

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	941
No. of shares (bn)	221
Market cap (USDmn)	23,135
Market cap (EGPmn)	685,941
USD:EGP	29.65

EGX30 index performance



Source: EGX

16 January 2023

Market performance and Flow

Locals continued to buoy the market higher particularly financials and select consumer stocks. Anticipation of another move in the FX rate continues to dominate trading decisions. The EGX30 Index ended up 1.78% and total traded value at \$ 93.8mn. FWRY +8.81%, EAST +6.71% and SKPC +6.45% led today's gains while the like of ALCN -3.87% and HELI -1.51% witnessed mild profit taking. COMI +0.60% accounted for 20% of total turnover.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	15,561	15,914	15,561	15,837	1.78
EGX70	2,840	2,911	2,840	2,897	2.03
EGX100	4,274	4,373	4,274	4,356	1.91

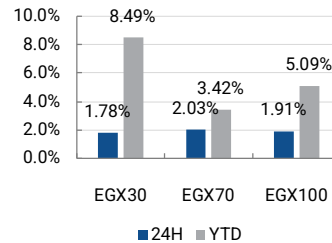
Source: EGX

CI Capital Brokerage

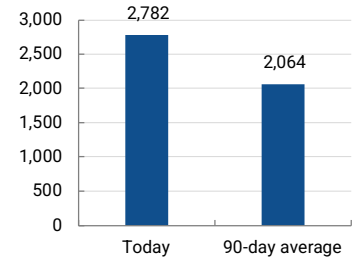
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

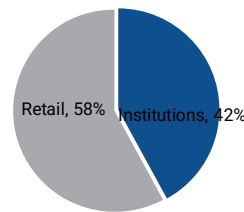
Key Indices Performance



Market Turnover (EGPmn)

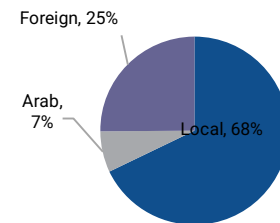


Trading Activity by Investor Type



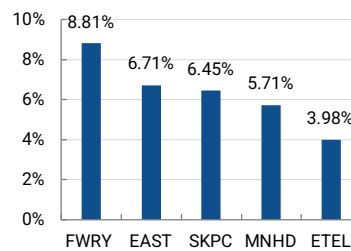
Source: EGX

Trading Activity by Nationality



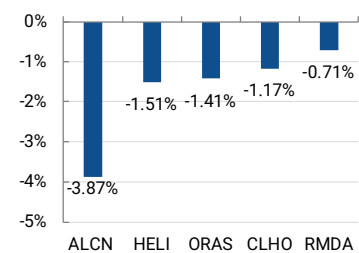
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,350	181	123,643	5.36	5.35	1.71	6.39	3.45	(4.29)	37.18	27.68
	COML.CA	COMI.EY	CIB	125,266	4,229	7,914,662	41.75	42.00	0.60	48.00	22.49	(7.69)	77.49	19.22
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	11,825	399	198,109	9.21	9.46	2.71	10.10	4.10	9.62	113.06	16.22
	HRHO.CA	HRHO.EY	EFG Hermes	21,135	714	2,221,752	17.56	18.10	3.08	19.63	9.33	(1.25)	80.85	46.36
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,781	330	126,964	17.82	18.41	3.31	18.70	8.86	7.16	99.06	40.08
	QNBK.CA	QNBK.EY	QNB Al Ahli	40,942	1,382	45,048	19.00	19.00	-	20.00	11.66	7.22	30.76	1.88
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	39,326	1,328		21.26	21.27	0.05	22.00	11.25	5.04		
	FWRY.CA	FWRY.EY	Fawry	20,836	703	2,481,524	5.79	6.30	8.81	6.93	2.77	17.10	117.24	(4.53)
	ETEL.CA	ETEL.EY	Telecom Egypt	43,308	1,462	884,500	24.40	25.37	3.98	27.00	12.77	7.27	91.91	50.12
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	14,086	476	426,562	3.01	3.11	3.32	3.51	2.19	(4.31)	32.34	5.78
	HELI.CA	HELI.EY	Helipolis Housing	13,952	471	1,218,585	10.61	10.45	(1.51)	11.14	4.24	32.45	113.70	69.09
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	7,770	262	2,353,162	3.50	3.70	5.71	3.80	1.62	5.71	59.64	74.16
	ORHD.CA	ORHD.EY	ODE	7,744	261	192,790	7.00	6.85	(2.14)	7.55	3.35	(6.80)	95.71	22.32
	PHDC.CA	PHDC.EY	Palm Hills	5,985	202	706,148	1.95	1.99	2.05	2.29	1.09	(4.03)	65.00	6.85
	OCDI.CA	OCDI.EY	SODIC	5,692	192	45,682	15.17	15.98	5.34	16.91	9.01	(2.56)	43.96	7.25
	TMGH.CA	TMGH.EY	TMG	21,296	719	1,144,471	10.22	10.32	0.98	10.79	6.50	(0.29)	51.76	17.41
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,461	49	145,510	2.96	3.05	3.04	3.42	2.04	(1.93)	40.55	7.77
	DICE.CA	DICE.EY	Dice	884	30	941,098	0.49	0.50	1.85	0.55	0.24	(4.62)	84.70	14.37
	DOMT.CA	DOMT.EY	Domty	1,453	49	44,871	5.14	5.14	-	6.54	3.40	(9.82)	10.54	23.56
	EAST.CA	EAST.EY	Eastern Tobacco	37,576	1,269	636,474	15.79	16.85	6.71	16.95	9.62	12.33	67.00	57.40
	EFID.CA	EFID.EY	Edita	9,689	327	253,825	13.40	13.40	-	15.16	6.55	5.10	88.20	61.45
	JUFO.CA	JUFO.EY	Juhayna	7,898	267	247,787	8.40	8.39	(0.12)	9.80	5.46	3.58	17.02	19.86
	MTIE.CA	MTIE.EY	MTI	4,950	167	705,856	5.00	5.12	2.40	8.10	1.85	6.44	149.76	(35.52)
	OLFI.CA	OLFI.EY	Obour Land	3,192	108	112,810	7.91	7.98	0.88	8.25	4.10	13.35	81.78	33.00
	ORWE.CA	ORWE.EY	Oriental Weavers	6,784	229	466,009	9.94	10.20	2.62	11.79	6.30	(6.51)	58.14	18.60
Education														
	CIRA.CA	CIRA.EY	CIRA	7,967	269	189,928	13.67	13.67	-	14.55	9.51	4.59	32.72	4.11
	TALM.EY	TALM.EY	Taaleem	3,082	104	125,484	4.13	4.22	2.18	5.20	2.72	3.43	39.74	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,096	273	418,640	5.12	5.06	(1.17)	5.65	3.81	1.00	20.48	(0.78)
	PHAR.CA	PHAR.EY	EIPICO	3,835	129	194,672	38.53	38.67	0.36	43.00	27.80	2.30	34.18	(6.98)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,177	74	521,155	1.92	1.94	1.20	3.34	1.10	(15.11)	70.53	(38.67)
	IDHC.CA	IDHC.EY	IDH	15,120	510	25,098	25.20	25.20	-	28.50	12.45	40.86	31.94	
	RMDA.CA	RMDA.EY	Rameda	2,780	94	170,212	2.80	2.78	(0.71)	3.17	1.80	(3.14)	26.36	18.30
	SPMD.CA	SPMD.EY	Speed Medical	481	16	461,999	0.43	0.43	1.17	1.18	0.40	(3.77)	(6.47)	(60.62)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	10,242	346	674,462	7.70	7.93	2.99	8.16	3.21	30.21	122.13	94.36
	CCAP.CA	CCAP.EY	Qalaa Holding	5,257	177	1,927,137	2.24	2.29	2.23	2.47	0.98	9.05	122.33	92.11
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	10,496	354	1,081,954	15.65	16.66	6.45	16.80	6.68	27.27	140.06	123.62
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	56,911	1,921	1,290,415	45.01	45.10	0.20	47.99	19.50	19.06	110.94	111.74
	EFIC.CA	EFIC.EY	EFIC	3,219	109	221,356	46.55	44.24	(4.96)	48.78	12.65	37.95	143.88	240.31
	EKHO.CA	EKHO.EY	EK Holding	40,899	1,379	200,155	1.22	1.23	1.32	1.46	1.15	(0.73)	(0.65)	(11.88)
	EKHOA.CA	EKHOA.EY	EK Holding	40,904	1,381	532,627	35.95	36.00	0.14	37.00	19.00	5.88		
	KIMA.CA	KIMA.EY	KIMA	9,172	310	764,935	7.73	7.73	-	8.08	3.19	27.14	130.06	99.23
	MFPC.CA	MFPC.EY	MOPCO	36,411	1,229	399,355	159.10	158.92	(0.11)	165.25	80.00	9.60	68.15	73.87
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,439	82	31,912	6.49	6.44	(0.77)	7.74	3.07	7.33	95.74	51.53
	SWDY.CA	SWDY.EY	Elsewedy Electric	29,414	993	922,670	13.42	13.55	0.97	14.20	5.60	10.61	122.59	41.91
	ESRS.CA	ESRS.EY	Ezz Dekheila	13,440	454	856,525	24.27	24.74	1.94	27.70	10.68	14.01	124.09	80.45
	IRAX.CA	IRAX.EY	Ezz Steel	14,997	506	11,766	768.62	768.62	-	800.00	380.13	1.69	68.82	83.00
	ORAS.CA	ORAS.EY	Orascom Construction	11,683	394	376,867	101.49	100.06	(1.41)	104.97	50.00	8.80	85.30	31.47
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	31,821	1,074	197,360	22.22	21.36	(3.87)	24.49	5.85	16.85	193.41	151.59
	CSAG.EY	CSAG.EY	Canal Shipping	4,706	159	165,526	22.32	23.53	5.42	26.68	9.11	(2.37)	120.32	68.07
	AUTO.CA	AUTO.EY	GB Auto	5,970	202	1,062,038	5.37	5.50	2.42	6.12	2.28	1.29	108.29	16.36