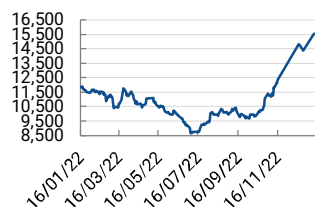


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	932
No. of shares (bn)	221
Market cap (USDmn)	22,868
Market cap (EGPmn)	676,881
USD:EGP	29.60

EGX30 index performance



Source: EGX

15 January 2023

Market performance and Flows

The market witnessed a mixed session today as locals remained wary given uncertainties regarding inter-bank activity. COMI +0.12% ticked higher and contributed to gains, leading the main market index to end the day 0.06% higher. EFIH -1.12% came under pressure as investors locked in profits following the name's recent bullish run. Real estate names were mixed, as HELI +3.01% extended its strong run while TMGH -2.29% and EMFD 1.63% ended in the red. TALM +3.25% attracted some buy flows after reporting solid 1QFY23 earnings, which were up 50% YoY. The stock printed higher than average volumes of 1.3mn shares. Market turnover dropped from recent highs, down 32% from Thursday's level as investors remained on the sidelines awaiting further clarity regarding FX activity.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	15,551	15,663	15,498	15,561	0.06
EGX70	2,807	2,848	2,807	2,840	1.18
EGX100	4,234	4,291	4,234	4,274	0.94

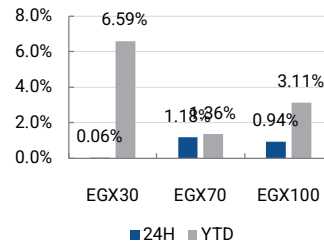
Source: EGX

CI Capital Brokerage

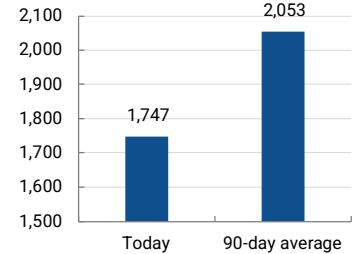
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reserach@cicapital.com

EGX Market Snapshot

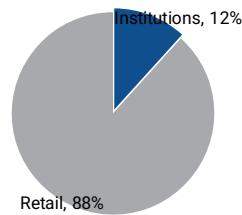
Key Indices Performance



Market Turnover (EGPmn)

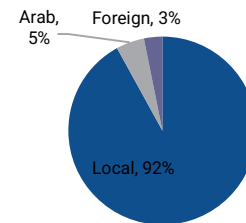


Trading Activity by Investor Type



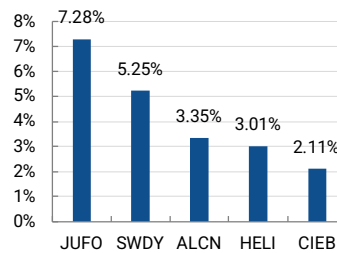
Source: EGX

Trading Activity by Nationality



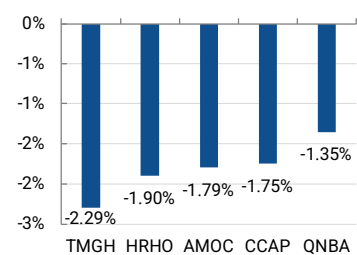
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,260	178	124,493	5.33	5.36	(1.31)	6.39	3.45	(5.90)	34.87	22.90
	COML.CA	COMI.EY	CIB	124,520	4,214	7,930,730	41.70	41.75	0.12	48.00	22.49	(8.24)	76.43	16.96
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	11,513	390	198,449	9.02	9.21	2.11	10.10	4.10	6.72	107.43	12.04
	HRHO.CA	HRHO.EY	EFG Hermes	20,505	694	2,231,868	17.90	17.56	(1.90)	19.63	9.33	(4.20)	75.45	42.28
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,468	320	127,805	17.76	17.82	0.34	18.25	8.86	3.73	92.68	35.62
	QNBK.CA	QNBK.EY	QNB Al Ahli	40,942	1,386	44,598	19.26	19.00	(1.35)	20.00	11.66	7.22	30.76	1.88
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	39,307	1,330		21.50	21.26	(1.12)	22.00	11.25	4.99		
	FWRY.CA	FWRY.EY	Fawry	19,149	648	2,485,602	5.76	5.79	0.52	6.93	2.77	7.62	99.66	(16.44)
	ETEL.CA	ETEL.EY	Telecom Egypt	41,653	1,410	891,057	24.20	24.40	0.83	27.00	12.77	3.17	84.57	41.04
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	13,633	461	427,622	3.06	3.01	(1.63)	3.51	2.19	(7.38)	28.09	0.33
	HELL.CA	HELL.EY	Helipolis Housing	14,165	479	1,161,250	10.30	10.61	3.01	11.14	4.24	34.47	116.97	68.41
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	7,350	249	2,352,841	3.43	3.50	2.04	3.80	1.62		51.01	62.36
	ORHD.CA	ORHD.EY	ODE	7,913	268	193,088	6.76	7.00	3.55		3.35	(4.76)	100.00	24.78
	PHDC.CA	PHDC.EY	Palm Hills	5,865	199	705,233	1.92	1.95	1.77	2.29	1.09	(5.95)	61.69	2.45
	OCDC.CA	OCDC.EY	SODIC	5,404	183	45,907	15.26	15.17	(0.59)	16.91	9.01	(7.50)	36.67	0.40
	TMGH.CA	TMGH.EY	TMG	21,090	714	1,148,548	10.46	10.22	(2.29)	10.79	6.50	(1.26)	50.29	12.80
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,418	48	146,726	3.00	2.96	(1.33)	3.42	2.04	(4.82)	36.41	3.14
	DICE.CA	DICE.EY	Dice	868	29	948,364	0.49	0.49	(0.41)	0.55	0.24	(6.36)	81.34	9.75
	DOMT.CA	DOMT.EY	Domty	1,453	49	45,249	5.19	5.14	(0.96)	6.54	3.40	(9.82)	10.54	22.38
	EAST.CA	EAST.EY	Eastern Tobacco	35,212	1,192	640,904	15.98	15.79	(1.19)	16.95	9.62	5.27	56.50	44.90
	EFID.CA	EFID.EY	Edita	9,689	328	256,365	13.39	13.40	0.07	15.16	6.55	5.10	88.20	61.45
	JUFD.CA	JUFD.EY	Juhayna	7,908	268	246,602	7.83	8.40	7.28	9.80	5.46	3.70	17.15	17.81
	MTIE.CA	MTIE.EY	MTI	4,834	164	708,760	4.78	5.00	4.60	8.10	1.85	3.95	143.90	(35.57)
	OLFI.CA	OLFI.EY	Obour Land	3,164	107	113,156	7.97	7.91	(0.75)	8.25	4.10	12.36	80.18	31.83
	ORWE.CA	ORWE.EY	Oriental Weavers	6,611	224	469,462	10.01	9.94	(0.70)	11.79	6.30	(8.89)	54.11	14.91
Education														
	CIRA.CA	CIRA.EY	CIRA	7,967	270	191,147	13.50	13.67	1.26	14.55	9.51	4.59	32.72	2.47
	TALM.EY	TALM.EY	Taaleem	3,016	102	125,233	4.00	4.13	3.25	5.20	2.72	1.23	36.75	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,192	277	422,699	5.09	5.12	0.59	5.65	3.81	2.20	21.90	(0.39)
	PHAR.CA	PHAR.EY	EIPICO	3,821	129	195,729	38.55	38.53	(0.05)	43.00	27.80	1.93	33.69	(7.31)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,152	73	525,339	1.92	1.92	0.05	3.34	1.10	(16.11)	68.51	(39.72)
	IDHC.CA	IDHC.EY	IDH	15,120	512	25,355	25.20	25.20	-	28.50	12.45	40.86	31.94	
	RMDA.CA	RMDA.EY	Rameda	2,800	95	171,811	2.81	2.80	(0.36)	3.17	1.80	(2.44)	27.27	13.36
	SPMD.CA	SPMD.EY	Speed Medical	476	16	465,890	0.43	0.43	0.47	1.18	0.40	(4.88)	(7.54)	(62.20)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	9,945	337	667,803	7.84	7.70	(1.79)	7.98	3.21	26.44	115.69	91.54
	CCAP.CA	CCAP.EY	Qalaa Holding	5,186	176	1,927,122	2.28	2.24	(1.75)	2.47	0.98	6.67	117.48	83.16
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	9,860	334	1,078,270	15.60	15.65	0.32	16.16	6.68	19.56	125.50	105.11
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	56,797	1,922	1,295,399	45.00	45.01	0.02	47.99	19.50	18.82	110.52	107.13
	EFIC.CA	EFIC.EY	EFIC	3,387	115	220,499	46.52	46.55	0.06	48.78	12.65	45.15	156.62	255.62
	EKHO.CA	EKHO.EY	EK Holding	40,398	1,369	200,315	1.22	1.22	(0.16)	1.46	1.15	(2.02)	(1.94)	(14.01)
	EKHOA.CA	EKHOA.EY	EK Holding	40,500	1,371	536,297	35.77	35.95	0.50	37.00	19.00	5.74		
	KIMA.CA	KIMA.EY	KIMA	9,172	310	743,634	7.22	7.73	7.06	7.88	3.19	27.14	130.06	95.20
	MFPC.CA	MFPC.EY	MOPCO	36,453	1,234	402,260	160.59	159.10	(0.93)	165.25	80.00	9.72	68.34	72.93
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,458	83	32,107	6.50	6.49	(0.15)	7.74	3.07	8.17	97.26	43.27
	SWDY.CA	SWDY.EY	Elsewedy Electric	29,132	986	916,402	12.75	13.42	5.25	14.20	5.60	9.55	120.46	38.93
	ESRS.CA	ESRS.EY	Ezz Dekheila	13,185	446	860,933	24.25	24.27	0.08	27.70	10.68	11.84	119.84	72.62
	IRAX.CA	IRAX.EY	Ezz Steel	14,997	508	11,862	768.62	768.62	-	800.00	380.13	1.69	68.82	83.00
	ORAS.CA	ORAS.EY	Orascom Construction	11,850	401	379,847	102.49	101.49	(0.98)	104.97	50.00	10.35	87.94	30.79
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	33,102	1,120	195,436	21.50	22.22	3.35	24.49	5.85	21.55	205.22	161.10
	CSAG.EY	CSAG.EY	Canal Shipping	4,464	151	167,040	22.24	22.32	0.36	26.58	9.11	(7.39)	108.99	59.43
	AUTO.CA	AUTO.EY	GB Auto	5,829	197	1,068,396	5.38	5.37	(0.19)	6.12	2.28	(1.10)	103.37	13.13