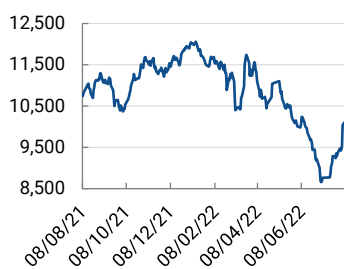


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	575
No. of shares (bn)	221
Market cap (USDmn)	22,824
Market cap (EGPmn)	436,395
USD:EGP	19.12

EGX30 index performance



Source: EGX

07 August 2022

Market performance. The main gauge extended Thursday's gains as local institutions continued to support the market higher. The EGX30 ticked 0.80% higher as heavyweights COMI and FWRY witnessed buy flows, ending +2.42% and +2.83% respectively. EFIH -4.95%, however, came under pressure as investors booked profits in the name after the fintech giant traded at limit up during Thursday's. Real estate names outperformed, led mainly by TMGH +0.87%, HELI +4.91% and MNHD +2.33%. Healthcare sector further supported the market as ISPH +6.39% and RMDA +0.38% witnessed gains and printed higher than average volumes.

Turnover and flows. Market turnover came in at EGP1.86bn, dropping 7.68% from Thursday's level, which is considered decent given the fact that today's a Sunday and foreign participation is lower than average. Local institutions ended the day as net buyers of EGP454mn while foreign institutions were net seller of EGP418mn. Local investors accounted for nearly 83% of today's activity. COMI topped today's session in terms of activity, printing 7.3mn share, as the stock witnessed several crosses throughout the day. ABUK came in second, as it printed a total value of EGP136mn on decent volumes of 11mn shares; 11X its ADV. Buying appetite in FWRY remained prevalent as locals extended Thursday's gains to the name. The stock traded 27mn share which is nearly 1.9X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,043	10,175	10,043	10,123	0.80
EGX 70	1,911	1,989	1,911	1,989	4.08
EGX 100	2,835	2,924	2,835	2,923	3.10

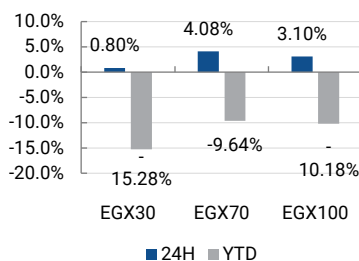
Source: EGX

CI Capital Brokerage

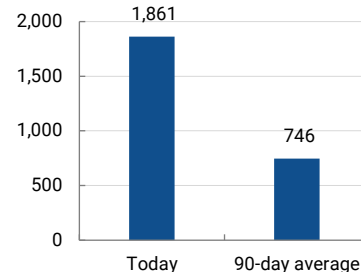
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

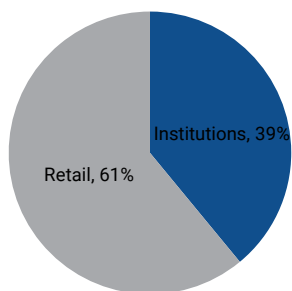
Key Indices Performance



Market turnover (EGPmn)

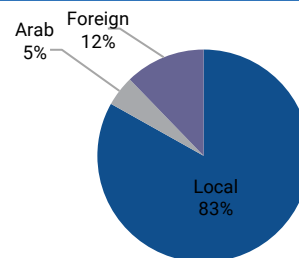


Trading activity by investor type



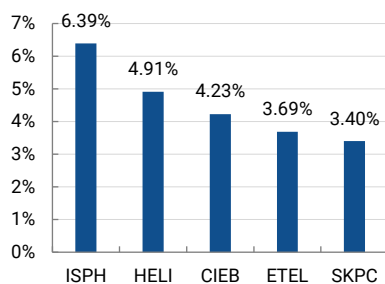
Source: EGX

Trading activity by nationality



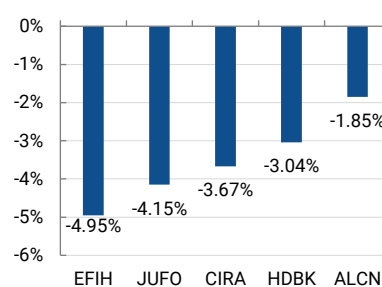
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX stocks' performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,140	216	201,080	4.09	4.14	1.22	5.61	3.33	6.15	2.48	24.70
	COMI.CA	COMI EY	CIB	77,159	4,033	7,353,331	38.00	38.92	2.42	54.15	33.83	9.33	(23.69)	(10.22)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,013	419	357,130	6.15	6.41	4.23	9.00	4.10	44.37	(25.47)	7.07
	HRHO.CA	HRHO EY	EGF Hermes	14,456	756	2,863,397	12.60	12.38	(1.75)	16.67	9.33	23.70	(3.53)	29.86
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,424	284	97,897	36.85	35.73	(3.04)	47.97	31.01	10.38	(18.78)	1.53
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,802	127,875	16.00	16.00	-	20.00	11.66	10.12	(14.21)	(0.99)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,246	1,633		17.78	16.90	(4.95)	25.20	0.50	45.94		
	FWRV.CA	FWRV EY	Fawry	13,229	692	2,207,988	3.89	4.00	2.83	10.04	2.77	37.93	(23.51)	(58.95)
	ETEL.CA	ETEL EY	Telecom Egypt	24,479	1,280	577,339	13.83	14.34	3.69	19.75	12.77	8.47	(15.60)	(0.97)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,369	594	283,371	2.50	2.51	0.40	3.25	2.19	6.81	(16.05)	4.15
	HELI.CA	HELI EY	Heliopolis Housing	7,984	417	1,344,499	5.70	5.98	4.91	7.40	3.97	22.29	(7.72)	26.16
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,523	289	1,363,939	2.57	2.63	2.33	2.67	1.62	13.47	16.94	5.28
	ORHD.CA	ORHD EY	ODE	4,635	242	190,889	4.13	4.10	(0.73)	6.13	3.35	17.14	(25.72)	(19.92)
	PHDC.CA	PHDC EY	Palm Hills	4,102	214	301,804	1.32	1.35	2.43	2.15	1.07	13.08	(25.46)	(26.00)
	OCDI.CA	OCDI EY	SODIC	4,381	229	44,021	11.71	12.30	5.04	19.95	9.01	10.81	(14.52)	(22.40)
	TMGH.CA	TMGH EY	TMG	16,674	872	1,184,389	8.01	8.08	0.87	9.99	6.50	18.82	(10.22)	15.93
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,154	60	105,329	2.36	2.41	2.12	4.20	2.04	11.06	(13.31)	(38.36)
	DICE.CA	DICE EY	Dice	179	9	160,253	0.33	0.33	2.15	0.83	0.24	24.25	(26.66)	(56.32)
	DOMT.CA	DOMT EY	Domty	1,345	70	233,976	4.76	4.76	-	4.84	3.40	2.37	12.00	11.74
	EAST.CA	EAST EY	Eastern Tobacco	22,388	1,170	684,816	9.89	9.95	0.61	12.77	9.53	(0.50)	(5.69)	(13.10)
	EFID.CA	EFID EY	Edita	6,558	343	160,976	9.02	9.07	0.55	9.50	6.55	27.39	13.38	12.53
	JUFO.CA	JUFO EY	Juhayna	6,966	364	244,500	7.72	7.40	(4.15)	8.93	5.15	3.21	5.71	29.82
	MTIE.CA	MTIE EY	MTI	2,900	152	888,122	2.93	3.00	2.39	8.30	1.85	46.34	(58.28)	(61.34)
	OLFI.CA	OLFI EY	Obour Land	2,056	107	179,571	5.02	5.14	2.39	7.30	4.10	17.08	(20.31)	(14.62)
	ORWE.CA	ORWE EY	Oriental Weavers	4,483	234	302,830	6.68	6.74	0.90	9.42	6.30	4.50	(21.63)	(17.80)
Education														
	CIRA.CA	CIRA EY	CIRA	6,737	352	496,948	12.00	11.56	(3.67)	14.85	9.51	12.23	(5.25)	(1.11)
	TALM.EY	TALM EY	Taaleem	2,410	126	123,198	3.30	3.30	-	5.45	2.80	9.27	(24.14)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,672	349	592,437	4.13	4.17	0.97	5.65	4.00	(0.71)	(14.20)	(9.54)
	PHAR.CA	PHAR EY	EIPICO	3,017	158	62,045	30.03	30.42	1.30	48.50	27.80	5.55	(26.09)	(35.07)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,108	110	515,028	1.77	1.88	6.39	3.77	1.10	65.09	(41.88)	(44.94)
	IDHC.CA	IDHC EY	IDH	9,180	480	47,719	15.30	15.30	-	22.50	12.45	(19.90)	(30.42)	
	RMDA.CA	RMDA EY	Rameda	2,630	137	347,901	2.62	2.63	0.38	2.93	1.62	19.55	11.44	16.79
	SPMD.CA	SPMD EY	Speed Medical	707	37	549,266	0.61	0.64	4.43	2.45	0.44	37.28	(42.92)	(71.05)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,192	271	657,884	3.95	4.02	1.77	4.48	3.16	12.61	4.69	3.61
	CCAP.CA	CCAP EY	Qalaa Holding	3,840	201	941,843	1.28	1.29	1.25	1.58	0.98	25.34	(10.41)	2.70
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,788	250	487,302	7.35	7.60	3.40	10.67	6.33	9.51	-	(27.68)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,525	1,596	1,768,744	24.00	24.19	0.79	30.01	17.90	13.14	15.63	23.29
	EFIC.CA	EFIC EY	EFIC	1,434	75	228,598	19.97	19.70	(1.35)	21.45	11.41	8.60	42.24	34.75
	EKHO.CA	EKHO EY	EK Holding	27,929	1,461	408,884	1.28	1.31	1.87	1.49	0.98	5.41	(5.98)	33.27
	EKHOA.CA	EKHOA EY	EK Holding	27,914	1,459	849,853	24.50	24.50	-	25.50	17.25	19.51		
	KIMA.CA	KIMA EY	KIMA	4,426	231	334,898	3.68	3.73	1.36	5.00	2.64	11.01	(1.84)	(18.38)
	MFPC.CA	MFPC EY	MOPCO	24,181	1,264	663,037	105.99	105.54	(0.42)	114.00	73.73	11.67	19.95	34.82
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	79	59,920	4.00	4.00	-	6.18	3.07	21.58	(11.31)	(26.87)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,945	833	941,822	7.18	7.30	1.67	10.03	5.57	20.66	(22.17)	(15.12)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,030	367	654,912	12.63	12.94	2.45	17.24	10.68	17.21	(7.17)	(15.42)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	18,052	455.30	455.30	-	690.00	380.13	-	8.40	9.49
	ORAS.CA	ORAS EY	Orascom Construction	7,293	381	342,917	61.51	62.46	1.54	86.00	50.00	15.67	(15.31)	(13.60)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,452	703	358,553	9.20	9.03	(1.85)	11.18	5.85	24.04	20.40	(13.67)
	CSAG.EY	CSAG EY	Canal Shipping	2,420	126	60,936	11.78	12.10	2.72	21.20	9.11	13.30	(13.57)	(36.81)
	AUTO.CA	AUTO EY	GB Auto	3,468	181	696,661	3.10	3.17	2.26	6.06	2.26	20.99	(41.62)	(18.72)

Source: EGX