

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	554
No. of shares (bn)	221
Market cap (USDmn)	19,174
Market cap (EGPmn)	362,778
USD:EGP	18.92

EGX30 index performance



Source: EGX

28 July 2022

Market performance. The main gauge ticked 0.88% higher as buying power in COM +1.26% supported the market. ABUK +1.87% and MFPC +1.73% witnessed increased local buying as the former printed 2.4X its ADV while the latter printed lower than average volumes. Sentiment in both names improved as continued worries regarding EGP devaluation led both names to outperform. NBFS names also outperformed, led by FWRY +0.64%, MTIE +1.61%, and EFIH +0.44%. MTIE was among the session's top performers as it printed a total of 14.6mn shares as investors capitalised on yesterday's weakness. CLHO -0.71% and Novartis Pharma signed a cooperation protocol to provide medical care for patients with atherosclerosis.

Turnover and flows. Market turnover was 10% weaker from yesterday's level. Retail participation was lower than recent levels, contributing to nearly 56% of activity. Local institutions ended the day as net buyers of EGP125mn. Meanwhile, foreigners continued their selling, ending as net sellers of EGP171mn. COMI extended its dominance in terms of turnover, printing 5.7mn shares as a couple of crosses went through in the name. ABUK also witnessed increase local buy flows as it contributed to nearly 7% of activity. MTIE remained in the spotlight as it attracted more buying and printing a total value of EGP36.7mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,287	9,369	9,282	9,369	0.88
EGX 70	1,833	1,847	1,830	18,874	0.74
EGX 100	2,686	2,707	2,682	2,707	0.81

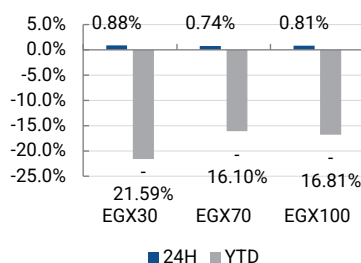
Source: EGX

CI Capital Brokerage

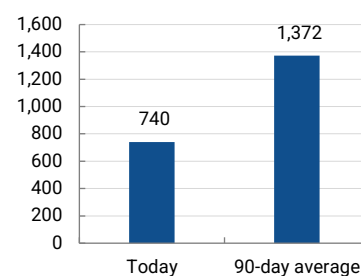
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

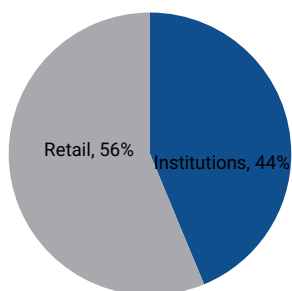
Key Indices Performance



Market turnover (EGPmn)

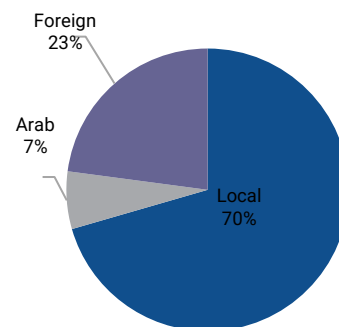


Trading activity by investor type



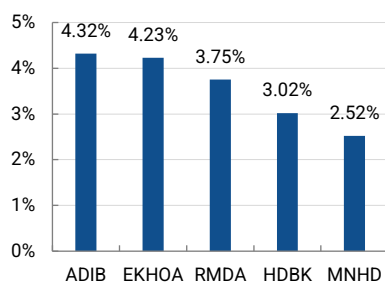
Source: EGX

Trading activity by nationality



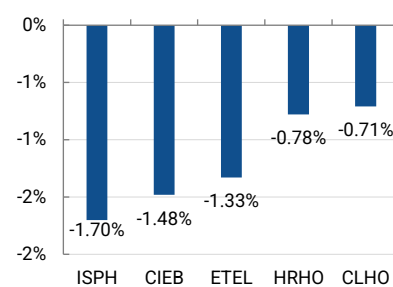
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,900	206	205,109	3.89	3.90	0.26	5.61	3.27	(0.51)	(2.99)	12.39
	COMI.CA	COMI EY	CIB	75,137	3,968	7,115,634	37.43	37.90	1.26	54.15	33.83	1.39	(26.90)	(11.08)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,675	353	366,235	5.42	5.34	(1.48)	9.00	4.10	2.69	(33.17)	(10.10)
	HRHO.CA	HRHO EY	EGF Hermes	13,382	707	2,865,760	11.55	11.46	(0.78)	16.67	9.33	14.50	(5.81)	17.74
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,129	271	87,476	32.80	33.79	3.02	47.97	31.01	(3.48)	(24.86)	0.57
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,653	130,245	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	25,330	1,338		13.64	13.70	0.44	25.20	0.50	4.90		
	FWRV.CA	FWRV EY	Fawry	10,352	547	2,122,434	3.11	3.13	0.64	10.77	2.77	(10.57)	(43.70)	(70.66)
	ETEL.CA	ETEL EY	Telecom Egypt	22,789	1,204	563,915	13.53	13.35	(1.33)	19.75	12.77	(4.51)	(17.74)	(4.71)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	10,735	567	280,876	2.36	2.37	0.42	3.25	2.19	0.85	(15.36)	(0.42)
	HELI.CA	HELI EY	Heliopolis Housing	7,183	379	1,383,229	5.30	5.38	1.51	7.40	3.97	8.03	(13.64)	10.70
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,335	282	1,331,156	2.78	2.85	2.52	3.00	1.82	15.85	18.28	(0.16)
	ORHD.CA	ORHD EY	ODE	4,296	227	193,984	3.80	3.80	-	6.13	3.35	4.97	(27.06)	(30.40)
	PHDC.CA	PHDC EY	Palm Hills	3,740	198	298,156	1.23	1.23	0.08	2.15	1.07	3.02	(30.08)	(35.33)
	OCDI.CA	OCDI EY	SODIC	4,249	224	45,143	11.93	11.93	-	19.95	9.01	8.36	(16.57)	(28.09)
	TMGH.CA	TMGH EY	TMG	14,775	780	1,248,358	7.15	7.16	0.14	9.99	6.50	5.92	(18.64)	(0.14)
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,102	58	100,945	2.33	2.30	(1.29)	4.56	2.04	11.11	(15.44)	(36.99)
	DICE.CA	DICE EY	Dice	167	9	152,607	0.31	0.31	(0.96)	0.83	0.24	14.76	(32.30)	(59.77)
	DOMT.CA	DOMT EY	Domty	1,328	70	249,193	4.70	4.70	-	4.84	3.40	3.07	11.11	8.05
	EAST.CA	EAST EY	Eastern Tobacco	22,163	1,170	666,671	9.85	9.85	-	12.77	9.62	(4.37)	(5.29)	(17.30)
	EFID.CA	EFID EY	Edita	5,842	309	169,957	7.96	8.08	1.51	8.70	6.55	12.07	1.00	4.94
	JUFO.CA	JUFO EY	Juhayna	7,023	371	265,556	7.49	7.46	(0.40)	8.93	5.15	5.22	5.07	32.50
	MTIE.CA	MTIE EY	MTI	2,436	129	851,706	2.48	2.52	1.61	8.30	1.85	18.31	(63.64)	(65.24)
	OLFI.CA	OLFI EY	Obour Land	2,028	107	182,222	5.10	5.07	(0.59)	7.30	4.10	16.28	(17.56)	(6.80)
	ORWE.CA	ORWE EY	Oriental Weavers	4,370	231	288,262	6.60	6.57	(0.45)	9.42	6.30	2.18	(21.51)	(20.94)
Education														
	CIRA.CA	CIRA EY	CIRA	6,277	331	526,141	10.77	10.77	-	14.85	9.51	(4.27)	(20.16)	(5.94)
	TALM.EY	TALM EY	Taaleem	2,410	127	133,192	3.30	3.30	-	5.45	2.80	8.91	(31.68)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,720	355	569,785	4.23	4.20	(0.71)	5.65	4.00	(12.50)	(13.76)	(12.13)
	PHAR.CA	PHAR EY	EIPICO	2,875	152	56,014	28.62	28.99	1.29	49.00	27.80	(2.16)	(28.86)	(38.59)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,684	89	451,744	1.53	1.50	(1.70)	3.77	1.10	3.30	(52.93)	(54.75)
	IDHC.CA	IDHC EY	IDH	8,784	464	46,962	14.64	14.64	-	22.50	14.00	(23.35)	(26.10)	
	RMDA.CA	RMDA EY	Rameda	2,490	131	333,908	2.40	2.49	3.75	2.93	1.62	18.01	9.21	14.88
	SPMD.CA	SPMD EY	Speed Medical	642	34	485,709	0.59	0.58	(2.03)	2.45	0.44	8.83	(46.24)	(74.72)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,946	261	675,335	3.83	3.83	-	4.48	3.16	11.34	4.93	9.12
	CCAP.CA	CCAP EY	Qalaa Holding	3,711	196	1,002,322	1.19	1.20	0.93	1.58	0.98	4.53	3.36	(1.80)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,473	236	468,811	7.09	7.10	0.14	10.88	6.33	0.42	(1.53)	(32.11)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	28,846	1,523	1,745,458	22.44	22.86	1.87	30.01	17.90	2.51	6.57	14.13
	EFIC.CA	EFIC EY	EFIC	1,390	73	163,182	18.72	19.10	2.03	19.50	11.41	1.38	47.38	28.97
	EKHO.CA	EKHO EY	EK Holding	26,234	1,387	424,390	1.26	1.26	0.32	1.49	0.97	(0.55)	(9.39)	28.06
	EKHOA.CA	EKHOA EY	EK Holding	26,282	1,388	870,411	21.49	22.40	4.23	25.50	17.25	9.11		
	KIMA.CA	KIMA EY	KIMA	4,248	224	331,957	3.57	3.58	0.28	5.00	2.64	-	(3.76)	(1.65)
	MFPC.CA	MFPC EY	MOPCO	22,749	1,201	593,065	97.60	99.29	1.73	114.00	73.73	5.82	10.79	28.98
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	80	56,571	3.80	4.00	5.26	6.18	3.07	24.61	(5.88)	(23.52)
	SWDY.CA	SWDY EY	Elsowedy Electric	14,416	761	956,427	6.55	6.60	0.76	10.03	5.57	8.37	(26.91)	(25.68)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,617	349	642,796	11.90	12.18	2.35	17.24	10.68	8.17	(8.70)	(9.91)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	469	18,666	455.30	455.30	-	690.00	380.13	(18.70)	8.40	17.98
	ORAS.CA	ORAS EY	Orascom Construction	6,774	358	317,901	57.99	58.02	0.05	86.00	50.00	7.44	(20.48)	(23.28)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,052	636	355,789	8.05	8.09	0.50	11.18	5.85	7.29	7.15	(12.16)
	CSAG.EY	CSAG EY	Canal Shipping	2,210	117	54,818	11.04	11.05	0.09	21.20	9.11	4.25	(18.03)	(40.17)
	AUTO.CA	AUTO EY	GB Auto	3,162	167	662,632	2.90	2.89	(0.34)	6.06	2.26	13.33	(39.79)	(25.32)

Source: EGX