

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	599
No. of shares (bn)	221
Market cap (USDmn)	23,393
Market cap (EGPmn)	427,621
USD:EGP	18.28

EGX30 index performance



Source: FGX

06 April 2022

Market performance.

Despite the strong open, the EGX30 parred its early gains pressured by foreign selling mainly directed in heavyweight COMI. TMGH -0.45% led real estate names lower, weighing on the index on lower-than-average volumes. OLF1 climbed +8.03% and bucked the general trend, on significantly larger than average volume. Local retail pressured small and mid-caps and dragged the EGX70 -0.22% lower, as they ended the day as net sellers of EGP32mn.

Turnover and flows.

Market turnover dropped -11%, with institutional participation increasing and accounting for 43% of turnover. Foreign institutions remain net sellers, pressuring the market lower. That said, local institution's buying appetite remains strong, ending the day as net buyers by EGP119mn. NBFs continue to dominate market turnover, on another strong session for HRHO, as it captured more than 10% of today's turnover.

Gainers and losers.

OLFI +8.03% ended the day as the market's top performer, printing more than 5x ADV, on DOMT authorising Expedition Investments to perform its due diligence. RMDA +3.49% extended its gains, on local and GCC institutional buying appetite. In contrast, EKHOA -3.89% and MTIE -3.42% extended their bearish run.

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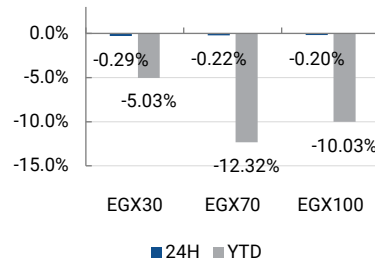
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,380	11,417	11,319	11,347	(0.29)
EGX 70	1,934	1,938	193	193	(0.22)
EGX 100	2,934	2,941	2,926	2,928	(0.20)

Source: EGX

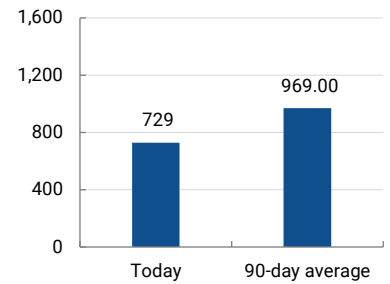
EGX Market Snapshot

Key Indices Performance



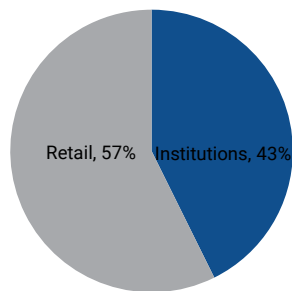
Source: EGX

Market Turnover (EGPmn)



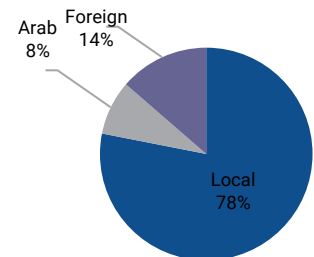
Source: EGX

Trading Activity by Investor Type



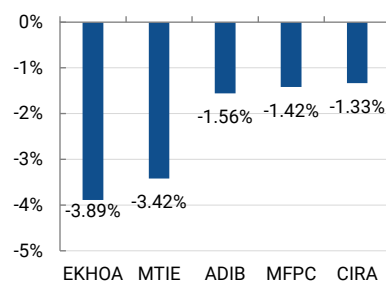
Source: EGX

Trading Activity by Nationality



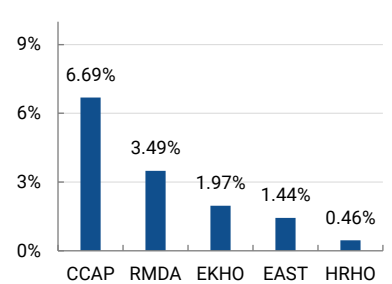
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,230	232	243,883	4.21	4.23	0.48	5.61	2.97	3.68	(1.40)	31.37
	COMI.CA	COMI.EY	CIB	91,912	5,031	7,484,111	46.52	46.65	0.28	54.15	36.53	1.19	8.49	13.82
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	9,313	510	410,836	7.42	7.45	0.40	9.00	5.24	(1.59)	16.23	30.22
	HRHO.CA	HRHO.EY	EFG Hermes	19,169	1,049	1,644,276	19.60	19.70	0.51	20.00	10.63	13.81	67.80	65.08
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,225	341	150,035	41.27	41.01	(0.63)	47.97	27.51	1.38	5.67	39.85
	QNBA.CA	QNBA.EY	QNB Al Ahli	36,610	2,004	122,365	18.00	16.99	(5.61)	20.00	13.00	(0.06)	4.55	6.19
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	31,467	1,722		17.70	17.70	-	25.20	0.50	(6.15)		
	FWRY.CA	FWRY.EY	Fawry	16,909	926	2,360,070	5.44	5.49	0.92	14.07	4.59	8.00	(32.12)	(43.39)
	ETEL.CA	ETEL.EY	Telecom Egypt	29,362	1,607	779,013	17.16	17.20	0.23	19.75	10.70	(7.48)	29.81	55.66
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	12,999	712	345,848	2.88	2.87	(0.35)	3.25	2.12	8.71	21.61	26.43
	HELI.CA	HELI.EY	Heliopolis Housing	8,291	454	2,272,823	6.16	6.21	0.81	7.40	3.97	21.05	27.78	30.19
	MINHD.CA	MINHD.EY	Madinet Nasr Housing	3,894	213	985,934	2.38	2.40	0.84	3.24	1.82	21.09	5.33	(23.14)
	ORHD.CA	ORHD.EY	ODE	4,985	273	305,683	4.40	4.41	0.23	6.22	3.71	2.56	(9.45)	(16.00)
	PHDC.CA	PHDC.EY	Palm Hills	5,022	275	326,165	1.63	1.63	0.31	2.12	1.43	7.10	(15.15)	1.87
	OCDI.CA	OCDI.EY	SODIC	4,353	238	154,175	12.22	12.22	-	19.95	11.29	(6.79)	(33.41)	(22.46)
	TMGH.CA	TMGH.EY	TMG	18,097	991	1,214,187	8.84	8.77	(0.79)	9.99	5.41	(2.12)	19.48	46.41
Consumer														
	POUL.CA	POULEY	Cairo Poultry	1,221	67	160,658	2.53	2.55	0.79	4.56	2.37	(3.77)	(24.78)	(5.90)
	DICE.CA	DICE.EY	Dice	318	17	158,832	0.57	0.60	4.71	1.87	0.50	-	(39.52)	(52.49)
	DOMT.CA	DOMT.EY	Domty	1,272	70	228,516	4.52	4.50	(0.44)	4.63	3.40	19.68	13.07	9.22
	EAST.CA	EAST.EY	Eastern Tobacco	26,978	1,477	996,748	11.81	11.99	1.52	12.77	10.26	3.36	(2.52)	0.25
	EFID.CA	EFID.EY	Edita	5,423	297	214,751	7.51	7.50	(0.13)	8.75	6.55	1.21	9.17	(11.45)
	JUFO.CA	JUFO.EY	Juhayna	6,656	364	386,371	7.09	7.07	(0.28)	7.67	3.97	20.65	28.55	26.48
	MTIE.CA	MTIE.EY	MTI	4,186	229	1,052,191	4.38	4.33	(1.14)	8.30	3.96	(27.83)	(33.99)	(39.39)
	OLFI.CA	OLFI.EY	Obour Land	2,520	138	174,587	5.98	6.30	5.35	7.30	4.73	3.28	23.29	(4.98)
	ORWE.CA	ORWE.EY	Oriental Weavers	5,953	326	284,494	8.94	8.95	0.11	9.42	5.78	11.18	3.23	21.77
Education														
	CIRA.CA	CIRA.EY	CIRA	6,090	333	544,757	10.52	10.45	(0.67)	14.85	9.51	(8.09)	(10.15)	(21.96)
	TALMEY	TALM.EY	Taaleem	2,994	164	266,555	4.10	4.10	-	6.22	3.08	16.48	(10.87)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,000	438	576,147	5.00	5.00	-	5.25	3.70	6.38	19.05	7.99
	PHAR.CA	PHAR.EY	EIPICO	3,818	209	116,786	39.00	38.50	(1.28)	49.00	37.01	(0.21)	(12.24)	(4.13)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,746	150	382,086	2.90	2.86	(1.38)	4.40	2.82	(11.18)	(11.18)	(30.75)
	IDHC.CA	IDHC.EY	IDH	12,600	690	56,125	21.00	21.00	-	22.00	3.94	6.17	10.53	
	RMDA.CA	RMDA.EY	Rameda	2,060	113	404,804	2.03	2.06	1.28	2.93	1.62	(4.19)	4.04	4.70
	SPMD.CA	SPMD.EY	Speed Medical	841	46	1,085,500	0.76	0.76	0.40	2.77	0.70	(24.65)	(57.44)	(67.74)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	4,946	271	781,173	3.80	3.83	0.79	4.48	2.33	(2.54)	(1.54)	58.92
	CCAP.CA	CCAP.EY	Qalaa Holding	4,021	220	910,900	1.35	1.42	5.50	1.58	1.09	(4.06)	24.15	24.91
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,418	297	789,114	8.56	8.60	0.47	10.88	6.33	8.31	13.91	4.45
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	31,332	1,715	1,522,197	25.00	24.83	(0.68)	27.50	17.90	14.95	24.46	20.71
	EFIC.CA	EFIC.EY	EFIC	1,186	65	150,573	16.68	16.30	(2.28)	18.09	9.65	13.35	27.05	62.51
	EKHO.CA	EKHO.EY	EK Holding	25,537	1,397	579,857	1.27	1.27	-	1.49	0.94	(11.44)	8.36	22.44
	EKHOA.CA	EKHOA.EY	EK Holding	25,523	1,397	1,106,136	21.85	21.85	-	24.15	17.25	5.00		
	KIMA.CA	KIMA.EY	KIMA	4,378	240	139,668	3.66	3.69	0.82	5.00	2.64	2.50	(2.38)	17.14
	MFPC.CA	MFPC.EY	MOPCO	24,057	1,317	612,078	105.98	105.00	(0.92)	110.00	64.80	16.63	16.07	56.74
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,591	87	97,285	4.20	4.20	-	6.18	2.72	(2.33)	12.00	48.41
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,325	1,003	1,349,951	8.40	8.39	(0.12)	10.03	7.40	4.22	6.07	(8.00)
	ESRS.CA	ESRS.EY	Ezz Dekheila	8,073	442	1,158,709	14.81	14.86	0.34	17.24	8.80	(1.59)	9.91	62.40
	IRAX.CA	IRAX.EY	Ezz Steel	11,024	603	54,455	541.19	564.99	4.40	580.00	310.01	20.51	37.86	61.74
	ORAS.CA	ORAS.EY	Orascom Construction	8,979	491	365,763	77.01	76.90	(0.14)	90.00	64.00	12.43	4.84	(14.54)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	15,285	837	324,736	10.21	10.26	0.49	11.18	5.85	57.85	29.71	55.69
	CSAG.EY	CSAG.EY	Canal Shipping	2,302	126	49,568	12.16	11.51	(5.35)	21.20	8.56	4.35	(37.34)	26.62
	AUTO.CA	AUTO.EY	GB Auto	4,704	257	695,581	4.29	4.30	0.23	6.06	3.14	(25.73)	5.13	19.44

Source: EGX