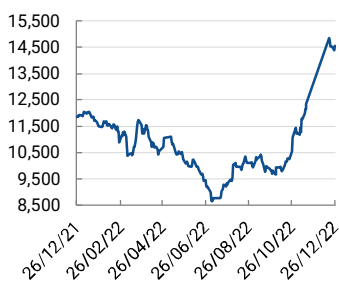


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	830
No. of shares (bn)	221
Market cap (USDmn)	25,620
Market cap (EGPmn)	626,398
USD:EGP	24.45

EGX30 index performance



Source: EGX

26 December 2022

Market performance and Flow

Sentiment was bullish across the board today after government released commodities worth USD5bn backlogged at ports since the start of December. The EGX30 managed to nudge 1.22% higher following a batch of CBE announcements that led to improved local sentiment. Non-banking financial names outperformed given their benefit from recent rate hike, as the likes of FWRY +4.24%, MTIE +4.99% and AUTO +6.88% all rallied, albeit on low volumes. Industrials led the market higher, led ESRS +5.67%, SWDY +8.15% and AMOC +2.90%. Volumes remained weak across the board as foreign participation was minimal amid holiday season. CCAP dominated activity as locals managed to lift the stock 8.54% higher as investors capitalized on yesterday's weakness. The stock printed a total of 63.7mn shares, contributing to around 13% of total value traded.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	14,385	14,586	14,385	14,560	1.22
EGX70	2,704	2,749	2,704	2,749	1.67
EGX100	3,996	4,076	3,996	4,076	2.00

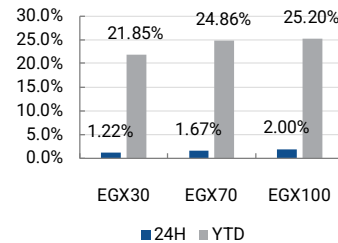
Source: EGX

CI Capital Brokerage

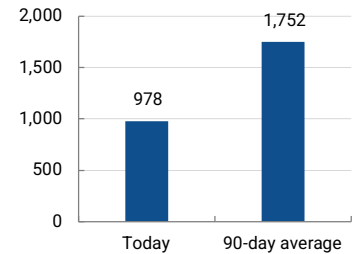
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

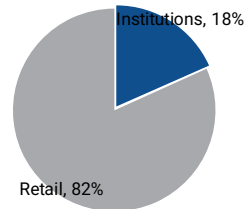
Key Indices Performance



Market Turnover (EGPmn)

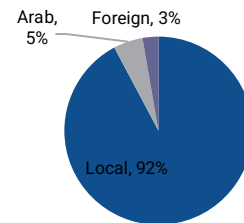


Trading Activity by Investor Type



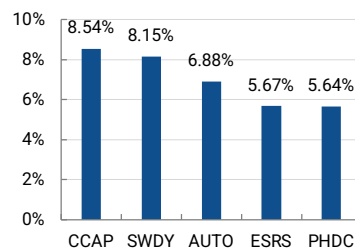
Source: EGX

Trading Activity by Nationality



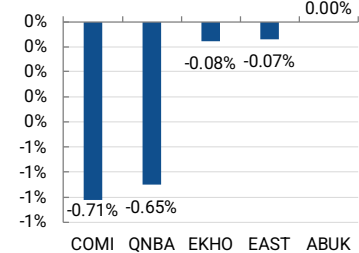
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,960	241	143,944	5.82	5.96	2.41	6.39	3.45	17.32	51.65	48.26
	COML.CA	COMI.EY	CIB	125,295	5,067	8,898,092	42.31	42.01	(0.71)	48.00	22.49	10.99	67.64	20.38
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	10,875	440	243,321	8.53	8.70	1.99	9.07	4.10	8.75	62.01	5.01
	HRHO.CA	HRHO.EY	EFG Hermes	20,972	848	2,458,352	17.62	17.96	1.93	19.23	9.33	28.19	75.93	43.39
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,000	364	148,324	16.80	16.94	0.83	18.00	8.86	32.97	66.73	39.70
	QNBK.CA	QNBK.EY	QNB Al Ahli	36,395	1,472	44,367	16.93	16.89	(0.24)	20.00	11.66	1.14	5.56	5.56
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	34,556	1,397		18.63	18.69	0.32	21.15	11.25	10.01		
	FWRY.CA	FWRY.EY	Fawry	17,066	690	2,513,077	4.95	5.16	4.24	7.23	2.77	6.17	34.38	(25.53)
	ETEL.CA	ETEL.EY	Telecom Egypt	43,155	1,745	994,438	24.90	25.28	1.53	26.97	12.77	8.13	81.09	51.47
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	13,724	555	471,695	2.96	3.03	2.36	3.51	2.19	12.22	32.31	1.34
	HELL.CA	HELL.EY	Helipolis Housing	10,601	429	1,082,204	7.62	7.94	4.20	8.59	4.24	28.27	57.54	10.58
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	6,867	278	2,742,410	3.18	3.27	2.83	3.80	1.62	9.00	43.29	42.44
	ORHD.CA	ORHD.EY	ODE	7,913	320	227,448	6.96	7.00	0.57	7.55	3.35	11.29	85.68	16.67
	PHDC.CA	PHDC.EY	Palm Hills	6,264	253	643,023	1.95	2.06	5.64	2.26	1.07	20.19	64.54	3.19
	OCDI.CA	OCDI.EY	SODIC	5,300	214	49,961	14.34	14.88	3.77	16.91	9.01	16.98	24.73	1.36
	TMGH.CA	TMGH.EY	TMG	20,017	809	1,111,394	9.48	9.70	2.32	10.50	6.50	12.14	32.88	7.90
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,504	61	169,675	3.08	3.14	1.95	3.42	2.04	23.62	45.37	10.95
	DICEY.CA	DICEY.EY	Dice	842	34	1,037,329	0.44	0.47	6.08	0.54	0.24	26.27	63.54	10.78
	DOMT.CA	DOMT.EY	Domty	1,554	63	59,904	5.46	5.50	0.73	6.54	3.40	11.11	18.53	31.58
	EAST.CA	EAST.EY	Eastern Tobacco	31,666	1,281	717,924	14.21	14.20	(0.07)	15.48	9.62	2.38	37.31	31.65
	EFID.CA	EFID.EY	Edita	9,776	395	303,733	13.93	13.52	(2.94)	15.16	6.55	5.05	82.46	60.57
	JUFD.CA	JUFD.EY	Juhayna	8,802	356	255,916	9.09	9.35	2.86	9.46	5.46	34.53	29.86	27.91
	MTIE.CA	MTIE.EY	MTI	4,476	181	842,285	4.41	4.63	4.99	8.10	1.85	2.43	109.50	(27.66)
	OLFI.CA	OLFI.EY	Obour Land	3,092	125	129,809	7.77	7.73	(0.51)	8.25	4.10	11.87	70.26	33.97
	ORWE.CA	ORWE.EY	Oriental Weavers	6,598	267	521,950	9.91	9.92	0.10	11.79	6.30	27.18	55.00	17.67
Education														
	CIRA.CA	CIRA.EY	CIRA	7,769	314	231,438	13.27	13.33	0.45	14.25	9.51	4.55	12.87	(4.79)
	TALM.EY	TALM.EY	Taaleem	2,753	111	149,760	3.77	3.77	-	5.39	2.72	(2.08)	20.83	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,048	325	523,994	4.91	5.03	2.44	5.65	3.81	11.78	4.79	1.82
	PHAR.CA	PHAR.EY	EIPICO	3,613	146	211,341	36.24	36.43	0.52	43.50	27.80	13.42	21.64	(10.05)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,240	91	582,344	1.90	2.00	5.26	3.52	1.10	9.17	30.80	(41.49)
	IDHC.CA	IDHC.EY	IDH	15,120	611	30,629	21.00	25.20	20.00	25.20	12.45	48.24	31.94	
	RMDA.CA	RMDA.EY	Rameda	2,790	113	194,129	2.79	2.79	-	3.17	1.80	(2.11)	25.11	5.68
	SPMD.CA	SPMD.EY	Speed Medical	480	19	566,870	0.42	0.43	2.36	1.32	0.40	(0.69)	(24.04)	(63.37)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	7,801	315	655,687	5.87	6.04	2.90	6.75	3.21	40.47	72.57	70.14
	CCAP.CA	CCAP.EY	Qalaa Holding	5,072	205	1,840,514	1.99	2.16	8.54	2.41	0.98	57.32	82.90	74.62
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	8,064	326	1,003,242	12.26	12.80	4.40	14.34	6.68	41.28	70.44	72.74
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	49,213	1,990	1,388,699	39.00	39.00	-	39.99	19.50	26.58	67.31	91.65
	EFIC.CA	EFIC.EY	EFIC	2,270	92	232,717	30.00	31.19	3.97	36.20	12.65	10.29	62.03	137.55
	EKHO.CA	EKHO.EY	EK Holding	34,309	1,403	188,590	1.24	1.24	(0.08)	1.46	1.15	3.00	(4.92)	(6.51)
	EKHOA.CA	EKHOA.EY	EK Holding	34,673	1,402	561,686	30.60	31.10	1.63	37.00	19.00	6.76		
	KIMA.CA	KIMA.EY	KIMA	6,989	283	733,629	5.74	5.89	2.61	6.69	3.19	6.13	61.81	55.00
	MFPC.CA	MFPC.EY	MOPCO	32,764	1,325	451,294	142.01	143.00	0.70	146.40	80.00	8.18	47.73	56.11
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,587	105	48,929	6.84	6.83	(0.15)	6.96	3.07	18.78	93.48	59.95
	SWDY.CA	SWDY.EY	Elsewedy Electric	25,355	1,025	970,141	10.80	11.68	8.15	13.08	5.60	28.41	73.26	17.14
	ESRS.CA	ESRS.EY	Ezz Dekheila	11,952	483	896,481	20.82	22.00	5.67	23.49	10.68	35.97	83.18	50.68
	IRAX.CA	IRAX.EY	Ezz Steel	14,438	584	13,175	754.31	739.93	(1.91)	800.00	380.13	5.59	32.13	76.17
	ORAS.CA	ORAS.EY	Orascom Construction	10,845	439	434,986	88.99	92.88	4.37	100.00	50.00	19.38	54.26	22.99
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	27,829	1,125	194,224	18.31	18.68	2.02	19.60	5.85	31.09	148.74	126.15
	CSAG.EY	CSAG.EY	Canal Shipping	4,534	183	201,787	22.60	22.67	0.31	26.58	9.11	3.33	103.50	69.05
	AUTO.CA	AUTO.EY	GB Auto	5,905	239	1,212,970	5.09	5.44	6.88	6.11	2.28	13.57	98.44	6.67