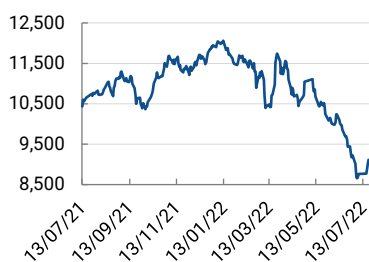


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	548
No. of shares (bn)	221
Market cap (USDmn)	18,642
Market cap (EGPmn)	352,712
USD:EGP	18.92

EGX30 index performance



Source: EGX

20 July 2022

Market performance. The EGX30 extended this week's positive momentum as the index ended the day up 0.88%. Heavyweights COMI and ABUK outperformed and led gains today climbing 0.27% and 2.32%, respectively. MNHD +4.69% recouped all of yesterday's losses as the stock reached a new 52wk high. Fintech names EFIH +6.21% and FWRY +6.25% rallied today on increased institutional appetite. HRHO -2.20% bucked the trend and came under pressure as investors booked profits following its recent bullish run. ISPH witnessed increased buying today as the stock outperformed on higher-than-average volumes.

Turnover and flows. Turnover fell -24% from yesterday as retail investors dominated activity and accounted for 65% of total turnover. Real estate names dominated turnover lead mainly by MNHD and HELI, who, combined, contributed to 14% of turnover. COMI alone contributed to 16% of turnover as the stock witnessed another session with higher-than-average volumes. Several crosses in ISPH saw helped the stock print almost 4x ADV. Local institutions ended the day as net buyers of EGP129mn, while Foreigners were sellers by EGP 88mn. Local retail on were also net buyers today of around EGP9mn as they continued to support the EGX70 higher.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,033	9,159	9,033	9,112	0.88
EGX 70	1,745	1,759	1,745	1,756	0.59
EGX 100	2,559	2,582	2,559	2,580	0.79

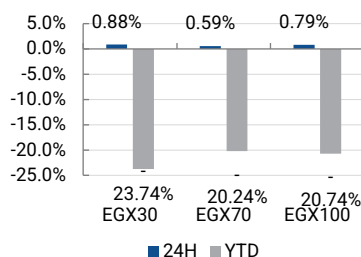
Source: EGX

CI Capital Brokerage

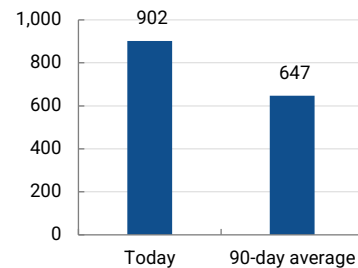
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

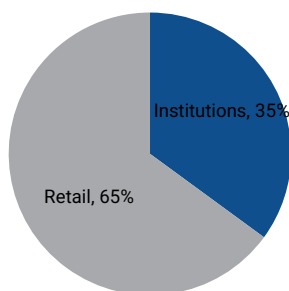
Key Indices Performance



Market turnover (EGPmn)

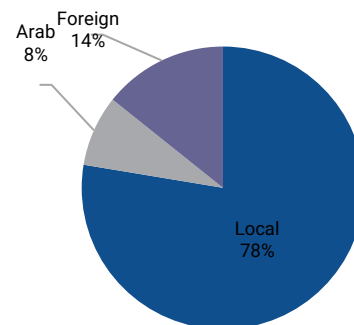


Trading activity by investor type



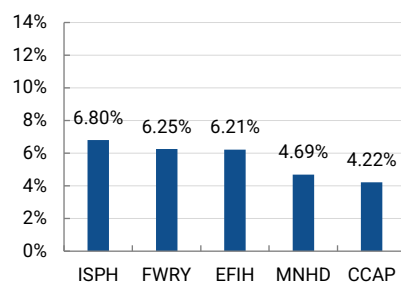
Source: EGX

Trading activity by nationality



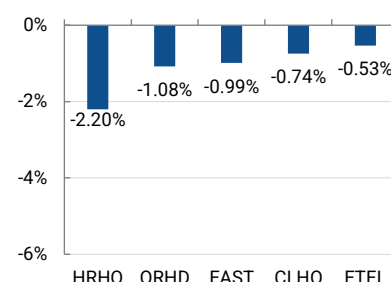
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,910	207	208,730	3.91	3.91	-	5.61	3.20	(1.51)	(7.13)	21.43
	COMI.CA	COMI EY	CIB	73,353	3,875	7,026,941	36.90	37.00	0.27	54.15	33.83	(3.90)	(29.52)	(14.11)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,263	331	360,094	5.02	5.01	(0.20)	9.00	4.10	(8.24)	(37.53)	(15.44)
	HRHO.CA	HRHO EY	ERG Hermes	12,448	658	2,824,693	10.90	10.66	(2.20)	16.67	9.33	2.34	(12.58)	14.04
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,044	266	82,640	33.38	33.23	(0.45)	47.97	31.01	(5.68)	(27.67)	(7.02)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,654	130,289	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	23,388	1,235		11.91	12.65	6.21	25.20	0.50	(9.71)		
	FWRV.CA	FWRV EY	Fawry	10,120	535	2,161,447	2.88	3.06	6.25	10.77	2.77	(24.07)	(49.98)	(69.71)
	ETEL.CA	ETEL EY	Telecom Egypt	22,619	1,195	545,778	13.32	13.25	(0.53)	19.75	12.77	(11.31)	(20.23)	(4.74)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,142	589	272,496	2.45	2.46	0.41	3.25	2.19	0.82	(16.61)	1.65
	HELI.CA	HELI EY	Heliopolis Housing	7,169	379	1,411,861	5.25	5.37	2.29	7.40	3.97	10.49	(16.09)	12.34
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,054	267	1,216,447	2.77	2.90	4.69	3.00	1.82	13.28	21.68	4.37
	ORHD.CA	ORHD EY	ODE	4,126	218	185,916	3.69	3.65	(1.08)	6.13	3.35	(7.36)	(33.88)	(31.78)
	PHDC.CA	PHDC EY	Palm Hills	3,795	200	300,777	1.24	1.25	0.65	2.15	1.07	0.56	(31.35)	(34.18)
	OCDI.CA	OCDI EY	SODIC	3,954	209	46,704	11.10	11.10	-	19.95	9.01	(6.96)	(24.54)	(35.88)
	TMGH.CA	TMGH EY	TMG	14,589	771	1,256,025	7.07	7.07	-	9.99	6.50	(6.97)	(21.36)	(0.28)
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,059	56	97,475	2.21	2.21	-	4.56	2.04	(2.21)	(21.91)	(27.78)
	DICE.CA	DICE EY	Dice	154	8	135,599	0.29	0.29	(0.35)	0.83	0.24	(2.39)	(32.92)	(59.98)
	DOMT.CA	DOMT EY	Domty	1,311	69	257,618	4.66	4.64	(0.43)	4.84	3.40	(1.69)	10.74	15.42
	EAST.CA	EAST EY	Eastern Tobacco	22,500	1,189	659,783	10.10	10.00	(0.99)	12.77	9.75	(6.37)	(7.41)	(16.11)
	EFID.CA	EFID EY	Edita	5,430	287	169,341	7.51	7.51	-	8.70	6.55	0.13	(9.52)	(2.47)
	JUFO.CA	JUFO EY	Juhayna	6,919	366	306,270	7.42	7.35	(0.94)	8.93	5.15	3.09	4.11	31.96
	MTIE.CA	MTIE EY	MTI	2,108	111	843,241	2.15	2.18	1.40	8.30	1.85	(12.80)	(71.20)	(68.86)
	OLFI.CA	OLFI EY	Obour Land	1,840	97	170,255	4.72	4.60	(2.54)	7.30	4.10	(2.13)	(23.46)	(16.97)
	ORWE.CA	ORWE EY	Oriental Weavers	4,303	227	272,359	6.46	6.47	0.15	9.42	6.30	0.15	(24.77)	(19.43)
Education														
	CIRA.CA	CIRA EY	CIRA	6,620	350	508,963	11.36	11.36	-	14.85	9.51	(4.70)	(15.79)	(4.46)
	TALM.EY	TALM EY	Taaleem	2,373	125	131,679	3.18	3.25	2.20	5.45	2.80	-	(32.71)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,480	342	514,835	4.08	4.05	(0.74)	5.65	4.00	(15.63)	(19.00)	(11.96)
	PHAR.CA	PHAR EY	EIPICO	2,779	147	46,145	28.39	28.02	(1.30)	49.00	27.80	(6.48)	(32.24)	(37.76)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,389	73	367,960	1.16	1.24	6.80	3.77	1.10	(20.31)	(61.30)	(61.09)
	IDHC.CA	IDHC EY	IDH	11,460	605	43,806	19.10	19.10	-	22.50	15.28	-	(3.58)	
	RMDA.CA	RMDA EY	Rameda	2,250	119	326,359	2.22	2.25	1.35	2.93	1.62	0.90	(5.06)	4.55
	SPMD.CA	SPMD EY	Speed Medical	546	29	457,237	0.49	0.49	(0.20)	2.45	0.44	(14.29)	(56.07)	(77.33)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,817	254	711,478	3.64	3.73	2.47	4.48	3.16	6.57	(4.11)	3.04
	CCAP.CA	CCAP EY	Qalaa Holding	3,550	188	982,427	1.04	1.09	4.22	1.58	0.98	(10.76)	(9.57)	(7.09)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,423	234	458,441	6.77	7.02	3.69	10.88	6.33	(8.47)	(6.02)	(32.34)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	27,799	1,468	1,736,306	21.53	22.03	2.32	30.01	17.90	(7.82)	2.27	11.66
	EFIC.CA	EFIC EY	EFIC	1,356	72	162,742	18.53	18.64	0.59	19.50	11.41	2.42	42.29	32.29
	EKHO.CA	EKHO EY	EK Holding	25,645	1,355	431,112	1.25	1.25	-	1.49	0.97	(4.80)	(10.65)	27.94
	EKHOA.CA	EKHOA EY	EK Holding	25,666	1,356	873,174	21.47	21.48	0.05	25.50	17.25	(3.07)		
	KIMA.CA	KIMA EY	KIMA	4,094	216	327,852	3.44	3.45	0.29	5.00	2.64	(1.71)	(11.99)	0.29
	MFPC.CA	MFPC EY	MOPCO	22,518	1,189	596,468	96.10	98.28	2.27	114.00	73.73	(1.51)	8.67	24.55
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,246	66	54,636	3.29	3.29	-	6.18	3.07	(6.80)	(22.59)	(37.81)
	SWDY.CA	SWDY EY	Elsewedy Electric	13,738	726	965,700	6.31	6.29	(0.32)	10.03	5.57	(10.27)	(32.07)	(26.00)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,400	338	636,673	11.68	11.78	0.86	17.24	10.68	(2.32)	(13.32)	(8.75)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	469	18,764	455.30	455.30	-	690.00	380.13	(18.70)	8.40	19.79
	ORAS.CA	ORAS EY	Orascom Construction	6,530	345	293,521	54.62	55.93	2.40	86.00	50.00	(11.26)	(27.36)	(25.09)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,067	637	364,517	8.02	8.10	1.00	11.18	5.85	1.25	(5.70)	(1.94)
	CSAG.EY	CSAG EY	Canal Shipping	2,188	116	50,059	11.08	10.94	(1.26)	21.20	9.11	1.02	(19.85)	(35.23)
	AUTO.CA	AUTO EY	GB Auto	3,096	164	615,628	2.82	2.83	0.35	6.06	2.26	(4.07)	(41.04)	(18.44)

Source: EGX