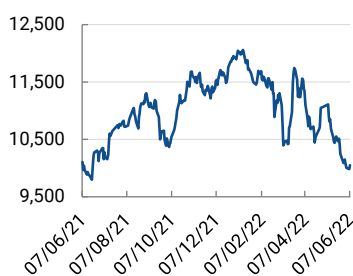


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	593
No. of shares (bn)	221
Market cap (USDmn)	20,519
Market cap (EGPmn)	382,80
USD:EGP	18.64

EGX30 index performance



Source: EGX

07 June 2022

Market performance. The main gauge ticked higher during today's session as buying appetite in large caps raised the EGX30 0.64%. Volumes, however, remained muted, increasing by only 7.8% from yesterday's session as institutional participation remained lower than average. COMI +0.63% led today's gains as the heavyweight bank witnessed increased buying towards session close, yet on lower than average volumes. AUTO +8.47% rallied following announcement that its EGM approved the cancellation of 8.5mn treasury shares. Property names witnessed moderate gains, led by MNHD +1.33%, PHDC +3.39%, and EMFD +0.40%. SUGR +6.58% extended yesterday's gains on increased retail appetite in the name. Financials mostly outperformed, as CICH +2.74% and HRHO +1.51% witnessed gains; however, BTFH -1.23% ended lower as investors booked profits following recent strong run.

Turnover and flows. Market turnover remained muted during today's session, with only EGP514mn exchanging hands. Foreign institutions ended the day as net sellers of EGP40mn, while local institutions extended their buying, ending the day as net buyers of EGP69mn. Retail flows dominated activity, contributing to ~70%. Bellwether COMI extended its dominance in terms of turnover, accounting for 9.2% of today's turnover. Property names also strongly contributed to turnover, as HELI and MNHD witnessed increased flows, printing EGP29mn and EGP20.3mn, respectively. ORWE was also among the session's top performers in terms of activity, on a prearranged cross in the name. The stock inched 1.81% higher on 3.73X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,984	10,048	9,973	10,048	0.64
EGX 70	1,762	1,781	1,762	1,781	1.08
EGX 100	2,639	2,667	2,639	2,667	1.04

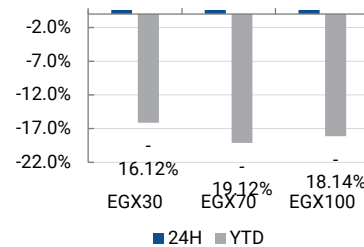
Source: EGX

CI Capital Brokerage

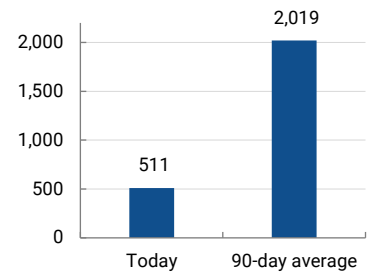
+20 2 2129 2270
reserach@ci-capital.com

EGX Market Snapshot

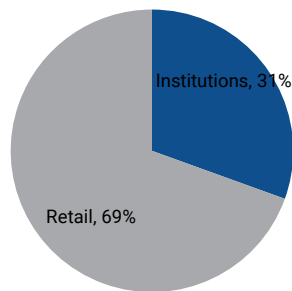
Key Indices Performance



Market Turnover (EGPmn)

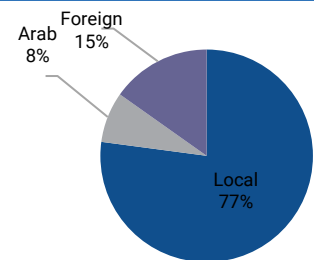


Trading Activity by Investor Type



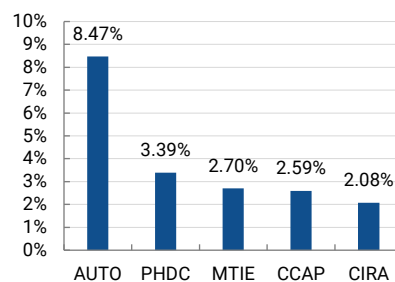
Source: EGX

Trading Activity by Nationality



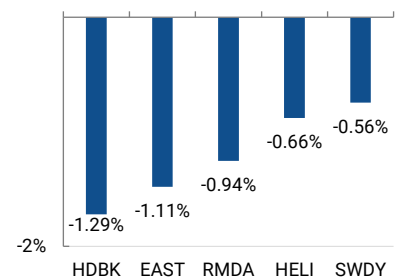
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,120	220	283,275	4.01	4.12	2.74	5.61	3.14	9.57	2.23	10.75
	COMI.CA	COMI EY	CIB	79,201	4,236	6,835,769	39.70	39.95	0.63	54.15	36.53	(10.83)	(23.17)	3.59
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,488	400	389,792	5.95	5.99	0.67	9.00	5.47	(9.10)	(20.89)	5.39
	HRHO.CA	HRHO EY	ERG Hermes	13,098	700	2,647,843	13.26	13.46	1.51	20.00	10.63	(20.87)	(6.20)	16.29
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,465	292	135,471	36.47	36.00	(1.29)	47.97	29.11	(5.09)	(17.94)	13.06
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,901	121,751	16.50	16.50	-	20.00	13.00	(5.61)	4.70	(3.00)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,397	1,572		15.70	15.90	1.27	25.20	0.50	(8.99)		
	FWRV.CA	FWRV EY	Fawry	13,511	723	2,350,155	4.06	4.09	0.74	17.68	3.91	(11.47)	(59.61)	(76.10)
	ETEL.CA	ETEL EY	Telecom Egypt	25,845	1,382	689,223	15.13	15.14	0.07	19.75	11.30	(7.23)	(0.53)	27.01
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,323	606	306,663	2.49	2.50	0.40	3.25	2.12	(11.66)	(7.41)	10.13
	HELI.CA	HELI EY	Heliopolis Housing	5,995	321	2,468,149	4.52	4.49	(0.66)	7.40	3.97	(21.91)	(28.73)	(6.26)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,729	199	986,758	2.26	2.29	1.33	2.96	1.82	(4.58)	(0.26)	(16.32)
	ORHD.CA	ORHD EY	ODE	4,522	242	243,371	3.95	4.00	1.27	6.13	3.71	(8.88)	(31.15)	(30.07)
	PHDC.CA	PHDC EY	Palm Hills	3,798	203	346,469	1.21	1.25	3.39	2.12	1.07	(25.07)	(32.96)	(26.18)
	OCDI.CA	OCDI EY	SODIC	3,868	207	85,489	10.80	10.86	0.56	19.95	10.50	(7.18)	(45.01)	(36.30)
	TMGH.CA	TMGH EY	TMG	16,096	861	1,328,880	7.80	7.80	-	9.99	5.68	(10.34)	(10.34)	28.50
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,044	56	111,413	2.16	2.18	0.93	4.56	2.11	(11.02)	(21.30)	(34.53)
	DICE.CA	DICE EY	Dice	245	13	134,829	0.46	0.46	0.65	1.43	0.43	(17.32)	(40.26)	(65.83)
	DOMT.CA	DOMT EY	Domty	1,241	66	269,304	4.40	4.39	(0.23)	4.70	3.40	(2.44)	5.78	7.33
	EAST.CA	EAST EY	Eastern Tobacco	23,963	1,282	752,993	10.77	10.65	(1.11)	12.77	10.26	(1.11)	(6.91)	(10.73)
	EFID.CA	EFID EY	Edita	5,495	294	184,781	7.60	7.60	-	8.75	6.55	(5.00)	(7.32)	(3.68)
	JUFO.CA	JUFO EY	Juhayna	7,616	407	362,321	8.13	8.09	(0.49)	8.93	4.89	5.89	17.93	65.44
	MTIE.CA	MTIE EY	MTI	2,572	138	1,032,316	2.59	2.66	2.70	8.30	2.41	(20.83)	(58.04)	(63.01)
	OLFI.CA	OLFI EY	Obour Land	2,084	111	179,458	5.28	5.21	(1.33)	7.30	4.73	(6.13)	(10.02)	(19.85)
	ORWE.CA	ORWE EY	Oriental Weavers	4,483	240	325,100	6.62	6.74	1.81	9.42	6.50	(12.69)	(19.86)	(15.01)
Education														
	CIRA.CA	CIRA EY	CIRA	7,139	382	486,593	12.00	12.25	2.08	14.85	9.51	1.24	(12.50)	6.43
	TALM.EY	TALM EY	Taaleem	2,519	135	187,686	3.45	3.45	-	5.69	3.08	(11.54)	(28.72)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,416	450	478,814	5.25	5.26	0.19	5.65	3.83	(4.36)	17.15	31.50
	PHAR.CA	PHAR EY	EIPICO	3,061	164	85,166	30.65	30.87	0.72	49.00	29.90	(9.26)	(23.06)	(26.59)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,824	98	390,531	1.62	1.63	0.37	3.77	1.54	(26.86)	(47.90)	(47.76)
	IDHC.CA	IDHC EY	IDH	11,460	613	45,499	19.10	19.10	-	22.00	16.21	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,100	112	422,050	2.12	2.10	(0.94)	2.93	1.62	(5.83)	(11.39)	3.49
	SPMD.CA	SPMD EY	Speed Medical	659	35	872,198	0.57	0.59	3.66	2.67	0.54	(7.48)	(60.40)	(74.17)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,714	252	829,093	3.58	3.65	1.96	4.48	2.78	(6.17)	3.11	26.30
	CCAP.CA	CCAP EY	Qalaa Holding	3,753	201	969,097	1.20	1.23	2.59	1.58	1.11	(7.24)	3.10	(6.18)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,832	258	554,463	7.58	7.67	1.19	10.88	6.33	(9.55)	9.73	(14.38)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,531	1,740	1,872,396	25.73	25.78	0.19	30.01	17.90	(8.87)	35.76	37.27
	EFIC.CA	EFIC EY	EFIC	1,367	73	163,059	18.69	18.78	0.48	19.00	11.41	0.16	50.72	42.27
	EKHO.CA	EKHO EY	EK Holding	27,598	1,484	500,331	1.35	1.35	0.15	1.49	0.96	4.42	(0.52)	31.93
	EKHOA.CA	EKHOA EY	EK Holding	27,746	1,484	972,339	23.50	23.80	1.28	25.50	17.25	1.28		
	KIMA.CA	KIMA EY	KIMA	4,438	237	313,130	3.63	3.74	3.03	5.00	2.64	(2.35)	9.68	7.16
	MFPC.CA	MFPC EY	MOPCO	23,828	1,274	652,600	101.99	104.00	1.97	114.00	70.10	(5.45)	9.50	40.18
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,242	66	52,906	3.28	3.28	-	6.18	3.10	(16.54)	(13.91)	(29.91)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,639	836	1,225,265	7.20	7.16	(0.56)	10.03	6.91	(8.56)	(18.08)	(8.79)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,046	377	826,154	12.97	12.97	-	17.24	10.11	(11.83)	(0.77)	22.94
	IRAX.CA	IRAX EY	Ezz Steel	10,927	584	19,814	560.01	560.01	-	690.00	316.05	(10.91)	27.80	62.97
	ORAS.CA	ORAS EY	Orascom Construction	7,787	416	338,977	66.00	66.69	1.05	86.00	64.00	(14.39)	(8.54)	(16.28)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,097	647	399,178	8.03	8.12	1.12	11.18	5.85	(4.47)	5.32	1.37
	CSAG.EY	CSAG EY	Canal Shipping	2,390	128	39,778	11.95	11.95	-	21.20	9.11	11.89	(1.24)	(7.08)
	AUTO.CA	AUTO EY	GB Auto	3,501	187	692,331	2.95	3.20	8.47	6.06	2.62	(24.71)	(31.33)	(4.48)

Source: EGX