

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	599
No. of shares (bn)	221
Market cap (USDmn)	22,274
Market cap (EGPmn)	412,100
USD:EGP	18.50

EGX30 index performance



Source: EGX

12 April 2022

Market performance. The EGX30 recouped yesterday's losses during today's session, as opportunistic buying from local institutions supported the main index. The main catalyst was a large block trade that went through pre-session in ABUK, MFPC, ALCN, COMI, FWRY, and FWRYR2. Selling pressure in FWRY and FWRYR1 waned, as investors capitalised, on the recent weakness. Strong 1Q22 results led QNBA to end the day up +9.09%, albeit on low volumes. SWDY bucked the trend and extended its weakness, on higher-than-average volumes. Consumer sector was mixed, as buying momentum in OLFI declined and the stock corrected lower following four sessions of strength.

Turnover and flows. Beyond this morning's large crosses, turnover slightly fell by 8.24% and was mainly dominated by institutional flows. Banks grabbed 29.74% of today's turnover, as heavyweight COMI alone accounted for 28.7% of volumes today, on increased local institutional buying. Local institutions were net buyers of EGP158mn, while foreigners were sellers by EGP188mn. NBFS came in second in terms of market turnover, led mainly by HRHO and EKHO extending their gains.

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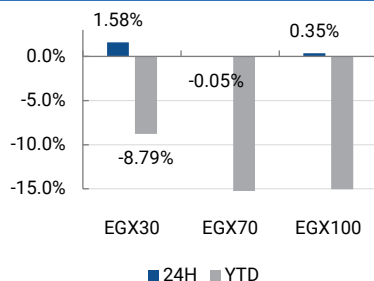
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,728	10,942	10,728	10,898	1.58
EGX 70	1,810	1,816	1,809	1,809	(0.05)
EGX 100	2,755	2,770	2,754	2,764	0.35

Source: EGX

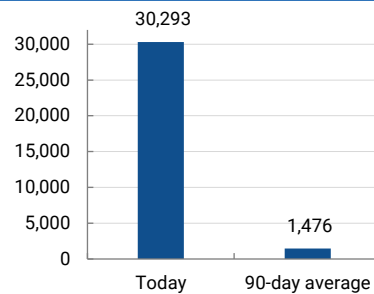
EGX Market Snapshot

Key Indices Performance



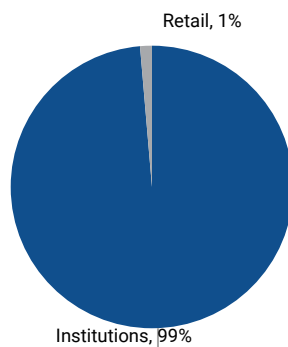
Source: EGX

Market Turnover (EGPmn)



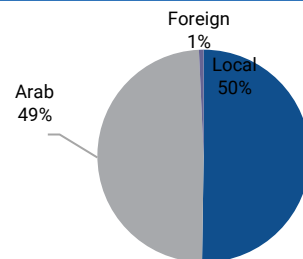
Source: EGX

Trading Activity by Investor Type



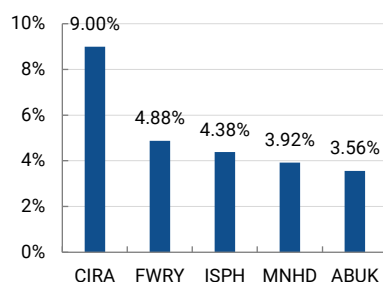
Source: EGX

Trading Activity by Nationality



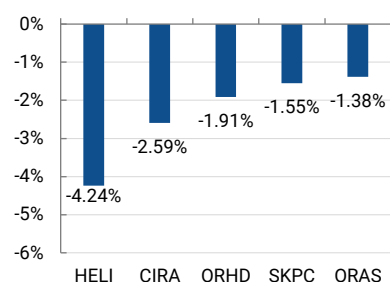
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,960	214	245,168	3.94	3.96	0.51	5.61	2.97	3.39	(7.48)	17.51
	COMI.CA	COMI EY	CIB	86,691	4,678	7,405,172	43.16	44.00	1.95	54.15	36.53	7.32	(1.79)	6.24
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,175	495	405,366	7.38	7.34	(0.54)	9.00	5.24	0.55	11.36	31.50
	HRHO.CA	HRHO EY	ERG Hermes	18,566	1,002	1,738,183	18.91	19.08	0.90	20.00	10.63	7.98	59.13	57.69
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,087	328	147,721	40.00	40.10	0.25	47.97	27.51	(0.62)	2.82	37.13
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,033	120,129	16.50	17.48	5.94	20.00	13.00	2.82	7.57	4.80
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,378	1,693		17.59	17.65	0.34	25.20	0.50	(1.01)		
	FWRV.CA	FWRV EY	Fawry	15,122	816	2,347,139	4.71	4.94	4.88	14.07	4.40	(0.70)	(40.78)	(54.30)
	ETEL.CA	ETEL EY	Telecom Egypt	28,679	1,548	774,020	16.71	16.80	0.54	19.75	10.70	(3.11)	24.91	48.67
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,320	665	338,873	2.70	2.72	0.74	3.25	2.12	6.25	16.24	17.75
	HELI.CA	HELI EY	Heliopolis Housing	7,370	398	2,271,908	5.49	5.52	0.55	7.40	3.97	15.72	13.11	14.52
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,475	188	984,956	2.04	2.12	3.92	3.24	1.82	11.17	(7.66)	(33.89)
	ORHD.CA	ORHD EY	ODE	4,646	251	292,798	4.05	4.11	1.48	6.22	3.71	(0.24)	(15.08)	(24.45)
	PHDC.CA	PHDC EY	Palm Hills	4,702	254	319,575	1.50	1.53	1.67	2.12	1.43	2.14	(20.60)	(8.24)
	OCDI.CA	OCDI EY	SODIC	4,274	231	146,895	12.00	12.00	-	19.95	11.29	(3.23)	(34.78)	(25.47)
	TMGH.CA	TMGH EY	TMG	17,953	969	1,190,550	8.50	8.70	2.35	9.99	5.41	2.35	21.00	45.00
Consumer														
	POUL.CA	POULEY	Cairo Poultry	1,183	64	151,764	2.47	2.47	-	4.56	2.37	(1.59)	(30.81)	(11.79)
	DICE.CA	DICE EY	Dice	294	16	155,232	0.55	0.55	0.91	1.87	0.50	(3.48)	(44.32)	(57.42)
	DOMT.CA	DOMT EY	Domty	1,289	70	248,763	4.51	4.56	1.11	4.70	3.40	23.91	15.15	3.87
	EAST.CA	EAST EY	Eastern Tobacco	25,425	1,372	979,031	11.60	11.30	(2.59)	12.77	10.26	3.10	(8.13)	(3.25)
	EFID.CA	EFID EY	Edita	5,351	289	209,752	7.51	7.40	(1.46)	8.75	6.55	8.82	6.32	(9.31)
	JUFO.CA	JUFO EY	Juhayna	6,919	373	374,139	7.30	7.35	0.68	7.67	3.97	29.17	31.25	30.55
	MTIE.CA	MTIE EY	MTI	3,751	202	1,032,648	3.79	3.88	2.37	8.30	3.75	(24.37)	(41.21)	(48.89)
	OLFI.CA	OLFI EY	Obour Land	2,504	135	205,598	6.52	6.26	(3.99)	7.30	4.73	5.39	22.75	(5.86)
	ORWE.CA	ORWE EY	Oriental Weavers	5,700	308	284,486	8.59	8.57	(0.23)	9.42	5.78	7.13	(0.35)	14.11
Education														
	CIRA.CA	CIRA EY	CIRA	6,352	343	522,857	10.00	10.90	9.00	14.85	9.51	8.03	(7.63)	(16.15)
	TALM.EY	TALM EY	Taaleem	2,906	157	267,168	4.02	3.98	(1.00)	5.91	3.08	15.36	(9.13)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,032	433	551,943	5.09	5.02	(1.38)	5.25	3.70	10.82	19.52	5.68
	PHAR.CA	PHAR EY	EIPICO	3,725	201	114,737	37.10	37.56	1.24	49.00	37.01	(2.31)	(12.65)	(10.08)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,515	136	383,547	2.51	2.62	4.38	4.40	2.47	(18.13)	(20.61)	(36.87)
	IDHC.CA	IDHC EY	IDH	12,600	680	54,585	21.00	21.00	-	22.00	3.94	6.17	14.13	
	RMDA.CA	RMDA EY	Rameda	2,050	111	414,188	2.09	2.05	(1.91)	2.93	1.62	2.50	5.13	(0.11)
	SPMD.CA	SPMD EY	Speed Medical	714	39	1,053,840	0.64	0.64	1.10	2.77	0.61	(26.15)	(63.22)	(75.88)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,662	252	760,436	3.61	3.61	-	4.48	2.58	(5.25)	(7.44)	32.72
	CCAP.CA	CCAP EY	Qalaa Holding	3,896	210	947,306	1.30	1.33	2.31	1.58		(3.76)	13.57	9.64
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,914	265	754,033	7.68	7.80	1.56	10.88	6.33	2.36	2.18	(10.17)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,231	1,685	1,553,281	23.90	24.75	3.56	27.50	17.90	13.85	25.00	22.59
	EFIC.CA	EFIC EY	EFIC	1,244	67	150,006	16.56	17.09	3.20	18.09	10.20	13.25	29.18	53.55
	EKHO.CA	EKHO EY	EK Holding	26,013	1,406	545,760	1.29	1.30	1.40	1.49	0.94	(7.52)	3.74	28.43
	EKHOA.CA	EKHOA EY	EK Holding	26,065	1,407	1,041,228	21.00	21.65	3.10	24.15	17.25	3.10		
	KIMA.CA	KIMA EY	KIMA	4,556	246	169,074	3.74	3.84	2.67	5.00	2.64	8.17	4.35	12.61
	MFPC.CA	MFPC EY	MOPCO	22,293	1,203	608,908	94.93	97.30	2.50	110.00	68.00	8.11	2.58	35.80
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	80	91,432	3.93	3.93	-	6.18	3.20	(7.53)	14.24	8.56
	SWDY.CA	SWDY EY	Elsewedy Electric	16,600	896	1,321,770	7.72	7.60	(1.55)	10.03	7.40	(1.30)	(8.43)	(14.41)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,671	414	1,132,477	14.23	14.12	(0.77)	17.24	8.80	(5.74)	3.98	43.35
	IRAX.CA	IRAX EY	Ezz Steel	10,560	570	53,196	541.19	541.19	-	585.00	310.01	18.94	32.16	54.51
	ORAS.CA	ORAS EY	Orascom Construction	8,756	472	363,616	73.08	74.99	2.61	90.00	64.00	13.14	2.80	(15.48)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,322	611	344,072	7.71	7.60	(1.43)	11.18	5.85	23.38	(4.88)	5.85
	CSAG.EY	CSAG EY	Canal Shipping	2,210	119	48,054	12.16	11.05	(9.13)	21.20	8.56	-	(39.15)	17.68
	AUTO.CA	AUTO EY	GB Auto	4,332	234	676,504	3.91	3.96	1.28	6.06	3.14	(25.28)	(3.18)	2.33

Source: EGX