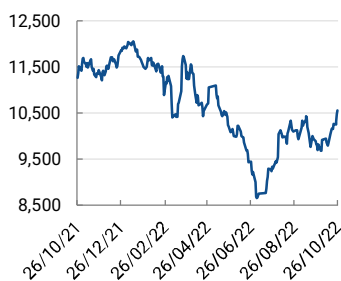


## EGYPT MARKET WRAP

### EGX30 index summary

|                             |         |
|-----------------------------|---------|
| 6M avg. daily value (EGPmn) | 545     |
| No. of shares (bn)          | 221     |
| Market cap (USDmn)          | 23,170  |
| Market cap (EGPmn)          | 457,153 |
| USD:EGP                     | 19.73   |

### EGX30 index performance



Source: EGX

## 26 October 2022

### Market performance

The positive momentum continued today across large caps as institutional buying remained prevalent. The main gauge ended the day 0.75% with EFIH +2.04% and SWDY +4.27% contributing strongly to today's gains. ESRS +6.45% rallied and witnessed strong gains, further supporting the main market index. COMI started off the day on a positive note; however, investors started to book profits and pressured the stock towards session close. ALCN also witnessed increased selling pressure as investors locked in gains after the stock witnessed a strong run recently. ORHD +7.18% stole the spotlight for the second consecutive session following yesterday's news that the company received an offer for O-west of EGP2.46bn.

### Turnover and flows

Market turnover improved by 25.66% from yesterday's level on increased institutional flows. A deal went through earlier in the session in AIVC worth EGP1.07bn where ARAB institutions were sellers and foreign institutions were buyers. This led foreign institutions to end the day as net buyers of EGP375mn; however, if you exclude the cross, they will end the day as net sellers of nearly 158mn. Local institutions ended as net buyers of EGP245mn. A couple of crosses went through in OCMI, leading the stock to dominate activity on 9.35mn shares traded. HRHO came in second after institutional appetite in the name continued to pick up, printing a total value of EGP69mn. ESRS attracted increased buy flows, leading the stock to print 6.9X its average daily volume.

### Key Indices Performance

| Index   | Open   | High   | Low    | Close  | Change (%) |
|---------|--------|--------|--------|--------|------------|
| EGX 30  | 10,475 | 10,580 | 10,475 | 10,553 | 0.75       |
| EGX 70  | 2,209  | 2,237  | 2,209  | 2,225  | 0.75       |
| EGX 100 | 3,169  | 3,206  | 3,169  | 3,196  | 0.82       |

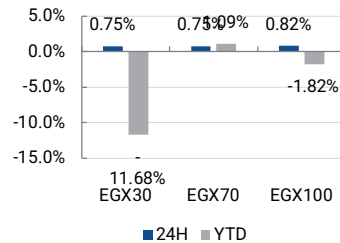
Source: EGX

### CI Capital Brokerage

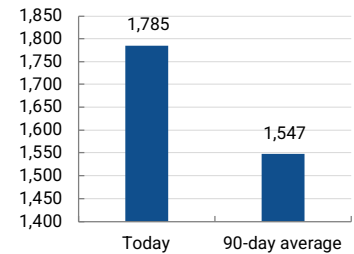
+20 2 2129 2270  
reserach@ci-capital.com

## EGX Market Snapshot

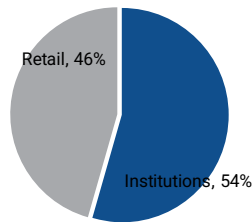
### Key Indices Performance



### Market Turnover (EGPmn)

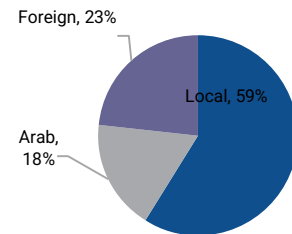


### Trading Activity by Investor Type



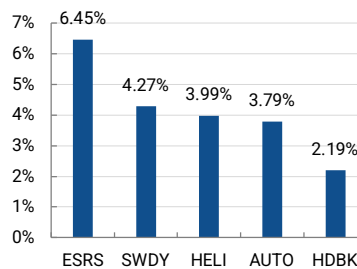
Source: EGX

### Trading Activity by Nationality



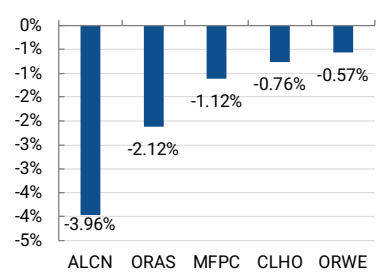
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

Source: EGX

|                                     | Reuters  | Bloomberg | Company                   | Market Cap (EGPmn) | Market Cap (USDmn) | 6M ADTV (USD) | Open Price | Closing Price | Change (%) | 52-week High | 52-week Low | 1M Change (%) | 6M Change (%) | 12M Change (%) |
|-------------------------------------|----------|-----------|---------------------------|--------------------|--------------------|---------------|------------|---------------|------------|--------------|-------------|---------------|---------------|----------------|
| <b>Financials</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CICH.CA  | CICH.EY   | CI Capital                | 4,610              | 234                | 189,322       | 4.60       | 4.61          | 0.22       | 4.77         | 3.45        | 6.96          | 24.93         | 18.21          |
|                                     | COML.CA  | COMI.EY   | CIB                       | 87,388             | 4,431              | 6,929,751     | 29.30      | 29.30         | -          | 35.99        | 22.49       | 16.64         | 2.51          | (9.15)         |
|                                     | CIEB.CA  | CIEB.EY   | Crédit Agricole Egypt     | 8,488              | 430                | 266,426       | 6.70       | 6.79          | 1.34       | 9.00         | 4.10        | 11.31         | 4.46          | (0.73)         |
|                                     | HRHO.CA  | HRHO.EY   | EFG Hermes                | 14,619             | 741                | 2,448,271     | 12.32      | 12.52         | 1.62       | 16.67        | 9.33        | 4.33          | (12.90)       | 21.75          |
|                                     | HDBK.CA  | HDBK.EY   | Housing & Dev Bank        | 6,224              | 316                | 116,146       | 40.12      | 41.00         | 2.19       | 47.97        | 31.01       | 10.81         | 10.54         | 3.72           |
|                                     | QNB.A.CA | QNB.A.EY  | QNB Al Ahli               | 32,969             | 1,672              | 11,622        | 15.30      | 15.30         | -          | 20.00        | 11.66       | (1.92)        | (12.47)       | (4.38)         |
| <b>Fintech &amp; telecom</b>        |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EFIH.CA  | EFIH.EY   | E-finance                 | 27,733             | 1,406              |               | 14.70      | 15.00         | 2.04       | 22.49        | 11.25       | 6.31          |               |                |
|                                     | FWRY.CA  | FWRY.EY   | Fawry                     | 12,138             | 615                | 2,270,337     | 3.60       | 3.67          | 1.94       | 8.28         | 2.77        | 0.55          | (19.34)       | (54.71)        |
|                                     | ETEL.CA  | ETEL.EY   | Telecom Egypt             | 30,744             | 1,559              | 680,353       | 17.67      | 18.01         | 1.92       | 19.75        | 12.77       | 9.15          | 13.77         | 30.13          |
| <b>Real Estate</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EMFD.CA  | EMFD.EY   | Emaar Misr                | 11,686             | 593                | 278,689       | 2.52       | 2.58          | 2.38       | 3.25         | 2.19        | 7.05          | (4.44)        | 11.69          |
|                                     | HELL.CA  | HELL.EY   | Helipolis Housing         | 8,011              | 406                | 852,927       | 5.77       | 6.00          | 3.99       | 7.40         | 3.97        | 5.26          | 13.42         | 36.67          |
|                                     | NRHO.CA  | NRHO.EY   | Madinet Nasr Housing      | 5,796              | 294                | 2,671,441     | 2.72       | 2.76          | 1.47       | 3.42         | 1.62        | 3.37          | 38.22         | 59.76          |
|                                     | ORHO.CA  | ORHO.EY   | ODE                       | 7,258              | 368                | 178,441       | 5.99       | 6.42          | 7.18       | 6.58         | 3.35        | 25.64         | 57.25         | 19.78          |
|                                     | PHDC.CA  | PHDC.EY   | Palm Hills                | 4,467              | 226                | 514,104       | 1.45       | 1.47          | 1.52       | 2.03         | 1.07        | 10.70         | (3.36)        | (25.47)        |
|                                     | OCDI.CA  | OCDI.EY   | SODIC                     | 4,524              | 229                | 27,932        | 12.01      | 12.70         | 5.75       | 19.95        | 9.01        | (1.47)        | 7.81          | (31.68)        |
|                                     | TMGH.CA  | TMGH.EY   | TMG                       | 15,497             | 786                | 789,438       | 7.50       | 7.51          | 0.13       | 9.99         | 6.50        | 1.08          | (11.12)       | 1.90           |
| <b>Consumer</b>                     |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | POUL.CA  | POUL.EY   | Cairo Poultry             | 1,126              | 57                 | 149,545       | 2.35       | 2.35          | -          | 3.05         | 2.04        | (6.00)        | (0.42)        | (17.25)        |
|                                     | DICE.CA  | DICE.EY   | Dice                      | 593                | 30                 | 850,708       | 0.33       | 0.33          | (0.30)     | 0.54         | 0.24        | (12.86)       | 4.65          | (30.32)        |
|                                     | DOMT.CA  | DOMT.EY   | Domty                     | 1,388              | 70                 | 103,297       | 4.91       | 4.91          | -          | 5.43         | 3.40        | (8.91)        | 8.87          | 19.46          |
|                                     | EAST.CA  | EAST.EY   | Eastern Tobacco           | 25,313             | 1,284              | 664,226       | 11.25      | 11.25         | -          | 12.25        | 9.53        | 13.41         | (0.44)        | (3.02)         |
|                                     | EFID.CA  | EFID.EY   | Edita                     | 6,956              | 353                | 274,906       | 9.62       | 9.62          | -          | 10.00        | 6.55        | (1.84)        | 19.80         | 38.22          |
|                                     | JUFO.CA  | JUFO.EY   | Juhayna                   | 6,731              | 341                | 133,229       | 7.15       | 7.15          | -          | 8.93         | 5.46        | (2.72)        | (5.17)        | 16.26          |
|                                     | MTIE.CA  | MTIE.EY   | MTI                       | 3,393              | 172                | 883,957       | 3.34       | 3.51          | 5.09       | 8.10         | 1.85        | 6.04          | 7.34          | (45.16)        |
|                                     | OLFI.CA  | OLFI.EY   | Obour Land                | 2,272              | 115                | 108,642       | 5.75       | 5.68          | (1.22)     | 7.30         | 4.10        | 12.70         | (0.18)        | 4.03           |
|                                     | ORWE.CA  | ORWE.EY   | Oriental Weavers          | 4,676              | 237                | 352,884       | 7.07       | 7.03          | (0.57)     | 9.27         | 6.30        | 5.40          | (7.38)        | (14.89)        |
| <b>Education</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CIRA.CA  | CIRA.EY   | CIRA                      | 6,982              | 354                | 244,206       | 11.98      | 11.98         | -          | 14.85        | 9.51        | 1.10          | 0.08          | (3.54)         |
|                                     | TALM.EY  | TALM.EY   | Taaleem                   | 2,403              | 122                | 128,477       | 3.29       | 3.29          | -          | 5.40         | 2.80        | (8.61)        | (15.64)       |                |
| <b>Healthcare</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CLHO.CA  | CLHO.EY   | Cleopatra Hospitals Group | 6,272              | 318                | 627,734       | 3.95       | 3.92          | (0.76)     | 5.65         | 3.81        | (1.51)        | (22.38)       | (15.88)        |
|                                     | PHAR.CA  | PHAR.EY   | EIPICO                    | 2,855              | 145                | 153,410       | 28.85      | 28.79         | (0.21)     | 43.50        | 27.80       | (7.46)        | (15.35)       | (31.79)        |
|                                     | ISPH.CA  | ISPH.EY   | Ibnsina Pharma (ISP)      | 1,991              | 101                | 596,139       | 1.76       | 1.78          | 1.14       | 3.52         | 1.10        | (3.53)        | (20.17)       | (34.11)        |
|                                     | IDHC.CA  | IDHC.EY   | IDH                       | 10,200             | 517                | 28,403        | 16.50      | 17.00         | 3.03       | 22.50        | 12.45       | -             | (10.99)       |                |
|                                     | RMDA.CA  | RMDA.EY   | Rameda                    | 2,570              | 130                | 211,772       | 2.57       | 2.57          | -          | 2.96         | 1.62        | (4.81)        | 19.53         | 44.46          |
|                                     | SPMD.CA  | SPMD.EY   | Speed Medical             | 472                | 24                 | 661,756       | 0.43       | 0.43          | -          | 2.05         | 0.41        | (10.32)       | (30.73)       | (74.96)        |
| <b>Industrials</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | AMOC.CA  | AMOC.EY   | AMOC                      | 4,895              | 248                | 446,954       | 3.79       | 3.79          | -          | 4.48         | 3.21        | (8.01)        | 1.88          | (9.33)         |
|                                     | CCAP.CA  | CCAP.EY   | Qalaa Holding             | 3,906              | 198                | 1,152,552     | 1.32       | 1.34          | 1.29       | 1.58         | 0.98        | 10.03         | 3.08          | 11.50          |
|                                     | SKPC.CA  | SKPC.EY   | Sidi Kerir Petrochemicals | 5,027              | 255                | 452,820       | 7.81       | 7.98          | 2.18       | 9.52         | 6.33        | 7.55          | 1.79          | (6.58)         |
| <b>Fertilizers</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ABUK.CA  | ABUK.EY   | Abu Qir Fertilizers       | 31,156             | 1,580              | 1,539,774     | 24.67      | 24.69         | 0.08       | 30.01        | 17.90       | 0.78          | (4.86)        | 10.87          |
|                                     | EFIC.CA  | EFIC.EY   | EFIC                      | 2,365              | 120                | 208,922       | 32.65      | 32.50         | (0.46)     | 36.20        | 11.41       | 37.65         | 94.15         | 146.21         |
|                                     | EKHO.CA  | EKHO.EY   | EK Holding                | 26,407             | 1,338              | 232,623       | 1.19       | 1.19          | -          | 1.49         | 1.15        | (2.23)        | (7.42)        | (12.87)        |
|                                     | EKHOA.CA | EKHOA.EY  | EK Holding                | 26,384             | 1,338              | 592,291       | 23.14      | 23.49         | 1.51       | 25.50        | 19.00       | 1.08          |               |                |
|                                     | KIMA.CA  | KIMA.EY   | KIMA                      | 5,007              | 254                | 355,867       | 4.28       | 4.22          | (1.40)     | 4.55         | 2.64        | 7.65          | 15.30         | 11.64          |
|                                     | MFPC.CA  | MFPC.EY   | MOPCO                     | 25,203             | 1,278              | 456,744       | 111.25     | 110.00        | (1.12)     | 115.00       | 73.73       | 4.31          | 11.13         | 6.86           |
| <b>Construction &amp; materials</b> |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ARCC.CA  | ARCC.EY   | Arabian Cement            | 1,757              | 89                 | 51,708        | 4.64       | 4.64          | -          | 5.40         | 3.07        | (11.11)       | 18.07         | 27.12          |
|                                     | SWDY.CA  | SWDY.EY   | Elsewedy Electric         | 18,129             | 919                | 762,812       | 7.96       | 8.30          | 4.27       | 10.03        | 5.57        | 10.08         | 11.41         | (3.04)         |
|                                     | ESRS.CA  | ESRS.EY   | Ezz Dekheila              | 8,431              | 428                | 501,152       | 14.58      | 15.52         | 6.45       | 17.24        | 10.68       | 12.87         | 11.82         | (5.08)         |
|                                     | IRAX.CA  | IRAX.EY   | Ezz Steel                 | 13,311             | 675                | 13,762        | 682.21     | 682.21        | -          | 750.00       | 380.13      | 2.87          | 16.08         | 36.26          |
|                                     | ORAS.CA  | ORAS.EY   | Orascom Construction      | 7,648              | 388                | 283,415       | 66.92      | 65.50         | (2.12)     | 86.00        | 50.00       | (3.62)        | (15.47)       | (11.59)        |
| <b>Transport</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ALCN.CA  | ALCN.EY   | Alex Containers           | 15,911             | 807                | 173,243       | 11.12      | 10.68         | (3.96)     | 11.44        | 5.85        | 7.77          | 47.51         | 33.83          |
|                                     | CSAG.EY  | CSAG.EY   | Canal Shipping            | 3,092              | 157                | 128,599       | 15.71      | 15.46         | (1.59)     | 17.90        | 9.11        | 20.40         | 48.23         | (6.47)         |
|                                     | AUTO.CA  | AUTO.EY   | GB Auto                   | 3,895              | 197                | 942,151       | 3.43       | 3.56          | 3.79       | 6.06         | 2.26        | 7.88          | (8.72)        | (17.02)        |