

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	546
No. of shares (bn)	221
Market cap (USDmn)	18,448
Market cap (EGPmn)	349,032
USD:EGP	18.92

EGX30 index performance



Source: EGX

19 July 2022

Market performance. The main index built on recent momentum as large caps led gains. COMI +2.50% continued to trend higher, on increased volumes, as banking peers CIEB and ADIB followed suit. MNHD -3.48% erased some gains today after SODIC announced that they would not be amending the acquisition offer without conducting due diligence on the company. The FRA approved Chimera Investment's bid to acquire up to 90% of BTFH +0.52% as the stock outperformed. OLFH inched lower today as investors booked profits following yesterday's rally. CIRA rallied today on higher-than-average volumes climbing 10.29%.

Turnover and flows. The market continued to print higher volumes today as turnover increased 32% from yesterday. COMI continued to dominate volumes as the stock accounted for 32% of turnover. MNHD further added to turnover as the stock contributed to 13%. A large cross in CLHO towards the end of the session saw the stock print 13x ADV and account for c10% of turnover. Local institutions remained net buyers today of EGP442mn. Meanwhile, foreign institutions were sellers of EGP438mn. Local institutions ended the day as net buyers of EGP17mn as they accounted for 42% of today's turnover.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	8,867	9,055	8,864	9,033	1.87
EGX 70	1,725	1,745	1,724	1,745	1.17
EGX 100	2,527	2,559	2,523	2,559	1.30

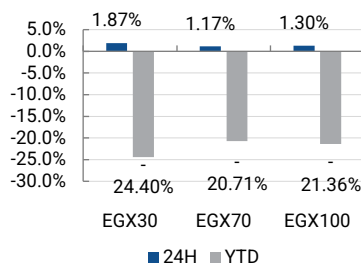
Source: EGX

CI Capital Brokerage

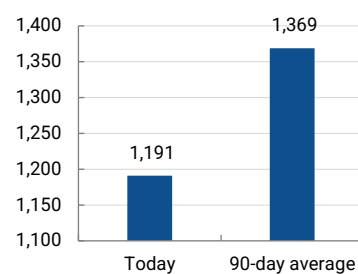
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

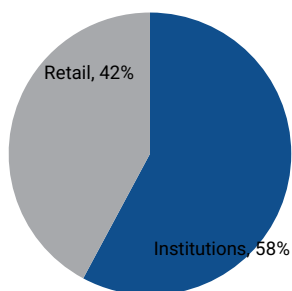
Key Indices Performance



Market turnover (EGPmn)

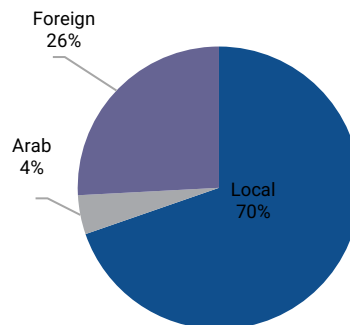


Trading activity by investor type



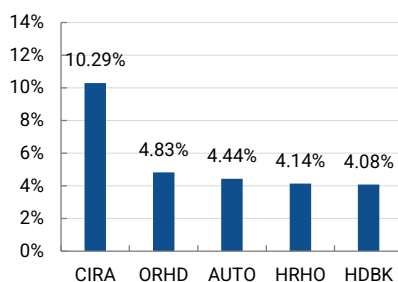
Source: EGX

Trading activity by nationality



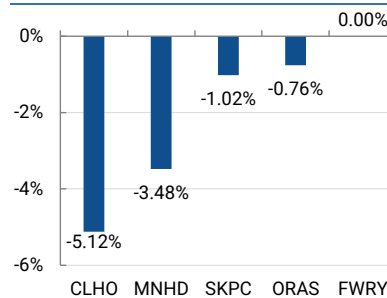
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,910	207	211,060	3.92	3.91	(0.26)	5.61	3.20	0.26	(6.24)	21.43
	COMI.CA	COMI EY	CIB	73,155	3,868	6,894,105	36.00	36.90	2.50	54.15	33.83	(4.16)	(29.04)	(14.35)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,275	332	358,821	4.99	5.02	0.60	9.00	4.10	(8.56)	(37.25)	(15.27)
	HRHO.CA	HRHO EY	ERG Hermes	12,728	673	2,818,846	10.47	10.90	4.11	16.67	9.33	4.06	(9.17)	16.61
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,067	268	81,991	32.07	33.38	4.08	47.97	31.01	(7.87)	(27.39)	(6.60)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,656	130,413	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	22,020	1,164		11.65	11.91	2.23	25.20	0.50	(17.29)		(71.49)
	FWRV.CA	FWRV EY	Fawry	9,525	504	2,169,076	2.88	2.88	-	10.77	2.77	(30.60)	(54.45)	
	ETEL.CA	ETEL EY	Telecom Egypt	22,738	1,202	540,560	13.22	13.32	0.76	19.75	12.77	(11.67)	(20.29)	(4.24)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,097	587	272,747	2.35	2.45	4.26	3.25	2.19	1.24	(16.95)	1.24
	HELI.CA	HELI EY	Heliopolis Housing	7,009	371	1,403,581	5.09	5.25	3.14	7.40	3.97	8.02	(18.60)	9.83
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,811	254	1,148,999	2.87	2.77	(3.48)	3.00	1.82	14.94	16.65	(0.30)
	ORHD.CA	ORHD EY	ODE	4,171	221	186,155	3.52	3.69	4.83	6.13	3.35	(8.21)	(33.51)	(31.03)
	PHDC.CA	PHDC EY	Palm Hills	3,770	199	299,811	1.20	1.24	3.42	2.15	1.07	0.16	(32.06)	(34.60)
	OCDI.CA	OCDI EY	SODIC	3,954	209	46,815	11.10	11.10	-	19.95	9.01	(6.96)	(24.54)	(35.88)
	TMGH.CA	TMGH EY	TMG	14,589	771	1,255,779	6.90	7.07	2.46	9.99	6.50	(5.86)	(21.96)	(0.28)
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,059	56	97,290	2.19	2.21	0.91	4.56	2.04	1.38	(21.91)	(27.78)
	DICE.CA	DICE EY	Dice	155	8	134,359	0.29	0.29	0.70	0.83	0.24	(4.65)	(33.05)	(59.84)
	DOMT.CA	DOMT EY	Domty	1,317	70	259,556	4.63	4.66	0.65	4.84	3.40	-	10.95	15.92
	EAST.CA	EAST EY	Eastern Tobacco	22,725	1,202	668,414	9.81	10.10	2.96	12.77	9.75	(4.99)	(6.48)	(15.27)
	EFID.CA	EFID EY	Edita	5,430	287	165,497	7.40	7.51	1.49	8.70	6.55	(1.31)	(9.52)	(2.47)
	JUFO.CA	JUFO EY	Juhayna	6,985	369	307,154	7.42	7.42	-	8.93	5.15	4.07	4.36	33.21
	MTIE.CA	MTIE EY	MTI	2,079	110	858,487	2.10	2.15	2.38	8.30	1.85	(14.68)	(71.97)	(69.29)
	OLFI.CA	OLFI EY	Obour Land	1,888	100	167,024	4.82	4.72	(2.07)	7.30	4.10	(4.45)	(22.11)	(14.80)
	ORWE.CA	ORWE EY	Oriental Weavers	4,297	227	273,452	6.38	6.46	1.25	9.42	6.30	-	(25.83)	(19.55)
Education														
	CIRA.CA	CIRA EY	CIRA	6,620	350	508,002	10.30	11.36	10.29	14.85	9.51	(4.86)	(15.22)	(4.46)
	TALM.EY	TALM EY	Taaleem	2,322	123	132,623	3.10	3.18	2.58	5.45	2.80	(2.15)	(34.16)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,528	345	473,125	4.30	4.08	(5.12)	5.65	4.00	(17.91)	(18.40)	(11.30)
	PHAR.CA	PHAR EY	EIPICO	2,815	149	46,024	29.03	28.39	(2.20)	49.00	28.05	(7.55)	(30.86)	(36.94)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,300	69	366,403	1.16	1.16	0.09	3.77	1.10	(26.00)	(63.57)	(63.57)
	IDHC.CA	IDHC EY	IDH	11,460	606	43,850	19.10	19.10	-	22.50	15.28	-	(3.58)	
	RMDA.CA	RMDA EY	Rameda	2,220	117	330,782	2.19	2.22	1.37	2.93	1.62	0.45	(6.72)	3.16
	SPMD.CA	SPMD EY	Speed Medical	547	29	454,387	0.46	0.49	6.94	2.45	0.44	(17.28)	(56.41)	(77.28)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,701	249	719,163	3.57	3.64	1.96	4.48	3.16	3.41	(9.23)	0.55
	CCAP.CA	CCAP EY	Qalaa Holding	3,488	184	982,508	1.02	1.04	1.86	1.58	0.98	(15.00)	(13.59)	(10.85)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,265	226	457,553	6.84	6.77	(1.02)	10.88	6.33	(10.57)	(9.37)	(34.75)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	27,168	1,437	1,718,924	21.39	21.53	0.65	30.01	17.90	(10.59)	0.70	9.12
	EFIC.CA	EFIC EY	EFIC	1,348	71	163,036	18.50	18.53	0.16	19.50	11.41	1.76	43.75	31.51
	EKHO.CA	EKHO EY	EK Holding	25,655	1,356	493,088	1.25	1.25	-	1.49	0.97	(4.80)	(10.59)	27.94
	EKHOA.CA	EKHOA EY	EK Holding	25,639	1,356	862,426	21.00	21.47	2.24	25.50	17.25	(3.94)		
	KIMA.CA	KIMA EY	KIMA	4,082	216	327,802	3.37	3.44	2.08	5.00	2.64	(3.10)	(11.34)	-
	MFPC.CA	MFPC EY	MOPCO	22,018	1,164	596,425	94.06	96.10	2.17	114.00	73.73	(3.60)	5.62	21.78
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,246	66	54,686	3.29	3.29	-	6.18	3.07	(6.80)	(22.59)	(37.81)
	SWDY.CA	SWDY EY	Elsowedy Electric	13,782	729	964,026	6.23	6.31	1.28	10.03	5.57	(11.13)	(32.51)	(25.76)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,345	336	634,668	11.38	11.68	2.64	17.24	10.68	(7.52)	(14.49)	(9.53)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	470	18,777	455.30	455.30	-	690.00	380.13	(18.70)	8.40	19.79
	ORAS.CA	ORAS EY	Orascom Construction	6,378	337	290,120	55.04	54.62	(0.76)	86.00	50.00	(14.58)	(28.13)	(26.84)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,948	632	362,424	7.28	8.02	10.16	11.18	5.85	0.12	(6.85)	(2.91)
	CSAG.EY	CSAG EY	Canal Shipping	2,216	117	48,528	10.71	11.08	3.45	21.20	9.11	2.50	(19.36)	(34.40)
	AUTO.CA	AUTO EY	GB Auto	3,085	163	618,286	2.70	2.82	4.44	6.06	2.26	(6.00)	(40.63)	(18.73)

Source: EGX