

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	547
No. of shares (bn)	221
Market cap (USDmn)	22,240
Market cap (EGPmn)	432,563
USD:EGP	19.47

EGX30 index performance



Source: EGX

11 October 2022

Market performance

The EGX witnessed a relatively slow session today as sentiment was bearish across the board. The main market index ended the day 0.82% lower as on increased foreign and Arab selling. Small and mid-caps also underperformed as local retail pressure speculative names, attempting to lock in profits following their recent strong run. Real estate names came under pressure as the likes of TMGH -0.83%, MNHD -2.73% and PHDC -1.47% all ended today's session in the red. Fintech names also added to index losses as EFIH -0.64%, FWRY -2.82% and MTIE -2.22% plunged. SKPC +1.85% bucked the general trend as it extended yesterday's gains coming on the back of news that the company mulls full acquisition of its 20% owned subsidiary, Ethydo, through share swap. QNBA ended the day flat after reporting 3Q earnings, with net income coming in at EGP2.58bn, up 35% YoY.

Turnover and flows

Market turnover retreated by 29% from yesterday's level as lack of catalysts coupled with minimal institutional participation weighed on overall activity. Local institutions ended the day as net buyers of EGP93mn whereas foreign institutions ended as net sellers of EGP79mn. COMI topped the session in terms of activity, albeit printing lower than average volumes. The heavyweight bank contributed to 12% of total value traded. HRHO -2.34% came under strong selling pressure as foreign selling in the name was apparent, leading the stock to come in second in terms of activity today. Retail flows further contributed strongly to today's activity, as the likes of ADPC, CCAP and ROTO traded a total value of cEGP116mn combined.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,948	9,962	9,863	9,867	(0.82)
EGX 70	2,185	2,190	2,149	2,153	(1.44)
EGX 100	3,123	3,129	3,078	3,083	(1.30)

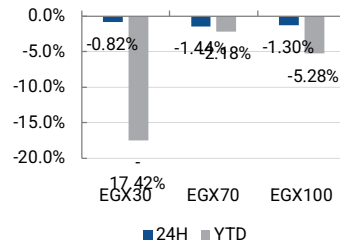
Source: EGX

CI Capital Brokerage

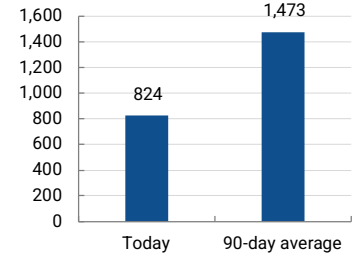
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EGX Market Snapshot

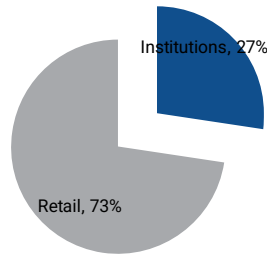
Key Indices Performance



Market Turnover (EGPmn)

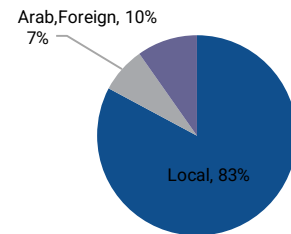


Trading Activity by Investor Type



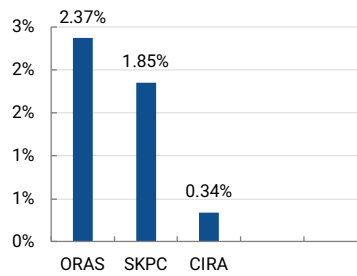
Source: EGX

Trading Activity by Nationality



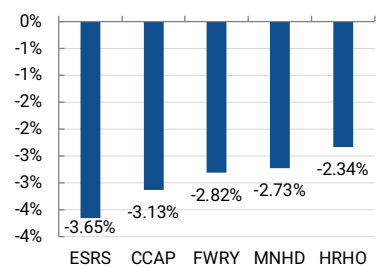
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,280	217	191,885	4.31	4.28	(0.70)	4.68	3.45	(2.95)	8.63	(0.70)
	COML.CA	COMI.EY	CIB	76,919	3,905	6,882,087	25.80	25.79	(0.04)	35.99	22.49	(1.07)	(10.10)	(12.81)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,675	390	301,700	6.14	6.14	-	9.00	4.10	(4.95)	(16.80)	(5.39)
	HRHO.CA	HRHO.EY	EFG Hermes	13,136	667	2,537,218	11.52	11.25	(2.34)	16.67	9.33	(13.59)	(28.61)	13.92
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,773	293	105,287	38.35	38.03	(0.83)	47.97	31.01	1.96	(4.93)	(2.49)
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,707	11,897	15.60	15.60	-	20.00	11.66	(2.50)	(5.45)	(4.00)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	25,718	1,306		14.00	13.91	(0.64)	25.20	0.50	(9.73)		
	FWRY.CA	FWRY.EY	Fawry	11,377	578	2,279,263	3.54	3.44	(2.82)	9.18	2.77	(14.85)	(26.96)	(58.55)
	ETEL.CA	ETEL.EY	Telecom Egypt	28,832	1,464	620,983	17.14	16.89	(1.46)	19.75	12.77	0.42	1.08	26.90
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,550	586	281,300	2.50	2.55	2.00	3.25	2.19	(10.21)	(5.56)	8.51
	HELI.CA	HELI.EY	Helipolis Housing	7,370	374	921,536	5.64	5.52	(2.13)	7.40	3.97	(15.60)	0.55	12.65
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	5,229	265	2,621,598	2.56	2.49	(2.73)	3.42	1.62	(23.62)	36.92	22.12
	ORHD.CA	ORHD.EY	ODE	6,172	313	155,438	5.67	5.46	1.68	6.13	3.35	0.74	34.81	15.68
	PHDC.CA	PHDC.EY	Palm Hills	4,071	207	498,942	1.36	1.34	(1.47)	2.09	1.07	(9.04)	(11.97)	(31.14)
	OCDC.CA	OCDC.EY	SODIC	4,431	225	25,804	12.44	12.44	-	19.95	9.01	1.14	3.67	(32.43)
	TMGH.CA	TMGH.EY	TMG	14,878	755	817,362	7.27	7.21	(0.83)	9.99	6.50	(6.12)	(15.18)	0.42
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,087	55	148,605	2.30	2.27	(1.30)	3.70	2.04	(16.85)	(8.10)	(33.24)
	DICE.CA	DICE.EY	Dice	613	31	802,854	0.35	0.34	(3.11)	0.60	0.24	(15.52)	5.95	(40.77)
	DOMT.CA	DOMT.EY	Domty	1,523	77	141,342	5.39	5.39	-	5.43	3.40	0.19	19.51	35.09
	EAST.CA	EAST.EY	Eastern Tobacco	23,603	1,198	642,379	10.52	10.49	(0.29)	12.40	9.53	2.34	(9.57)	(13.31)
	EFID.CA	EFID.EY	Edita	7,014	356	158,802	9.70	9.70	-	10.00	6.55	-	29.16	39.37
	JUFD.CA	JUFD.EY	Juhayna	6,797	345	137,083	7.22	7.22	-	8.93	5.46	(3.99)	(1.10)	28.93
	MTIE.CA	MTIE.EY	MTI	2,987	152	900,165	3.16	3.09	(2.22)	8.10	1.85	(17.60)	(18.47)	(52.75)
	OLFI.CA	OLFI.EY	Obour Land	2,020	103	122,831	5.04	5.05	0.20	7.30	4.10	(5.61)	(22.55)	0.80
	ORWE.CA	ORWE.EY	Oriental Weavers	4,343	221	375,547	6.63	6.53	(1.51)	9.27	6.30	(6.31)	(23.98)	(23.89)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,982	354	269,009	11.94	11.98	0.34	14.85	9.51	0.42	19.80	1.53
	TALM.EY	TALM.EY	Taaleem	2,424	123	131,980	3.36	3.32	(1.19)	5.40	2.80	(5.14)	(17.41)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,192	314	640,381	3.89	3.87	(0.51)	5.65	3.82	(3.49)	(23.97)	(7.86)
	PHAR.CA	PHAR.EY	EIPICO	2,948	150	148,726	29.49	29.73	0.81	44.43	27.80	(6.13)	(19.87)	(30.86)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,981	101	607,530	1.79	1.77	(0.90)	3.52	1.10	(11.55)	(17.73)	(36.07)
	IDHC.CA	IDHC.EY	IDH	9,900	503	39,608	16.50	16.50	-	22.50	12.45	(5.71)	(21.43)	
	RMDA.CA	RMDA.EY	Rameda	2,750	140	279,875	2.75	2.75	-	2.96	1.62	(1.79)	31.58	41.75
	SPMD.CA	SPMD.EY	Speed Medical	485	25	657,705	0.44	0.44	(1.35)	2.05	0.41	(12.60)	(31.40)	(75.17)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,450	277	492,773	4.24	4.22	(0.47)	4.48	3.21	(0.71)	16.90	3.94
	CCAP.CA	CCAP.EY	Qalaa Holding	3,899	198	1,112,202	1.38	1.33	(3.13)	1.58	0.98	(4.38)	2.46	14.72
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,845	246	438,915	7.55	7.69	1.85	9.52	6.33	(4.59)	0.13	(1.09)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	32,430	1,647	1,559,990	25.84	25.70	(0.54)	30.01	17.90	1.18	7.53	29.93
	EFIC.CA	EFIC.EY	EFIC	1,871	95	201,996	26.00	25.71	(1.12)	27.00	11.41	11.83	55.25	97.77
	EKHO.CA	EKHO.EY	EK Holding	25,952	1,331	283,475	1.21	1.19	(1.65)	1.49	1.15	(7.75)	(7.39)	(3.64)
	EKHOA.CA	EKHOA.EY	EK Holding	26,220	1,331	649,104	23.01	23.01	-	25.50	18.70	(2.42)		
	KIMA.CA	KIMA.EY	KIMA	4,687	238	334,391	3.84	3.95	2.86	4.55	2.64	(1.99)	5.61	3.95
	MFPC.CA	MFPC.EY	MOPCO	24,463	1,242	471,274	108.73	106.77	(1.80)	115.00	73.73	(1.19)	12.47	13.72
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	100	52,010	5.22	5.22	-	5.40	3.07	-	32.82	48.72
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,272	826	782,623	7.54	7.45	(1.19)	10.03	5.57	(4.97)	(3.50)	(6.99)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,177	364	496,550	13.71	13.21	(3.65)	17.24	10.68	(10.80)	(7.17)	(2.87)
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	657	13,934	663.17	663.17	-	750.00	380.13	3.30	22.54	61.72
	ORAS.CA	ORAS.EY	Orascom Construction	7,530	382	283,099	63.00	64.49	2.37	86.00	50.00	(6.13)	(11.75)	(11.66)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	15,374	781	208,396	10.43	10.32	(1.05)	11.02	5.85	(0.39)	33.85	30.30
	CSAG.EY	CSAG.EY	Canal Shipping	2,876	146	97,400	14.51	14.38	(0.90)	18.55	9.11	7.23	18.26	(22.23)
	AUTO.CA	AUTO.EY	GB Auto	3,676	187	942,623	3.40	3.36	(1.18)	6.06	2.26	(12.73)	(14.07)	(17.04)