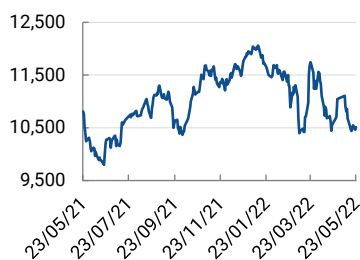


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	603
No. of shares (bn)	221
Market cap (USDmn)	21,932
Market cap (EGPmn)	401,579
USD:EGP	18.31

EGX30 index performance



Source: EGX

23 May 2022

Market performance. The main market index ticked higher during today's session on increased local institutional buy flows. Heavy weight COMI contributed most to index gain and supported the main gauge 0.50% higher. Institutional participation improved from recent levels as they accounted for 43% of total turnover, with large caps seeing most of the activity. ABUK further backed the market, gaining 0.61%, as investors looked to capitalise on yesterday's weak performance, albeit on lower-than-average volumes. Healthcare names outperformed broader peers, as CLHO +0.56%, ISPH +0.88%, and RMDA +0.47% all inched higher. That said, FWRY further came under selling pressure, down 2.30% on the day, as sentiment in the name remained bearish following its deletion from the MSCI during last announcement.

Turnover and flows. Market turnover improved by 62% from yesterday's level as institutional activity increased from recent levels. Local and Arab institutions supported the main index as they ended as net buyers of EGP22mn and EGP18mn, respectively. COMI extended its dominance in terms of turnover, printing 2.38mn shares and accounting for 17% of total activity. HRHO came in second as activity in the name has recently improved. The investment bank contributed to 5% of today's activity, printing a value of EGP31mn. ABUK also contributed well to today's activity as it traded average volumes of 1.13mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,462	10,560	10,462	10,514	0.50
EGX 70	1,841	1,853	1,841	1,843	0.10
EGX 100	2,771	2,788	2,771	2,775	0.12

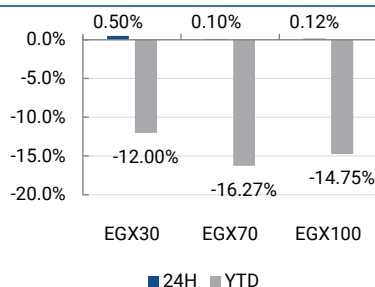
Source: EGX

CI Capital Brokerage

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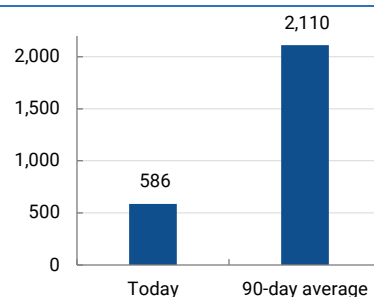
EGX Market Snapshot

Key Indices Performance



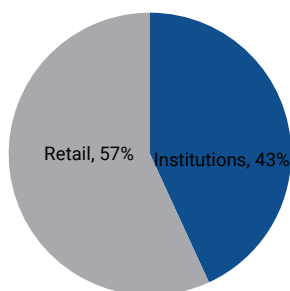
Source: EGX

Market Turnover (EGPmn)



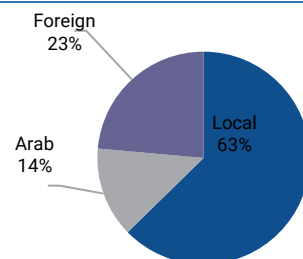
Source: EGX

Trading Activity by Investor Type



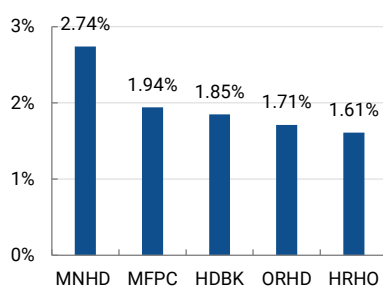
Source: EGX

Trading Activity by Nationality



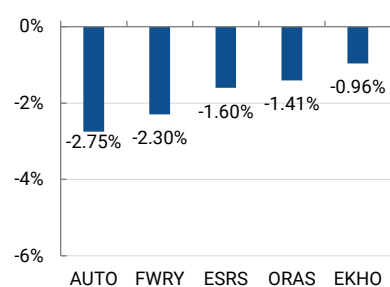
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,870	210	284,903	3.90	3.87	(0.77)	5.61	3.10	3.20	(6.75)	19.81
	COMI.CA	COMI EY	CIB	83,761	4,554	7,173,652	41.78	42.25	1.12	54.15	36.53	0.60	(19.06)	(2.91)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,588	413	409,246	6.10	6.07	(0.49)	9.00	5.47	(7.61)	(15.94)	2.58
	HRHO.CA	HRHO EY	ERG Hermes	14,761	803	2,430,491	14.93	15.17	1.61	20.00	10.63	(7.73)	16.69	23.84
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,844	318	140,051	37.80	38.50	1.85	47.97	28.77	3.80	(1.48)	26.47
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,933	126,226	16.50	16.50	-	20.00	13.00	(5.61)	6.45	(2.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,431	1,709		16.97	17.00	0.18	25.20	0.50	(2.35)		
	FWRV.CA	FWRV EY	Fawry	13,784	749	2,472,688	4.35	4.25	(2.30)	23.05	4.18	(12.91)	(65.73)	(81.34)
	ETEL.CA	ETEL EY	Telecom Egypt	27,655	1,503	762,599	16.22	16.20	(0.12)	19.75	11.00	1.82	11.57	40.38
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,229	665	312,771	2.66	2.70	1.50	3.25	2.12	-	6.30	12.97
	HELI.CA	HELI EY	Heliopolis Housing	7,049	383	2,534,298	5.26	5.28	0.38	7.40	3.97	(2.40)	26.01	6.02
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,669	199	1,023,424	2.19	2.25	2.74	2.96	1.82	(0.88)	11.57	(21.16)
	ORHD.CA	ORHD EY	ODE	4,714	256	256,437	4.10	4.17	1.71	6.13	3.71	0.97	(25.54)	(28.47)
	PHDC.CA	PHDC EY	Palm Hills	4,462	243	310,449	1.46	1.45	(0.82)	2.12	1.42	(5.73)	(19.02)	(12.93)
	OCDI.CA	OCDI EY	SODIC	4,153	226	121,476	11.66	11.66	-	19.95	10.50	(1.02)	(39.59)	(35.08)
	TMGH.CA	TMGH EY	TMG	16,240	883	1,390,231	7.89	7.87	(0.25)	9.99	5.44	(8.38)	2.47	29.23
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,154	63	123,922	2.33	2.41	3.43	4.56	2.20	0.42	(12.36)	(19.40)
	DICE.CA	DICE EY	Dice	295	16	141,132	0.60	0.56	(7.18)	1.80	0.43	3.54	(23.84)	(67.12)
	DOMT.CA	DOMT EY	Domty	1,260	69	270,666	4.46	4.46	-	4.70	3.40	(1.98)	8.78	5.44
	EAST.CA	EAST EY	Eastern Tobacco	24,930	1,355	915,388	10.93	11.08	1.37	12.77	10.26	0.64	(6.97)	(8.66)
	EFID.CA	EFID EY	Edita	5,568	303	194,593	7.70	7.70	-	8.75	6.55	(3.14)	1.32	(0.90)
	JUFO.CA	JUFO EY	Juhayna	8,190	445	381,022	8.62	8.70	0.93	8.85	3.97	16.00	29.08	80.50
	MTIE.CA	MTIE EY	MTI	3,074	167	1,041,254	3.21	3.18	(0.93)	8.30	2.86	(7.56)	(44.89)	(56.70)
	OLFI.CA	OLFI EY	Obour Land	2,124	115	204,066	5.31	5.31	-	7.30	4.73	(11.50)	(8.45)	(18.18)
	ORWE.CA	ORWE EY	Oriental Weavers	4,795	261	322,807	7.19	7.21	0.28	9.42	6.82	(3.99)	(14.57)	1.12
Education														
	CIRA.CA	CIRA EY	CIRA	7,244	394	531,035	12.30	12.43	1.06	14.85	9.51	7.99	(7.24)	3.50
	TALM.EY	TALM EY	Taaleem	2,702	147	236,634	3.70	3.70	-	5.82	3.08	(5.13)	(23.08)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,560	465	456,586	5.32	5.35	0.56	5.65	3.70	1.33	11.46	26.78
	PHAR.CA	PHAR EY	EIPICO	3,164	172	98,276	31.24	31.90	2.11	49.00	31.00	(9.25)	(16.18)	(24.17)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,208	120	362,973	2.28	2.30	0.88	4.40	2.17	(13.53)	(32.55)	(42.07)
	IDHC.CA	IDHC EY	IDH	11,460	623	49,207	19.10	19.10	-	22.00	16.21	-	2.80	
	RMDA.CA	RMDA EY	Rameda	2,160	117	450,169	2.15	2.16	0.47	2.93	1.62	-	(1.82)	(1.39)
	SPMD.CA	SPMD EY	Speed Medical	699	38	941,414	0.63	0.63	-	2.67	0.54	0.48	(66.31)	(74.39)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,791	260	833,971	3.73	3.71	(0.54)	4.48	2.78	5.10	(0.80)	18.53
	CCAP.CA	CCAP EY	Qalaa Holding	3,814	207	987,150	1.28	1.27	(0.39)	1.58	1.11	(3.92)	10.22	(3.85)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,939	269	585,654	7.82	7.84	0.26	10.88	6.33	2.22	17.37	(14.71)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	33,440	1,818	1,813,113	26.34	26.50	0.61	30.01	17.90	7.16	38.31	32.57
	EFIC.CA	EFIC EY	EFIC	1,261	69	166,161	17.34	17.33	(0.06)	19.00	11.41	8.18	40.55	38.20
	EKHO.CA	EKHO EY	EK Holding	27,471	1,500	507,927	1.35	1.34	(0.96)	1.49	0.96	7.28	(5.36)	30.07
	EKHOA.CA	EKHOA EY	EK Holding	27,593	1,500	1,049,584	23.92	24.23	1.30	25.50	17.25	8.90		
	KIMA.CA	KIMA EY	KIMA	4,699	255	304,562	3.94	3.96	0.51	5.00	2.64	7.90	23.75	12.18
	MFPC.CA	MFPC EY	MOPCO	23,828	1,295	663,656	102.02	104.00	1.94	114.00	69.00	9.19	12.07	31.48
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	55,302	3.93	3.93	-	6.18	3.20	-	2.88	(16.91)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,901	864	1,275,998	7.31	7.28	(0.41)	10.03	7.01	(2.67)	(11.44)	(17.08)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,334	399	868,764	13.72	13.50	(1.60)	17.24	9.86	(3.30)	8.09	22.06
	IRAX.CA	IRAX EY	Ezz Steel	13,268	721	19,637	679.99	679.99	-	690.00	316.05	27.02	51.11	89.90
	ORAS.CA	ORAS EY	Orascom Construction	8,561	465	374,934	74.37	73.32	(1.41)	86.00	64.00	(0.78)	4.74	(10.82)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,901	701	406,447	8.71	8.66	(0.57)	11.18	5.85	17.50	15.47	8.11
	CSAG.EY	CSAG EY	Canal Shipping	2,358	128	43,760	11.66	11.79	1.11	21.20	9.11	13.04	4.99	7.18
	AUTO.CA	AUTO EY	GB Auto	3,862	210	684,636	3.63	3.53	(2.75)	6.06	3.17	(8.79)	(4.34)	(2.22)

Source: EGX