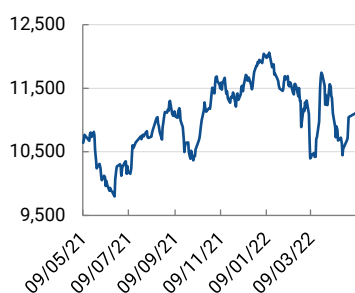


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	597
No. of shares (bn)	221
Market cap (USDmn)	22,744
Market cap (EGPmn)	421,455
USD:EGP	18.53

EGX30 index performance



Source: EGX

8 May 2022

Market performance. The main index came under strong selling pressure during the first 30 minutes of the session, as global market weakness trickled down to the EGX. However, local buying supported the market and erased early losses, leading the main gauge to end the day on an uptick, +0.56%. EAST witnessed strong gains after reporting 3Q21/22 earnings. The stock rallied 5.11%, albeit on low volumes after NP came in at EGP1,331mn – flat y-o-y. SWDY further supported the market as it extended last session's strong performance, on higher than average activity. Today was the last day for FWRV's rights to trade in market. The right rallied, ending 6.25% higher and trading c4.46mn shares.

Turnover and flows. Market turnover regressed 25% from last session's level, on lack of international flows, coupled with lower than average retail participation following the Eid break. Institutional buying, by both locals and Arabs, buoyed the main market index, ending as net buyers of EGP107mn and EGP13mn, respectively. Heavy-weight COMI remained dominant in terms of activity, contributing to ~9.7% of total turnover, which is decent, given it is a Sunday. A cross went through in MIPH -0.09% of c400K shares; this led the name to contribute to 6% of today's activity. FWRV +6.49% outperformed broader peers, despite chatter regarding its replacement by HRHO in the upcoming MSCI rebalance. The blue chip printed 1.18X its ADV, mostly on institutional buying appetite.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,047	11,114	10,949	11,109	0.56
EGX 70	1,873	1,883	1,868	1,880	0.37
EGX 100	2,851	2,864	2,840	2,862	0.38

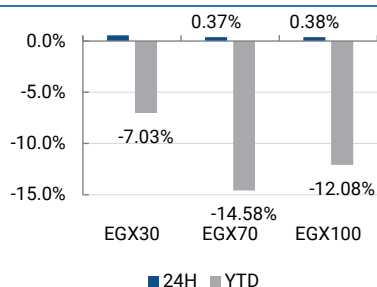
Source: EGX

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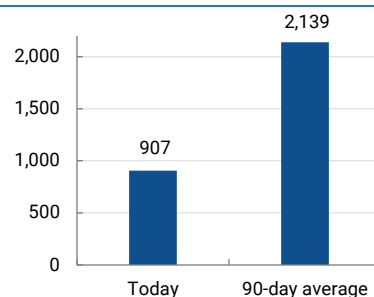
EGX Market Snapshot

Key Indices Performance



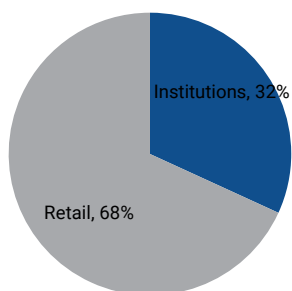
Source: EGX

Market Turnover (EGPmn)



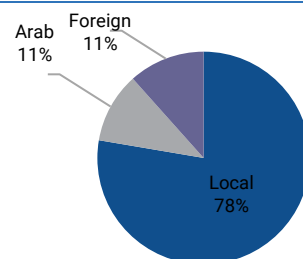
Source: EGX

Trading Activity by Investor Type



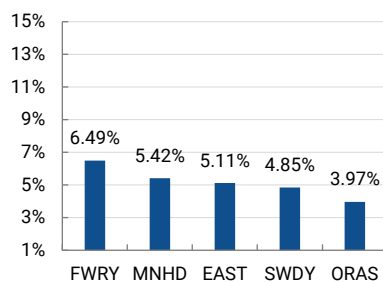
Source: EGX

Trading Activity by Nationality



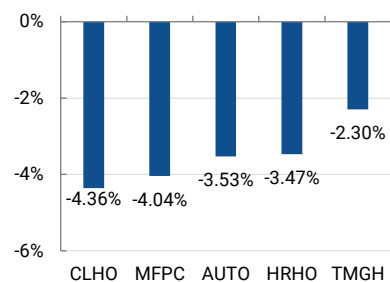
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,840	208	248,954	3.76	3.84	2.13	5.61	3.10	(6.34)	(1.79)	18.15
	COMI.CA	COMI EY	CIB	89,510	4,845	7,439,783	44.80	45.15	0.78	54.15	36.53	-	(13.75)	1.31
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,275	448	414,030	6.59	6.62	0.46	9.00	5.47	(11.38)	(4.33)	15.87
	HRHO.CA	HRHO EY	ERG Hermes	15,958	864	1,982,864	17.01	16.40	(3.59)	20.00	10.63	(13.68)	27.63	39.67
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,771	312	143,922	37.93	38.02	0.24	47.97	28.75	(8.03)	(4.95)	30.35
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,039	120,975	17.48	17.48	-	20.00	13.00	(2.89)	9.25	2.88
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,111	1,684		17.47	17.50	0.17	25.20	0.50	(1.07)	-	-
	FWRV.CA	FWRV EY	Fawry	14,928	808	2,327,690	4.62	4.92	6.49	14.07	4.40	(2.77)	(36.27)	(55.32)
	ETEL.CA	ETEL EY	Telecom Egypt	27,313	1,478	789,165	16.32	16.00	(1.96)	19.75	10.72	(5.33)	15.44	48.15
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,546	679	342,066	2.83	2.77	(2.12)	3.25	2.12	(1.42)	5.32	22.03
	HELI.CA	HELI EY	Heliopolis Housing	7,743	419	2,382,836	5.75	5.80	0.87	7.40	3.97	(2.85)	37.44	25.81
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,089	221	962,725	2.40	2.53	5.42	2.96	1.82	12.44	26.55	(9.22)
	ORHD.CA	ORHD EY	ODE	4,850	262	251,213	4.39	4.29	(2.28)	6.20	3.71	(2.05)	(20.41)	(28.50)
	PHDC.CA	PHDC EY	Palm Hills	5,035	272	305,450	1.67	1.63	(1.98)	2.12	1.42	2.32	(12.99)	3.22
	OCDI.CA	OCDI EY	SODIC	4,168	226	123,064	11.70	11.70	-	19.95	10.50	(3.23)	(35.64)	(28.83)
	TMGH.CA	TMGH EY	TMG	17,540	949	1,276,499	8.70	8.50	(2.30)	9.99	5.44	(3.41)	12.43	49.65
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,154	62	124,847	2.45	2.41	(1.63)	4.56	2.20	(3.98)	(13.93)	(16.03)
	DICE.CA	DICE EY	Dice	302	16	145,734	0.56	0.57	1.61	1.87	0.43	(1.56)	(34.75)	(61.79)
	DOMT.CA	DOMT EY	Domty	1,283	69	264,973	4.50	4.54	0.89	4.70	3.40	0.67	4.13	10.46
	EAST.CA	EAST EY	Eastern Tobacco	24,998	1,353	936,514	10.77	11.11	3.16	12.77	10.26	(5.85)	(4.64)	(8.11)
	EFID.CA	EFID EY	Edita	5,784	313	213,006	8.00	8.00	-	8.75	6.55	6.52	9.59	12.68
	JUFO.CA	JUFO EY	Juhayna	7,324	396	352,395	7.64	7.78	1.83	7.80	3.97	8.06	21.94	54.67
	MTIE.CA	MTIE EY	MTI	3,268	177	998,817	3.36	3.38	0.60	8.30	2.86	(15.50)	(45.66)	(50.35)
	OLFI.CA	OLFI EY	Obour Land	2,232	121	207,356	5.55	5.58	0.54	7.30	4.73	(14.02)	(5.10)	(11.29)
	ORWE.CA	ORWE EY	Oriental Weavers	5,301	287	313,316	7.72	7.97	3.24	9.42	6.34	(9.94)	(4.78)	28.34
Education														
	CIRA.CA	CIRA EY	CIRA	6,824	369	528,694	12.10	11.71	(3.22)	14.85	9.51	11.52	(14.53)	(6.24)
	TALM.EY	TALM EY	Taaleem	2,848	154	258,840	3.90	3.90	-	5.82	3.08	(4.18)	(14.10)	-
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,416	455	426,172	5.50	5.26	(4.36)	5.53	3.70	5.20	4.37	14.60
	PHAR.CA	PHAR EY	EIPICO	3,372	182	114,860	34.02	34.00	(0.06)	49.00	33.50	(10.64)	(14.62)	(17.07)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,458	133	365,742	2.60	2.56	(1.54)	4.40	2.37	(7.25)	(24.26)	(33.68)
	IDHC.CA	IDHC EY	IDH	11,460	620	51,292	19.10	19.10	-	22.00	3.94	(9.05)	2.80	-
	RMDA.CA	RMDA EY	Rameda	2,260	122	476,520	2.23	2.26	1.35	2.93	1.62	4.15	7.88	7.31
	SPMD.CA	SPMD EY	Speed Medical	700	38	1,024,944	0.64	0.63	(1.71)	2.67	0.54	(12.85)	(66.47)	(74.35)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,050	273	789,165	3.89	3.91	0.51	4.48	2.78	3.17	(3.93)	25.32
	CCAP.CA	CCAP EY	Qalaa Holding	3,906	211	969,853	1.33	1.34	0.90	1.58	1.11	(4.77)	5.60	4.94
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,317	288	666,337	8.48	8.44	(0.47)	10.88	6.33	2.55	13.59	(4.81)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	35,762	1,936	1,591,084	28.29	28.34	0.18	30.01	17.90	16.10	45.33	44.08
	EFIC.CA	EFIC EY	EFIC	1,347	73	162,352	18.75	18.51	(1.28)	19.00	11.20	13.56	52.98	65.27
	EKHO.CA	EKHO EY	EK Holding	27,019	1,458	516,431	1.29	1.31	1.55	1.49	0.96	2.02	(4.45)	31.00
	EKHOA.CA	EKHOA EY	EK Holding	26,967	1,460	1,030,182	23.50	23.50	-	25.00	17.25	11.59	-	-
	KIMA.CA	KIMA EY	KIMA	4,794	259	208,435	3.83	4.04	5.48	5.00	2.64	4.12	16.43	18.13
	MFPC.CA	MFPC EY	MOPCO	24,057	1,302	611,452	110.00	105.00	(4.55)	114.00	69.00	12.00	16.60	41.02
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	67,555	3.93	3.93	-	6.18	3.20	(6.43)	3.97	11.65
	SWDY.CA	SWDY EY	Elsewedy Electric	17,932	971	1,231,120	7.83	8.21	4.85	10.03	7.01	(0.48)	(2.73)	-
	ESRS.CA	ESRS EY	Ezz Dekheila	8,095	438	1,048,327	14.71	14.90	1.29	17.24	9.86	2.26	6.35	40.57
	IRAX.CA	IRAX EY	Ezz Steel	13,224	716	39,857	628.61	677.72	7.81	690.00	316.05	25.23	41.19	92.97
	ORAS.CA	ORAS EY	Orascom Construction	9,457	512	332,750	77.90	80.99	3.97	87.86	64.00	5.79	14.18	(4.91)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,259	718	353,390	8.50	8.90	4.71	11.18	5.85	(11.09)	12.52	15.14
	CSAG.EY	CSAG EY	Canal Shipping	2,146	116	45,039	10.68	10.73	0.47	21.20	9.11	(11.76)	(27.74)	9.38
	AUTO.CA	AUTO EY	GB Auto	4,485	243	667,789	4.25	4.10	(3.53)	6.06	3.14	(0.24)	-	23.87

Source: EGX