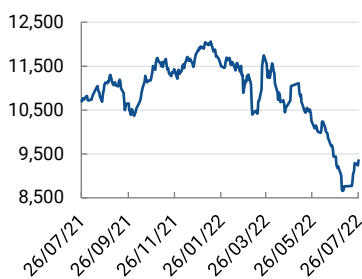


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	553
No. of shares (bn)	221
Market cap (USDmn)	19,171
Market cap (EGPmn)	362,724
USD:EGP	18.92

EGX30 index performance



Source: EGX

26 July 2022

Market performance. The main index witnessed gains today, with EGX ending the day 1.22% higher on improved sentiment across the board. Local institutional buying appetite in COMI +1.49% led index gains after the stock has been seeing increased selling for two days in a row. NBFS names outperformed, led by EFIH +4.81%, FWRV +0.31%, and AUTO +2.73%. BTFH -1.76% came under increased selling pressure after local newspaper reported that OFH decided to sell its 56% stake in BTFH to Chimera Investments. OFH +1.62%, on the other hand, witnessed gains on the back of such news. Property names also managed to end the day higher, led mainly by TMGH +1.41%, HELI +1.13% and ORHD +1.34%.

Turnover and flows. Market turnover increased by 29.98% on increased individual flows. Individual investors contributed to 65% of today's activity; improving strongly from yesterday's level. Local institutions ended the day as net buyers of EGP36.8mn, while foreign institutions ended as net sellers of EGP120mn. COMI dominated activity today, printing a total value of EGP112mn, which is nearly 10% of today's total turnover. FWRV continued to further dominate activity, coming in second as local flows in the name supported the stock, printing 22.28mn shares. ABUK witnessed increased institutional buying, leading the stock to end the day 1.20% higher on higher-than-average volumes of 2.6mn shares. MTIE came under pressure following yesterday's rally as profit booking took place in the name, leading the stock to print 3.6X its ADV.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,237	9,441	9,237	9,350	1.22
EGX 70	1,824	1,856	1,820	1,845	1.16
EGX 100	2,672	2,722	2,668	2,704	1.20

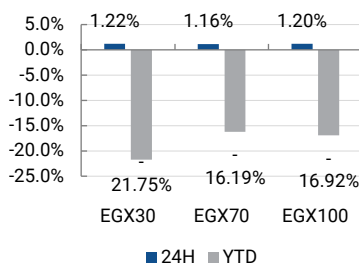
Source: EGX

CI Capital Brokerage

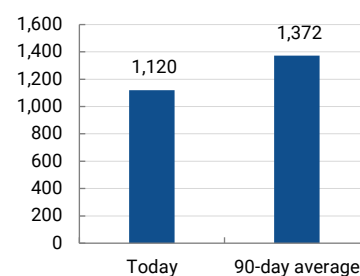
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

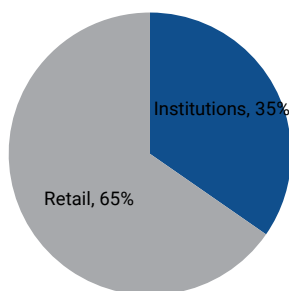
Key Indices Performance



Market turnover (EGPmn)

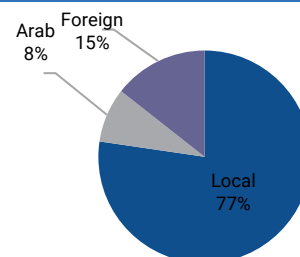


Trading activity by investor type



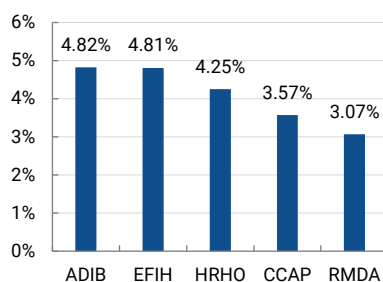
Source: EGX

Trading activity by nationality



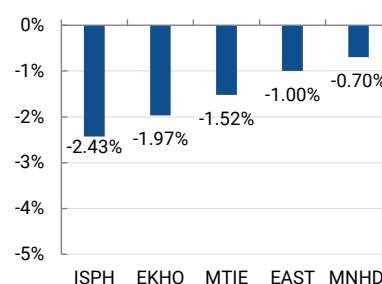
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,920	207	206,289	3.99	3.92	(1.75)	5.61	3.20	(0.25)	(2.49)	19.51
	COMI.CA	COMI EY	CIB	74,245	3,923	7,036,077	36.90	37.45	1.49	54.15	33.83	(0.66)	(27.77)	(12.81)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,788	359	364,940	5.33	5.43	1.88	9.00	4.10	1.12	(32.94)	(8.93)
	HRHO.CA	HRHO EY	ERG Hermes	13,755	727	2,845,676	11.30	11.78	4.25	16.67	9.33	15.40	(3.18)	23.24
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,041	266	85,848	32.93	33.21	0.85	47.97	31.01	(6.61)	(26.15)	(3.82)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,654	130,278	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	24,960	1,319		12.88	13.50	4.81	25.20	0.50	0.82		
	FWRV.CA	FWRV EY	Fawry	10,716	566	2,127,977	3.23	3.24	0.31	10.77	2.77	(15.63)	(41.72)	(68.45)
	ETEL.CA	ETEL EY	Telecom Egypt	23,387	1,236	557,304	13.50	13.70	1.48	19.75	12.77	(1.86)	(15.59)	(0.44)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,735	567	277,259	2.35	2.37	0.85	3.25	2.19	3.49	(15.36)	(0.84)
	HELI.CA	HELI EY	Heliopolis Housing	7,196	380	1,399,327	5.33	5.39	1.13	7.40	3.97	6.94	(13.48)	15.17
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,316	281	1,314,624	2.86	2.84	(0.70)	3.00	1.82	10.94	17.87	0.41
	ORHD.CA	ORHD EY	ODE	4,284	226	200,678	3.74	3.79	1.34	6.13	3.35	0.53	(27.26)	(31.09)
	PHDC.CA	PHDC EY	Palm Hills	3,783	200	296,859	1.24	1.24	0.08	2.15	1.07	(0.64)	(29.29)	(34.11)
	OCDI.CA	OCDI EY	SODIC	4,249	225	45,720	12.03	11.93	(0.83)	19.95	9.01	-	(16.57)	(29.28)
	TMGH.CA	TMGH EY	TMG	14,858	785	1,256,344	7.10	7.20	1.41	9.99	6.50	(1.37)	(18.18)	1.55
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,116	59	99,556	2.31	2.33	0.87	4.56	2.04	7.87	(14.34)	(24.84)
	DICE.CA	DICE EY	Dice	173	9	149,268	0.32	0.32	-	0.83	0.24	11.46	(30.12)	(55.71)
	DOMT.CA	DOMT EY	Domty	1,328	70	250,934	4.71	4.70	(0.21)	4.84	3.40	1.29	11.11	14.36
	EAST.CA	EAST EY	Eastern Tobacco	22,275	1,177	653,717	10.00	9.90	(1.00)	12.77	9.75	(3.41)	(4.81)	(15.82)
	EFID.CA	EFID EY	Edita	5,705	301	172,125	7.90	7.89	(0.13)	8.70	6.55	6.48	(1.38)	2.20
	JUFO.CA	JUFO EY	Juhayna	7,051	373	314,337	7.49	7.49	-	8.93	5.15	4.03	5.49	34.23
	MTIE.CA	MTIE EY	MTI	2,514	133	839,284	2.64	2.60	(1.52)	8.30	1.85	17.65	(62.48)	(62.54)
	OLFI.CA	OLFI EY	Obour Land	2,056	109	180,550	5.07	5.14	1.38	7.30	4.10	13.22	(16.42)	(7.89)
	ORWE.CA	ORWE EY	Oriental Weavers	4,443	235	269,469	6.65	6.68	0.45	9.42	6.30	4.37	(20.19)	(18.34)
Education														
	CIRA.CA	CIRA EY	CIRA	6,370	337	514,667	11.00	10.93	(0.64)	14.85	9.51	(7.45)	(18.98)	(4.79)
	TALM.EY	TALM EY	Taaleem	2,410	127	133,363	3.30	3.30	-	5.45	2.80	5.77	(31.68)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,816	360	561,586	4.20	4.26	1.43	5.65	4.00	(11.25)	(12.53)	(7.59)
	PHAR.CA	PHAR EY	EIPICO	2,881	152	45,714	28.44	29.05	2.14	49.00	27.80	(3.01)	(28.71)	(36.57)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,711	90	429,816	1.57	1.53	(2.43)	3.77	1.10	(0.07)	(52.18)	(52.05)
	IDHC.CA	IDHC EY	IDH	8,784	464	45,307	15.33	14.64	(4.50)	22.50	14.00	(23.35)	(26.10)	
	RMDA.CA	RMDA EY	Rameda	2,350	124	325,131	2.28	2.35	3.07	2.93	1.62	5.38	3.07	12.41
	SPMD.CA	SPMD EY	Speed Medical	650	34	475,264	0.61	0.59	(3.93)	2.45	0.44	2.81	(45.59)	(73.96)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,985	263	678,846	3.81	3.86	1.31	4.48	3.16	10.29	5.75	6.63
	CCAP.CA	CCAP EY	Qalaa Holding	3,739	198	1,002,492	1.18	1.22	3.57	1.58	0.98	3.30	5.08	2.26
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,479	237	467,816	7.07	7.11	0.57	10.88	6.33	(5.33)	(1.39)	(32.98)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	28,783	1,521	1,736,390	22.54	22.81	1.20	30.01	17.90	(2.15)	6.34	11.98
	EFIC.CA	EFIC EY	EFIC	1,361	72	162,655	19.02	18.71	(1.63)	19.50	11.41	(2.81)	44.37	23.83
	EKHO.CA	EKHO EY	EK Holding	25,503	1,346	424,595	1.27	1.24	(1.97)	1.49	0.97	(4.46)	(10.97)	26.48
	EKHOA.CA	EKHOA EY	EK Holding	25,524	1,349	866,809	21.15	21.39	1.13	25.50	17.25	-		
	KIMA.CA	KIMA EY	KIMA	4,307	228	329,343	3.52	3.63	3.13	5.00	2.64	(0.27)	(2.42)	2.25
	MFPC.CA	MFPC EY	MOPCO	22,912	1,211	591,571	99.03	100.00	0.98	114.00	73.73	3.31	11.58	27.96
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,303	69	54,669	3.29	3.44	4.56	6.18	3.07	(2.55)	(19.06)	(34.35)
	SWDY.CA	SWDY EY	Elsowedy Electric	14,612	772	966,765	6.55	6.69	2.14	10.03	5.57	(0.15)	(25.91)	(23.28)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,378	337	644,148	11.55	11.74	1.65	17.24	10.68	(2.25)	(11.99)	(12.45)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	469	18,799	455.30	455.30	-	690.00	380.13	(18.70)	8.40	15.54
	ORAS.CA	ORAS EY	Orascom Construction	6,772	358	313,403	57.02	58.00	1.72	86.00	50.00	(3.67)	(20.50)	(23.72)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,112	640	362,934	8.11	8.13	0.25	11.18	5.85	8.26	7.68	(15.40)
	CSAG.EY	CSAG EY	Canal Shipping	2,244	119	52,635	11.01	11.22	1.91	21.20	9.11	0.72	(16.77)	(40.32)
	AUTO.CA	AUTO EY	GB Auto	3,293	174	650,283	2.93	3.01	2.73	6.06	2.26	10.66	(37.29)	(20.16)

Source: EGX