

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	600
No. of shares (bn)	221
Market cap (USDmn)	22,506
Market cap (EGPmn)	416,138
USD:EGP	18.49

EGX30 index performance



Source: EGX

09 May 2022

Market performance. The EGX extended yesterday's momentum into today's open, as local institutional buying appetite remained strong. That said, as foreigners returned amid dampened global sentiment, foreign selling pressured kicked in and erased early gains. Market heavyweights COMI and EAST weighed most on the index, as the former witnessed increased sell flows. Fintech names were mixed as EFIH bucked the trend and attempted to support the market, while FWRY erased some of yesterday's gains and extended its bearish trend. HRHO further weighed on the main gauge, despite strong speculation that the stock will replace FWRY in the upcoming MSCI rebalance.

Turnover and flows. Volumes picked up today, on return of foreigners, with today's total turnover up 12% from yesterday. Local institutions ended the day as net buyers of EGP114mn, while foreigners were EGP137mn net sellers. A large cross in ZMID of EGP77mn went through off-screen today by local institutions and accounted for 7% of today's turnover. COMI continued to dominate volumes today, as the stock printed EGP 151mn and accounted for 14% of turnover. IT, media, and communications accounted for 12% of today's turnover, led mainly by EFIH, as the stock printed over 1.5x ADV.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,109	11,177	10,906	10,906	(1.82)
EGX 70	1,880	1,891	1,861	1,861	(1.05)
EGX 100	2,862	2,879	2,831	2,832	(1.01)

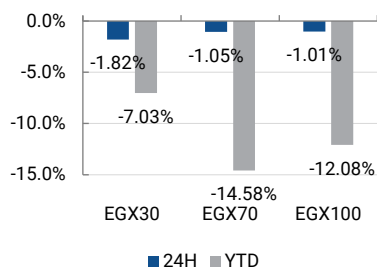
Source: EGX

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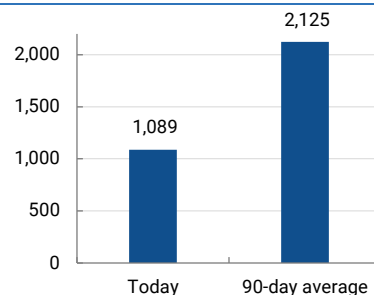
EGX Market Snapshot

Key Indices Performance



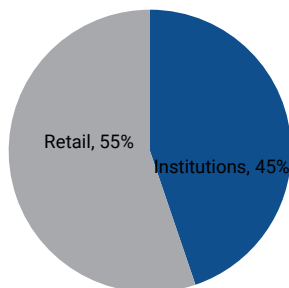
Source: EGX

Market Turnover (EGPmn)



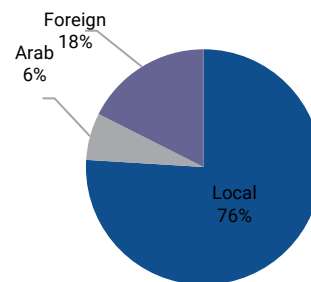
Source: EGX

Trading Activity by Investor Type



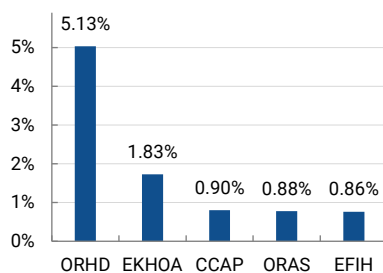
Source: EGX

Trading Activity by Nationality



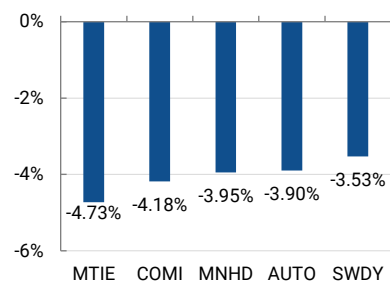
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,900	211	261,483	3.82	3.90	2.09	5.61	3.10	(4.88)	2.36	19.63
	COMI.CA	COMI EY	CIB	85,486	4,623	7,239,438	45.00	43.12	(4.18)	54.15	36.53	(4.50)	(19.78)	(4.02)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,050	435	417,958	6.62	6.44	(2.72)	9.00	5.47	(13.79)	(7.47)	11.36
	HRHO.CA	HRHO EY	EGF Hermes	15,764	852	2,007,573	16.42	16.20	(1.34)	20.00	10.63	(14.74)	26.07	37.48
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,743	311	144,336	38.02	37.83	(0.50)	47.97	28.75	(8.49)	(4.78)	29.70
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,037	125,551	17.48	17.48	-	20.00	13.00	(2.89)	9.25	2.88
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,378	1,697		16.83	17.65	4.87	25.20	0.50	(0.23)		
	FWRV.CA	FWRV EY	Fawry	14,791	800	2,459,142	4.92	4.84	(1.63)	14.07	4.40	(4.35)	(37.04)	(56.32)
	ETEL.CA	ETEL EY	Telecom Egypt	27,416	1,482	800,122	16.00	16.06	0.37	19.75	10.72	(4.97)	16.80	49.40
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,456	674	324,479	2.77	2.75	(0.72)	3.25	2.12	(2.14)	7.84	20.61
	HELI.CA	HELI EY	Heliopolis Housing	7,610	411	2,496,375	5.80	5.70	(1.72)	7.40	3.97	(4.52)	39.36	23.64
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,939	213	1,003,195	2.53	2.43	(3.95)	2.96	1.82	8.00	23.71	(12.28)
	ORHD.CA	ORHD EY	ODE	5,098	276	254,719	4.29	4.51	5.13	6.20	3.71	2.97	(16.48)	(23.95)
	PHDC.CA	PHDC EY	Palm Hills	4,927	266	313,963	1.63	1.60	(2.14)	2.12	1.42	0.13	(13.85)	1.14
	OCDI.CA	OCDI EY	SODIC	4,061	220	127,326	11.70	11.40	(2.56)	19.95	10.50	(5.71)	(36.70)	(30.66)
	TMGH.CA	TMGH EY	TMG	17,499	946	1,300,977	8.50	8.48	(0.24)	9.99	5.44	(3.64)	12.32	46.46
Consumer														
	POUL.CA	POULEY	Cairo Poultry	1,145	62	124,520	2.41	2.39	(0.83)	4.56	2.20	(4.78)	(13.41)	(16.43)
	DICE.CA	DICE EY	Dice	292	16	139,278	0.57	0.55	(3.34)	1.87	0.43	(4.84)	(36.12)	(63.16)
	DOMT.CA	DOMT EY	Domty	1,283	69	260,294	4.54	4.54	-	4.70	3.40	0.67	5.58	9.66
	EAST.CA	EAST EY	Eastern Tobacco	25,110	1,358	919,350	11.32	11.16	(1.41)	12.77	10.26	(5.42)	(5.02)	(6.92)
	EFID.CA	EFID EY	Edita	5,669	307	217,440	8.00	7.84	(2.00)	8.75	6.55	4.39	8.14	7.99
	JUFO.CA	JUFO EY	Juhayna	7,343	397	345,675	7.78	7.80	0.26	7.84	3.97	8.33	21.12	54.46
	MTIE.CA	MTIE EY	MTI	3,113	168	1,020,248	3.38	3.22	(4.73)	8.30	2.86	(19.50)	(47.81)	(51.97)
	OLFI.CA	OLFI EY	Obour Land	2,240	121	203,803	5.58	5.60	0.36	7.30	4.73	(13.71)	(3.61)	(10.69)
	ORWE.CA	ORWE EY	Oriental Weavers	5,234	283	323,218	7.97	7.87	(1.25)	9.42	6.34	(11.07)	(5.97)	21.45
Education														
	CIRA.CA	CIRA EY	CIRA	6,993	378	486,402	12.10	12.00	(0.83)	14.85	9.51	14.29	(10.25)	(3.92)
	TALM.EY	TALM EY	Taaleem	2,848	154	250,789	3.90	3.90	-	5.82	3.08	(4.18)	(14.10)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,400	454	403,535	5.26	5.25	(0.19)	5.53	3.70	5.00	4.79	16.67
	PHAR.CA	PHAR EY	EIPICO	3,288	178	118,534	34.00	33.16	(2.47)	49.00	33.00	(12.85)	(16.24)	(19.10)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,448	132	354,910	2.56	2.55	(0.39)	4.40	2.37	(7.61)	(23.88)	(35.77)
	IDHC.CA	IDHC EY	IDH	11,460	620	48,932	19.10	19.10	-	22.00	3.94	(9.05)	2.80	
	RMDA.CA	RMDA EY	Rameda	2,250	122	484,284	2.26	2.25	(0.44)	2.93	1.62	3.69	7.19	1.65
	SPMD.CA	SPMD EY	Speed Medical	695	38	1,017,452	0.63	0.63	(0.63)	2.67	0.54	(13.40)	(66.77)	(74.30)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,934	267	791,929	3.91	3.82	(2.30)	4.48	2.78	0.79	(2.80)	22.44
	CCAP.CA	CCAP EY	Qalaa Holding	3,923	212	965,613	1.34	1.35	0.90	1.58	1.11	(3.91)	7.23	6.13
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,179	280	629,255	8.44	8.22	(2.61)	10.88	6.33	(0.12)	13.85	(7.21)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	35,459	1,917	1,653,588	28.34	28.10	(0.85)	30.01	17.90	15.12	45.22	41.56
	EFIC.CA	EFIC EY	EFIC	1,347	73	166,551	18.51	18.51	-	19.00	11.20	13.56	54.12	62.08
	EKHO.CA	EKHO EY	EK Holding	27,214	1,472	518,864	1.31	1.32	0.38	1.49	0.96	2.41	(6.07)	32.16
	EKHOA.CA	EKHOA EY	EK Holding	27,235	1,473	1,034,558	23.50	23.93	1.83	25.00	17.25	13.63		
	KIMA.CA	KIMA EY	KIMA	4,746	257	222,010	4.04	4.00	(0.99)	5.00	2.64	3.09	17.30	19.05
	MFPC.CA	MFPC EY	MOPCO	24,055	1,301	637,470	105.56	104.99	(0.54)	114.00	69.00	11.99	19.23	40.89
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	80	64,235	3.93	3.93	-	6.18	3.20	(6.43)	4.52	9.78
	SWDY.CA	SWDY EY	Elsewedy Electric	17,299	935	1,263,439	8.21	7.92	(3.53)	10.03	7.01	(4.00)	(4.35)	(5.94)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,986	432	950,460	14.90	14.70	(1.34)	17.24	9.86	0.89	5.98	36.11
	IRAX.CA	IRAX EY	Ezz Steel	13,005	703	18,880	677.72	666.51	(1.65)	690.00	316.05	23.16	38.86	89.51
	ORAS.CA	ORAS EY	Orascom Construction	9,539	516	351,884	80.99	81.70	0.88	87.86	64.00	6.71	16.41	(4.07)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,080	707	373,327	8.90	8.78	(1.35)	11.18	5.85	(12.29)	12.13	13.58
	CSAG.EY	CSAG EY	Canal Shipping	2,138	116	44,826	10.79	10.69	(0.93)	21.20	9.11	(12.09)	(28.01)	9.42
	AUTO.CA	AUTO EY	GB Auto	4,310	233	679,442	4.10	3.94	(3.90)	6.06	3.14	(4.14)	(2.48)	21.23

Source: EGX