

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	429
No. of shares (bn)	221
Market cap (USDmn)	21,929
Market cap (EGPmn)	403,061
USD:EGP	18.38

EGX30 index performance



Source: EGX

17 April 2022

Market performance. The EGX kick-started the day on a strong note, rallying +1.58% in the first hour of the session, buoyed by strong local institutional buying in COMI +1.89%. However, as the session progressed, local retail intensified their selling session causing the main market index to pare gains closing on a slight up-tick (up +0.27% on the day). The positive performance was mainly attributed to COMI's resilient performance after reporting strong 1Q results; however, the broader market was mainly trading in the red during the final minutes of the session. HRHO +1.55% continued to seesaw throughout the session amid speculation of potential inclusion in the upcoming MSCI semi-annual re-balance.

Turnover and flows. Naturally, trading volumes dropped -36%, only EGP628.8mn exchanging hands, on low foreign institutional participation no account of it being Easter Sunday across Europe and US, with UK markets being off again tomorrow. COMI dominated trading activity, accounting for c.22% of total turnover, amid heavy local institutional buying. Retail remain risk averse as we approach the final stretch of Ramadan, reducing their exposure to small and mid-caps, with the EGX70 plummeting -5.93%

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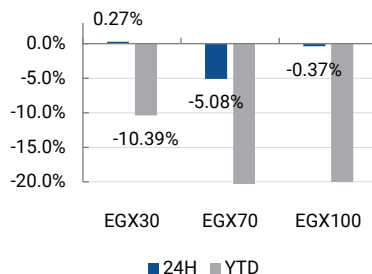
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,679	10,848	10,642	10,707	0.27
EGX 70	1,776	1,779	1,685	1,685	(5.08)
EGX 100	2,703	2,713	2,599	2,603	(0.37)

Source: EGX

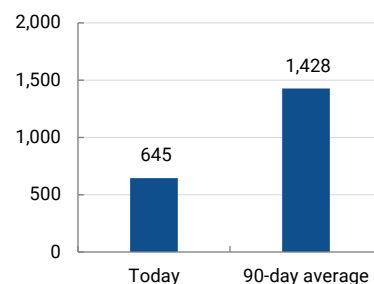
EGX Market Snapshot

Key Indices Performance



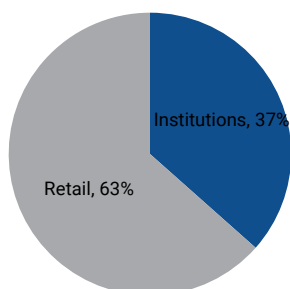
Source: EGX

Market Turnover (EGPmn)



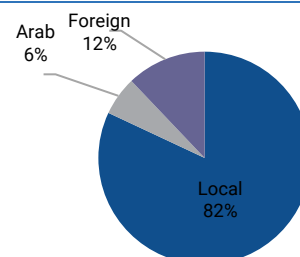
Source: EGX

Trading Activity by Investor Type



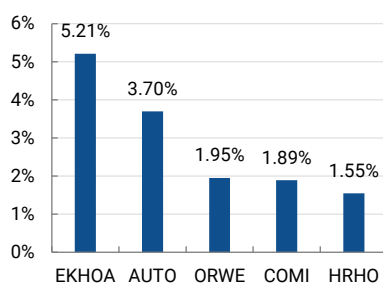
Source: EGX

Trading Activity by Nationality



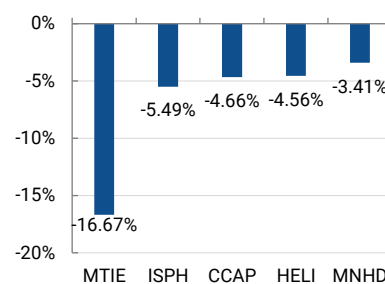
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,950	215	247,002	3.96	3.95	(0.25)	5.61	2.97	4.22	(5.95)	17.56
	COMI.CA	COMI EY	CIB	85,725	4,656	7,453,538	44.00	43.51	(1.11)	54.15	36.53	3.60	(3.95)	7.41
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,138	496	403,240	7.34	7.31	(0.41)	9.00	5.24	(0.27)	10.57	30.62
	HRHO.CA	HRHO EY	ERG Hermes	18,800	1,021	1,774,057	19.08	19.32	1.26	20.00	10.63	11.68	58.23	61.79
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,952	323	148,694	40.10	39.21	(2.22)	47.97	27.51	(2.10)	0.31	32.47
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,046	121,184	17.48	17.48	-	20.00	13.00	2.82	7.57	4.80
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,271	1,699		17.65	17.59	(0.34)	25.20	0.50	(1.07)		
	FWRV.CA	FWRV EY	Fawry	14,430	784	2,364,635	4.94	4.75	(3.85)	14.07	4.40		(46.50)	(56.39)
	ETEL.CA	ETEL EY	Telecom Egypt	28,184	1,531	781,479	16.80	16.51	(1.73)	19.75	10.70	(2.37)	22.39	48.34
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,410	674	341,022	2.72	2.74	0.74	3.25	2.12	6.61	18.10	20.70
	HELI.CA	HELI EY	Heliopolis Housing	7,103	386	2,295,648	5.52	5.32	(3.62)	7.40	3.97	15.90	10.60	15.40
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,445	187	992,122	2.12	2.10	(0.94)	3.24	1.82	8.42	(8.54)	(33.29)
	ORHD.CA	ORHD EY	ODE	4,635	252	294,432	4.11	4.10	(0.24)	6.22	3.71	-	(12.39)	(24.63)
	PHDC.CA	PHDC EY	Palm Hills	4,748	258	321,912	1.53	1.54	0.98	2.12	1.43	5.62	(20.11)	(6.83)
	OCDI.CA	OCDI EY	SODIC	4,274	232	146,277	12.00	12.00	-	19.95	11.29	(3.23)	(34.71)	(25.47)
	TMGH.CA	TMGH EY	TMG	18,139	985	1,200,938	8.70	8.79	1.03	9.99	5.41	5.90	23.11	47.73
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,193	65	151,024	2.47	2.49	0.81	4.56	2.37	1.22	(27.83)	(9.12)
	DICE.CA	DICE EY	Dice	293	16	156,197	0.55	0.55	(0.18)	1.87	0.50	(0.54)	(43.57)	(57.82)
	DOMT.CA	DOMT EY	Domty	1,280	70	252,553	4.56	4.53	(0.66)	4.70	3.40	25.83	11.85	4.86
	EAST.CA	EAST EY	Eastern Tobacco	25,425	1,381	988,503	11.30	11.30	-	12.77	10.26	5.81	(6.30)	(3.42)
	EFID.CA	EFID EY	Edita	5,351	291	207,184	7.40	7.40	-	8.75	6.55	8.19	5.71	(9.31)
	JUFO.CA	JUFO EY	Juhayna	6,948	377	372,800	7.35	7.38	0.41	7.67	3.97	34.18	31.79	31.55
	MTIE.CA	MTIE EY	MTI	3,751	204	1,039,371	3.88	3.88	-	8.30	3.75	(22.24)	(40.67)	(46.76)
	OLFI.CA	OLFI EY	Obour Land	2,448	133	207,559	6.26	6.12	(2.24)	7.30	4.73	3.03	19.53	(7.97)
	ORWE.CA	ORWE EY	Oriental Weavers	5,673	308	288,432	8.57	8.53	(0.47)	9.42	5.78	6.63	(0.70)	15.11
Education														
	CIRA.CA	CIRA EY	CIRA	6,341	344	527,966	10.90	10.88	(0.18)	14.85	9.51	8.80	(7.80)	(13.03)
	TALM.EY	TALM EY	Taaleem	2,943	160	267,349	3.98	4.03	1.26	5.82	3.08	16.81	(6.50)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,032	436	500,116	5.02	5.02	-	5.25	3.70	10.82	21.26	7.04
	PHAR.CA	PHAR EY	EIPICO	3,759	204	115,351	37.56	37.90	0.91	49.00	37.01	(1.20)	(11.86)	(9.42)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,506	136	389,687	2.62	2.61	(0.38)	4.40	2.47	(19.44)	(19.20)	(34.42)
	IDHC.CA	IDHC EY	IDH	12,600	684	49,950	21.00	21.00	-	22.00	3.94	6.17	13.51	
	RMDA.CA	RMDA EY	Rameda	2,070	112	416,662	2.05	2.07	0.98	2.93	1.62	2.48	7.81	2.79
	SPMD.CA	SPMD EY	Speed Medical	711	39	1,059,599	0.64	0.64	(0.47)	2.72	0.61	(22.68)	(62.93)	(73.62)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,662	253	765,689	3.61	3.61	-	4.48	2.72	(4.75)	(11.95)	15.34
	CCAP.CA	CCAP EY	Qalaa Holding	3,855	209	954,696	1.33	1.30	(2.18)	1.58	1.09	(1.81)	10.90	7.96
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,851	263	754,335	7.80	7.70	(1.28)	10.88	6.33	1.99	0.43	(11.41)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,534	1,713	1,568,784	24.75	24.99	0.97	27.50	17.90	11.07	22.98	24.95
	EFIC.CA	EFIC EY	EFIC	1,287	70	151,299	17.09	17.69	3.51	18.09	10.20	17.78	36.61	62.44
	EKHO.CA	EKHO EY	EK Holding	-	1,425	551,866	1.30	1.32	1.30	1.49	0.94	(5.71)	3.37	31.28
	EKHOA.CA	EKHOA EY	EK Holding	26,226	1,425	1,037,905	21.65	21.79	0.65	24.15	17.25	3.96		
	KIMA.CA	KIMA EY	KIMA	4,521	246	172,113	3.84	3.81	(0.78)	5.00	2.64	3.52	6.72	17.23
	MFPC.CA	MFPC EY	MOPCO	22,852	1,241	619,636	97.30	99.74	2.51	110.00	68.00	8.59	2.31	41.74
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	91,043	3.93	3.93	-	6.18	3.20	(7.53)	16.96	11.02
	SWDY.CA	SWDY EY	Elsowedy Electric	16,600	902	1,337,770	7.60	7.60	-	10.03	7.40	0.93	(7.99)	(7.65)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,481	406	1,134,721	14.12	13.77	(2.48)	17.24	8.80	(8.20)	0.95	42.55
	IRAX.CA	IRAX EY	Ezz Steel	10,560	574	53,596	541.19	541.19	-	585.00	310.01	20.26	32.16	57.14
	ORAS.CA	ORAS EY	Orascom Construction	8,757	476	366,402	74.99	75.00	0.01	88.20	64.00	13.57	5.25	(13.97)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,979	596	353,672	7.60	7.37	(3.03)	11.18	5.85	20.42	(5.51)	2.36
	CSAG.EY	CSAG EY	Canal Shipping	2,210	120	47,731	11.05	11.05	-	21.20	8.56	-	(38.30)	18.95
	AUTO.CA	AUTO EY	GB Auto	4,376	238	679,245	3.96	4.00	1.01	6.06	3.14	(25.09)	-	7.24

Source: EGX