

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	605
No. of shares (bn)	221
Market cap (USDmn)	20,790
Market cap (EGPmn)	386,490
USD:EGP	18.59

EGX30 index performance



Source: EGX

31 May 2022

Market performance. The EGX30 built on yesterday's strength on continued local institutional buying appetite. MSCI names took centre stage, attracting increased flows. COMI was up 0.88%, at 41.20, supported by increased local buying despite MSCI outflows. HRHO outperformed throughout the majority of the session, but in auction, the stock matched lower despite MSCI inflows. Conversely, despite MSCI outflows in FWRY, the stock ended the day up 1.23%. Ferts outperformed, as ABUK and MFPC further contributed to gains. ETEL came under increased pressure, following poor 1Q results, missing estimates by 30%.

Turnover and flows. Turnover was dominated by MSCI names, as the majority of volumes went through in auction. COMI, HRHO, FWRY, and EFIH took control of volumes today, accounting for 15%, 33%, 9%, and 8.5% of turnover, respectively. Local retail ended the day as net buyers of EGP36mn, as they supported the EGX70 higher. Local and GCC institutions were net sellers of EGP76mn and EGP23mn, respectively. Meanwhile, foreigners were net buyers of EGP60mn, accounting for 59% of turnover, most of which were MSCI flows.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,109	10,260	10,109	10,150	0.40
EGX 70	1,738	1,749	1,738	1,744	0.38
EGX 100	2,615	2,634	2,615	2,622	0.28

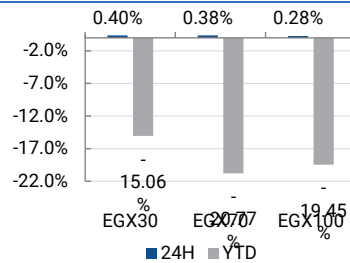
Source: EGX

CI Capital Brokerage

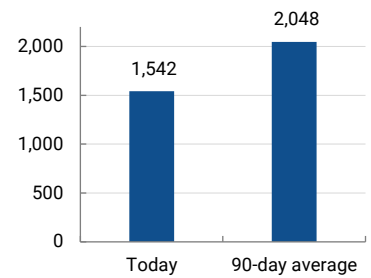
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EGX Market Snapshot

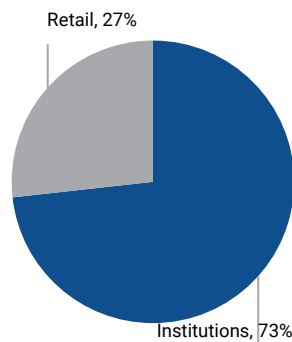
Key Indices Performance



Market Turnover (EGPmn)

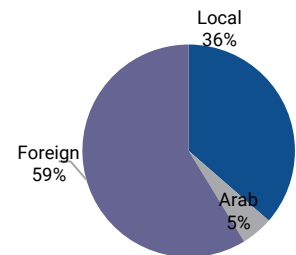


Trading Activity by Investor Type



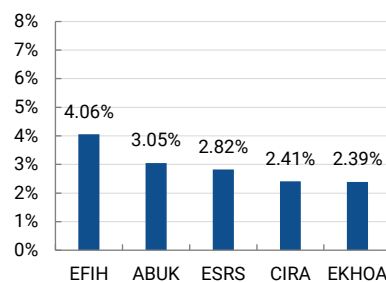
Source: EGX

Trading Activity by Nationality



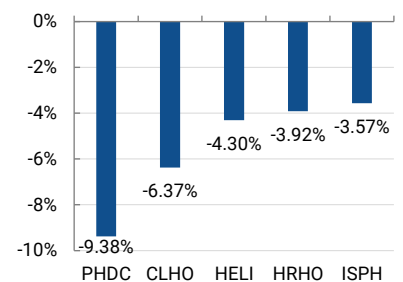
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,730	200	279,771	3.60	3.73	3.61	5.61	3.14	(0.80)	(5.09)	(5.09)
	COMI.CA	COMI EY	CIB	81,680	4,387	7,037,378	40.84	41.20	0.88	54.15	36.53	(8.04)	(19.84)	2.09
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,438	399	402,729	5.85	5.95	1.71	9.00	5.47	(9.71)	(17.48)	4.50
	HRHO.CA	HRHO EY	ERG Hermes	14,547	781	2,420,677	14.80	14.95	1.01	20.00	10.63	(12.11)	3.82	30.09
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,673	305	141,395	36.62	37.37	2.05	47.97	28.77	(1.48)	(6.58)	22.93
	QNBA.CA	QNBA EY	QNB Al Ahli	34,585	1,858	124,635	16.50	16.05	(2.73)	20.00	13.00	(8.18)	0.31	(5.64)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,767	1,599		16.01	16.10	0.56	25.20	0.50	(7.84)		
	FWRV.CA	FWRV EY	Fawry	13,357	717	2,417,319	4.05	4.00	(1.23)	19.27	3.91	(13.42)	(64.27)	(78.87)
	ETEL.CA	ETEL EY	Telecom Egypt	26,460	1,421	747,926	15.50	15.50	-	19.75	11.00	(5.02)	7.94	35.85
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,957	642	304,776	2.66	2.64	(0.75)	3.25	2.12	(6.71)	-	20.00
	HELI.CA	HELI EY	Heliopolis Housing	6,262	336	2,517,774	4.65	4.69	0.86	7.40	3.97	(18.43)	(5.63)	(3.50)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,400	183	1,022,910	2.05	2.07	0.98	2.96	1.82	(13.75)	(0.37)	(23.89)
	ORHD.CA	ORHD EY	ODE	4,533	243	245,281	3.94	4.01	1.78	6.13	3.71	(8.66)	(30.50)	(29.53)
	PHDC.CA	PHDC EY	Palm Hills	3,518	189	323,640	1.18	1.16	(2.20)	2.12	1.16	(30.59)	(35.36)	(32.73)
	OCDI.CA	OCDI EY	SODIC	3,989	214	89,884	11.05	11.20	1.36	19.95	10.50	(4.27)	(42.89)	(33.96)
	TMGH.CA	TMGH EY	TMG	16,261	873	1,375,944	7.75	7.88	1.68	9.99	5.44	(9.43)	(3.79)	34.93
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,035	56	125,383	2.14	2.16	0.93	4.56	2.12	(11.84)	(20.59)	(23.67)
	DICE.CA	DICE EY	Dice	259	14	143,177	0.48	0.49	2.09	1.58	0.43	(12.68)	(33.74)	(67.14)
	DOMT.CA	DOMT EY	Domty	1,255	67	267,642	4.39	4.44	1.14	4.70	3.40	(1.33)	7.77	16.54
	EAST.CA	EAST EY	Eastern Tobacco	24,525	1,317	805,087	10.90	10.90	-	12.77	10.26	1.21	(2.59)	(7.47)
	EFID.CA	EFID EY	Edita	5,568	299	187,249	7.70	7.70	-	8.75	6.55	(3.75)	1.85	1.45
	JUFO.CA	JUFO EY	Juhayna	7,767	417	377,989	8.26	8.25	(0.12)	8.93	3.97	7.98	19.39	87.07
	MTIE.CA	MTIE EY	MTI	2,514	135	1,036,621	2.60	2.60	-	8.30	2.55	(22.62)	(57.10)	(63.57)
	OLFI.CA	OLFI EY	Obour Land	2,116	114	180,868	5.36	5.29	(1.31)	7.30	4.73	(4.68)	(5.87)	(18.62)
	ORWE.CA	ORWE EY	Oriental Weavers	4,489	241	323,883	6.71	6.75	0.60	9.42	6.60	(12.56)	(20.31)	(7.41)
Education														
	CIRA.CA	CIRA EY	CIRA	7,168	385	497,357	12.01	12.30	2.41	14.85	9.51	1.65	(12.14)	4.06
	TALM.EY	TALM EY	Taaleem	2,549	137	205,025	3.55	3.49	(1.69)	5.70	3.08	(10.51)	(28.04)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,208	441	458,871	5.34	5.13	(3.93)	5.65	3.70	(6.73)	13.25	29.55
	PHAR.CA	PHAR EY	EIPICO	3,124	168	83,985	31.00	31.50	1.61	49.00	30.50	(7.41)	(17.13)	(23.30)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,834	98	378,458	1.96	1.91	(2.55)	4.40	1.90	(26.54)	(46.50)	(47.67)
	IDHC.CA	IDHC EY	IDH	11,460	616	46,373	19.10	19.10	-	22.00	16.21	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,070	111	439,006	2.08	2.07	(0.48)	2.93	1.62	(7.17)	(8.81)	0.49
	SPMD.CA	SPMD EY	Speed Medical	634	34	906,419	0.55	0.57	4.95	2.67	0.54	(10.90)	(68.13)	(73.27)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,740	255	846,962	3.63	3.67	1.10	4.48	2.78	(5.66)	5.46	25.26
	CCAP.CA	CCAP EY	Qalaa Holding	3,711	199	982,049	1.19	1.20	1.27	1.58	1.11	(9.50)	3.45	(9.98)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,832	260	567,058	7.64	7.67	0.39	10.88	6.33	(9.55)	13.13	(12.18)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,809	1,762	1,877,109	25.23	26.00	3.05	30.01	17.90	(8.09)	38.96	36.99
	EFIC.CA	EFIC EY	EFIC	1,327	71	162,941	17.29	18.23	5.44	19.00	11.41	(2.77)	50.66	41.43
	EKHO.CA	EKHO EY	EK Holding	27,228	1,465	503,471	1.34	1.33	(0.52)	1.49	0.96	3.33	(2.70)	31.98
	EKHOA.CA	EKHOA EY	EK Holding	27,269	1,465	1,054,626	22.99	23.30	1.35	25.50	17.25	(0.85)		
	KIMA.CA	KIMA EY	KIMA	4,319	232	313,062	3.62	3.64	0.55	5.00	2.64	(4.96)	12.00	4.60
	MFPC.CA	MFPC EY	MOPCO	23,443	1,259	660,204	101.03	102.32	1.28	114.00	69.00	(6.98)	6.86	40.32
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,220	66	54,057	3.30	3.22	(2.42)	6.18	3.10	(18.07)	(17.44)	(27.15)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,617	839	1,253,536	7.09	7.15	0.85	10.03	6.91	(8.68)	(14.88)	(10.63)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,937	373	842,598	12.42	12.77	2.82	17.24	9.90	(13.19)	(3.18)	24.59
	IRAX.CA	IRAX EY	Ezz Steel	10,946	588	19,928	560.01	561.01	0.18	690.00	316.05	(10.75)	24.67	60.35
	ORAS.CA	ORAS EY	Orascom Construction	7,852	422	373,114	67.11	67.25	0.21	86.00	64.00	(13.67)	(2.55)	(15.97)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,216	656	404,194	8.15	8.20	0.61	11.18	5.85	(3.53)	7.61	2.50
	CSAG.EY	CSAG EY	Canal Shipping	2,220	119	41,764	11.60	11.10	(4.31)	21.20	9.11	3.93	(9.17)	(7.42)
	AUTO.CA	AUTO EY	GB Auto	3,282	176	708,135	2.98	3.00	0.67	6.06	2.62	(29.41)	(23.08)	(14.53)

Source: EGX