	ODE	4,013	213	214,271	3.70	3.55	(4.05)	6.13	3.40	(11.69)	(38.37)	(36.27)
	PHDC.CA	PHDC EY	Palm Hills	3,539	188	315,213	1.20	1.16	(2.76)	2.15	1.07	(0.68)	(40.61)	(35.51)
	OCDI.CA	OCDI EY	SODIC	3,922	209	57,040	11.01	11.01	-	19.95	9.01	0.18	(24.54)	(35.65)
	TMGH.CA	TMGH EY	TMG	14,115	751	1,253,977	7.03	6.84	(2.70)	9.99	6.57	(12.31)	(24.75)	3.17
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,063	57	100,845	2.07	2.22	7.25	4.56	2.04	4.23	(22.38)	(26.00)
	DICE.CA	DICE EY	Dice	172	9	137,630	0.28	0.27	(2.89)	0.83	0.25	1.60	(41.21)	(63.68)
	DOMT.CA	DOMT EY	Domty	1,357	72	276,009	4.65	4.80	3.23	4.84	3.40	8.35	15.94	16.79
	EAST.CA	EAST EY	Eastern Tobacco	22,725	1,209	653,854	10.30	10.10	(1.94)	12.77	10.05	(7.00)	(5.16)	(14.77)
	EFID.CA	EFID EY	Edita	5,119	272	171,423	7.21	7.08	(1.80)	8.70	6.55	(6.84)	(16.71)	(13.02)
	JUFO.CA	JUFO EY	Juhayna	6,722	358	311,877	7.25	7.14	(1.52)	8.93	5.15	(13.77)	(2.33)	21.43
	MTIE.CA	MTIE EY	MTI	2,059	110	1,005,248	2.21	2.13	(3.62)	8.30	2.05	(14.11)	(71.56)	(71.43)
	OLFI.CA	OLFI EY	Obour Land	1,760	94	177,401	4.45	4.40	(1.12)	7.30	4.20	(14.89)	(25.80)	(24.66)
	ORWE.CA	ORWE EY	Oriental Weavers	4,376	233	276,662	6.61	6.58	(0.45)	9.42	6.35	0.77	(23.58)	(21.10)
Education														
	CIRA.CA	CIRA EY	CIRA	6,556	349	518,233	11.25	11.25	-	14.85	9.51	(6.64)	(15.86)	1.90
	TALM.EY	TALM EY	Taaleem	2,315	123	130,970	3.03	3.17	4.62	5.60	2.82	(8.12)	(39.16)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,520	400	455,991	4.70	4.70	-	5.65	4.00	(11.49)	(7.66)	1.51
	PHAR.CA	PHAR EY	EIPICO	2,941	156	65,203	30.44	29.66	(2.56)	49.00	28.53	(2.56)	(28.08)	(33.57)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,575	84	356,907	1.47	1.41	(4.35)	3.77	1.40	(15.30)	(59.47)	(55.88)
	IDHC.CA	IDHC EY	IDH	11,460	610	44,221	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,200	117	361,396	2.19	2.20	0.46	2.93	1.62	4.76	(12.00)	4.85
	SPMD.CA	SPMD EY	Speed Medical	504	27	475,349	0.53	0.45	(13.85)	2.57	0.44	(20.35)	(63.97)	(81.24)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,598	245	802,017	3.56	3.56	-	4.48	3.14	(0.28)	(5.07)	12.66
	CCAP.CA	CCAP EY	Qalaa Holding	3,562	189	964,595	1.15	1.10	(5.03)	1.58	1.09	(7.44)	(10.69)	(9.50)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,410	235	494,254	7.23	7.00	(3.18)	10.88	6.33	(7.77)	(7.77)	(29.65)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	27,534	1,465	1,683,710	22.70	21.82	(3.88)	30.01	17.90	(15.56)	2.59	13.59
	EFIC.CA	EFIC EY	EFIC	1,360	72	160,790	18.84	18.69	(0.80)	19.50	11.41	1.03	43.66	38.96
	EKHO.CA	EKHO EY	EK Holding	25,349	1,349	459,168	1.28	1.26	(1.41)	1.49	0.96	(6.04)	(5.62)	26.89
	EKHOA.CA	EKHOA EY	EK Holding	25,371	1,350	851,111	20.80	20.80	-	25.50	17.25	(11.86)		
	KIMA.CA	KIMA EY	KIMA	4,177	222	317,332	3.59	3.52	(1.95)	5.00	2.64	(1.40)	(9.97)	(4.61)
	MFPC.CA	MFPC EY	MOPCO	21,993	1,170	604,920	94.02	95.99	2.10	114.00	73.73	(4.77)	3.18	26.15
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,204	64	46,104	3.21	3.18	(0.93)	6.18	3.10	(3.64)	(30.57)	(39.66)
	SWDY.CA	SWDY EY	Elsewedy Electric	12,603	670	975,258	6.06	5.77	(4.79)	10.03	5.62	(19.41)	(40.52)	(31.96)
	ESRS.CA	ESRS EY	Ezz Dekheila	5,976	318	664,476	11.20	11.00	(1.79)	17.24	10.68	(10.57)	(25.68)	(14.00)
	IRAX.CA	IRAX EY	Ezz Steel	9,858	524	18,259	505.22	505.22	-	690.00	375.03	(9.78)	20.29	24.14
	ORAS.CA	ORAS EY	Orascom Construction	5,952	317	287,612	52.99	50.98	(3.79)	86.00	50.10	(24.86)	(32.91)	(30.39)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,009	586	376,306	7.53	7.39	(1.86)	11.18	5.85	(8.43)	(12.02)	(6.34)
	CSAG.EY	CSAG EY	Canal Shipping	2,144	114	46,260	10.89	10.72	(1.56)	21.20	9.11	(3.94)	(22.99)	(23.04)
	AUTO.CA	AUTO EY	GB Auto	2,713	144	615,684	2.67	2.48	(7.12)	6.06	2.26	(14.78)	(50.40)	(28.32)

Source: EGX