

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	563
No. of shares (bn)	221
Market cap (USDmn)	20,110
Market cap (EGPmn)	486,671
USD:EGP	24.20

EGX30 index performance



Source: EGX

2 November 2022

Market performance

The market turned around today after 7 consecutive sessions of gains as investors booked in profits following recent strong run. Foreign institutional selling across large caps led the main gauge to drop 1.67% lower. COMI -2.40% came under strong selling pressure as investors locked in profits after the heavyweight bank ended October on some positive gains (up 30.12% in Oct). Fintech names underperformed and weighed heavily on the index, led by FWRY -4.52% and EFIH -2.62%. ESRS +3.73% bucked the general trend and extended its recent strong run on continued local buy flows.

Turnover and flows

Market turnover dropped by 16.40% from yesterday's level as sentiment was sour across the board. Local institutions ended the day as net buyers of EGP28mn. Foreign institutions however, ended as net sellers of EGP74mn. A cross went through in COMI today and led the stock to top the session in terms of activity, printing 6.12mn shares. ESRS +3.25% remained in the spotlight and continued to attract increased buying, printing 3.6X its average daily volume. ETEL also bucked the general trend and local strongly buying the stock, leading it to outperform and print 3.65mn shares on the day. MNHD started the session on a positive note; however, the stock witnessed heavy selling pressure and ended the day 4.14% lower, printing a total value of EGP63.3mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,432	11,437	11,238	11,242	(1.67)
EGX 70	2,254	2,264	2,225	2,225	(1.30)
EGX 100	3,286	3,297	3,242	3,242	(1.33)

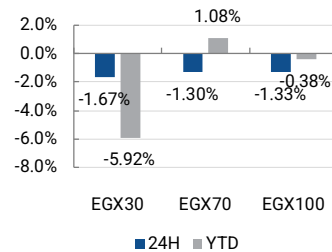
Source: EGX

CI Capital Brokerage

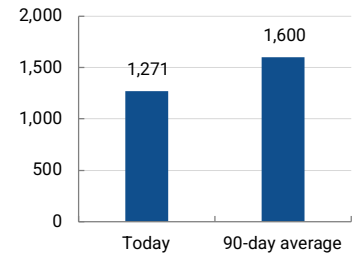
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

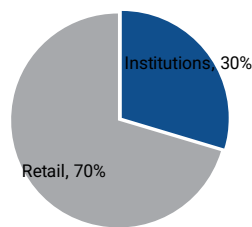
Key Indices Performance



Market Turnover (EGPmn)

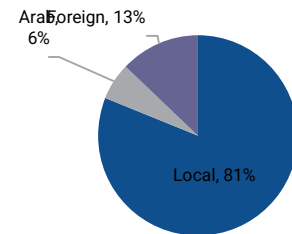


Trading Activity by Investor Type



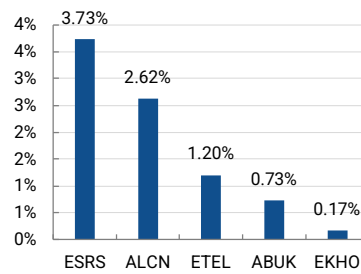
Source: EGX

Trading Activity by Nationality



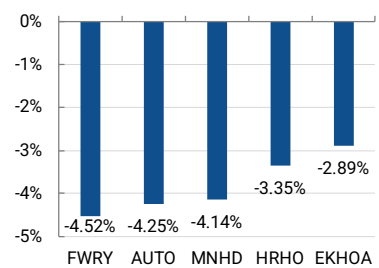
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,620	192	151,113	4.61	4.62	0.22	4.77	3.45	10.00	22.87	16.08
	COML.CA	COMI.EY	CIB	94,605	3,927	5,877,778	32.50	31.72	(2.40)	35.99	22.49	27.39	6.52	(10.55)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,688	361	225,768	7.13	6.95	(2.52)	9.00	4.10	13.75	5.46	1.61
	HRHO.CA	HRHO.EY	EFG Hermes	15,180	630	2,076,524	13.32	13.00	(2.40)	16.67	9.33	16.07	(8.29)	19.45
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,982	248	99,942	11.29	11.26	(0.27)	13.71	8.86	6.77	3.90	(3.85)
	QNBK.CA	QNBK.EY	QNB Al Ahli	34,628	1,437	10,113	16.76	16.07	(4.12)	20.00	11.66	3.01	(8.07)	0.44
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	28,843	1,197		16.02	15.60	(2.62)	22.20	11.25	13.62		
	FWRY.CA	FWRY.EY	Fawry	12,568	522	1,875,993	3.98	3.80	(4.52)	8.07	2.77	8.88	(17.75)	(51.56)
	ETEL.CA	ETEL.EY	Telecom Egypt	31,769	1,319	550,371	18.39	18.61	1.20	19.75	12.77	9.86	14.03	33.50
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,505	478	232,977	2.56	2.54	(0.78)	3.25	2.19	5.83	(10.25)	(0.39)
	HELL.CA	HELL.EY	Helipolis Housing	7,623	316	733,010	5.88	5.71	(2.89)	7.40	3.97	1.78	(0.70)	29.19
	NRHO.CA	NRHO.EY	Madinet Nasr Housing	5,838	242	2,253,359	2.90	2.78	(4.14)	3.42	1.62	8.17	29.94	53.98
	ORHO.CA	ORHO.EY	ODE	6,455	268	163,555	5.92	5.71	(3.55)	6.58	3.35	11.96	30.07	4.96
	PHDC.CA	PHDC.EY	Palm Hills	4,342	180	423,082	1.46	1.43	(2.19)	2.03	1.07	10.70	(15.47)	(28.36)
	OCDC.CA	OCDC.EY	SODIC	4,442	184	25,118	12.47	12.47	-	19.95	9.01	(1.50)	6.58	(31.22)
	TMGH.CA	TMGH.EY	TMG	17,045	708	659,059	8.44	8.26	(2.13)	9.99	6.50	15.36	(5.06)	6.17
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,126	47	121,832	2.35	2.35	-	3.05	2.04	(0.42)	(4.08)	(18.97)
	DICE.CA	DICE.EY	Dice	618	26	715,656	0.36	0.35	(3.08)	0.54	0.24	(7.98)	4.78	(33.40)
	DOMT.CA	DOMT.EY	Domty	1,385	57	78,856	4.91	4.90	(0.20)	5.43	3.40	(9.09)	8.89	9.87
	EAST.CA	EAST.EY	Eastern Tobacco	25,757	1,069	561,381	11.59	11.55	(0.35)	12.36	9.62	13.23	6.29	(1.32)
	EFID.CA	EFID.EY	Edita	7,361	306	263,174	10.18	10.18	-	10.25	6.55	3.88	27.25	41.19
	JUFO.CA	JUFO.EY	Juhayna	6,929	288	107,553	7.38	7.36	(0.27)	8.93	5.46	1.10	(3.66)	11.01
	MTIE.CA	MTIE.EY	MTI	3,567	148	742,327	3.82	3.69	(3.40)	8.10	1.85	13.19	9.82	(41.05)
	OLFI.CA	OLFI.EY	Obour Land	2,356	98	89,772	6.02	5.89	(2.16)	7.30	4.10	16.40	6.13	4.43
	ORWE.CA	ORWE.EY	Oriental Weavers	4,995	207	318,837	7.66	7.51	(1.96)	9.27	6.30	14.66	(2.72)	(10.49)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,291	303	207,052	12.51	12.51	-	14.85	9.51	3.30	3.39	(5.23)
	TALM.EY	TALM.EY	Taaleem	2,541	105	116,550	3.47	3.48	0.29	5.40	2.80	1.46	(10.77)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,672	277	532,581	4.19	4.17	(0.48)	5.65	3.81	8.59	(24.18)	(16.27)
	PHAR.CA	PHAR.EY	EIPICO	3,070	127	132,174	31.90	30.96	(2.95)	43.50	27.80	2.65	(8.99)	(24.49)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,029	84	502,600	1.83	1.81	(1.15)	3.52	1.10	(1.36)	(18.65)	(33.06)
	IDHC.CA	IDHC.EY	IDH	10,200	423	23,620	17.00	17.00	-	22.50	12.45	-	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,650	110	167,154	2.66	2.65	(0.38)	2.96	1.80	1.53	18.83	43.24
	SPMD.CA	SPMD.EY	Speed Medical	486	20	537,626	0.43	0.44	1.39	2.05	0.41	(8.18)	(31.78)	(75.72)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,114	212	379,947	4.05	3.96	(2.22)	4.48	3.21	(2.46)	1.80	(9.38)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,825	159	980,235	1.31	1.28	(2.29)	1.58	0.98	(2.51)	(3.39)	(3.97)
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,147	214	394,399	8.30	8.17	(1.57)	9.52	6.33	12.69	(3.66)	1.74
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	34,954	1,451	1,266,903	27.50	27.70	0.73	30.01	17.90	12.06	(2.09)	41.62
	EFIC.CA	EFIC.EY	EFIC	2,120	88	176,939	30.68	29.13	(5.05)	36.20	11.41	21.27	55.36	133.23
	EKHO.CA	EKHO.EY	EK Holding	30,698	1,269	228,242	1.16	1.16	0.17	1.49	1.15	0.09	(10.00)	(15.44)
	EKHOA.CA	EKHOA.EY	EK Holding	30,697	1,274	477,277	26.90	26.00	(3.35)	27.19	19.00	13.54		
	KIMA.CA	KIMA.EY	KIMA	5,351	222	303,135	4.59	4.51	(1.74)	4.68	2.64	20.91	17.75	35.84
	MFPC.CA	MFPC.EY	MOPCO	25,661	1,065	358,779	113.68	112.00	(1.48)	116.90	73.73	9.81	1.82	15.52
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,894	79	46,413	5.00	5.00	-	5.40	3.07	(4.21)	27.23	34.05
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,566	771	650,623	8.60	8.50	(1.16)	10.03	5.57	12.29	8.56	(2.75)
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,523	395	515,246	16.90	17.53	3.73	17.70	10.68	25.84	19.17	28.61
	IRAX.CA	IRAX.EY	Ezz Steel	13,658	567	10,892	700.00	700.00	-	755.00	380.13	5.55	11.36	45.84
	ORAS.CA	ORAS.EY	Orascom Construction	7,940	330	246,301	68.93	68.00	(1.35)	86.00	50.00	1.51	(12.71)	(6.23)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	19,233	798	148,906	12.58	12.91	2.62	13.25	5.85	31.73	51.88	62.39
	CSAG.EY	CSAG.EY	Canal Shipping	3,048	127	108,359	15.25	15.24	(0.07)	16.40	9.11	24.21	42.70	(0.46)
	AUTO.CA	AUTO.EY	GB Auto	4,407	183	813,778	4.24	4.06	(4.25)	6.11	2.28	20.25	(5.21)	(9.88)