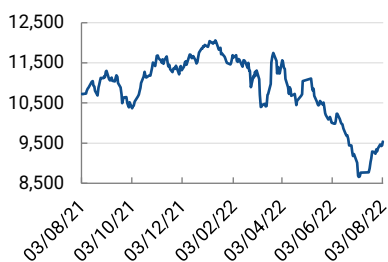


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	558
No. of shares (bn)	221
Market cap (USDmn)	21,704
Market cap (EGPmn)	414,337
USD:EGP	19.09

EGX30 index performance



Source: EGX

03 August 2022

Market performance. The EGX30 inched higher today led mainly by continued local institutional buying. Fintech names outperformed and contributed most to gains, namely FWRY and EFIH, which climbed 4.13% and 3.96%, respectively. COMI further supported the index after two sessions of weakness, albeit on lower-than-average volumes. Heavyweight EAST bucked the trend and weighed on the index as the stock marked a new 52wk low. EFID rallied today climbing 8% after the company announced treasury buy-back of 36mn shares. CIEB inched higher after the company released 1H22 KPIs and beat market cons.

Turnover and flows. Turnover fell by 25% from yesterday and was dominated mainly by retail investors who accounted for 72%. Fintech names printed higher than average volumes and contributed heavily to today's turnover; EFIH and FWRY, combined, accounted for 12% of turnover. COMI accounted for 7% of today's turnover despite lower-than-average volumes. Foreign institutions were net sellers of EGP 37mn while local institutions ended the day as net buyers of EGP59mn. Local retail ended the day as net sellers of EGP37mn despite supporting the EGX70 higher.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,442	9,539	9,442	9,539	1.03
EGX 70	1,852	1,877	1,852	1,868	0.87
EGX 100	2,725	2,757	2,725	2,748	0.83

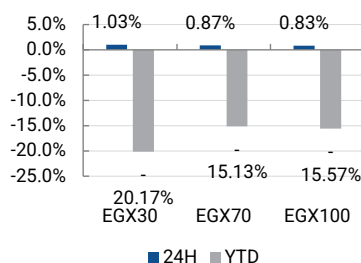
Source: EGX

CI Capital Brokerage

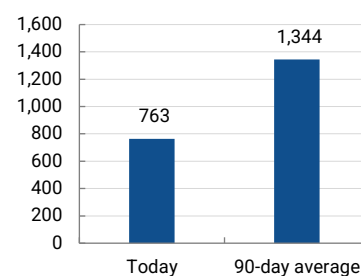
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

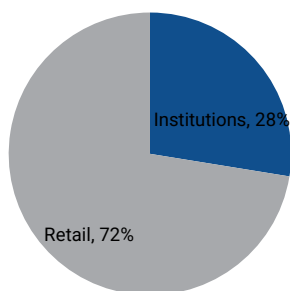
Key Indices Performance



Market turnover (EGPmn)

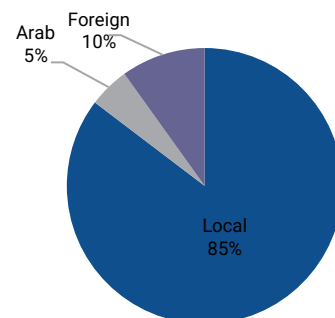


Trading activity by investor type



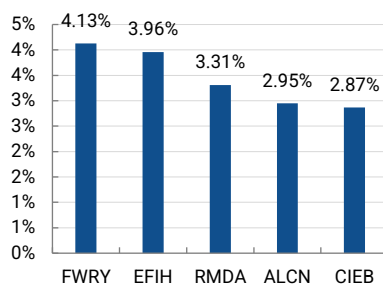
Source: EGX

Trading activity by nationality



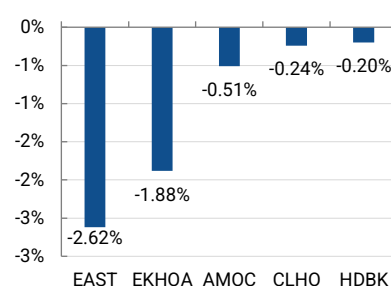
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,940	206	201,318	3.94	3.94	-	5.61	3.27	3.96	(3.90)	18.32
	COMI.CA	COMI EY	CIB	74,741	3,917	7,284,067	37.21	37.70	1.32	54.15	33.83	3.43	(26.94)	(12.94)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,175	376	362,341	5.58	5.74	2.87	9.00	4.10	18.60	(33.05)	(4.01)
	HRHO.CA	HRHO EY	ERG Hermes	13,872	727	2,858,299	11.70	11.88	1.54	16.67	9.33	23.86	(6.03)	24.94
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,182	272	95,349	34.21	34.14	(0.20)	47.97	31.01	(1.10)	(23.88)	(3.70)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,807	128,180	16.00	16.00	-	20.00	11.66	10.12	(14.21)	(3.03)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	27,696	1,451		14.41	14.98	3.96	25.20	0.50	16.76		(67.37)
	FWRV.CA	FWRV EY	Fawry	10,848	568	2,130,816	3.15	3.28	4.13	10.39	2.77	(3.24)	(41.74)	
	ETEL.CA	ETEL EY	Telecom Egypt	23,131	1,212	573,387	13.41	13.55	1.04	19.75	12.77	(0.51)	(19.73)	(3.15)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,780	565	276,349	2.38	2.38	-	3.25	2.19	2.59	(20.67)	(0.42)
	HELI.CA	HELI EY	Heliopolis Housing	7,169	376	1,364,727	5.36	5.37	0.19	7.40	3.97	9.82	(17.00)	12.11
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,242	275	1,340,131	2.76	2.80	1.45	3.00	1.82	11.55	14.55	0.23
	ORHD.CA	ORHD EY	ODE	4,431	232	186,897	3.70	3.92	5.95	6.13	3.35	10.42	(30.00)	(22.53)
	PHDC.CA	PHDC EY	Palm Hills	3,755	197	293,377	1.23	1.24	0.32	2.15	1.07	6.10	(31.95)	(32.71)
	OCDI.CA	OCDI EY	SODIC	4,171	219	44,406	11.89	11.71	(1.51)	19.95	9.01	6.36	(18.91)	(27.40)
	TMGH.CA	TMGH EY	TMG	15,043	788	1,191,188	7.25	7.29	0.55	9.99	6.50	6.58	(19.00)	4.14
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,106	58	106,954	2.33	2.31	(0.86)	4.20	2.04	4.05	(18.37)	(42.39)
	DICE.CA	DICE EY	Dice	172	9	152,106	0.30	0.32	5.28	0.83	0.24	18.59	(30.91)	(56.34)
	DOMT.CA	DOMT EY	Domty	1,328	70	240,938	4.73	4.70	(0.63)	4.84	3.40	(2.08)	10.85	10.85
	EAST.CA	EAST EY	Eastern Tobacco	21,735	1,139	675,056	9.92	9.66	(2.62)	12.77	9.53	(4.36)	(8.95)	(17.01)
	EFID.CA	EFID EY	Edita	6,363	333	164,941	8.14	8.80	8.11	8.95	6.55	24.29	10.00	11.39
	JUFO.CA	JUFO EY	Juhayna	7,286	382	249,826	7.74	7.74	-	8.93	5.15	8.40	10.57	35.79
	MTIE.CA	MTIE EY	MTI	2,678	140	866,484	2.59	2.77	6.95	8.30	1.85	30.05	(62.42)	(63.60)
	OLFI.CA	OLFI EY	Obour Land	2,000	105	180,514	5.00	5.00	-	7.30	4.10	13.64	(22.60)	(15.25)
	ORWE.CA	ORWE EY	Oriental Weavers	4,336	227	288,028	6.48	6.52	0.62	9.42	6.30	(0.91)	(24.45)	(20.68)
Education														
	CIRA.CA	CIRA EY	CIRA	6,294	330	500,952	10.80	10.80	-	14.85	9.51	(4.00)	(15.29)	(8.09)
	TALM.EY	TALM EY	Taaleem	2,410	126	127,588	3.30	3.30	-	5.45	2.80	4.10	(26.50)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,560	344	579,932	4.11	4.10	(0.24)	5.65	4.00	(12.77)	(15.46)	(10.28)
	PHAR.CA	PHAR EY	EIPICO	2,975	156	60,831	30.46	30.00	(1.51)	48.50	27.80	1.15	(26.25)	(36.37)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,885	99	492,418	1.68	1.68	-	3.77	1.10	19.70	(48.97)	(49.75)
	IDHC.CA	IDHC EY	IDH	9,180	481	47,829	15.30	15.30	-	22.50	12.45	(19.90)	(22.77)	
	RMDA.CA	RMDA EY	Rameda	2,500	131	330,782	2.42	2.50	3.31	2.93	1.62	13.64	5.93	8.42
	SPMD.CA	SPMD EY	Speed Medical	668	35	522,334	0.64	0.60	(5.64)	2.45	0.44	32.60	(43.84)	(71.33)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,998	262	663,192	3.89	3.87	(0.51)	4.48	3.16	8.71	1.84	2.38
	CCAP.CA	CCAP EY	Qalaa Holding	3,811	200	974,510	1.26	1.27	0.55	1.58	0.98	16.07	(5.36)	3.84
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,511	236	483,701	7.13	7.16	0.42	10.68	6.33	2.29	(3.63)	(31.70)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	29,730	1,558	1,749,689	23.29	23.56	1.16	30.01	17.90	7.97	12.14	21.01
	EFIC.CA	EFIC EY	EFIC	1,425	75	230,334	19.94	19.58	(1.81)	21.45	11.41	4.76	46.67	33.29
	EKHO.CA	EKHO EY	EK Holding	26,374	1,382	410,727	1.27	1.28	0.55	1.49	0.97	1.43	(7.93)	30.41
	EKHOA.CA	EKHOA EY	EK Holding	26,392	1,383	850,245	22.40	21.98	(1.87)	25.50	17.25	5.67		
	KIMA.CA	KIMA EY	KIMA	4,272	224	331,214	3.56	3.60	1.12	5.00	2.64	2.27	(5.26)	(18.00)
	MFPC.CA	MFPC EY	MOPCO	23,496	1,231	611,779	102.60	102.55	(0.05)	114.00	73.73	6.83	15.19	32.15
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	79	60,229	4.00	4.00	-	6.18	3.07	25.79	(7.41)	(21.41)
	SWDY.CA	SWDY EY	Elsewedy Electric	14,678	769	939,246	6.73	6.72	(0.15)	10.03	5.57	16.46	(28.43)	(21.86)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,595	346	645,112	12.15	12.14	(0.08)	17.24	10.68	10.36	(12.41)	(22.58)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	466	18,253	455.30	455.30	-	690.00	380.13	(9.88)	8.40	6.72
	ORAS.CA	ORAS EY	Orascom Construction	6,991	366	339,478	59.66	59.87	0.35	86.00	50.00	17.44	(18.30)	(18.53)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,991	681	352,199	8.47	8.72	2.95	11.18	5.85	18.00	14.59	(17.19)
	CSAG.EY	CSAG EY	Canal Shipping	2,316	121	59,991	11.53	11.58	0.43	21.20	9.11	8.02	(17.11)	(38.27)
	AUTO.CA	AUTO EY	GB Auto	3,205	168	698,580	2.90	2.93	1.03	6.06	2.26	18.15	(46.73)	(26.20)

Source: EGX