

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	583
No. of shares (bn)	221
Market cap (USDmn)	21,174
Market cap (EGPmn)	517,707
USD:EGP	24.45

EGX30 index performance



Source: EGX

15 November 2022

Market performance

The main gauge ended the day flat as some stocks came under some pressure on the back of profit booking following the market's recent strong run. Other stocks witnessed some gains mainly on the back of strong earnings. RMDA +3.24%, EFIH +0.55%, CIEB +1.82% and CLHO +0.64% all managed to witness gains following earnings beat. Real estate names underperformed and weighed on the market, led by TMGH -0.58%, HELI -1.02% and MNHD -0.58%. Despite strong earnings, FWRY came under pressure, ending the day 2.61% lower as investors locked in profits following yesterday's stellar performance.

Turnover and flows

Market turnover dropped by 57.69% which is mainly due to yesterday's strong turnover following COMI's fund to fund cross. Institutional investors contributed to nearly 34% of today's activity, Foreign institutions ended the day as net sellers of EGP81mn whereas local institutions ended as net buyers of EGP136mn. COMI contributed most to market activity after a couple of crosses went through in the name, leading the heavyweight bank to trade a total volume of 6.3mn shares. FWRY continued to dominate activity as investors aggressively sold the stock after its strong performance yesterday. A cross went through in HRHO leading the stock to come in third in terms of market activity, printing a total value of EGP50.4mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	12,136	12,147	12,041	12,137	0.01
EGX 70	2,283	2,300	2,282	2,297	0.61
EGX 100	3,347	33,367	3,347	3,363	0.46

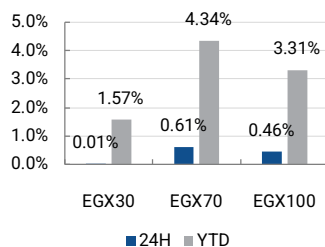
Source: EGX

CI Capital Brokerage

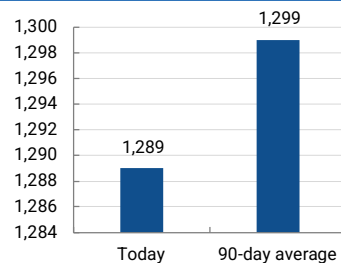
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EGX Market Snapshot

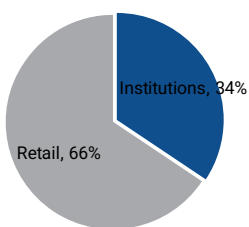
Key Indices Performance



Market Turnover (EGPmn)

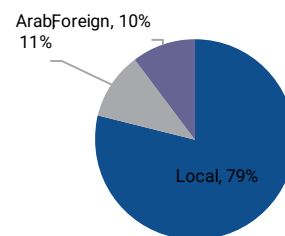


Trading Activity by Investor Type



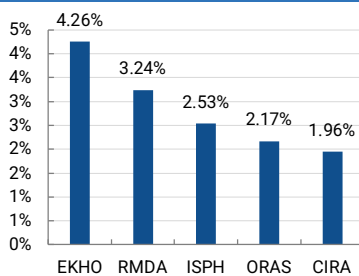
Source: EGX

Trading Activity by Nationality



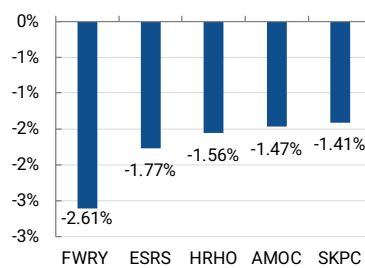
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,650	190	134,675	4.65	4.65	-	4.77	3.45	7.64	13.14	17.72
	COML.CA	COMI.EY	CIB	107,072	4,385	6,515,371	35.90	35.90	-	36.21	22.49	38.08	30.14	2.40
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	9,813	402	219,256	7.71	7.85	1.82	9.00	4.10	31.05	30.40	8.79
	HRHO.CA	HRHO.EY	EFG Hermes	15,472	634	2,069,645	13.46	13.25	(1.56)	16.67	9.33	15.22	8.16	23.16
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,264	257	98,673	11.80	11.79	(0.08)	13.71	8.86	7.15	9.57	4.18
	QNBK.CA	QNBK.EY	QNB Al Ahli	31,870	1,305	19,361	14.89	14.79	(0.67)	20.00	11.66	(5.19)	(15.39)	(4.58)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	30,636	1,255		16.48	16.57	0.55	20.50	11.25	21.84		
	FWRY.CA	FWRY.EY	Fawry	13,593	557	1,849,570	4.22	4.11	(2.61)	7.74	2.77	24.92	(12.74)	(43.34)
	ETEL.CA	ETEL.EY	Telecom Egypt	36,770	1,506	622,230	21.50	21.54	0.19	21.96	12.77	26.86	34.04	50.73
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,731	480	225,914	2.59	2.59	-	3.25	2.19	3.60	(1.52)	3.60
	HELL.CA	HELL.EY	Helipolis Housing	7,757	318	729,910	5.87	5.81	(1.02)	7.40	4.00	6.22	7.00	37.35
	NRHO.CA	NRHO.EY	Madinet Nasr Housing	6,195	254	2,254,019	2.96	2.95	(0.34)	3.42	1.62	17.06	47.08	56.00
	ORHO.CA	ORHO.EY	ODE	7,133	292	176,528	6.25	6.31	0.96	6.58	3.35	21.11	46.74	17.07
	PHDC.CA	PHDC.EY	Palm Hills	4,585	188	421,956	1.51	1.51	(0.26)	2.03	1.07	12.79	1.79	(14.97)
	OCDC.CA	OCDC.EY	SODIC	4,435	182	25,246	12.54	12.45	(0.72)	19.95	9.01	2.89	8.64	(30.83)
	TMGH.CA	TMGH.EY	TMG	17,726	726	612,213	8.64	8.59	(0.58)	9.99	6.50	19.64	6.05	16.08
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,145	47	121,234	2.40	2.39	(0.42)	3.05	2.04	5.75	3.91	(13.09)
	DICE.CA	DICE.EY	Dice	627	26	739,087	0.35	0.35	1.45	0.50	0.24	4.46	10.64	(28.20)
	DOMT.CA	DOMT.EY	Domty	1,385	57	73,116	4.90	4.90	-	5.43	3.40	(9.09)	8.65	18.36
	EAST.CA	EAST.EY	Eastern Tobacco	29,548	1,210	561,318	13.36	13.25	(0.82)	13.59	9.53	26.19	21.67	11.81
	EFID.CA	EFID.EY	Edita	9,219	378	252,272	12.33	12.75	3.41	12.80	6.55	31.44	65.58	72.30
	JUFO.CA	JUFO.EY	Juhayna	6,712	275	78,433	7.13	7.13	-	8.93	5.46	(0.56)	(13.99)	12.28
	MTIE.CA	MTIE.EY	MTI	3,809	156	705,219	3.91	3.94	0.77	8.10	1.85	30.90	23.13	(34.77)
	OLFI.CA	OLFI.EY	Obour Land	2,564	105	90,917	6.30	6.41	1.75	7.30	4.10	24.71	14.26	11.28
	ORWE.CA	ORWE.EY	Oriental Weavers	5,028	206	332,947	7.58	7.56	(0.26)	9.27	6.30	15.42	1.20	(11.37)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,576	310	181,387	12.75	13.00	1.96	14.85	9.51	8.42	8.42	(3.70)
	TALM.EY	TALM.EY	Taaleem	2,490	102	118,992	3.40	3.41	0.29	5.40	2.72	1.79	(12.56)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	7,600	311	517,314	4.72	4.75	0.64	5.65	3.81	18.45	(13.48)	(3.06)
	PHAR.CA	PHAR.EY	EIPICO	3,171	130	142,036	32.24	31.98	(0.81)	43.50	27.80	10.31	0.92	(15.93)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,998	82	472,368	1.74	1.78	2.53	3.52	1.10	0.79	(9.06)	(38.57)
	IDHC.CA	IDHC.EY	IDH	10,200	418	22,531	17.00	17.00	-	22.50	12.45	3.03	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,870	118	153,871	2.78	2.87	3.24	2.96	1.80	8.71	27.56	24.78
	SPMD.CA	SPMD.EY	Speed Medical	487	20	517,060	0.43	0.44	2.09	2.05	0.40	0.46	(30.21)	(77.61)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,179	212	362,922	4.07	4.01	(1.47)	4.46	3.21	(4.98)	4.43	6.08
	CCAP.CA	CCAP.EY	Qalaa Holding	3,874	159	972,565	1.32	1.32	(0.53)	1.58	0.98	(1.20)	2.02	9.13
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,292	217	411,443	8.52	8.40	(1.41)	9.52	6.33	9.66	5.53	21.92
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	36,216	1,483	1,208,452	28.93	28.70	(0.80)	30.01	17.90	11.93	5.67	40.14
	EFIC.CA	EFIC.EY	EFIC	2,126	87	186,959	29.85	29.21	(2.14)	36.20	11.41	14.24	65.03	144.03
	EKHO.CA	EKHO.EY	EK Holding	33,431	1,367	208,326	1.20	1.25	4.26	1.47	1.15	4.61	(3.33)	(13.10)
	EKHOA.CA	EKHOA.EY	EK Holding	33,403	1,368	469,458	28.00	28.45	1.61	29.90	19.00	23.97		
	KIMA.CA	KIMA.EY	KIMA	5,363	220	282,918	4.51	4.52	0.22	4.76	3.07	17.71	11.60	40.37
	MFPC.CA	MFPC.EY	MOPCO	26,509	1,086	356,929	116.25	115.70	(0.47)	120.50	73.73	7.13	10.24	25.38
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,041	84	45,920	5.39	5.39	-	5.59	3.07	3.26	37.15	33.42
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,369	752	616,631	8.50	8.41	(1.06)	10.03	5.57	16.16	10.66	1.33
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,366	384	549,169	17.55	17.24	(1.77)	18.00	10.68	30.71	23.94	36.72
	IRAX.CA	IRAX.EY	Ezz Steel	13,529	554	9,658	693.36	693.36	-	755.00	380.13	4.55	1.97	54.08
	ORAS.CA	ORAS.EY	Orascom Construction	8,232	337	251,584	69.00	70.50	2.17	86.00	50.00	11.94	(10.98)	-
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	19,307	791	130,389	13.00	12.96	(0.31)	13.51	5.85	21.92	46.44	67.44
	CSAG.EY	CSAG.EY	Canal Shipping	3,456	142	113,104	17.43	17.28	(0.86)	17.75	9.11	15.59	63.02	35.74
	AUTO.CA	AUTO.EY	GB Auto	4,689	192	851,508	4.32	4.32	-	6.11	2.28	33.95	10.76	11.34