

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	561
No. of shares (bn)	221
Market cap (USDmn)	20,029
Market cap (EGPmn)	484,710
USD:EGP	24.20

EGX30 index performance



Source: EGX

8 November 2022

Market performance

The market gave back yesterday's gains as sentiment was bearish across the board on increased foreign and gulf selling pressure. Large caps led today's decline as the likes of COMI -2.11%, EFIH -2.98%, ABUK -2.29% and FWRY -2.16% all came under strong selling pressure. CLHO +1.45% managed to witness gains and buck the general trend on increased institutional buying in the name. AUTO -2.48% gave back some of its recent gains as investors booked profits following recent strong run. ETEL also inched 0.85% lower as investors locked in profits. BTFH +19.52% rallied following board approval of securing EGP1.34bn loan from Chimera.

Turnover and flows

Market turnover continued to improve, increasing by 17% from yesterday's level as institutions contributed to nearly 30% of total activity. Local institutions ended as net buyers of EGP 51.15mn while foreign institutions ended as net sellers of EGP25.7mn. Gulf institutions also weighed on the market as they ended the day as net sellers of EGP33.9mn. COMI dominated today's activity and printed 8.5mn shares after a couple of crosses went through in the heavyweight. HRHO ticked higher and traded a total value of EGP114mn, coming in second place in terms of total value traded. Most retail flows today were directed towards BTFH which traded most of the session at limit up following positive news out on the name.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,443	11,531	11,250	11,268	(1.54)
EGX 70	2,237	2,270	2,231	2,231	(0.28)
EGX 100	3,260	3,297	3,239	3,241	(0.57)

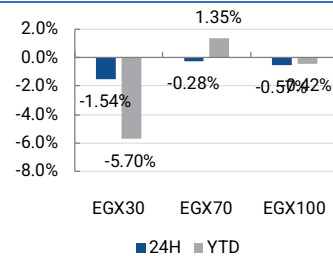
Source: EGX

CI Capital Brokerage

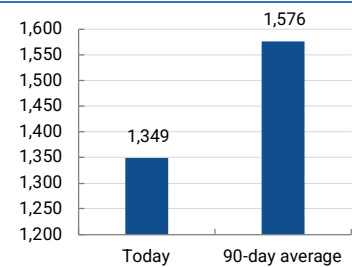
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EGX Market Snapshot

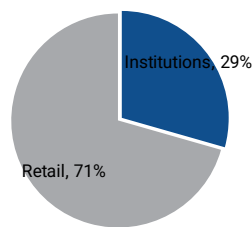
Key Indices Performance



Market Turnover (EGPmn)

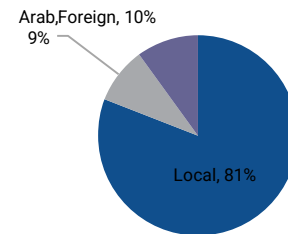


Trading Activity by Investor Type



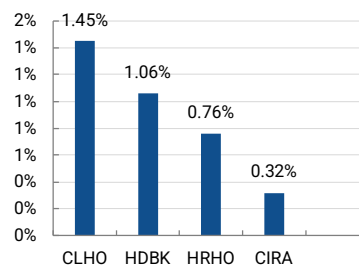
Source: EGX

Trading Activity by Nationality



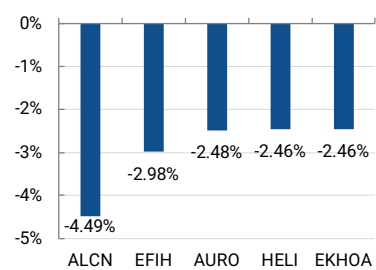
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,530	186	146,714	4.65	4.53	(2.58)	4.77	3.45	6.34	18.59	15.86
	COML.CA	COMI.EY	CIB	96,992	3,980	5,829,319	33.20	32.50	(2.11)	35.89	22.49	24.38	8.65	(6.60)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,863	364	218,917	7.14	7.09	(0.70)	9.00	4.10	13.99	7.10	2.46
	HRHO.CA	HRHO.EY	EFG Hermes	15,530	638	2,030,351	13.20	13.30	0.76	16.67	9.33	13.68	(2.80)	24.20
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,073	249	97,612	11.31	11.43	1.06	13.71	8.86	7.25	5.22	0.01
	QNBK.CA	QNBK.EY	QNB Al Ahli	32,258	1,324	11,274	15.15	14.97	(1.19)	20.00	11.66	(4.04)	(14.36)	(6.44)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	27,715	1,138		15.45	14.99	(2.98)	21.45	11.25	5.12		
	FWRY.CA	FWRY.EY	Fawry	12,006	493	1,823,567	3.71	3.63	(2.16)	7.90	2.77	(0.27)	(26.22)	(52.98)
	ETEL.CA	ETEL.EY	Telecom Egypt	33,868	1,391	586,833	20.01	19.84	(0.85)	20.50	12.77	16.02	24.00	43.15
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,142	457	225,027	2.51	2.46	(1.99)	3.25	2.19	(2.77)	(11.19)	(6.46)
	HELL.CA	HELL.EY	Helipolis Housing	7,423	305	715,161	5.70	5.56	(2.46)	7.40	3.97	(4.79)	(4.14)	31.75
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	5,775	237	2,215,436	2.80	2.75	(1.79)	3.42	1.62	4.96	21.93	54.31
	ORHD.CA	ORHD.EY	ODE	6,873	282	171,509	6.25	6.08	(2.72)	6.58	3.35	15.81	41.72	12.80
	PHDC.CA	PHDC.EY	Palm Hills	4,229	174	413,039	1.41	1.39	(1.42)	2.03	1.07	2.13	(15.99)	(26.91)
	OCDC.CA	OCDC.EY	SODIC	4,314	177	24,343	12.47	12.11	(2.89)	19.95	9.01	(2.65)	3.50	(33.39)
	TMGH.CA	TMGH.EY	TMG	17,128	703	649,173	8.48	8.30	(2.12)	9.99	6.50	12.31	(2.35)	9.79
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,154	47	118,986	2.40	2.41	0.42	3.05	2.04	2.99	-	(13.93)
	DICE.CA	DICE.EY	Dice	613	25	708,037	0.35	0.34	(1.44)	0.53	0.24	(7.30)	2.23	(33.29)
	DOMT.CA	DOMT.EY	Domty	1,385	57	77,028	4.90	4.90	-	5.43	3.40	(9.09)	7.93	12.39
	EAST.CA	EAST.EY	Eastern Tobacco	25,868	1,062	552,454	11.71	11.60	(0.94)	12.36	9.62	10.76	1.56	(1.31)
	EFID.CA	EFID.EY	Edita	7,686	316	253,366	10.51	10.63	1.14	10.76	6.55	9.59	32.88	45.62
	JUFO.CA	JUFO.EY	Juhayna	6,599	271	105,171	7.01	7.01	-	8.93	5.46	(3.71)	(9.90)	9.87
	MTIE.CA	MTIE.EY	MTI	3,461	142	717,718	3.71	3.58	(3.50)	8.10	1.85	10.15	5.92	(42.44)
	OLFI.CA	OLFI.EY	Obour Land	2,400	99	89,075	6.01	6.00	(0.17)	7.30	4.10	18.58	7.53	2.04
	ORWE.CA	ORWE.EY	Oriental Weavers	4,975	204	315,460	7.62	7.48	(1.84)	9.27	6.30	11.64	(6.15)	(10.63)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,314	300	198,396	12.51	12.55	0.32	14.85	9.51	4.58	3.72	(8.39)
	TALM.EY	TALM.EY	Taaleem	2,483	102	114,045	3.35	3.40	1.49	5.40	2.80	-	(12.82)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,736	277	518,815	4.15	4.21	1.45	5.65	3.81	7.95	(19.96)	(16.47)
	PHAR.CA	PHAR.EY	ELPICO	2,980	122	128,871	30.80	30.05	(2.44)	43.50	27.80	0.10	(11.62)	(24.54)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,930	79	486,404	1.75	1.72	(1.49)	3.52	1.10	(4.28)	(21.43)	(40.49)
	IDHC.CA	IDHC.EY	IDH	10,200	419	22,623	17.00	17.00	-	22.50	12.45	3.03	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,650	109	161,156	2.70	2.65	(1.85)	2.96	1.80	(0.75)	17.26	26.49
	SPMD.CA	SPMD.EY	Speed Medical	469	19	522,674	0.43	0.42	(0.94)	2.05	0.41	(9.23)	(32.96)	(77.52)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,140	211	374,528	4.01	3.98	(0.75)	4.46	3.21	(5.46)	1.79	(2.21)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,808	156	955,763	1.28	1.27	(0.78)	1.58	0.98	(7.91)	(5.16)	0.16
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,097	209	392,604	8.25	8.09	(1.94)	9.52	6.33	9.77	(4.15)	8.88
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	33,932	1,393	1,246,272	27.52	26.89	(2.29)	30.01	17.90	4.75	(5.12)	37.90
	EFIC.CA	EFIC.EY	EFIC	2,061	85	184,555	29.05	28.32	(2.51)	36.20	11.41	7.03	53.00	134.05
	EKHO.CA	EKHO.EY	EK Holding	30,950	1,279	224,281	1.20	1.18	(1.09)	1.49	1.15	(1.33)	(9.62)	(13.64)
	EKHOA.CA	EKHOA.EY	EK Holding	31,176	1,280	462,530	26.58	25.93	(2.45)	27.19	19.00	11.77		
	KIMA.CA	KIMA.EY	KIMA	5,221	214	312,171	4.54	4.40	(3.08)	4.76	3.01	15.49	8.91	26.80
	MFPC.CA	MFPC.EY	MOPCO	25,606	1,051	346,625	111.80	111.76	(0.04)	116.90	73.73	3.48	5.87	24.11
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,026	83	45,571	5.41	5.35	(1.11)	5.50	3.07	2.49	36.13	41.53
	SWDY.CA	SWDY.EY	Elsewedy Electric	17,910	735	643,888	8.29	8.20	(1.09)	10.03	5.57	7.05	(0.12)	(2.84)
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,312	382	537,869	17.21	17.14	(0.41)	17.70	10.68	23.58	15.03	22.34
	IRAX.CA	IRAX.EY	Ezz Steel	13,658	561	10,534	700.00	700.00	-	755.00	380.13	5.55	3.29	45.84
	ORAS.CA	ORAS.EY	Orascom Construction	7,869	323	246,807	67.68	67.39	(0.43)	86.00	50.00	5.30	(16.79)	(4.99)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	18,071	742	148,044	12.70	12.13	(4.49)	13.25	5.85	22.65	36.29	53.35
	CSAG.EY	CSAG.EY	Canal Shipping	3,102	127	106,931	15.66	15.51	(0.96)	16.40	9.11	17.06	43.74	4.44
	AUTO.CA	AUTO.EY	GB Auto	4,700	193	809,407	4.44	4.33	(2.48)	6.11	2.28	25.26	4.79	4.79