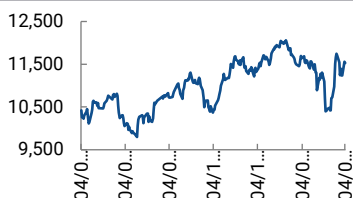


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	734
No. of shares (bn)	221
Market cap (USDmn)	24,166
Market cap (EGPmn)	442,001
USD:EGP	18.29

EGX30 index performance



Source: EGX

04 April 2022

Market performance. The EGX30 ended the day marginally lower, as foreign selling pressure kicked in and outweighed local buying. Real estate names took centre stage as MNHD, HELI, and TMGH all witnessed increased local buying. Conversely, HRHO mostly weighed on the market as investors booked profits following yesterday's rally. That said, the retail dominated EGX70 extended gains, ending the day 0.57% higher. Individuals took their fair share of overall activity; accounting for ~52% of today's turnover. Equal weighted EGX100 +0.44% ticked higher and further added gains.

Turnover and flows. Market turnover came in at EGP919mn, adding 63% from yesterday's level. Majority of today's activity came on COMI, as the heavyweight continued to dominate volumes, trading a total of EGP269mn and accounting for c29% of today's activity. EFIH came in second, as the stock printed a value of EGP69mn, mostly through prearranged blocks, accounting for c7.5% of turnover. Real estate names contributed to a bulk of today's volumes. MNHD and HELI traded a combined EGP85.5mn, gaining 6.14% and 3.54% respectively.

Gainers and losers. MNHD built on yesterday's momentum and gained 6.14%. MTIE +5.24% came in second, having attracted increased buying following recent lacklustre performance. Other real estate names followed in the footsteps of MNHD, as PHDC, HELI, and ORHD all gained 4.07%, HELI 3.54%, and ORHD +3.33% respectively. HRHO ended the day in the red, losing 2.59%, as investors locked in profits following yesterday's stellar performance. FWRY -2.23% further contributed to losses, as it came under foreign selling. Petchem mostly witnessed losses, as AMOC and SKPC ended the day down 2.04% and 1.80% respectively.

CI Capital Brokerage

+20 2 2129 2270
reserach@ciicapital.com

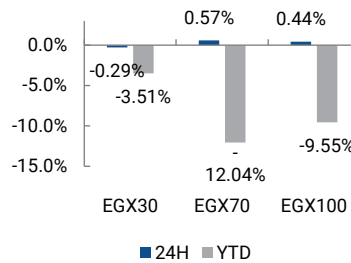
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,562	11,564	11,511	11,529	(0.29)
EGX 70	1,925	1,937	1,925	1,936	0.57
EGX 100	2,931	2,945	2,931	2,944	0.44

Source: EGX

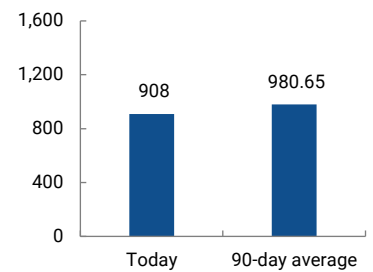
EGX Market Snapshot

Key Indices Performance



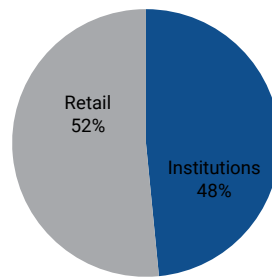
Source: EGX

Market Turnover (EGPmn)



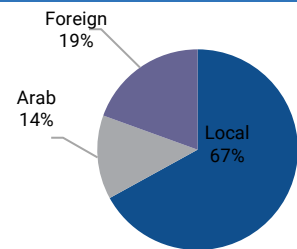
Source: EGX

Trading Activity by Investor Type



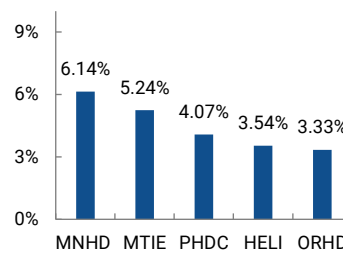
Source: EGX

Trading Activity by Nationality



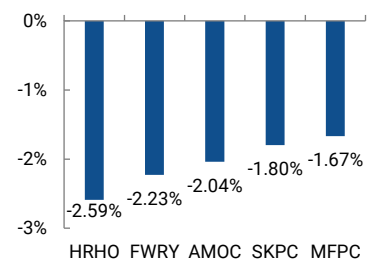
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,070	223	237,057	4.03	4.07	0.99	5.61	2.97	2.52	(2.16)	20.77
	COMI.CA	COMI EY	CIB	94,552	5,178	7,355,281	48.08	47.99	(0.19)	54.15	36.53	1.03	13.18	13.61
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,475	519	415,807	7.60	7.58	(0.26)	9.00	5.24	(2.82)	18.67	34.72
	HRHO.CA	HRHO EY	ERG Hermes	18,410	1,008	1,601,006	19.30	18.92	(1.97)	19.30	10.63	7.74	60.88	56.58
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,338	347	152,006	42.14	41.75	(0.93)	47.97	27.50	2.35	7.80	41.73
	QNBA.CA	QNBA EY	QNB Al Ahli	38,744	2,122	123,734	18.00	17.98	(0.11)	20.00	13.00	5.76	10.65	10.92
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,396	1,719		17.73	17.66	(0.39)	25.20	0.50	(8.02)		
	FWRY.CA	FWRY EY	Fawry	16,527	905	2,329,749	9.85	9.68	(1.73)	25.99	8.47	1.36	(32.07)	(45.03)
	ETEL.CA	ETEL EY	Telecom Egypt	29,447	1,613	777,904	17.46	17.25	(1.20)	19.75	10.70	(10.90)	24.91	55.13
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	13,090	717	342,952	2.88	2.89	0.35	3.25	2.12	8.65	20.42	26.75
	HELI.CA	HELI EY	Heliopolis Housing	8,184	448	2,231,144	5.94	6.13	3.20	7.40	3.97	17.88	26.13	21.39
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,819	209	963,625	2.28	2.35	3.07	3.25	1.82	17.91	1.97	(25.94)
	ORHD.CA	ORHD EY	ODE	4,850	266	296,403	4.20	4.29	2.14	6.22	3.71	(2.05)	(8.72)	(17.97)
	PHDC.CA	PHDC EY	Palm Hills	5,072	278	327,893	1.62	1.65	1.48	2.12	1.43	8.01	(13.37)	3.46
	OCDI.CA	OCDI EY	SODIC	4,338	238	156,322	12.22	12.18	(0.33)	19.95	11.29	(7.09)	(33.00)	(23.35)
	TMGH.CA	TMGH EY	TMG	18,366	1,006	1,199,243	8.80	8.90	1.14	9.99	5.41	(4.30)	22.25	46.38
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,217	67	165,952	2.53	2.54	0.40	4.56	2.37	(1.93)	(26.16)	(13.61)
	DICE.CA	DICE EY	Dice	305	17	160,362	0.57	0.58	0.52	1.87	0.50	(4.00)	(42.80)	(59.09)
	DOMT.CA	DOMT EY	Domty	1,243	68	217,531	4.50	4.40	(2.22)	4.63	3.40	13.40	11.39	2.09
	EAST.CA	EAST EY	Eastern Tobacco	27,000	1,479	994,636	12.01	12.00	(0.08)	12.77	10.26	3.00	(0.50)	3.36
	EFID.CA	EFID EY	Edita	5,423	297	215,785	7.51	7.50	(0.13)	8.75	6.55	(1.32)	7.91	(12.38)
	JUFO.CA	JUFO EY	Juhayna	6,966	381	391,079	7.45	7.40	(0.67)	7.67	3.97	24.16	34.06	30.97
	MTIE.CA	MTIE EY	MTI	4,196	230	1,042,095	4.20	4.34	3.33	8.30	3.96	(28.85)	(34.24)	(43.49)
	OLFI.CA	OLFI EY	Obour Land	2,480	136	174,456	6.25	6.20	(0.80)	7.30	4.73	1.31	16.98	(8.69)
	ORWE.CA	ORWE EY	Oriental Weavers	5,986	328	282,035	8.94	9.00	0.67	9.42	5.78	10.43	4.90	20.64
Education														
	CIRA.CA	CIRA EY	CIRA	6,061	332	535,724	10.45	10.40	(0.48)	14.85	9.51	(8.53)	(12.68)	(22.68)
	TALM.EY	TALM EY	Taaleem	2,965	162	257,666	3.99	4.06	1.75	6.22	1.00	15.34	(14.53)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,000	438	574,763	5.00	5.00	-	5.25	3.70	5.93	13.64	6.84
	PHAR.CA	PHAR EY	EIPICO	3,868	212	116,569	39.71	39.00	(1.79)	49.00	37.01	0.88	(11.10)	(7.32)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,822	155	384,057	2.97	2.94	(1.01)	4.48	2.82	(12.24)	(7.84)	(31.47)
	IDHC.CA	IDHC EY	IDH	11,460	628	57,033	21.00	19.10	(9.05)	22.00	3.94	(3.44)	0.53	
	RMDA.CA	RMDA EY	Rameda	2,020	111	403,743	1.99	2.02	1.41	2.93	1.62	(10.22)	1.00	(1.57)
	SPMD.CA	SPMD EY	Speed Medical	840	46	1,096,566	0.75	0.76	0.80	2.77	0.70	(27.14)	(57.59)	(68.59)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,024	275	775,402	3.92	3.89	(0.77)	4.48	2.33	(0.77)	2.37	51.95
	CCAP.CA	CCAP EY	Qalaa Holding	3,947	216	898,858	1.37	1.37	0.07	1.58	1.09	(8.38)	19.91	10.78
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,544	304	791,595	8.88	8.80	(0.90)	10.88	6.33	12.68	20.96	5.07
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,052	1,755	1,516,129	25.40	25.40	-	27.50	17.90	17.27	27.64	27.00
	EFIC.CA	EFIC EY	EFIC	1,237	68	147,670	17.00	17.00	-	18.09	9.65	18.80	29.77	57.41
	EKHO.CA	EKHO EY	EK Holding	26,659	1,458	578,670	1.32	1.32	-	1.49	0.94	(8.85)	14.20	25.19
	EKHOA.CA	EKHOA EY	EK Holding	26,620	1,458	1,093,429	23.00	22.95	(0.22)	24.15	17.25	7.29		
	KIMA.CA	KIMA EY	KIMA	4,450	244	136,963	3.81	3.75	(1.57)	5.00	2.64	3.59	1.35	12.95
	MFPC.CA	MFPC EY	MOPCO	24,412	1,337	610,960	108.00	106.55	(1.34)	110.00	64.05	19.80	19.72	52.39
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,591	87	97,618	4.31	4.20	(2.55)	6.18	2.70	(2.33)	4.48	46.85
	SWDY.CA	SWDY EY	Elsewedy Electric	18,871	1,033	1,341,833	8.59	8.64	0.58	10.03	7.40	5.11	8.82	(3.46)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,932	434	1,158,682	14.54	14.60	0.41	17.24	8.70	1.32	10.86	59.74
	IRAX.CA	IRAX EY	Ezz Steel	11,024	604	55,680	541.19	565.00	4.40	580.00	310.01	25.58	41.25	59.11
	ORAS.CA	ORAS EY	Orascom Construction	9,219	505	360,847	79.39	78.96	(0.54)	90.90	64.00	12.82	6.77	(12.15)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	15,404	844	322,770	10.27	10.34	0.68	11.18	5.85	58.83	25.49	49.21
	CSAG.EY	CSAG EY	Canal Shipping	2,432	133	50,095	12.16	12.16	-	21.20	8.56	12.80	(33.26)	23.70
	AUTO.CA	AUTO EY	GB Auto	4,606	252	679,349	4.27	4.21	(1.41)	6.06	3.14	(28.16)	2.18	10.50

Source: EGX