

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	601
No. of shares (bn)	221
Market cap (USDmn)	22,444
Market cap (EGPmn)	415,895
USD:EGP	18.53

EGX30 index performance



Source: EGX

11 May 2022

Market performance. The EGX ended the day on an uptick after global markets rebounded following recent weakness. The uptick is mainly attributable to increased local institutional buying who ended the day as net buyers of EGP75.8mn. Fertilisers outperformed the market today, in the likes of ABUK + 6.25% and MFPC +4.78%, as they supported the main gauge 0.41% higher. FWRV further supported the index, despite of potential MSCI exclusion in tomorrow's rebalance announcement. JUFO +4.99% rallied following announcement that the stock would be removed from the D-list and return to the A-list starting tomorrow's session. Finally, TMGH -2.15% traded ex-div today and artificially weighed on the index; adjusted the stock ended the day 0.44% lower.

Turnover and flows. The main gauge witnessed lower than average activity during the first half of the session. However, momentum picked up as local institutional buying intensified, leading turnover to increase by 20% from yesterday's level. Heavy weight COMI, contributed most-to-overall activity, as it accounted for 11.2% of today's turnover. Increased local appetite in ABUK led the name to print 1.3X its average daily volume. A couple of crosses went through in CLHO, leading the stock to print higher than average volumes of 6.18mn shares (3.3X its ADV). Expectations that HRHO will replace FWRV in tomorrow's MSCI announcement led to increased activity in the name, contributing to c5% of market turnover.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,811	10,925	10,810	10,855	0.41
EGX 70	1,847	1,863	1,847	1,863	0.87
EGX 100	2,808	2,836	2,808	2,834	0.94

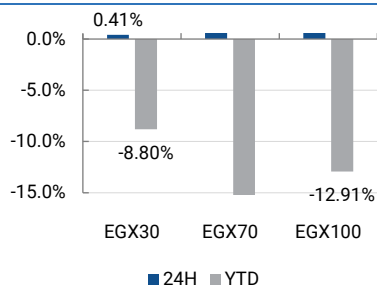
Source: EGX

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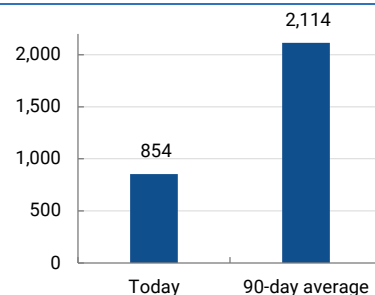
EGX Market Snapshot

Key Indices Performance



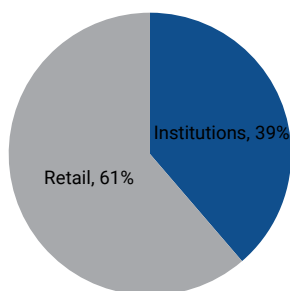
Source: EGX

Market Turnover (EGPmn)



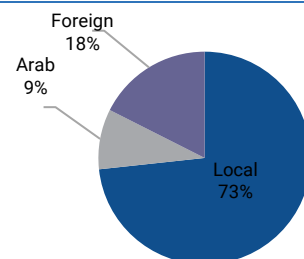
Source: EGX

Trading Activity by Investor Type



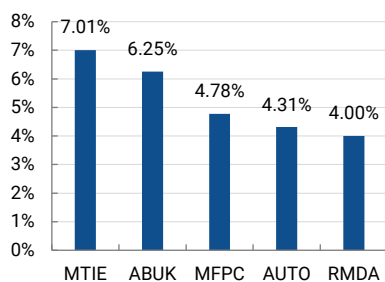
Source: EGX

Trading Activity by Nationality



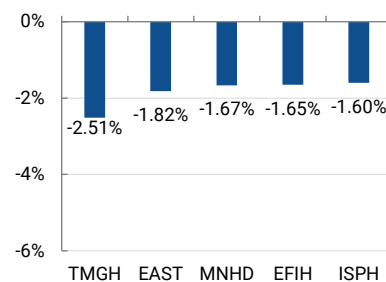
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,980	216	267,232	4.01	3.98	(0.75)	5.61	3.10	1.02	1.79	22.46
	COMI.CA	COMI EY	CIB	84,772	4,610	7,275,933	43.21	42.76	(1.04)	54.15	36.53	(10.93)	(19.14)	(5.04)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,875	428	416,600	6.40	6.30	(1.56)	9.00	5.47	(14.63)	(12.21)	9.98
	HRHO.CA	HRHO EY	ERG Hermes	15,472	841	2,062,334	15.81	15.90	0.57	20.00	10.63	(15.92)	24.41	35.03
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,767	314	144,871	37.83	37.99	0.42	47.97	28.77	(15.03)	(5.00)	29.11
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,048	126,212	17.48	17.48	-	20.00	13.00	5.94	9.25	2.82
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	32,004	1,740		17.60	17.31	(1.65)	25.20	0.50	(1.59)		
	FWRY.CA	FWRY EY	Fawry	14,757	802	2,484,825	4.71	4.82	2.34	14.07	4.40	2.34	(37.47)	(59.40)
	ETEL.CA	ETEL EY	Telecom Egypt	27,655	1,504	794,664	15.87	16.20	2.08	19.75	10.86	(3.05)	12.42	44.39
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,365	672	317,512	2.72	2.73	0.37	3.25	2.12	1.11	5.41	18.70
	HELI.CA	HELI EY	Heliopolis Housing	7,650	416	2,523,804	5.65	5.73	1.42	7.40	3.97	4.37	32.03	24.03
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,819	208	1,028,926	2.39	2.35	(1.67)	2.96	1.82	15.20	3.93	(14.65)
	ORHD.CA	ORHD EY	ODE	4,940	269	258,601	4.39	4.37	(0.46)	6.20	3.71	7.90	(21.96)	(26.80)
	PHDC.CA	PHDC EY	Palm Hills	4,834	263	316,919	1.58	1.57	(0.88)	2.12	1.42	4.53	(15.28)	(3.62)
	OCDI.CA	OCDI EY	SODIC	4,171	227	127,557	11.47	11.71	2.09	19.95	10.50	(2.42)	(35.27)	(31.36)
	TMGH.CA	TMGH EY	TMG	16,818	914	1,296,341	8.36	8.15	(2.51)	9.99	5.44	(4.12)	6.12	41.49
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,130	61	124,650	2.36	2.36	-	4.56	2.20	(4.45)	(15.71)	(20.27)
	DICE.CA	DICE EY	Dice	291	16	139,118	0.55	0.55	0.37	1.87	0.43	-	(34.95)	(62.78)
	DOMT.CA	DOMT EY	Domty	1,292	70	263,280	4.56	4.57	0.22	4.70	3.40	1.33	8.29	8.81
	EAST.CA	EAST EY	Eastern Tobacco	24,300	1,321	938,839	11.00	10.80	(1.82)	12.77	10.26	(6.90)	(8.40)	(10.07)
	EFID.CA	EFID EY	Edita	5,495	299	222,957	7.60	7.60	-	8.75	6.55	1.20	2.70	(1.68)
	JUFO.CA	JUFO EY	Juhayna	7,729	420	353,986	7.82	8.21	4.99	8.21	3.97	12.47	28.28	70.69
	MTIE.CA	MTIE EY	MTI	3,248	177	1,032,604	3.14	3.36	7.01	8.30	2.86	(11.35)	(45.54)	(54.15)
	OLFI.CA	OLFI EY	Obour Land	2,248	122	205,283	5.63	5.62	(0.18)	7.30	4.73	(13.80)	(2.43)	(12.87)
	ORWE.CA	ORWE EY	Oriental Weavers	5,221	284	325,723	7.77	7.85	1.03	9.42	6.75	(8.61)	(5.31)	14.93
Education														
	CIRA.CA	CIRA EY	CIRA	6,993	380	491,255	11.95	12.00	0.42	14.85	9.51	20.00	(10.45)	(3.46)
	TALM.EY	TALM EY	Taaleem	2,848	155	251,927	3.90	3.90	-	5.82	3.08	(2.99)	(11.36)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,784	478	422,632	5.49	5.49	-	5.60	3.70	7.86	9.80	28.27
	PHAR.CA	PHAR EY	EIPICO	3,173	173	119,783	32.11	32.00	(0.34)	49.00	31.85	(13.75)	(16.58)	(22.87)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,362	128	356,363	2.50	2.46	(1.60)	4.40	2.37	(1.99)	(26.35)	(39.11)
	IDHC.CA	IDHC EY	IDH	11,460	623	49,206	19.10	19.10	-	22.00	3.94	(9.05)	2.80	
	RMDA.CA	RMDA EY	Rameda	2,340	127	481,069	2.25	2.34	4.00	2.93	1.62	11.96	8.99	4.98
	SPMD.CA	SPMD EY	Speed Medical	731	40	1,013,095	0.62	0.66	6.81	2.67	0.54	3.45	(64.38)	(72.66)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,063	275	787,270	3.78	3.92	3.70	4.48	2.78	8.59	(1.01)	26.05
	CCAP.CA	CCAP EY	Qalaa Holding	3,946	215	976,540	1.33	1.37	2.63	1.58	1.11	5.00	9.63	7.47
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,235	285	626,682	8.03	8.31	3.49	10.88	6.33	8.20	17.04	(8.68)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	36,254	1,971	1,687,596	27.04	28.73	6.25	30.01	17.90	20.21	48.32	44.15
	EFIC.CA	EFIC EY	EFIC	1,340	73	168,212	17.95	18.42	2.62	19.00	11.41	11.23	49.88	57.98
	EKHO.CA	EKHO EY	EK Holding	27,255	1,471	510,684	1.31	1.31	-	1.49	0.96	2.26	(6.28)	31.53
	EKHOA.CA	EKHOA EY	EK Holding	27,049	1,471	1,032,605	23.31	23.77	1.97	25.00	17.25	13.19		
	KIMA.CA	KIMA EY	KIMA	5,090	277	239,886	3.91	4.29	9.72	5.00	2.64	14.71	28.06	22.57
	MFPC.CA	MFPC EY	MOPCO	24,834	1,350	641,587	103.45	108.39	4.78	114.00	69.00	14.18	19.11	45.71
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	63,060	3.93	3.93	-	6.18	3.20	-	2.88	(1.01)
	SWDY.CA	SWDY EY	Elsewedy Electric	17,517	952	1,281,084	7.86	8.02	2.04	10.03	7.01	3.89	(4.18)	(5.42)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,910	430	941,358	14.49	14.56	0.48	17.24	9.86	2.32	4.37	34.57
	IRAX.CA	IRAX EY	Ezz Steel	13,268	721	19,138	666.51	679.99	2.02	690.00	316.05	25.65	50.24	89.90
	ORAS.CA	ORAS EY	Orascom Construction	9,217	501	354,085	79.36	78.94	(0.53)	86.00	64.00	8.02	12.16	(6.02)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,750	748	389,873	8.58	9.23	7.58	11.18	5.85	19.71	18.49	15.81
	CSAG.EY	CSAG EY	Canal Shipping	2,138	116	44,914	10.69	10.69	-	21.20	9.11	(12.09)	(28.01)	(2.64)
	AUTO.CA	AUTO EY	GB Auto	4,496	244	674,319	3.94	4.11	4.31	6.06	3.17	5.12	4.31	25.30

Source: EGX